

BMJ Open is committed to open peer review. As part of this commitment we make the peer review history of every article we publish publicly available.

When an article is published we post the peer reviewers' comments and the authors' responses online. We also post the versions of the paper that were used during peer review. These are the versions that the peer review comments apply to.

The versions of the paper that follow are the versions that were submitted during the peer review process. They are not the versions of record or the final published versions. They should not be cited or distributed as the published version of this manuscript.

BMJ Open is an open access journal and the full, final, typeset and author-corrected version of record of the manuscript is available on our site with no access controls, subscription charges or pay-per-view fees (http://bmjopen.bmj.com).

If you have any questions on BMJ Open's open peer review process please email info.bmjopen@bmj.com

# **BMJ Open**

## Supporting the Spread and Scale-up of eConsult across Canada: a cross-sectional analysis

Journal:	BMJ Open
Manuscript ID	bmjopen-2018-028888
Article Type:	Research
Date Submitted by the Author:	31-Dec-2018
Complete List of Authors:	Liddy, Clare; Elisabeth Bruyere Research Institute, C.T. Lamont Primary Health Care Bello, A; University of Alberta, Edmonton, Alberta, Canada., Medicine Cook, Jean; Newfoundland and Labrador Medical Association Drimer, Neil; Canadian Foundation for Healthcare Improvement Dumas Pilon, Maxine; McGill University, Family Medicine Farrell, Gerard; Memorial University of Newfoundland, Family Medicine Glassford, Jodi; Alberta Health Services Ireland, Laurie; Nine Circles Community Health Centre McDonald, Rana; Nine Circles Community Health Centre Nabelsi, Véronique; Université du Quebec Oppenheimer, Luis; University of Manitoba, Surgery Singer, Alexander; University of Manitoba College of Medicine, Department of Family Medicine; Manitoba Primary Care Research Network Keely, Erin; University of Ottawa, Medicine
Keywords:	PRIMARY CARE, eConsult, Referral, Access to care, Wait times

SCHOLARONE™ Manuscripts

## Supporting the Spread and Scale-up of eConsult across Canada: a cross-sectional analysis

Clare Liddy, MD, MSc, CCFP, FCFP<sup>1, 2</sup> cliddy@bruyere.org
Aminu Bello, MD, PhD, FRCP, FACP, FASN<sup>3</sup> aminu1@ualberta.ca
JCook@nlma.nl.ca

Neil Drimer, MHSc, CHE<sup>5</sup>
Maxine Dumas Pilon, MD<sup>6</sup>

Meil.Drimer@cfhi-fcass.ca
maxine.dumaspilon@mcgill.ca

Gerard Farrell, MD<sup>7</sup>
Jodi Glassford <sup>8</sup>
Laurie Ireland, MD, CCFP<sup>9</sup>
Rana McDonald, MA<sup>9</sup>

<u>gfarrell@mun.ca</u>
Jodi.Glassford@ahs.ca
<u>Lireland@ninecircles.ca</u>

<u>RMcDonald@ninecircles.ca</u>

Véronique Nabelsi, MScA, PhD<sup>10</sup> <u>veronique.nabelsi@uqo.ca</u>
Luis Oppenheimer, MD, PhD, FRCS(C), FACS, CCFP(hon.)<sup>11</sup> <u>loppenheimer@hsc.mb.ca</u>

Alex Singer, MD, BAO, BCh, CCFP<sup>12</sup> alexandersinger@gmail.com

Erin Keely, MD FRCPC<sup>13, 14</sup>

<u>ekeely@toh.on.ca</u>

<sup>1</sup>C.T. Lamont Primary Health Care Research Centre, Department of Family Medicine, University of Ottawa, Ottawa, Ontario, Canada

Corresponding author at:

Clare Liddy

Bruyère Research Institute

43 Bruyère St, Annex E, Room 106

Ottawa, ON K1N 5C8

Tel.: 613- 562-6262 ext. 2928

Fax: 613-562-6099

e-mail: cliddy@bruyere.org

<sup>&</sup>lt;sup>2</sup> Bruyère Research Institute, Ottawa, Ontario, Canada

<sup>&</sup>lt;sup>3</sup>Department of Medicine, University of Alberta, Calgary, Alberta, Canada

<sup>&</sup>lt;sup>4</sup>Newfoundland and Labrador Medical Association, St. John's, Newfoundland and Labrador, Canada

<sup>&</sup>lt;sup>5</sup>Canadian Foundation for Healthcare Improvement, Ottawa, Ontario, Canada

<sup>&</sup>lt;sup>6</sup>Department of Family Medicine, McGill University, Montreal, Quebec, Canada

<sup>&</sup>lt;sup>7</sup>Department of Family Medicine, Memorial University, St. John's, Newfoundland and Labrador, Canada

<sup>&</sup>lt;sup>8</sup>Alberta Referral Pathways, Calgary, Alberta, Canada

<sup>&</sup>lt;sup>9</sup>Nine Circles Community Health Centre, Winnipeg, Manitoba, Canada

<sup>&</sup>lt;sup>10</sup>Université du Quebec, Gatineau, Quebec, Canada

<sup>&</sup>lt;sup>11</sup>Department of Surgery, University of Manitoba, Winnipeg, Manitoba Canada

<sup>&</sup>lt;sup>12</sup>Department of Family Medicine, University of Manitoba, Winnipeg, Manitoba, Canada

<sup>&</sup>lt;sup>13</sup>Department of Medicine, University of Ottawa, Ottawa, Ontario, Canada

<sup>&</sup>lt;sup>14</sup>Division of Endocrinology/Metabolism, The Ottawa Hospital, Ottawa, Ontario, Canada

#### Abstract

**Objective:** To examine the process of implementing an electronic consultation (eConsult) service and evaluate its impact along key metrics outlined by the RE-AIM framework.

**Design:** Cross-sectional study.

**Setting:** Clinics using eConsult in four provinces across Canada: Alberta, Manitoba, Quebec, and Newfoundland and Labrador.

**Participants:** All cases submitted through services in the four participating provinces were included.

Intervention: The eConsult service is a secure online application that allows primary care providers and specialists to communicate regarding a patient's care. We measured impact using system utilization data and mandatory close-out surveys completed at the end of each eConsult.

Main outcome measures: Implementation progress and impact were examined using the five categories outlined by the RE-AIM framework: reach, effectiveness, adoption, implementation, and maintenance.

Results: Four provinces provided data from different periods, ranging from four years (Alberta) to ten months (Manitoba). The total number of cases completed ranged from 96 cases (Manitoba) to 6,885 cases (Alberta). Newfoundland had the largest menu of available specialties (n=35), while Alberta had the smallest (n=17). The most frequently requested groups varied across provinces, with only endocrinology appearing in the top five for all provinces. The average specialist response time ranged from 3 days (Manitoba) to 16.7 days (Alberta). Between 54% (Newfoundland) and 66% (Manitoba) of cases resulted in new or additional information. PCPs avoided completing referrals they had originally considered in 36% (Newfoundland) to 53% of cases (Manitoba), while only between 27% (Quebec) and 29% (Newfoundland) of cases resulted

in a referral. In every province, services demonstrated higher rates of usage in their last quarter of data than their first.

Conclusions: eConsult was successfully implemented in four new provinces across Canada.

Implementation strategies and scope varied, but services demonstrated substantial consistency on several key metrics, most notably on whether new information was learned and impact on decision to refer.

**Keywords:** Primary care; eConsult; referral; access to care; wait times.

## **Article Summary**

### Strengths and limitations of this study

- Study data spans four provinces and multiple regions, allowing for a robust examination of eConsult's generalizability and scalability.
- The data included was observational and clinician based, which does not allow for a direct patient perspective.
- Differences in service structure and data collection meant some metrics could not be captured across all participating services.

#### Introduction

Excessive wait times for specialist care are a serious issue across Canada.(1;2) In the 2016 Commonwealth Fund survey, Canada placed last on the measure of specialist access among eleven countries surveyed.(1) Poor access to specialist advice has serious consequences, reducing patients' ability to carry out day-to-day activities, increasing anxiety, and potentially causing an overall deterioration in health.(2) On a health service level, long wait times result in delayed diagnoses, duplicated testing, and dissatisfaction among health care providers—factors that increase costs while reducing quality of care.(3)

In an effort to address this issue, the Champlain BASE<sup>TM</sup> (Building Access to Specialists through eConsultation) eConsult service was launched in 2010. The BASE<sup>TM</sup> model of care is a method of care delivery designed to improve access to specialist advice by allowing primary care providers (PCP) to send questions concerning patient care to specialists. It is not a specific technology, and can be adopted on any digital platform capable of facilitating secure communication between PCPs and specialists. In the BASE<sup>TM</sup> model of care, PCPs seeking specialist advice on a patient's care log onto their platform and select a specialty group (as opposed to an individual specialist). A case assigner allocates the eConsult to an appropriate specialist based on availability. The specialist responds to the PCP's question within one week by providing advice on how to manage the patient, recommending the patient receive a face-to-face referral (not necessarily with them), or requesting additional information. PCPs can ask additional questions. Specialties are added to the service based on PCP requests, and the service undergoes continual evaluation to ensure quality and seek user feedback.

Launched as a small proof-of-concept and soon expanded to a full pilot in the Champlain health region of Eastern Ontario, Canada, the eConsult service has completed over 50,000

eConsults, enrolled more than 1,400 PCPs, and provides access to 114 specialty groups. Specialists respond to cases in a median of 1.9 days, and over two-thirds of cases are resolved without the patient requiring a face-to-face specialist visit.(4) Given its success on a regional level, the eConsult team engaged in efforts to expand the service to new jurisdictions. However, Canada faces a number of barriers to successful scale-up, resulting in many projects being unable to expand beyond their pilot phase.(5;6) In order to avoid these pitfalls, we successfully sought grants from the Canadian Institutes of Health Research. Through this process, the eConsult team formed key partnerships with provincial and national organizations in order to support its expansion to new jurisdictions within Ontario(7) and across provinces. As part of this initiative, multiple eConsult teams based in their own jurisdictions worked closely with the Canadian Foundation for Healthcare Improvement (CHFI), which supported eConsult's spread and scale through a two-phase Connected Medicine Collaborative (Figure 1).

Phase 1 of the Collaborative recruited 10 teams from across Canada and internationally to participate in a 9-month Access to Specialist eConsult Collaborative, in which teams aimed to develop business cases and strategies to implement one of two remote consult services in their jurisdictions: the Champlain BASE™ eConsult service, and the telephone-based Rapid Access to Consultative Expertise (RACE) service.(8) CFHI supported teams by facilitating sharing of information and hosting multiple online and face-to-face touchpoints with the innovators and new implementation sites. Phase 2 built on the previous initiative to launch a 15-month Quality Improvement Collaborative, with 11 teams in 7 provinces participating.(9) As a result of these initiatives, eConsult services have been launched in Alberta, Manitoba, Quebec, Newfoundland and Labrador, and New Brunswick. Throughout this process, the teams have encountered various

challenges and learned a number of important lessons, which will be relevant to those seeking to spread, scale and sustain health care innovations.

In this study, we examine the process of implementing eConsult in four Canadian provinces, and evaluate their impact along key metrics outlined by the RE-AIM framework.

#### Methods

#### Design

This study involves a cross-sectional analysis of data from eConsult services implemented in four provinces across Canada.

#### Setting

In order to evaluate the impact of eConsult's replication, this study draws data from eConsult services in Alberta (AB), Manitoba (MB), Quebec (QC), and Newfoundland and Labrador (NL). Services in three of these provinces (MB, QC, NL) operate using a platform identical to the BASE<sup>TM</sup> model of care, which was first developed in Ottawa, Ontario in 2009. The remaining province (AB) incorporated an eReferral service with eConsult capabilities similar principles to the BASE model into its provincial electronic health record, called Alberta Netcare, in 2014.

## **RE-AIM** framework

As part of our CIHR-funded activities to explore the factors critical to eConsult's successful adoption, we utilized the RE-AIM framework to assess eConsult's impact based on five criteria:

1) Reach into the target population; 2) Effectiveness or efficacy; 3) Adoption by target settings, institutions and staff; 4) Implementation, including its consistency and costs of delivery; and 5)

Maintenance of intervention effects in individuals and settings over time.(10) A description of each criterion and its associated metrics is included in Appendix A.

#### **Participants**

This study includes aggregated information from eConsult cases completed in the four participating provincial services.

#### Analysis

Each participating province contributed data collected by the service. This includes utilization data collected automatically (e.g. specialty group submitted to, response time) and responses to surveys completed at the conclusion of each case. The AB service does not include a closeout survey, so was exempted from metrics that relied on survey data. Data reporting periods varied between provinces out of necessity, as provinces implemented eConsult at different points in time. Where possible, at least one year of data was included. A complete list of data metrics available from each service is presented in Table 1.

**Table 1.** Data available for analysis from each of the four participating services.

Data Metric	AB	MB	QC	NL
Reach				
Total number of cases completed	X	X	X	X
Number of specialties available	X	X	X	X
Top five most frequently requested specialties	X	X	X	X
Effectiveness				
Average specialist response time	X	X	X	X
Proportion of advice on new/additional action		X	X	X
Whether a referral was originally considered/ultimately		X	X	X
provided		Λ	Λ	Λ
PCP satisfaction		X	X	X
Adoption				
Number of PCPs who joined the service	X	X	X	X
Number of clinics with participating PCPs		X	X	
Number of cities/towns with participating PCPs	X	X	X	X
Number of specialists who joined the service		X	X	X
PCP enrollment by month		X	X	
Proportion of active PCPs (submitted >= 1 case)		X	X	X
Implementation				
Hosts and Key Partners	X	X	X	X
Platform	X	X	X	X
Payment model	X	X	X	X

Maintenance

Number of cases completed over time (e.g. monthly case	Y	X	X	Y
volume)	Λ	Λ	Λ	Λ
Number of PCPs who joined the service during the one year		Y	v	
period		Λ	Λ	

AB = Alberta; MB = Manitoba; QC = Quebec, NL = Newfoundland and Labrador

#### Results

#### Reach

The reporting period for the study varied between provinces. MB had the shortest reporting period, with data from December 2017 to September 2018, while AB had the longest, with data from August 2014 to July 2018. The total number of cases completed ranged from 96 cases (MB) to 6,885 cases (AB). When expressed as population rates in the first year of implementation, PCPs completed 1.14 eConsults per 1000 people in NL, 0.04 eConsults per 1000 people in Quebec, 0.07 eConsults per 1000 people in Manitoba, and 0.0035 eConsults per 1000 people in Alberta. Data on the number of cases completed, population rates, and providers enrolled is listed in Table 2.

