

Data Supplement S1. Interview Instrument
Needs Assessment: Semi-Structured Interviews

Questions	Notes
How do you feel about your personal finance knowledge and skills?	
Who manages your finances? Do you receive any help managing your finances? Please comment generally on how you manage your finances.	
What is the best financial decision or action that you have made in the last five years?	
What is the worst financial mistake that you have made in the last five years?	
What concerns you most financially?	

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<p>Please comment on your level of knowledge regarding _____.</p> <p>If applicable: Please also comment on your experience with and/or approach to _____.</p> <p>Topics:</p> <ul style="list-style-type: none">- Student loans- Retirement planning- Investing- Disability insurance- Life insurance	
<p>What do you feel are the most important things you need to learn about personal finance?</p>	
<p>Please comment on whether you believe you would benefit from a curriculum on personal finance for residents.</p> <p>Please comment on ideal format for this curriculum (e.g. web-based, live, asynchronous, etc.)</p>	