**Table 2.** The data reporting period, number of cases completed, and specialties available for eConsult services across provinces

	Alberta	Manitoba	Quebec	Newfoundland and Labrador
Data reporting period	Jan 2014 –	Dec 2017 –	Jul 2017 –	Sep 2016 –
	Mar 2018	Sep 2018	Jun 2018	Jul 2018
<b>Total number of cases</b>	4,345	96	450	1656
completed				
<b>Total number of cases</b>	15	96	334	603
completed in the first				
year of implementation				
Population of the	4,286,134	1,338,109	8,394,034	528,817
province(11)				
# eConsults/1000	0.0035	0.07	0.04	1.14
people				
Number of primary	1,446	93	139	191
care providers enrolled				
Number of specialists		31	55	56

enrolled				
Number of specialties	22	25	22	35
available				
Average response time	16.7	3	4	3.5
(days)				

Services offered a range of specialties, with NL offering the greatest variety (n=35), and AB and QC the least (n=22). The most frequently requested groups varied across provinces. Only endocrinology appeared in the top five specialties across all provinces. In MB, the five most frequently requested specialties were dermatology (n=28, 29%), hepatology (n=14, 15%), cardiology (n=13, 14%), hematology (n=8, 8%), and a three-way tie between allergy medicine, endocrinology, and nephrology (n=5, 5%); in QC, they were internal medicine (n=101, 22%), dermatology, (n=82, 19%), obstetrics (n=64, 15%), endocrinology (n=39, 9%), and psychiatry (n=32, 7%); in NL, they were hematology (n=184, 11%), neurology (n=167, 10%), cardiology (n=161, 10%), endocrinology (n=148, 9%), and dermatology (n=142, 9%). AB demonstrated an overwhelming majority of cases to urology (n=6,400, 93%), with the remainder going to gastroenterology (n=122, 2%), nephrology (n=117, 2%), endocrinology (n=73, 1%), and oncology (n=46, 1%). The top ten most frequently referred to specialties across services are displayed in Figure 2.

#### **Effectiveness**

The average specialist response time ranged from 3 days (MB) to 16.7 days (AB). Between 54% (NL) and 66% (MB) of cases resulted in the PCP getting new or additional information to use in their patient's treatment (Figure 3). PCPs avoided completing referrals they had originally considered in 36% (NL) to 53% of cases (MB), while only between 24% (MB) and 29% (NL) of cases resulted in patients still requiring a referral (Figure 4). Furthermore, in a small number of

cases (QC, NL: 3%; MB: 1%), PCPs had not originally considered a referral but implemented one based on specialist advice.

Across all services where PCP survey data was collected, PCPs expressed high levels of satisfaction with the eConsult service. PCPs ranked specialists' responses as high or very high value for their patients in 96% (QC), 95% (NL), and 96% (MB) of cases (Figure 5).

## Adoption

Services from each province varied in scope. As the most recently implemented service (launched in December 2017), the MB service was also the smallest, with 93 PCPs enrolled across 18 clinics in 9 municipalities, and 31 practicing specialists. The QC service enrolled 139 PCPs, who practiced in 11 clinics across three different regions (Outaouais, Abitibi, and Maurice), as well as 55 specialists practicing in 3 specialty clinics. The NL service demonstrated the broadest scope of adoption among services using the BASE™ model, with 252 enrolled PCPs practicing in 33 municipalities across the province, and 56 participating specialists. The AB service was the largest overall, with 1,446 participating PCPs across 46 municipalities. PCP enrollment over time is presented in Figure 6.

Of the 93 PCPs enrolled in the MB service, 32% (n=30) were active users, meaning they had submitted at least one case. QC demonstrated a similar rate of active users, with 33% (n=44) of the 135 enrolled PCPs submitting at least one case. NL showed a higher ratio of active users, with 56% (n=140) of enrolled PCPs deemed active.

#### *Implementation*

The implementation strategy for each province varied based on the needs of its population and the infrastructure already in place. Each service partnered with regional and provincial groups capable of hosting the service and expanding it to new jurisdictions (Table 3). In MB and NL,

the BASE<sup>TM</sup> platform was replicated directly and provided as part of CIHR funded grants, following the template laid in the Champlain region and using the same software (Microsoft SharePoint). By contrast, QC adopted the BASE<sup>TM</sup> model of managed care, but built the service on the Enterprise Telehealth Platform already in operation on the Quebec Healthcare Network in order to leverage existing infrastructure. AB incorporated eConsult into Alberta Netcare, the electronic health record responsible for storing patients' health information province-wide.

Methods for payment vary between provinces. In AB, providers are compensated by submitting fee codes in the same manner as other services, with separate codes and rates established for referring (\$32.43) and responding (\$76.27) providers. In the other provinces, fee codes are either not available (QC, NL) or too low to adequately support the service (MB). Payment is thus provided through the service, with specialists earning \$200 per hour prorated to the length of time spent answering the case.

**Table 3.** Details on the platform, host organization, and payment models for participating eConsult services.

	Alberta	Manitoba	Quebec	Newfoundland and Labrador
	AB Health	Shared Health	Télésanté Ruis	NL Medical
	Services, AB	Services Manitoba,	McGill, Cantre	Association,
	Health	eHealth Manitoba,	Integré de Santé et	Department of
		Research	de Services	Health and
Hosts		Manitoba,	Sociaux de	Community
and Key		University of	l'Outaouais,	Services,
<b>Partners</b>		Manitoba	Collège Québécois	Memorial
			des Médecins de	University eHealth
			Famille	Research Unit, NL
				Centre for Health
				Information
	Orion Health, built	SharePoint	Enterprise	SharePoint
	within Alberta		Telehealth	
Platform	Netcare		Platform, built	
Flatioriii			within Quebec	
			Healthcare	
			Network	

Daymont	Fee codes	Through service	Through service	Through service
Payment model	(\$32.43 referral,	(\$200/hour	(\$200/hour	(\$200/hour
model	\$76.27 response)	prorated)	prorated)	prorated)

AB = Alberta; MB = Manitoba; NL = Newfoundland and Labrador

The provincial services have engaged in various activities supporting eConsult's implementation in their jurisdictions. In MB, activities included presentations (e.g. Manitoba College of Family Physicians Annual Scientific Assembly, the University of Manitoba Academic Days), publications (e.g. Manitoba College of Family Physician's MCFP E\_News Update, Nine Circles Community Health Centers Annual Report), and outreach to local PCPs and specialists. In QC, activities included outreach to provincial and national organizations (e.g. Quebec College of Family Physicians, Canada Health Infoway), presentation at conferences (e.g. Centre intégré de santé et des services sociaux de l'Outaouais (CISSSCO) Research Day(12)), and publications highlighting eConsult in professional and popular media (e.g. Réseau-1 Québec,(13) CISSSCO newsletter,(14) Le Droit(15)).

#### Maintenance

All participating services demonstrated growth of usage during the study period, though case volumes varied based on the number of users and length of time the service had been established. Monthly case volumes for MB, QC, and NL are shown in Figure 7; given the substantial difference in scale between AB and other services, monthly case volumes for AB are charted separately in Figure 8. In every case, services demonstrated higher rates of usage in their last quarter of data than their first. In NL, the service completed an average of 16.3 cases/month in its first quarter of available data versus 121.7 cases/month in its last quarter. In QC, there were 4.7 cases/month in the first quarter versus 83 cases/month in the last quarter. MB's data spanned less than four full quarters, with 2 cases/month in the first three-month period and 13.6 cases/month

in the last. AB completed 2.3 cases/month in its first quarter and 527 cases/month in its last quarter.

The participating services are at different stages of implementation. AB is a fully sustained service, integrated into the provincial EMR platform and funded directly by the province. NL has also entered the sustainability phase, with provincial expansion underway. MB and QC remain regional services at present, though in both cases discussions regarding provincial expansion and sustainment are ongoing.

#### **Discussion**

eConsult is a promising technology tool designed to reduce wait times to access specialist advice. Our findings demonstrated eConsult's spread and scale in four provinces across Canada, with a growing number of Canadians benefiting from rapid access to specialist advice through eConsult. The implementation process varied between regions based on existing services, local needs, and clinical champions, allowing us to take a tailored approach that fit each community. However, once implementation began, the services demonstrated a common pattern of growth, reported similar response times and case outcomes, and delivered similarly high levels of provider satisfaction. Using the RE-AIM framework allowed us to paint a broad comparative picture of the service in each region.

Barriers to spread and scale have limited the adoption of many promising healthcare innovations. Canada has a reputation of being a "land of perpetual pilot projects," where programs are regularly initiated but often fail to expand or sustain themselves beyond their initial implementation period.(5;6) In their 2015 report, Naylor et al. highlight several barriers to an innovation's spread, including a lack of funding tailored to scaling up pilots, too little focus on

patient-centred care, aversion to deploying digital technology, and a fragmented healthcare system that inadvertently promotes regional siloing.(6)

Our team has worked to overcome these barriers through strong and fruitful partnerships with provincial and national organizations. These groups can provide vital sources for funding, and support interjurisdictional coordination and knowledge sharing to ensure successful ideas do not get lost, but have the opportunity to be tested and replicated in new environments. The CFHI Connected Medicine Collaborative, cited in the introduction of this paper, is a good example. Launched in 2015, the program has led to the successful implementation of 11 programs across 7 provinces. (8) Much of its success stemmed from taking programs that had demonstrated effectiveness along key metrics, and allowing motivated groups in other provinces to replicate them while drawing on the expertise of previous implementers. Beyond the Collaborative, our team has endeavored to promote knowledge-sharing through our Think Tank and National Forum, annual events that draw clinicians, patients, and decision-makers from across Canada to discuss issues pertinent to eConsult's expansion. (16) The third meeting was held in November 2018, with a focus on developing best practices to support the spread of eConsult and eReferral nation-wide. Patient partners have consistently been well-represented at these events, reflecting our team's commitment to maintaining a patient-centered approach to care.

Some factors, such as the number of cases completed, PCPs enrolled, and specialty services available, varied substantially between provinces, and are reflected in the provincial population rates of completed eConsults per 1,000 people during the first year of implementation. These variations are to be expected, given differences in implementation strategy, local needs and provider availability, scope, and the fact that some services had been implemented for a longer period than others—for instance, the AB service included cases from

August 2014 to July 2018, while the MB service was first launched in December 2017 and thus could only report cases over a 10-month period. The population rates observed in the present study ranged from 0.0035 to 1.14 eConsults per 1000 people. In the cases of MB, OC, and NL, this level of usage exceeds that exhibited in the service's first year in the Champlain region (0.16 eConsults per 1,000 people) and the Mississauga Halton region (0.36 eConsults per 1,000 people).(7) This increased uptake likely stems from the fact that these services were able to build on an established model of care, and leverage the network of support originally generated in Ontario. AB is the outlier in this regard, as it showed an irregular pattern of usage growth reflecting its origins as an eReferral platform on which eConsult capabilities were only fully utilized after several years of implementation. Furthermore, it is worth noting that the AB service was implemented within a pre-established platform (i.e. Netcare) that already had a substantial user base in the province. As such, recruitment was less burdensome, as it entailed getting PCPs to use a new function within a familiar platform, rather than encouraging them to learn an entirely new application, which potentially explains the rapid growth in usage in 2017 when the service's eConsult capabilities were first emphasized.

More consistency between provinces was seen in PCPs' responses to closeout surveys among the three services where these surveys were used (MB, QC, NL), particularly between QC and NL. MB demonstrated results that varied from the other two provinces, likely due to QC and NL having a larger number of completed cases, (450 and 1,656, respectively), allowing for a more robust sample. This assumption is supported by the latest numbers reported by the Champlain BASE<sup>TM</sup> eConsult service. In a recent study assessing 14,105 Champlain BASE eConsult cases completed over a five-year period, PCPs' survey responses closely aligned with those from the QC and NL services: PCPs reported new/additional advice in 57% of cases

(versus 58% in QC and 54% in NL), and 32% of cases resulted in a face-to-face referral (versus 27% in QC and 29% in NL).(4) Given time, we anticipate that survey responses for the MB service will draw closer to this range.

The main strength of this study is the breadth of its data, which spans four provinces and multiple regions. By collating measures of eConsult's impact across multiple jurisdiction, our findings make a strong case for eConsult's generalizability and scalability. However, our study also has several limitations. The data included was observational and clinician based, which does not allow for a direct patient perspective. Differences in service structure and data collection meant some metrics could not be captured across all participating services.

#### Conclusion

The eConsult service has been successfully implemented in four new provinces across Canada, three using the BASE<sup>TM</sup> model (MB, QC, NL) and one incorporating eConsult capabilities into an existing eReferral platform (AB). Implementation strategies and scope varied, but services demonstrated substantial consistency on several key metrics, most notably case outcomes.

## Acknowledgements

The authors wish to thank the PCPs and specialists who use the service, and Justin Joschko for his assistance in editing the manuscript and preparing it for publication.

#### **Contributor details**

CL and EK conceived of and designed the study, and contributed to the data analysis and drafting of the publication. AB, JC, MDP, GF, LI, LO, RM, VN, and AS contributed data to the study and were involved with its conception, conduct, analysis, and reporting. ND contributed to its data analysis. All authors helped write and edit the manuscript, and approved the final draft.

#### **Funding**

Funding for this project was provided through the Canadian Institutes of Health Research. The authors affirm their independence from these funders. The funders played no part in the study design, collection, analysis, or interpretation of the data, in the writing of the report, or in the decision to submit the article for publication. All authors had full access to all the data in the study and can take responsibility for the integrity of the data and the accuracy of the data analysis.

### **Competing interest declaration**

All authors have completed the ICMJE uniform disclosure form at www.icmje.org/coi\_disclosure.pdf and declare: no support from any organisation for the submitted work; no financial relationships with any organisations that might have an interest in the submitted work in the previous three years; no other relationships or activities that could appear to have influenced the submitted work.

## **Ethics approval**

This study was approved by the Ottawa Health Science Network Research Ethics Board (Protocol # 2009848-01H).

#### **Data sharing**

Data from the study is available from the corresponding author upon reasonable request.

#### **Transparency declaration**

The lead author, CL, affirms that the manuscript is an honest, accurate, and transparent account of the study being reported; that no important aspects of the study have been omitted; and that any discrepancies from the study as planned (and, if relevant, registered) have been explained. All authors had full access to the data and can take responsibility for the integrity of the data and the accuracy of the analysis.

## Copyright/licence for publication

The Corresponding Author has the right to grant on behalf of all authors and does grant on behalf of all authors, a worldwide licence to the Publishers and its licensees in perpetuity, in all forms, formats and media (whether known now or created in the future), to i) publish, reproduce, distribute, display and store the Contribution, ii) translate the Contribution into other languages, create adaptations, reprints, include within collections and create summaries, extracts and/or, abstracts of the Contribution, iii) create any other derivative work(s) based on the Contribution, iv) to exploit all subsidiary rights in the Contribution, v) the inclusion of electronic links from the Contribution to third party material where-ever it may be located; and, vi) licence any third i of the above. party to do any or all of the above.

#### References

- Canadian Institute for Health Information. How Canada Compares: Results From The Commonwealth Fund's 2016 International Health Policy Survey of Adults in 11 Countries. Ottawa: Canadian Institute for Health Information; 2012.
  <a href="https://www.cihi.ca/sites/default/files/document/text-alternative-version-2016-cmwf-en-web.pdf">https://www.cihi.ca/sites/default/files/document/text-alternative-version-2016-cmwf-en-web.pdf</a>, 14 July, 2017
- 2) Canadian Intitute for Health Information. Health Care in Canada, 2012: A Focus on Wait Times. Ottawa: Canadian Institute for Health Information; 2012.
  <a href="https://secure.cihi.ca/free\_products/HCIC2012-FullReport-ENweb.pdf">https://secure.cihi.ca/free\_products/HCIC2012-FullReport-ENweb.pdf</a>, 14 July, 2017
- 3) Barua B, Esmail N. Waiting Your Turn: Wait Times for Health Care in Canada.

  Vancouver: Fraser Institute; 2013. <a href="http://www.fraserinstitute.org/uploadedFiles/fraser-ca/Content/research-news/research/publications/waiting-your-turn-2013.pdf">http://www.fraserinstitute.org/uploadedFiles/fraser-ca/Content/research-news/research/publications/waiting-your-turn-2013.pdf</a>, 14 July, 2017
- 4) Liddy C, Moroz I, Afkham A, Keely E. Sustainability of a primary care driven eConsult service. Annals Of Family Medicine 2018;16(2):120-8.
- 5) Bégin HM, Eggertson L, Macdonald N. A country of perpetual pilot projects. Canadian Medical Association Journal 2009;180(12):1185.
- 6) Naylor D, Girard F, Mintz JM, Fraser N, Jenkins T, Power C, et al. Unleashing
  Innovation: Excellent Healthcare for Canada: Report of the Advisory Panel on Healthcare
  Innovation. Ottawa, ON: Government of Canada; 2015.
- 7) Liddy C, Moroz I, Afkham A, Keely E. Evaluating the Implementation of The Champlain BASE eConsult Service in a New Region of Ontario, Canada: A Cross-Sectional Study. Healthcare Policy 2017;13(2):79-95.

- 8) Canadian Foundation for Healthcare Improvement. Connected Medicine: Enhancing Access to Specialist Consult e-Collaborative (Access to Specialist Consult).

  http://www.cfhi-fcass.ca/WhatWeDo/access 12 October ,2018
- Canadian Foundation for Healthcare Improvement. Connected Medicine.
   <a href="https://www.cfhi-fcass.ca/WhatWeDo/connected-medicine">https://www.cfhi-fcass.ca/WhatWeDo/connected-medicine</a> 12 October, 2018
- 10) Glasgow RE, Vogt TM, Boles SM. Evaluating the public health impact of health promotion interventions: the RE-AIM framework. Am J Public Health 1999 Sep;89(9):1322-7.
- Statistics Canada. Canada at a Glance 2018: Population.
  <a href="https://www150.statcan.gc.ca/n1/pub/12-581-x/2018000/pop-eng.htm">https://www150.statcan.gc.ca/n1/pub/12-581-x/2018000/pop-eng.htm</a> 14 December, 2018
- 12) Nabelsi V, Lévesque-Chouinard A, Roy M-C. Projet BASE<sup>TM</sup> eConsult Québec. Centre Integré de santé et de services sociaux de l'Outaouais; 2018. <a href="https://cisss-outaouais.gouv.qc.ca/wp-content/uploads/2018/06/R%C3%A9sum%C3%A9s-affiches.pdf">https://cisss-outaouais.gouv.qc.ca/wp-content/uploads/2018/06/R%C3%A9sum%C3%A9s-affiches.pdf</a> 4 December, 2018.
- 13) Réseau-1 Québec. Scaling-up eConsult in Primary Health Care: a policy analysis in four Canadian provinces. <a href="http://reseau1quebec.ca/projets-isspli/scaling-up-econsult-in-primary-health-care-a-policy-analysis-in-four-canadian-provinces/">http://reseau1quebec.ca/projets-isspli/scaling-up-econsult-in-primary-health-care-a-policy-analysis-in-four-canadian-provinces/</a> 4 December, 2018.
- 14) Centre integré de santé et de services sociaux de l'Outaouais. « eConsult Québec » : à un clic d'un médecin spécialiste! <a href="https://cisss-outaouais.gouv.qc.ca/wp-content/uploads/2018/04/Bulletin-Au-fil-5-avril-2018-n61-3.pdf">https://cisss-outaouais.gouv.qc.ca/wp-content/uploads/2018/04/Bulletin-Au-fil-5-avril-2018-n61-3.pdf</a> 4 December, 2018.
- 15) Mercier J. Un spécialiste en quelques clics. <a href="https://www.ledroit.com/actualites/sante/unspecialiste-en-quelques-clics-746477a18b3b98b227809525af6fbe6e">https://www.ledroit.com/actualites/sante/unspecialiste-en-quelques-clics-746477a18b3b98b227809525af6fbe6e</a> 4 December, 2018.

16) Liddy C, Moroz I, Joschko J, Horsley T, Kuziemsky C, Kovacs Burns K, et al. Using an integrated knowledge translation (IKT) approach to enable policy change for electronic consultations in Canada. Healthcare Policy 2018;14(1):19-29



## **Figure Legends**

Figure 1. Timeline of the Canadian Foundation for Healthcare Improvement's two-phase

Connected Medicine Collaborative

Figure 2. The top ten most frequently requested specialties across services

AB = Alberta; MB = Manitoba; QC = Quebec, NL = Newfoundland and Labrador

**Figure 3.** Which of the following best describes the outcome of this eConsult for your patient?

QC = Quebec, NL = Newfoundland and Labrador

**Figure 4.** Impact of eConsult on referral based on PCP response to closeout survey

QC = Quebec, NL = Newfoundland and Labrador, MB = Manitoba

**Figure 5.** Primary care provider-reported value of eConsult for their patients on a 5-point Likert scale

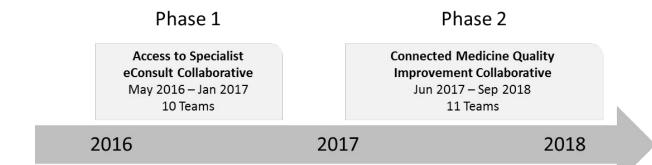
QC = Quebec, NL = Newfoundland and Labrador, MB = Manitoba

Figure 6. PCP enrollment in eConsult services by month

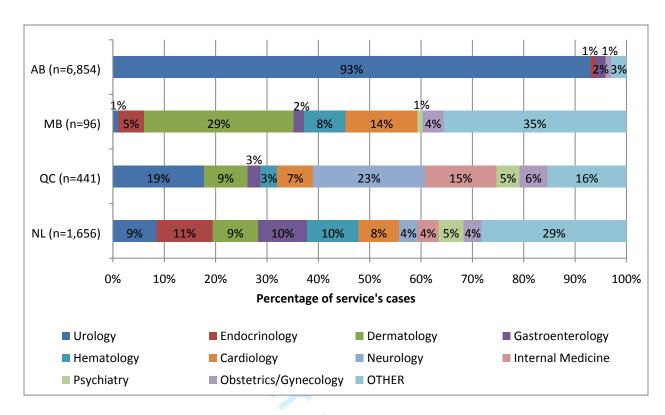
**Figure 7.** Monthly case volume of eConsult by province for Newfoundland and Labrador,

Quebec, and Manitoba

**Figure 8.** Monthly case volume of eConsult in Alberta (Newfoundland and Labrador, Quebec, and Manitoba services included for scale)



**Figure 1.** Timeline of the Canadian Foundation for Healthcare Improvement's two-phase Connected Medicine Collaborative



**Figure 2.** The top ten most frequently requested specialties across services AB = Alberta; MB = Manitoba; QC = Quebec, NL = Newfoundland and Labrador

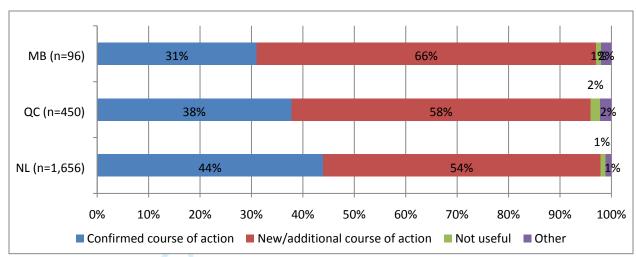
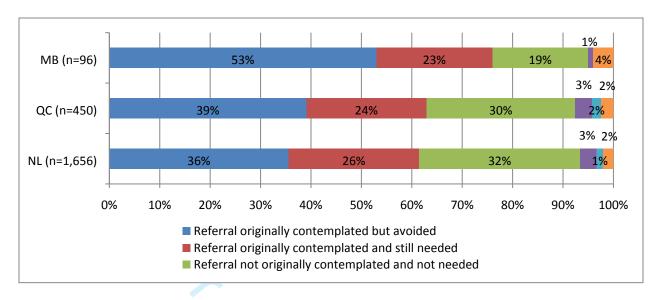
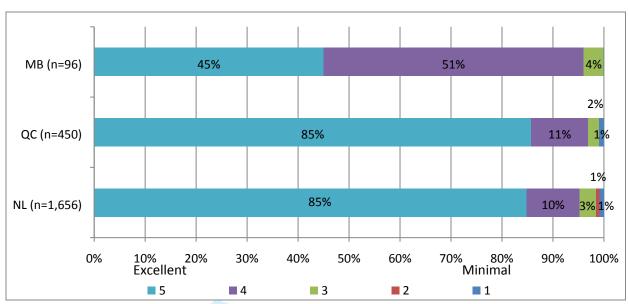


Figure 3. Which of the following best describes the outcome of this eConsult for your patient? QC = Quebec, NL = Newfoundland and Labrador



**Figure 4.** Impact of eConsult on referral based on PCP response to closeout survey QC = Quebec, NL = Newfoundland and Labrador, MB = Manitoba



**Figure 5.** Primary care provider-reported value of eConsult for their patients on a 5-point Likert scale

QC = Quebec, NL = Newfoundland and Labrador, MB = Manitoba

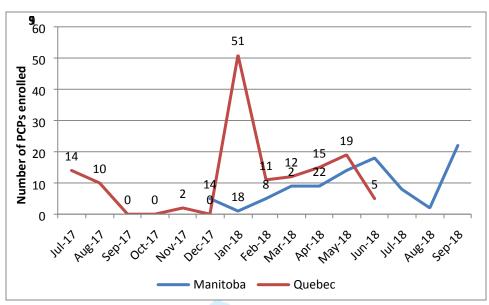
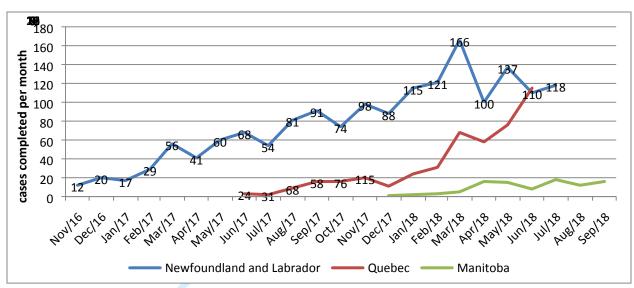
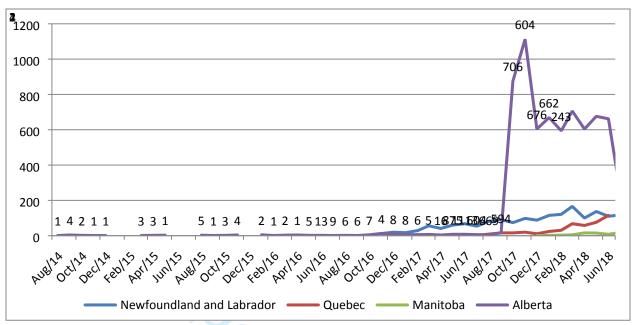


Figure 6. PCP enrollment in eConsult services by month



**Figure 7.** Monthly case volume of eConsult by province for Newfoundland and Labrador, Quebec, and Manitoba



**Figure 8.** Monthly case volume of eConsult in Alberta (Newfoundland and Labrador, Quebec, and Manitoba services included for scale)

**Appendix A.** A description of the five dimensions of care outlined by the RE-Aim framework

<b>RE-AIM Dimension</b>	Definition	Metrics requested
Reach into the target population	The absolute number, proportion, and representativeness of individuals who are willing to participate in a given initiative, intervention, or program.	<ul> <li>Total number of cases completed:</li> <li>Number of specialties available</li> <li>Distribution of cases across specialties (i.e. how many cases went to each specialty)</li> </ul>
Effectiveness or efficacy	The impact of an intervention on important outcomes, including potential negative effects, quality of life, and economic outcomes.	<ul> <li>Number of days between a case being submitted and a specialist responding (median and 75 percentile)</li> <li>Proportion of advice on new/additional action (survey Q1)</li> <li>Whether a referral was originally considered and/or ultimately provided (response to survey Q2)</li> </ul>
<b>Adoption</b> by target settings, institutions and staff	The absolute number, proportion, and representativeness of settings and intervention agents (people who deliver the program) who are willing to initiate a program.	<ul> <li>Number of PCPs who joined the service</li> <li>Proportion of PCPs who submitted &gt;=1 case</li> <li>Number of clinics with participating PCPs</li> <li>Number of cities/towns with participating PCPs</li> <li>Number of specialists who joined the service</li> <li>Number of specialty groups available</li> </ul>
Implementation consistency, costs and adaptions made during delivery	The consistency and fidelity to the program protocol, the costs and adaptations made during delivery.	Steps taken to facilitate replication of eConsult in new jurisdiction (e.g. establishing partnerships, addressing privacy issues, physician engagement, and payment)
Maintenance of intervention effects in individuals and settings over time	The extent to which a program or policy becomes institutionalized or part of the routine organizational practices and policies.	<ul> <li>Number of cases completed over time (e.g. monthly case volume)</li> <li>Number of PCPs who joined the service during the one year period</li> <li>Evidence of sustainment and expansion (e.g. funding, new partnerships)</li> </ul>

## STROBE Statement—Checklist of items that should be included in reports of cross-sectional studies

	Item No	Recommendation	Page
Title and abstract	1	(a) Indicate the study's design with a commonly used term in the title or	1
		the abstract	
		(b) Provide in the abstract an informative and balanced summary of what	2-3
		was done and what was found	
Introduction			
Background/rationale	2	Explain the scientific background and rationale for the investigation being reported	4-5
Objectives	3	State specific objectives, including any prespecified hypotheses	6
Methods			
Study design	4	Present key elements of study design early in the paper	6
Setting	5	Describe the setting, locations, and relevant dates, including periods of	6
C		recruitment, exposure, follow-up, and data collection	
Participants	6	(a) Give the eligibility criteria, and the sources and methods of selection of	7
_		participants	
Variables	7	Clearly define all outcomes, exposures, predictors, potential confounders,	7
		and effect modifiers. Give diagnostic criteria, if applicable	
Data sources/	8*	For each variable of interest, give sources of data and details of methods of	7
measurement		assessment (measurement). Describe comparability of assessment methods	
		if there is more than one group	
Bias	9	Describe any efforts to address potential sources of bias	n/a
Study size	10	Explain how the study size was arrived at	7
Quantitative variables	11	Explain how quantitative variables were handled in the analyses. If	n/a
		applicable, describe which groupings were chosen and why	
Statistical methods	12	(a) Describe all statistical methods, including those used to control for	7
		confounding	
		(b) Describe any methods used to examine subgroups and interactions	n/a
		(c) Explain how missing data were addressed	7
		(d) If applicable, describe analytical methods taking account of sampling	n/a
		strategy	
		(e) Describe any sensitivity analyses	n/a
Results			
Participants	13*	(a) Report numbers of individuals at each stage of study—eg numbers	8
		potentially eligible, examined for eligibility, confirmed eligible, included in	
		the study, completing follow-up, and analysed	
		(b) Give reasons for non-participation at each stage	n/a
		(c) Consider use of a flow diagram	n/a
Descriptive data	14*	(a) Give characteristics of study participants (eg demographic, clinical,	9
Descriptive data	1.	social) and information on exposures and potential confounders	
		(b) Indicate number of participants with missing data for each variable of	Table
		interest	1
Outcome data	15*	Report numbers of outcome events or summary measures	9-12
Main results	16	(a) Give unadjusted estimates and, if applicable, confounder-adjusted	9-12
iviani iosuits	10	estimates and their precision (eg, 95% confidence interval). Make clear	<i>)</i> −1∠

		(b) Report category boundaries when continuous variables were	n/a
		categorized	
		(c) If relevant, consider translating estimates of relative risk into absolute	n/a
		risk for a meaningful time period	
Other analyses	17	Report other analyses done—eg analyses of subgroups and interactions,	9-12
		and sensitivity analyses	
Discussion			
Key results	18	Summarise key results with reference to study objectives	13
Limitations	19	Discuss limitations of the study, taking into account sources of potential	15
		bias or imprecision. Discuss both direction and magnitude of any potential	
		bias	
Interpretation	20	Give a cautious overall interpretation of results considering objectives,	15
		limitations, multiplicity of analyses, results from similar studies, and other	
		relevant evidence	
Generalisability	21	Discuss the generalisability (external validity) of the study results	15
Other information			
Funding	22	Give the source of funding and the role of the funders for the present study	16
		and, if applicable, for the original study on which the present article is	
		based	

<sup>\*</sup>Give information separately for exposed and unexposed groups.

**Note:** An Explanation and Elaboration article discusses each checklist item and gives methodological background and published examples of transparent reporting. The STROBE checklist is best used in conjunction with this article (freely available on the Web sites of PLoS Medicine at http://www.plosmedicine.org/, Annals of Internal Medicine at http://www.annals.org/, and Epidemiology at http://www.epidem.com/). Information on the STROBE Initiative is available at www.strobe-statement.org.

# **BMJ Open**

## Supporting the Spread and Scale-up of eConsult across Canada: a cross-sectional analysis

Journal:	BMJ Open
Manuscript ID	bmjopen-2018-028888.R1
Article Type:	Research
Date Submitted by the Author:	26-Feb-2019
Complete List of Authors:	Liddy, Clare; Elisabeth Bruyere Research Institute, C.T. Lamont Primary Health Care Bello, A; University of Alberta, Edmonton, Alberta, Canada., Medicine Cook, Jean; Newfoundland and Labrador Medical Association Drimer, Neil; Canadian Foundation for Healthcare Improvement Dumas Pilon, Maxine; McGill University, Family Medicine Farrell, Gerard; Memorial University of Newfoundland, Family Medicine Glassford, Jodi; Alberta Health Services Ireland, Laurie; Nine Circles Community Health Centre McDonald, Rana; Nine Circles Community Health Centre Nabelsi, Véronique; Université du Quebec Oppenheimer, Luis; University of Manitoba, Surgery Singer, Alexander; University of Manitoba College of Medicine, Department of Family Medicine; Manitoba Primary Care Research Network Keely, Erin; University of Ottawa, Medicine
<b>Primary Subject Heading</b> :	General practice / Family practice
Secondary Subject Heading:	Health policy
Keywords:	PRIMARY CARE, eConsult, Referral, Access to care, Wait times



## Supporting the Spread and Scale-up of eConsult across Canada: a cross-sectional analysis

Clare Liddy, MD, MSc, CCFP, FCFP<sup>1, 2</sup>
Aminu Bello, MD, PhD, FRCP, FACP, FASN<sup>3</sup>
Jean Cook<sup>4</sup>

cliddy@bruyere.org
aminu1@ualberta.ca
JCook@nlma.nl.ca

Neil Drimer, MHSc, CHE<sup>5</sup>
Maxine Dumas Pilon, MD<sup>6</sup>

Meil.Drimer@cfhi-fcass.ca
maxine.dumaspilon@mcgill.ca

Gerard Farrell, MD<sup>7</sup>

Jodi Glassford <sup>8</sup>

Laurie Ireland, MD, CCFP<sup>9</sup>

Rana McDonald, MA<sup>9</sup>

Véronique Nabelsi, MScA, PhD<sup>10</sup>

gfarrell@mun.ca

Jodi.Glassford@ahs.ca

Lireland@ninecircles.ca

RMcDonald@ninecircles.ca

veronique.nabelsi@uqo.ca

Luis Oppenheimer, MD, PhD, FRCS(C), FACS, CCFP(hon.)<sup>11</sup> loppenheimer@hsc.mb.ca

Alex Singer, MD, BAO, BCh, CCFP<sup>12</sup> <u>alexandersinger@gmail.com</u>

Erin Keely, MD FRCPC<sup>13, 14</sup>
<u>ekeely@toh.ca</u>

<sup>1</sup>C.T. Lamont Primary Health Care Research Centre, Department of Family Medicine, University of Ottawa, Ottawa, Ontario, Canada

Corresponding author at:

Clare Liddy

Bruyère Research Institute

43 Bruyère St, Annex E, Room 106

Ottawa, ON K1N 5C8

Tel.: 613-562-6262 ext. 2928

Fax: 613-562-6099

e-mail: cliddy@bruyere.org

<sup>&</sup>lt;sup>2</sup> Bruyère Research Institute, Ottawa, Ontario, Canada

<sup>&</sup>lt;sup>3</sup>Department of Medicine, University of Alberta, Calgary, Alberta, Canada

<sup>&</sup>lt;sup>4</sup>Newfoundland and Labrador Medical Association, St. John's, Newfoundland and Labrador, Canada

<sup>&</sup>lt;sup>5</sup>Canadian Foundation for Healthcare Improvement, Ottawa, Ontario, Canada

<sup>&</sup>lt;sup>6</sup>Department of Family Medicine, McGill University, Montreal, Quebec, Canada

<sup>&</sup>lt;sup>7</sup>Department of Family Medicine, Memorial University, St. John's, Newfoundland and Labrador, Canada

<sup>&</sup>lt;sup>8</sup>Alberta Referral Pathways, Calgary, Alberta, Canada

<sup>&</sup>lt;sup>9</sup>Nine Circles Community Health Centre, Winnipeg, Manitoba, Canada

<sup>&</sup>lt;sup>10</sup>Université du Quebec en Outaouais, Gatineau, Quebec, Canada

<sup>&</sup>lt;sup>11</sup>Department of Surgery, University of Manitoba, Winnipeg, Manitoba Canada

<sup>&</sup>lt;sup>12</sup>Department of Family Medicine, University of Manitoba, Winnipeg, Manitoba, Canada

<sup>&</sup>lt;sup>13</sup>Department of Medicine, University of Ottawa, Ottawa, Ontario, Canada

<sup>&</sup>lt;sup>14</sup>Division of Endocrinology/Metabolism, The Ottawa Hospital, Ottawa, Ontario, Canada

#### **Abstract**

**Objective:** To examine the process of implementing an electronic consultation (eConsult) service and evaluate its impact along key metrics outlined by the RE-AIM framework.

**Design:** Cross-sectional study.

and maintenance.

**Setting:** Clinics using eConsult in four provinces across Canada: Alberta, Manitoba, Quebec, and Newfoundland and Labrador.

**Participants:** All eConsult cases submitted in four participating provinces were included.

Intervention: The eConsult service is a secure online application that allows primary care providers and specialists to communicate regarding a patient's care. We measured impact using system utilization data and mandatory close-out surveys completed at the end of each eConsult.

Main outcome measures: Implementation progress and impact were examined using the five categories outlined by the RE-AIM framework: reach, effectiveness, adoption, implementation,

Results: Four provinces provided data from different periods, ranging from four years (Alberta) to ten months (Manitoba). Total cases completed ranged from 96 (Manitoba) to 6,885 (Alberta). Newfoundland had the largest menu of available specialties (n=35), while Alberta and Quebec had the smallest (n=22). The most frequently requested groups varied across provinces, with only endocrinology appearing in the top five for all provinces. The average specialist response time ranged from 3 days (Manitoba) to 16.7 days (Alberta). Between 54% (Newfoundland) and 66% (Manitoba) of cases resulted in new or additional information. PCPs avoided completing referrals they had originally considered in 36% (Newfoundland) to 53% of cases (Manitoba), while only between 27% (Quebec) and 29% (Newfoundland) of cases resulted in a referral. In

every province, services demonstrated higher rates of usage in their last quarter of data than their first.

Conclusions: eConsult was successfully implemented in four new provinces across Canada.

Implementation strategies and scope varied, but services demonstrated substantial consistency on several key metrics, most notably on whether new information was learned and impact on decision to refer.

**Keywords:** Primary care; eConsult; referral; access to care; wait times.

## **Article Summary**

## Strengths and limitations of this study

- Study data spans four provinces and multiple regions, allowing for a robust examination of eConsult's generalizability and scalability.
- The data included was observational and clinician based, which does not allow for a direct patient perspective.
- Differences in service structure and data collection meant some metrics could not be captured across all participating services.

#### Introduction

Excessive wait times for specialist care are a serious issue across Canada.(1;2) In the 2016 Commonwealth Fund survey, Canada placed last on the measure of specialist access among eleven countries surveyed, with 56% of Canadians reporting wait times of more than four weeks for a specialist appointment ,versus an average of 36% across all participating countries.(1) Studies assessing specialist wait times across Canada have reported median wait times ranging from five to eleven weeks,(3-6) with median wait for some high-demand specialties (e.g. infectious diseases) reaching up to 24 weeks.(6) Poor access to specialist advice has serious consequences, reducing patients' ability to carry out day-to-day activities, increasing anxiety, and potentially causing an overall deterioration in health.(2) On a health service level, long wait times result in delayed diagnoses, duplicated testing, and dissatisfaction among health care providers—factors that increase costs while reducing quality of care.(7)

In an effort to address this issue, the Champlain BASE<sup>TM</sup> (Building Access to Specialists through eConsultation) eConsult service was launched in 2010. The BASE<sup>TM</sup> model of care is a method of care delivery designed to improve access to specialist advice by allowing primary care providers (PCP) to send questions concerning patient care to specialists. It is not a specific technology, and can be adopted on any digital platform capable of facilitating secure communication between PCPs and specialists. In the BASE<sup>TM</sup> model of care, PCPs seeking specialist advice on a patient's care log onto their platform and select a specialty group (as opposed to an individual specialist). A case assigner allocates the eConsult to an appropriate specialist based on availability. The specialist responds to the PCP's question within one week by providing advice on how to manage the patient, recommending the patient receive a face-to-face referral (not necessarily with them), or requesting additional information. PCPs can ask

additional questions. Specialties are added to the service based on PCP requests, and the service undergoes continual evaluation to ensure quality and seek user feedback.

Launched as a small proof-of-concept and soon expanded to a full pilot in the Champlain health region of Eastern Ontario, Canada, the eConsult service has completed over 50,000 eConsults, enrolled more than 1,400 PCPs, and provides access to 114 specialty groups.

Specialists respond to cases in a median of 1.9 days, and over two-thirds of cases are resolved without the patient requiring a face-to-face specialist visit.(8) Given its success on a regional level, the eConsult team engaged in efforts to expand the service to new jurisdictions. However, Canada faces a number of barriers to successful scale-up, resulting in many projects being unable to expand beyond their pilot phase.(9;10) In order to avoid these pitfalls, we successfully sought grants from the Canadian Institutes of Health Research. Through this process, the eConsult team formed key partnerships with provincial and national organizations in order to support its expansion to new jurisdictions within Ontario(11) and across provinces. As part of this initiative, multiple eConsult teams based in their own jurisdictions worked closely with the Canadian Foundation for Healthcare Improvement (CHFI), which supported eConsult's spread and scale through a two-phase Connected Medicine Collaborative (Figure 1).

Phase 1 of the Collaborative recruited 10 teams from across Canada and internationally to participate in a 9-month Access to Specialist eConsult Collaborative, in which teams aimed to develop business cases and strategies to implement one of two remote consult services in their jurisdictions: the Champlain BASE<sup>TM</sup> eConsult service, and the telephone-based Rapid Access to Consultative Expertise (RACE) service.(12) CFHI supported teams by facilitating sharing of information and hosting multiple online and face-to-face touchpoints with the innovators and new implementation sites. Phase 2 built on the previous initiative to launch a 15-month Quality

Improvement Collaborative, with 11 teams in 7 provinces participating.(13) As a result of these initiatives, eConsult services have been launched in Alberta, Manitoba, Quebec, Newfoundland and Labrador, and New Brunswick. Throughout this process, the teams have encountered various challenges and learned a number of important lessons, which will be relevant to those seeking to spread, scale and sustain health care innovations.

In this study, we examine the process of implementing eConsult in four Canadian provinces, and evaluate their impact along key metrics outlined by the RE-AIM framework.

#### Methods

#### Design

This study involves a cross-sectional analysis of data from eConsult services implemented in four provinces across Canada.

## Setting

In order to evaluate the impact of eConsult's replication, this study draws data from eConsult services in Alberta (AB), Manitoba (MB), Quebec (QC), and Newfoundland and Labrador (NL). Services in three of these provinces (MB, QC, NL) operate using a platform identical to the BASE<sup>TM</sup> model of care, which was first developed in Ottawa, Ontario in 2009. The remaining province (AB) incorporated an eReferral service with eConsult capabilities similar principles to the BASE model into its provincial electronic health record, called Alberta Netcare, in 2014. While an eConsult service has been implemented in New Brunswick using the BASE<sup>TM</sup> model, the service had only minimal data at the time of this study and was thus excluded.

The Canadian healthcare system is publically funded, and provides universal access to a host of clinical services, including primary care, specialty care, and emergency medicine. Other elements of healthcare, such as pharmaceuticals and allied health services, are not universally

funded. While the federal government provides funding, each province and territory is responsible for overseeing the administration of healthcare in its jurisdiction, with the exception of some specialty populations where care is managed federally (e.g. First Nations communities, members of the military, and inmates of federal penitentiaries). As such, the exact healthcare context varies slightly between the provinces participating in this study.

## **RE-AIM** framework

As part of our CIHR-funded activities to explore the factors critical to eConsult's successful adoption, we utilized the RE-AIM framework to assess eConsult's impact based on five criteria:

1) Reach into the target population; 2) Effectiveness or efficacy; 3) Adoption by target settings, institutions and staff; 4) Implementation, including its consistency and costs of delivery; and 5)

Maintenance of intervention effects in individuals and settings over time.(14) A description of each criterion and its associated metrics is included in Appendix A.

## **Participants**

This study includes aggregated information from eConsult cases completed in the four participating provincial services.

#### Analysis

Each participating province contributed data collected by the service. This includes utilization data collected automatically (e.g. specialty group submitted to, response time) and responses to surveys completed at the conclusion of each case. The AB service does not include a closeout survey, so was exempted from metrics that relied on survey data. Data reporting periods varied between provinces out of necessity, as provinces implemented eConsult at different points in time. Where possible, at least one year of data was included. A complete list of data metrics available from each service is presented in Table 1.

**Table 1.** Data available for analysis from each of the four participating services.

Data Metric	AB	MB	QC	NL
Reach	•	•		
Total number of cases completed	X	X	X	X
Number of specialties available	X	X	X	X
Top five most frequently requested specialties	X	X	X	X
Effectiveness				
Average specialist response time	X	X	X	X
Proportion of advice on new/additional action		X	X	X
Whether a referral was originally considered/ultimately provided		X	X	X
PCP satisfaction		X	X	X
Adoption				
Number of PCPs who joined the service	X	X	X	X
Number of clinics with participating PCPs		X	X	
Number of cities/towns with participating PCPs	X	X	X	X
Number of specialists who joined the service		X	X	X
PCP enrollment by month		X	X	
Proportion of active PCPs (submitted >= 1 case)		X	X	X
Implementation				
Hosts and Key Partners	X	X	X	X
Platform	X	X	X	X
Payment model	X	X	X	X
Maintenance				
Number of cases completed over time (e.g. monthly case volume)	X	X	X	X
Number of PCPs who joined the service during the one year period		X	X	

AB = Alberta; MB = Manitoba; QC = Quebec, NL = Newfoundland and Labrador

## **Ethics**

The Ottawa Health Science Network and Bruyère Research Ethics Boards provided ethics approval for this project.

#### Patient and Public Involvement

Patient representatives are an important part of eConsult's decision-making team, and inclusion of patient voices has been a cornerstone of the service's process of evaluation and dissemination of knowledge.(15) However, this study did not draw on direct patient data, but instead relied on

aggregate utilization data and survey responses from PCPs. Patient involvement in this particular study was therefore limited.

#### Results

#### Reach

The reporting period for the study varied between provinces. MB had the shortest reporting period, with data from December 2017 to September 2018, while AB had the longest, with data from August 2014 to July 2018. The total number of cases completed ranged from 96 cases (MB) to 6,885 cases (AB). When expressed as population rates in the first year of implementation, PCPs completed 1.14 eConsults per 1000 people in NL, 0.04 eConsults per 1000 people in Quebec, 0.07 eConsults per 1000 people in Manitoba, and 0.0035 eConsults per 1000 people in Alberta. Data on the number of cases completed, population rates, and providers enrolled is listed in Table 2.

**Table 2.** The data reporting period, number of cases completed, and specialties available for eConsult services across provinces

	Alberta	Manitoba	Quebec	Newfoundland and Labrador
Data	Jan 2014 – Mar	Dec 2017 –	Jul 2017 –	Sep 2016 –
reporting	2018	Sep 2018	Jun 2018	Jul 2018
period				
# cases	6,885	96	450	1,656
completed				
# cases	15	96	334	603
completed in				
first year				
Population of	4,286,134	1,338,109	8,394,034	528,817
province(16)				
# eConsults/	0.0035	0.07	0.04	1.14
1000 people				
# PCPs	1,446	93	139	191
enrolled				
# specialists		31	55	56
enrolled				
# specialties	22	25	22	35

available				
	165		4	2.5
Average	16.7	3	4	3.5
response time				
(days)				
Top 5 most	1. urology	1. dermatology	1. internal	1. hematology
frequent	(n=6,400, 93%)	(n=28, 29%)	medicine	(n=184, 11%)
specialties	2. gastroenterology	2. hepatology	(n=101, 22%)	2. neurology
referred to	(n=122, 2%)	(n=14, 15%)	2. dermatology	(n=167, 10%)
(N[%])	3. nephrology	3. cardiology	(n=82, 19%)	3. cardiology
	(n=117, 2%)	(n=13, 14%)	3. obstetrics	(n=161, 10%)
	4. endocrinology	4. hematology	(n=64, 15%)	4. endocrinology
	(n=73, 1%)	(n=8, 8%)	4. endocrinology	(n=148, 9%)
	5. oncology	5a. allergy	(n=39, 9%)	5. dermatology
	(n=46, 1%)	medicine	5. psychiatry	(n=142, 9%)
		(n=5, 5%)	(n=32, 7%)	
		5b. endocrinology		
		(n=5, 5%)		
		5c. nephrology		
		(n=5, 5%)		

PCP = primary care provider

Services offered a range of specialties, with NL offering the greatest variety (n=35), and AB and QC the least (n=22). The most frequently requested groups varied across provinces.

Only endocrinology appeared in the top five specialties across all provinces (Table 1). The top ten most frequently referred to specialties across services are displayed in Figure 2.

## **Effectiveness**

The average specialist response time ranged from 3 days (MB) to 16.7 days (AB). Between 54% (NL) and 66% (MB) of cases resulted in the PCP getting new or additional information to use in their patient's treatment (Figure 3). PCPs avoided completing referrals they had originally considered in 36% (NL) to 53% of cases (MB), while only between 24% (MB) and 29% (NL) of cases resulted in patients still requiring a referral (Figure 4). Furthermore, in a small number of cases (QC, NL: 3%; MB: 1%), PCPs had not originally considered a referral but implemented one based on specialist advice.

Across all services where PCP survey data was collected, PCPs expressed high levels of satisfaction with the eConsult service. PCPs ranked specialists' responses as high or very high value for their patients in 96% (QC), 95% (NL), and 96% (MB) of cases (Figure 5).

## Adoption

Services from each province varied in scope. As the most recently implemented service (launched in December 2017), the MB service was also the smallest, with 93 PCPs enrolled across 18 clinics in 9 municipalities, and 31 practicing specialists. The QC service enrolled 139 PCPs, who practiced in 11 clinics across three different regions (Outaouais, Abitibi, and Maurice), as well as 55 specialists practicing in 3 specialty clinics. The NL service demonstrated the broadest scope of adoption among services using the BASE™ model, with 252 enrolled PCPs practicing in 33 municipalities across the province, and 56 participating specialists. The AB service was the largest overall, with 1,446 participating PCPs across 46 municipalities. PCP enrollment over time is presented in Figure 6.

Of the 93 PCPs enrolled in the MB service, 32% (n=30) were active users, meaning they had submitted at least one case. QC demonstrated a similar rate of active users, with 33% (n=44) of the 135 enrolled PCPs submitting at least one case. NL showed a higher ratio of active users, with 56% (n=140) of enrolled PCPs deemed active.

## *Implementation*

The implementation strategy for each province varied based on the needs of its population and the infrastructure already in place. Each service partnered with regional and provincial groups capable of hosting the service and expanding it to new jurisdictions (Table 3). In MB and NL, the BASE<sup>TM</sup> platform was replicated directly and provided as part of CIHR funded grants, following the template laid in the Champlain region and using the same software (Microsoft

SharePoint). By contrast, QC adopted the BASE<sup>TM</sup> model of managed care, but built the service on the Enterprise Telehealth Platform already in operation on the Quebec Healthcare Network in order to leverage existing infrastructure. AB incorporated eConsult into Alberta Netcare, the electronic health record responsible for storing patients' health information province-wide.

Methods for payment vary between provinces. In AB, providers are compensated by submitting fee codes in the same manner as other services, with separate codes and rates established for referring (\$32.43) and responding (\$76.27) providers. In the other provinces, fee codes are either not available (QC, NL) or too low to adequately support the service (MB). Payment is thus provided through the service, with specialists earning \$200 per hour prorated to the length of time spent answering the case.

**Table 3.** Details on the platform, host organization, and payment models for participating eConsult services.

	Alberta	Manitoba	Quebec	Newfoundland and Labrador
	AB Health	Shared Health	Télésanté Ruis	NL Medical
	Services, AB	Services Manitoba,	McGill, Cantre	Association,
	Health	eHealth Manitoba,	Integré de Santé et	Department of
		Research	de Services	Health and
Hosts		Manitoba,	Sociaux de	Community
and Key		University of	l'Outaouais,	Services,
Partners		Manitoba	Collège Québécois	Memorial
			des Médecins de	University eHealth
			Famille	Research Unit, NL
				Centre for Health
				Information
	Orion Health, built	SharePoint	Enterprise	SharePoint
	within Alberta		Telehealth	
Platform	Netcare		Platform, built	
			within Quebec	
			Healthcare	
			Network	
Payment	Fee codes	Through service	Through service	Through service
model	(\$32.43 referral,	(\$200/hour	(\$200/hour	(\$200/hour
	\$76.27 response)	prorated)	prorated)	prorated)

AB = Alberta; MB = Manitoba; NL = Newfoundland and Labrador

The provincial services have engaged in various activities supporting eConsult's implementation in their jurisdictions. AB Netcare eReferral engaged in a number of promotional activities aimed at physicians and clinical support staff, including presentation at local and provincial conferences, publication through regional authorities (e.g. AB Medical Association, AB College of Physicians and Surgeons) and service-affiliated websites (e.g. AHS, AB Netcare eReferral and Calgary Zone Specialist LINK), in-person training, and webinars. The AB team worked collaboratively with the primary care networks and various specialty groups in the province to engage physicians to facilitate adoption of eReferral. In MB, activities included presentations (e.g. Manitoba College of Family Physicians Annual Scientific Assembly, the University of Manitoba Academic Days), publications (e.g. Manitoba College of Family Physician's MCFP E News Update, Nine Circles Community Health Centers Annual Report), and outreach to local PCPs and specialists. In QC, activities included outreach to provincial and national organizations (e.g. Quebec College of Family Physicians, Canada Health Infoway), presentation at conferences (e.g. Centre intégré de santé et des services sociaux de l'Outaouais (CISSSCO) Research Day(17)), and publications highlighting eConsult in professional and popular media (e.g. Réseau-1 Québec, (18) CISSSCO newsletter, (19) Le Droit (20)). In NL, promotional activities included presentations (e.g., NL Medical Association Annual General Meeting, Nurse Practitioner's Professional Practice Group NL, Primary Healthcare Partnership Forum, NL College of Family physicians Annual Scientific Assembly), publications disseminated through the NL Medical Association (e.g., President Letters, eUpdates, page on the NL Medical Association website dedicated to eConsult) and outreach to local PCPs and specialists.

## Maintenance

All participating services demonstrated growth of usage during the study period, though case volumes varied based on the number of users and length of time the service had been established. Monthly case volumes for MB, QC, and NL are shown in Figure 7; given the substantial difference in scale between AB and other services, monthly case volumes for AB are charted separately in Figure 8. In every case, services demonstrated higher rates of usage in their last quarter of data than their first. In NL, the service completed an average of 16.3 cases/month in its first quarter of available data versus 121.7 cases/month in its last quarter. In QC, there were 4.7 cases/month in the first quarter versus 83 cases/month in the last quarter. MB's data spanned less than four full quarters, with 2 cases/month in the first three-month period and 13.6 cases/month in the last. AB completed 2.3 cases/month in its first quarter and 527 cases/month in its last quarter.

The participating services are at different stages of implementation. AB is a fully sustained service, integrated into the provincial EMR platform and funded directly by the province. NL has also entered the sustainability phase, with provincial expansion underway. MB and QC remain regional services at present, though in both cases discussions regarding provincial expansion and sustainment are ongoing.

#### **Discussion**

eConsult is a promising technology tool designed to reduce wait times to access specialist advice. Our findings demonstrated eConsult's spread and scale in four provinces across Canada, with a growing number of Canadians benefiting from rapid access to specialist advice through eConsult. The implementation process varied between regions based on existing services, local needs, and clinical champions, allowing us to take a tailored approach that fit each community. However, once implementation began, the services demonstrated a common pattern of growth,

reported similar response times and case outcomes, and delivered similarly high levels of provider satisfaction. In all cases, the median response time was far shorter than the five to 11 week-long median waits for specialist appointments reported in the literature. Using the RE-AIM framework allowed us to paint a broad comparative picture of the service in each region.

Barriers to spread and scale have limited the adoption of many promising healthcare innovations. Canada has a reputation of being a "land of perpetual pilot projects," where programs are regularly initiated but often fail to expand or sustain themselves beyond their initial implementation period.(9;10) In their 2015 report, Naylor et al. highlight several barriers to an innovation's spread, including a lack of funding tailored to scaling up pilots, too little focus on patient-centred care, aversion to deploying digital technology, and a fragmented healthcare system that inadvertently promotes regional siloing.(10)

Our team has worked to overcome these barriers through strong and fruitful partnerships with provincial and national organizations. These groups can provide vital sources for funding, and support interjurisdictional coordination and knowledge sharing to ensure successful ideas do not get lost, but have the opportunity to be tested and replicated in new environments. The CFHI Connected Medicine Collaborative, cited in the introduction of this paper, is a good example. Launched in 2015, the program has led to the successful implementation of 11 programs across 7 provinces.(12) Much of its success stemmed from taking programs that had demonstrated effectiveness along key metrics, and allowing motivated groups in other provinces to replicate them while drawing on the expertise of previous implementers. Beyond the Collaborative, our team has endeavored to promote knowledge-sharing through our Think Tank and National Forum, annual events that draw clinicians, patients, and decision-makers from across Canada to discuss issues pertinent to eConsult's expansion.(15) The third meeting was held in November

2018, with a focus on developing best practices to support the spread of eConsult and eReferral nation-wide. Patient partners have consistently been well-represented at these events, reflecting our team's commitment to maintaining a patient-centered approach to care.

Some factors, such as the number of cases completed, PCPs enrolled, and specialty services available, varied substantially between provinces, and are reflected in the provincial population rates of completed eConsults per 1,000 people during the first year of implementation. These variations are to be expected, given differences in implementation strategy, local needs and provider availability, scope, and the fact that some services had been implemented for a longer period than others—for instance, the AB service included cases from August 2014 to July 2018, while the MB service was first launched in December 2017 and thus could only report cases over a 10-month period. The population rates observed in the present study ranged from 0.0035 to 1.14 eConsults per 1000 people. In the cases of MB, QC, and NL, this level of usage exceeds that exhibited in the service's first year in the Champlain region (0.16) eConsults per 1,000 people) and the Mississauga Halton region (0.36 eConsults per 1,000 people).(11) This increased uptake likely stems from the fact that these services were able to build on an established model of care, and leverage the network of support originally generated in Ontario. AB is the outlier in this regard, as it showed an irregular pattern of usage growth reflecting its origins as an eReferral platform on which eConsult capabilities were only fully utilized after several years of implementation. Furthermore, it is worth noting that the AB service was implemented within a pre-established platform (i.e. Netcare) that already had a substantial user base in the province. As such, recruitment was less burdensome, as it entailed getting PCPs to use a new function within a familiar platform, rather than encouraging them to learn an

entirely new application, which potentially explains the rapid growth in usage in 2017 when the service's eConsult capabilities were first emphasized.

More consistency between provinces was seen in PCPs' responses to closeout surveys among the three services where these surveys were used (MB, QC, NL), particularly between QC and NL. MB demonstrated results that varied from the other two provinces, likely due to QC and NL having a larger number of completed cases, (450 and 1,656, respectively), allowing for a more robust sample. This assumption is supported by the latest numbers reported by the Champlain BASE<sup>TM</sup> eConsult service. In a recent study assessing 14,105 Champlain BASE eConsult cases completed over a five-year period, PCPs' survey responses closely aligned with those from the QC and NL services: PCPs reported new/additional advice in 57% of cases (versus 58% in QC and 54% in NL), and 32% of cases resulted in a face-to-face referral (versus 27% in QC and 29% in NL).(8) Given time, we anticipate that survey responses for the MB service will draw closer to this range.

The main strength of this study is the breadth of its data, which spans four provinces and multiple regions. By collating measures of eConsult's impact across multiple jurisdiction, our findings make a strong case for eConsult's generalizability and scalability. However, our study also has several limitations. The data included was observational and clinician based, which does not allow for a direct patient perspective. Differences in service structure and data collection meant some metrics could not be captured across all participating services.

#### **Conclusion**

The eConsult service has been successfully implemented in four new provinces across Canada, three using the BASE<sup>TM</sup> model (MB, QC, NL) and one incorporating eConsult capabilities into an existing eReferral platform (AB). Implementation strategies and scope varied, but services

demonstrated consistency on several key metrics, most notably case outcomes. Further time and research is needed to assess the long-term sustainability of these services and their impact on outcomes affecting patient health.

## Acknowledgements

The authors wish to thank the PCPs and specialists who use the service, and Justin Joschko for his assistance in editing the manuscript and preparing it for publication.

## **Contributorship statement**

CL and EK conceived of and designed the study, and contributed to the data analysis and drafting of the publication. AB, JC, MDP, GF, JG, LI, LO, RM, VN, and AS contributed data to the study and were involved with its conception, conduct, analysis, and reporting. ND contributed to its data analysis. All authors helped write and edit the manuscript, and approved the final draft.

## **Funding**

Funding for this project was provided through the Canadian Institutes of Health Research. The authors affirm their independence from these funders. The funders played no part in the study design, collection, analysis, or interpretation of the data, in the writing of the report, or in the decision to submit the article for publication. All authors had full access to all the data in the study and can take responsibility for the integrity of the data and the accuracy of the data analysis.

#### **Competing interest declaration**

All authors have completed the ICMJE uniform disclosure form at www.icmje.org/coi\_disclosure.pdf and declare: no support from any organisation for the submitted work; no financial relationships with any organisations that might have an interest in

the submitted work in the previous three years; no other relationships or activities that could appear to have influenced the submitted work.

## **Ethics approval**

This study was approved by the Ottawa Health Science Network Research Ethics Board (Protocol # 2009848-01H).

## Data availability statement

Data from the study is available from the corresponding author upon reasonable request.

## Transparency declaration

The lead author, CL, affirms that the manuscript is an honest, accurate, and transparent account of the study being reported; that no important aspects of the study have been omitted; and that any discrepancies from the study as planned (and, if relevant, registered) have been explained. All authors had full access to the data and can take responsibility for the integrity of the data and the accuracy of the analysis.

## **Copyright/licence for publication**

The Corresponding Author has the right to grant on behalf of all authors and does grant on behalf of all authors, a worldwide licence to the Publishers and its licensees in perpetuity, in all forms, formats and media (whether known now or created in the future), to i) publish, reproduce, distribute, display and store the Contribution, ii) translate the Contribution into other languages, create adaptations, reprints, include within collections and create summaries, extracts and/or, abstracts of the Contribution, iii) create any other derivative work(s) based on the Contribution, iv) to exploit all subsidiary rights in the Contribution, v) the inclusion of electronic links from the Contribution to third party material where-ever it may be located; and, vi) licence any third

party to do any or all of the above.



#### References

- Commonwealth Fund's 2016 International Health Policy Survey of Adults in 11

  Countries. Ottawa: Canadian Institute for Health Information; 2012.

  <a href="https://www.cihi.ca/sites/default/files/document/text-alternative-version-2016-cmwf-en-web.pdf">https://www.cihi.ca/sites/default/files/document/text-alternative-version-2016-cmwf-en-web.pdf</a>, 14 July, 2017
- 2) Canadian Intitute for Health Information. Health Care in Canada, 2012: A Focus on Wait Times. Ottawa: Canadian Institute for Health Information; 2012. <a href="https://secure.cihi.ca/free\_products/HCIC2012-FullReport-ENweb.pdf">https://secure.cihi.ca/free\_products/HCIC2012-FullReport-ENweb.pdf</a>, 14 July, 2017
- 3) Jaakkimainen L, Glazier R, Barnsley J, Salkeld E, Lu H, Tu K. Waiting to see the specialist: patient and provider characteristics of wait times from primary to specialty care. BMC Family Practice 2014;15(1):16.
- 4) Thind A, Stewart M, Manuel D, Freeman T, Terry A, Chevendra V, et al. What are wait times to see a specialist? An analysis of 26,942 referrals in southwestern Ontario.

  Healthcare Policy 2012;8(1):80.
- 5) Thanh NX, Wanke M, McGeachy L. Wait time from primary to specialty care: a trend analysis from Edmonton, Canada. Healthcare Policy 2013;8(4):35-44.
- 6) Neimanis I, Gaebel K, Dickson R, Levy R, Goebel C, Zizzo A, et al. Referral processes and wait times in primary care. Canadian Family Physician 2017;63(8):619-24.
- 7) Barua B, Esmail N. Waiting Your Turn: Wait Times for Health Care in Canada.

  Vancouver: Fraser Institute; 2013. <a href="http://www.fraserinstitute.org/uploadedFiles/fraser-ca/Content/research-news/research/publications/waiting-your-turn-2013.pdf">http://www.fraserinstitute.org/uploadedFiles/fraser-ca/Content/research-news/research/publications/waiting-your-turn-2013.pdf</a>, 14 July, 2017

- 8) Liddy C, Moroz I, Afkham A, Keely E. Sustainability of a primary care driven eConsult service. Annals Of Family Medicine 2018;16(2):120-8.
- Bégin HM, Eggertson L, Macdonald N. A country of perpetual pilot projects. Canadian Medical Association Journal 2009;180(12):1185.
- 10) Naylor D, Girard F, Mintz JM, Fraser N, Jenkins T, Power C, et al. Unleashing Innovation: Excellent Healthcare for Canada: Report of the Advisory Panel on Healthcare Innovation. Ottawa, ON: Government of Canada; 2015.
- 11) Liddy C, Moroz I, Afkham A, Keely E. Evaluating the Implementation of The Champlain BASE eConsult Service in a New Region of Ontario, Canada: A Cross-Sectional Study. Healthcare Policy 2017;13(2):79-95.
- 12) Canadian Foundation for Healthcare Improvement. Connected Medicine: Enhancing Access to Specialist Consult e-Collaborative (Access to Specialist Consult).

  http://www.cfhi-fcass.ca/WhatWeDo/access 12 October ,2018
- Canadian Foundation for Healthcare Improvement. Connected Medicine.
   https://www.cfhi-fcass.ca/WhatWeDo/connected-medicine 12 October, 2018
- 14) Glasgow RE, Vogt TM, Boles SM. Evaluating the public health impact of health promotion interventions: the RE-AIM framework. Am J Public Health 1999 Sep;89(9):1322-7.
- 15) Liddy C, Moroz I, Joschko J, Horsley T, Kuziemsky C, Kovacs Burns K, et al. Using an integrated knowledge translation (IKT) approach to enable policy change for electronic consultations in Canada. Healthcare Policy 2018;14(1):19-29
- Statistics Canada. Canada at a Glance 2018: Population.
  <a href="https://www150.statcan.gc.ca/n1/pub/12-581-x/2018000/pop-eng.htm">https://www150.statcan.gc.ca/n1/pub/12-581-x/2018000/pop-eng.htm</a>14 December, 2018

- 17) Nabelsi V, Lévesque-Chouinard A, Roy M-C. Projet BASE™ eConsult Québec. Centre Integré de santé et de services sociaux de l'Outaouais; 2018. <a href="https://cisss-outaouais.gouv.qc.ca/wp-content/uploads/2018/06/R%C3%A9sum%C3%A9s-affiches.pdf">https://cisss-outaouais.gouv.qc.ca/wp-content/uploads/2018/06/R%C3%A9sum%C3%A9s-affiches.pdf</a> 4 December, 2018.
- 18) Réseau-1 Québec. Scaling-up eConsult in Primary Health Care: a policy analysis in four Canadian provinces. <a href="http://reseau1quebec.ca/projets-isspli/scaling-up-econsult-in-primary-health-care-a-policy-analysis-in-four-canadian-provinces/">http://reseau1quebec.ca/projets-isspli/scaling-up-econsult-in-primary-health-care-a-policy-analysis-in-four-canadian-provinces/</a> 4 December, 2018.
- 19) Centre integré de santé et de services sociaux de l'Outaouais. « eConsult Québec » : à un clic d'un médecin spécialiste! <a href="https://cisss-outaouais.gouv.qc.ca/wp-content/uploads/2018/04/Bulletin-Au-fil-5-avril-2018-n61-3.pdf">https://cisss-outaouais.gouv.qc.ca/wp-content/uploads/2018/04/Bulletin-Au-fil-5-avril-2018-n61-3.pdf</a> 4 December, 2018.
- 20) Mercier J. Un spécialiste en quelques clics. <a href="https://www.ledroit.com/actualites/sante/unspecialiste-en-quelques-clics-746477a18b3b98b227809525af6fbe6e">https://www.ledroit.com/actualites/sante/unspecialiste-en-quelques-clics-746477a18b3b98b227809525af6fbe6e</a> 4 December, 2018.

## **Figure Legends**

Figure 1. Timeline of the Canadian Foundation for Healthcare Improvement's two-phase

Connected Medicine Collaborative

Figure 2. The top ten most frequently requested specialties across services

AB = Alberta; MB = Manitoba; QC = Quebec, NL = Newfoundland and Labrador

**Figure 3.** Which of the following best describes the outcome of this eConsult for your patient?

QC = Quebec, NL = Newfoundland and Labrador

Figure 4. Impact of eConsult on referral based on PCP response to closeout survey

QC = Quebec, NL = Newfoundland and Labrador, MB = Manitoba

**Figure 5.** Primary care provider-reported value of eConsult for their patients on a 5-point Likert scale

QC = Quebec, NL = Newfoundland and Labrador, MB = Manitoba

Figure 6. PCP enrollment in eConsult services by month

**Figure 7.** Monthly case volume of eConsult by province for Newfoundland and Labrador,

Quebec, and Manitoba

**Figure 8.** Monthly case volume of eConsult in Alberta (Newfoundland and Labrador, Quebec, and Manitoba services included for scale)

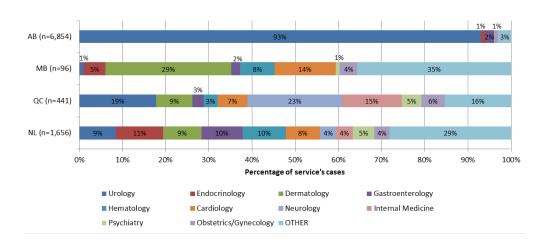
## Phase 1

## Phase 2

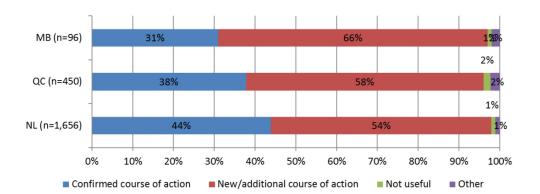
Access to Specialist eConsult Collaborative May 2016 – Jan 2017 10 Teams Connected Medicine Quality Improvement Collaborative Jun 2017 – Sep 2018 11 Teams

2016 2017 2018

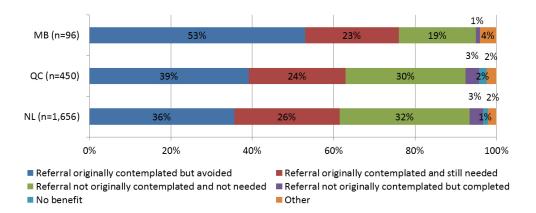
86x27mm (300 x 300 DPI)



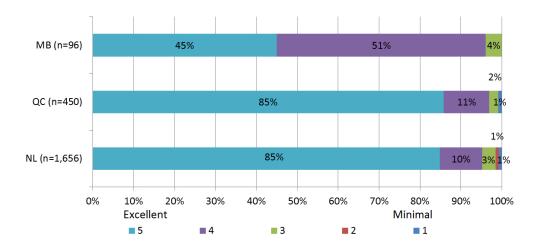
96x42mm (300 x 300 DPI)



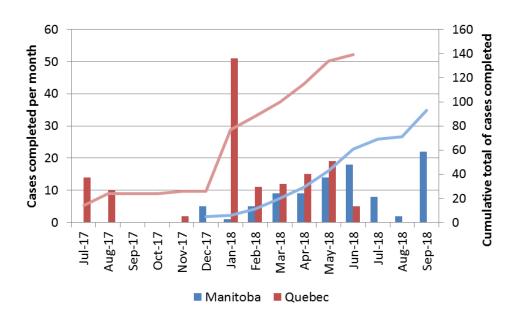
104x40mm (300 x 300 DPI)



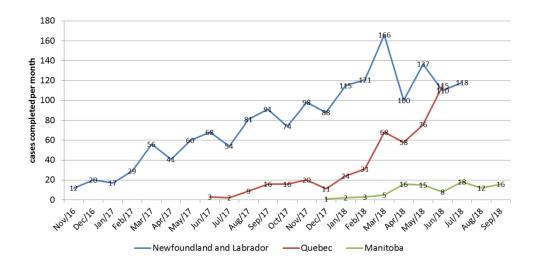
94x39mm (300 x 300 DPI)



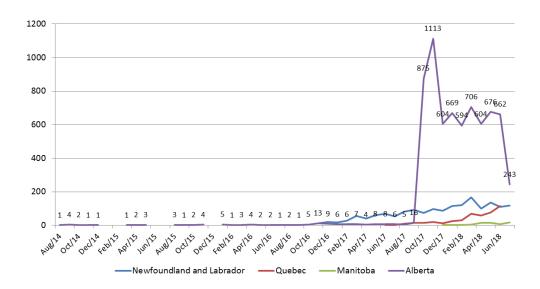
97x45mm (300 x 300 DPI)



72x43mm (300 x 300 DPI)



109x54mm (300 x 300 DPI)



98x51mm (300 x 300 DPI)

Appendix A. A description of the five dimensions of care outlined by the RE-Aim framework

RE-AIM Dimension	Definition	Metrics requested
Reach into the target population	The absolute number, proportion, and representativeness of individuals who are willing to participate in a given initiative, intervention, or program.	<ul> <li>Total number of cases completed:</li> <li>Number of specialties available</li> <li>Distribution of cases across specialties (i.e. how many cases went to each specialty)</li> </ul>
Effectiveness or efficacy	The impact of an intervention on important outcomes, including potential negative effects, quality of life, and economic outcomes.	<ul> <li>Number of days between a case being submitted and a specialist responding (median and 75 percentile)</li> <li>Proportion of advice on new/additional action (survey Q1)</li> <li>Whether a referral was originally considered and/or ultimately provided (response to survey Q2)</li> </ul>
Adoption by target settings, institutions and staff	The absolute number, proportion, and representativeness of settings and intervention agents (people who deliver the program) who are willing to initiate a program.	<ul> <li>Number of PCPs who joined the service</li> <li>Proportion of PCPs who submitted &gt;=1 case</li> <li>Number of clinics with participating PCPs</li> <li>Number of cities/towns with participating PCPs</li> <li>Number of specialists who joined the service</li> <li>Number of specialty groups available</li> </ul>
Implementation consistency, costs and adaptions made during delivery	The consistency and fidelity to the program protocol, the costs and adaptations made during delivery.	Steps taken to facilitate replication of eConsult in new jurisdiction (e.g. establishing partnerships, addressing privacy issues, physician engagement, and payment)
Maintenance of intervention effects in individuals and settings over time	The extent to which a program or policy becomes institutionalized or part of the routine organizational practices and policies.	<ul> <li>Number of cases completed over time (e.g. monthly case volume)</li> <li>Number of PCPs who joined the service during the one year period</li> <li>Evidence of sustainment and expansion (e.g. funding, new partnerships)</li> </ul>

## STROBE Statement—Checklist of items that should be included in reports of cross-sectional studies

	Item No	Recommendation	Page
Title and abstract	1	(a) Indicate the study's design with a commonly used term in the title or the abstract	1
		(b) Provide in the abstract an informative and balanced summary of what	2-3
		was done and what was found	
Introduction			
Background/rationale	2	Explain the scientific background and rationale for the investigation being reported	4-5
Objectives	3	State specific objectives, including any prespecified hypotheses	6
Methods			
Study design	4	Present key elements of study design early in the paper	6
Setting	5	Describe the setting, locations, and relevant dates, including periods of	6
		recruitment, exposure, follow-up, and data collection	
Participants	6	(a) Give the eligibility criteria, and the sources and methods of selection of	7
		participants	
Variables	7	Clearly define all outcomes, exposures, predictors, potential confounders,	7
		and effect modifiers. Give diagnostic criteria, if applicable	
Data sources/	8*	For each variable of interest, give sources of data and details of methods of	7
measurement		assessment (measurement). Describe comparability of assessment methods	
		if there is more than one group	
Bias	9	Describe any efforts to address potential sources of bias	n/a
Study size	10	Explain how the study size was arrived at	7
Quantitative variables	11	Explain how quantitative variables were handled in the analyses. If	n/a
		applicable, describe which groupings were chosen and why	
Statistical methods	12	(a) Describe all statistical methods, including those used to control for confounding	7
		(b) Describe any methods used to examine subgroups and interactions	n/a
		(c) Explain how missing data were addressed	7
		(d) If applicable, describe analytical methods taking account of sampling	n/a
		strategy	
		(e) Describe any sensitivity analyses	n/a
Results			
Participants	13*	(a) Report numbers of individuals at each stage of study—eg numbers	8
		potentially eligible, examined for eligibility, confirmed eligible, included in	
		the study, completing follow-up, and analysed	
		(b) Give reasons for non-participation at each stage	n/a
		(c) Consider use of a flow diagram	n/a
Descriptive data	14*	(a) Give characteristics of study participants (eg demographic, clinical,	9
•		social) and information on exposures and potential confounders	
		(b) Indicate number of participants with missing data for each variable of	Table
		interest	1
Outcome data	15*	Report numbers of outcome events or summary measures	9-12
Main results	16	(a) Give unadjusted estimates and, if applicable, confounder-adjusted estimates and their precision (eg, 95% confidence interval). Make clear which confounders were adjusted for and why they were included	9-12

		(b) Report category boundaries when continuous variables were	n/a
		categorized	11/α
		(c) If relevant, consider translating estimates of relative risk into absolute risk for a meaningful time period	n/a
Other analyses	17	Report other analyses done—eg analyses of subgroups and interactions, and sensitivity analyses	9-12
Discussion			
Key results	18	Summarise key results with reference to study objectives	13
Limitations	19	Discuss limitations of the study, taking into account sources of potential	15
		bias or imprecision. Discuss both direction and magnitude of any potential	
		bias	
Interpretation	20	Give a cautious overall interpretation of results considering objectives,	15
		limitations, multiplicity of analyses, results from similar studies, and other	
		relevant evidence	
Generalisability	21	Discuss the generalisability (external validity) of the study results	15
Other information			
Funding	22	Give the source of funding and the role of the funders for the present study	16
		and, if applicable, for the original study on which the present article is	
		based	

<sup>\*</sup>Give information separately for exposed and unexposed groups.

**Note:** An Explanation and Elaboration article discusses each checklist item and gives methodological background and published examples of transparent reporting. The STROBE checklist is best used in conjunction with this article (freely available on the Web sites of PLoS Medicine at http://www.plosmedicine.org/, Annals of Internal Medicine at http://www.annals.org/, and Epidemiology at http://www.epidem.com/). Information on the STROBE Initiative is available at www.strobe-statement.org.

# **BMJ Open**

## Supporting the Spread and Scale-up of electronic consultation across Canada: a cross-sectional analysis

Journal:	BMJ Open
Manuscript ID	bmjopen-2018-028888.R2
Article Type:	Research
Date Submitted by the Author:	20-Mar-2019
Complete List of Authors:	Liddy, Clare; Elisabeth Bruyere Research Institute, C.T. Lamont Primary Health Care Bello, A; University of Alberta, Edmonton, Alberta, Canada., Medicine Cook, Jean; Newfoundland and Labrador Medical Association Drimer, Neil; Canadian Foundation for Healthcare Improvement Dumas Pilon, Maxine; McGill University, Family Medicine Farrell, Gerard; Memorial University of Newfoundland, Family Medicine Glassford, Jodi; Alberta Health Services Ireland, Laurie; Nine Circles Community Health Centre McDonald, Rana; Nine Circles Community Health Centre Nabelsi, Véronique; Université du Quebec Oppenheimer, Luis; University of Manitoba, Surgery Singer, Alexander; University of Manitoba College of Medicine, Department of Family Medicine; Manitoba Primary Care Research Network Keely, Erin; University of Ottawa, Medicine
<b>Primary Subject Heading</b> :	General practice / Family practice
Secondary Subject Heading:	Health policy
Keywords:	PRIMARY CARE, eConsult, Referral, Access to care, Wait times

SCHOLARONE™ Manuscripts

# Supporting the Spread and Scale-up of electronic consultation across Canada: a cross-sectional analysis

Clare Liddy, MD, MSc, CCFP, FCFP<sup>1,2</sup>

Aminu Bello, MD, PhD, FRCP, FACP, FASN<sup>3</sup>

Jean Cook<sup>4</sup>

Noil Drimer, MHSc, CHE<sup>5</sup>

Noil Drimer, MHSc, CHE<sup>5</sup>

Cliddy@bruyere.org

aminu1@ualberta.ca

JCook@nlma.nl.ca

Neil Drimer, MHSc, CHE<sup>5</sup>
Maxine Dumas Pilon, MD<sup>6</sup>
Neil.Drimer@cfhi-fcass.ca
maxine.dumaspilon@mcgill.ca

gfarrell@mun.ca

Jodi.Glassford@ahs.ca

Gerard Farrell, MD<sup>7</sup>
Jodi Glassford <sup>8</sup>
Laurie Ireland, MD, CCFP<sup>9</sup>
Rang MaDonald, MA<sup>9</sup>

Laurie Ireland, MD, CCFP<sup>9</sup>

Rana McDonald, MA<sup>9</sup>

Véronique Nabelsi, MScA, PhD<sup>10</sup>

Luis Oppenheimer, MD, PhD, FRCS(C), FACS, CCFP(hon.)<sup>11</sup>

loppenheimer@hsc.m

Luis Oppenheimer, MD, PhD, FRCS(C), FACS, CCFP(hon.)<sup>11</sup> loppenheimer@hsc.mb.ca Alex Singer, MD, BAO, BCh, CCFP<sup>12</sup> alexandersinger@gmail.com

Erin Keely, MD FRCPC<sup>13, 14</sup> <u>ekeely@toh.ca</u>

<sup>1</sup>C.T. Lamont Primary Health Care Research Centre, Department of Family Medicine, University of Ottawa, Ottawa, Ontario, Canada

Corresponding author at:

Clare Liddy

Bruyère Research Institute

43 Bruyère St, Annex E, Room 106

Ottawa, ON K1N 5C8

Tel.: 613- 562-6262 ext. 2928

Fax: 613-562-6099

e-mail: <a href="mailto:cliddy@bruyere.org">cliddy@bruyere.org</a>

<sup>&</sup>lt;sup>2</sup> Bruyère Research Institute, Ottawa, Ontario, Canada

<sup>&</sup>lt;sup>3</sup>Department of Medicine, University of Alberta, Calgary, Alberta, Canada

<sup>&</sup>lt;sup>4</sup>Newfoundland and Labrador Medical Association, St. John's, Newfoundland and Labrador, Canada

<sup>&</sup>lt;sup>5</sup>Canadian Foundation for Healthcare Improvement, Ottawa, Ontario, Canada

<sup>&</sup>lt;sup>6</sup>Department of Family Medicine, McGill University, Montreal, Quebec, Canada

<sup>&</sup>lt;sup>7</sup>Department of Family Medicine, Memorial University, St. John's, Newfoundland and Labrador, Canada

<sup>&</sup>lt;sup>8</sup>Alberta Referral Pathways, Calgary, Alberta, Canada

<sup>&</sup>lt;sup>9</sup>Nine Circles Community Health Centre, Winnipeg, Manitoba, Canada

<sup>&</sup>lt;sup>10</sup>Université du Quebec en Outaouais, Gatineau, Quebec, Canada

<sup>&</sup>lt;sup>11</sup>Department of Surgery, University of Manitoba, Winnipeg, Manitoba Canada

<sup>&</sup>lt;sup>12</sup>Department of Family Medicine, University of Manitoba, Winnipeg, Manitoba, Canada

<sup>&</sup>lt;sup>13</sup>Department of Medicine, University of Ottawa, Ottawa, Ontario, Canada

<sup>&</sup>lt;sup>14</sup>Division of Endocrinology/Metabolism, The Ottawa Hospital, Ottawa, Ontario, Canada

#### Abstract

**Objective:** To examine the process of implementing an electronic consultation (eConsult) service and evaluate its impact along key metrics outlined by the RE-AIM framework.

**Design:** Cross-sectional study.

and maintenance.

**Setting:** Clinics using eConsult in four provinces across Canada: Alberta, Manitoba, Quebec, and Newfoundland and Labrador.

**Participants:** All eConsult cases submitted in four participating provinces were included.

Intervention: The eConsult service is a secure online application that allows primary care providers and specialists to communicate regarding a patient's care. We measured impact using system utilization data and mandatory close-out surveys completed at the end of each eConsult.

Main outcome measures: Implementation progress and impact were examined using the five categories outlined by the RE-AIM framework: reach, effectiveness, adoption, implementation,

Results: Four provinces provided data from different periods, ranging from four years (Alberta) to ten months (Manitoba). Total cases completed ranged from 96 (Manitoba) to 6,885 (Alberta). Newfoundland had the largest menu of available specialties (n=35), while Alberta and Quebec had the smallest (n=22). The most frequently requested groups varied across provinces, with only endocrinology appearing in the top five for all provinces. The average specialist response time ranged from 3 days (Manitoba) to 16.7 days (Alberta). Between 54% (Newfoundland) and 66% (Manitoba) of cases resulted in new or additional information. Primary care providers avoided completing referrals they had originally considered in 36% (Newfoundland) to 53% of cases (Manitoba), while only between 27% (Quebec) and 29% (Newfoundland) of cases resulted

in a referral. In every province, services demonstrated higher rates of usage in their last quarter of data than their first.

Conclusions: eConsult was successfully implemented in four new provinces across Canada.

Implementation strategies and scope varied, but services demonstrated substantial consistency on several key metrics, most notably on whether new information was learned and impact on decision to refer.

**Keywords:** Primary care; eConsult; referral; access to care; wait times.

## **Article Summary**

## Strengths and limitations of this study

- Study data spans four provinces and multiple regions, allowing for a robust examination of eConsult's generalizability and scalability.
- The data included was observational and clinician based, which does not allow for a direct patient perspective.
- Differences in service structure and data collection meant some metrics could not be captured across all participating services.

#### Introduction

Excessive wait times for specialist care are a serious issue across Canada.(1;2) In the 2016 Commonwealth Fund survey, Canada placed last on the measure of specialist access among eleven countries surveyed, with 56% of Canadians reporting wait times of more than four weeks for a specialist appointment ,versus an average of 36% across all participating countries.(1) Studies assessing specialist wait times across Canada have reported median wait times ranging from five to eleven weeks,(3-6) with median wait for some high-demand specialties (e.g. infectious diseases) reaching up to 24 weeks.(6) Poor access to specialist advice has serious consequences, reducing patients' ability to carry out day-to-day activities, increasing anxiety, and potentially causing an overall deterioration in health.(2) On a health service level, long wait times result in delayed diagnoses, duplicated testing, and dissatisfaction among health care providers—factors that increase costs while reducing quality of care.(7)

In an effort to address this issue, the Champlain BASE<sup>TM</sup> (Building Access to Specialists through eConsultation) eConsult service was launched in 2010. The BASE<sup>TM</sup> model of care is a method of care delivery designed to improve access to specialist advice by allowing primary care providers (PCP) to send questions concerning patient care to specialists. It is not a specific technology, and can be adopted on any digital platform capable of facilitating secure communication between PCPs and specialists. In the BASE<sup>TM</sup> model of care, PCPs seeking specialist advice on a patient's care log onto their platform and select a specialty group (as opposed to an individual specialist). A case assigner allocates the eConsult to an appropriate specialist based on availability. The specialist responds to the PCP's question within one week by providing advice on how to manage the patient, recommending the patient receive a face-to-face referral (not necessarily with them), or requesting additional information. PCPs can ask

additional questions. Specialties are added to the service based on PCP requests, and the service undergoes continual evaluation to ensure quality and seek user feedback.

Launched as a small proof-of-concept and soon expanded to a full pilot in the Champlain health region of Eastern Ontario, Canada, the eConsult service has completed over 50,000 eConsults, enrolled more than 1,400 PCPs, and provides access to 114 specialty groups.

Specialists respond to cases in a median of 1.9 days, and over two-thirds of cases are resolved without the patient requiring a face-to-face specialist visit.(8) Given its success on a regional level, the eConsult team engaged in efforts to expand the service to new jurisdictions. However, Canada faces a number of barriers to successful scale-up, resulting in many projects being unable to expand beyond their pilot phase.(9;10) In order to avoid these pitfalls, we successfully sought grants from the Canadian Institutes of Health Research. Through this process, the eConsult team formed key partnerships with provincial and national organizations in order to support its expansion to new jurisdictions within Ontario(11) and across provinces. As part of this initiative, multiple eConsult teams based in their own jurisdictions worked closely with the Canadian Foundation for Healthcare Improvement (CHFI), which supported eConsult's spread and scale through a two-phase Connected Medicine Collaborative (Figure 1).

Phase 1 of the Collaborative recruited 10 teams from across Canada and internationally to participate in a 9-month Access to Specialist eConsult Collaborative, in which teams aimed to develop business cases and strategies to implement one of two remote consult services in their jurisdictions: the Champlain BASE<sup>TM</sup> eConsult service, and the telephone-based Rapid Access to Consultative Expertise (RACE) service.(12) CFHI supported teams by facilitating sharing of information and hosting multiple online and face-to-face touchpoints with the innovators and new implementation sites. Phase 2 built on the previous initiative to launch a 15-month Quality

Improvement Collaborative, with 11 teams in 7 provinces participating.(13) As a result of these initiatives, eConsult services have been launched in Alberta, Manitoba, Quebec, Newfoundland and Labrador, and New Brunswick. Throughout this process, the teams have encountered various challenges and learned a number of important lessons, which will be relevant to those seeking to spread, scale and sustain health care innovations.

In this study, we examine the process of implementing eConsult in four Canadian provinces, and evaluate their impact along key metrics outlined by the RE-AIM framework.

#### Methods

#### Design

This study involves a cross-sectional analysis of data from eConsult services implemented in four provinces across Canada.

### Setting

In order to evaluate the impact of eConsult's replication, this study draws data from eConsult services in Alberta (AB), Manitoba (MB), Quebec (QC), and Newfoundland and Labrador (NL). Services in three of these provinces (MB, QC, NL) operate using a platform identical to the BASE<sup>TM</sup> model of care, which was first developed in Ottawa, Ontario in 2009. The remaining province (AB) incorporated an eReferral service with eConsult capabilities similar principles to the BASE model into its provincial electronic health record, called Alberta Netcare, in 2014. While an eConsult service has been implemented in New Brunswick using the BASE<sup>TM</sup> model, the service had only minimal data at the time of this study and was thus excluded.

The Canadian healthcare system is publically funded, and provides universal access to a host of clinical services, including primary care, specialty care, and emergency medicine. Other elements of healthcare, such as pharmaceuticals and allied health services, are not universally

funded. While the federal government provides funding, each province and territory is responsible for overseeing the administration of healthcare in its jurisdiction, with the exception of some specialty populations where care is managed federally (e.g. First Nations communities, members of the military, and inmates of federal penitentiaries). As such, the exact healthcare context varies slightly between the provinces participating in this study.

## **RE-AIM** framework

As part of our CIHR-funded activities to explore the factors critical to eConsult's successful adoption, we utilized the RE-AIM framework to assess eConsult's impact based on five criteria:

1) Reach into the target population; 2) Effectiveness or efficacy; 3) Adoption by target settings, institutions and staff; 4) Implementation, including its consistency and costs of delivery; and 5)

Maintenance of intervention effects in individuals and settings over time.(14) A description of each criterion and its associated metrics is included in Appendix A.

## **Participants**

This study includes aggregated information from eConsult cases completed in the four participating provincial services.

#### Analysis

Each participating province contributed data collected by the service. This includes utilization data collected automatically (e.g. specialty group submitted to, response time) and responses to surveys completed at the conclusion of each case. The AB service does not include a closeout survey, so was exempted from metrics that relied on survey data. Data reporting periods varied between provinces out of necessity, as provinces implemented eConsult at different points in time. Where possible, at least one year of data was included. A complete list of data metrics available from each service is presented in Table 1.

**Table 1.** Data available for analysis from each of the four participating services.

Data Metric	AB	MB	QC	NL
Reach	•	•		
Total number of cases completed	X	X	X	X
Number of specialties available	X	X	X	X
Top five most frequently requested specialties	X	X	X	X
Effectiveness				
Average specialist response time	X	X	X	X
Proportion of advice on new/additional action		X	X	X
Whether a referral was originally considered/ultimately provided		X	X	X
PCP satisfaction		X	X	X
Adoption				
Number of PCPs who joined the service	X	X	X	X
Number of clinics with participating PCPs		X	X	
Number of cities/towns with participating PCPs		X	X	X
Number of specialists who joined the service		X	X	X
PCP enrollment by month		X	X	
Proportion of active PCPs (submitted >= 1 case)		X	X	X
Implementation				
Hosts and Key Partners	X	X	X	X
Platform	X	X	X	X
Payment model	X	X	X	X
Maintenance				
Number of cases completed over time (e.g. monthly case volume)	X	X	X	X
Number of PCPs who joined the service during the one year period		X	X	

AB = Alberta; MB = Manitoba; QC = Quebec, NL = Newfoundland and Labrador

# **Ethics**

The Ottawa Health Science Network and Bruyère Research Ethics Boards provided ethics approval for this project.

#### Patient and Public Involvement

Patient representatives are an important part of eConsult's decision-making team, and inclusion of patient voices has been a cornerstone of the service's process of evaluation and dissemination of knowledge.(15) However, this study did not draw on direct patient data, but instead relied on

aggregate utilization data and survey responses from PCPs. Patient involvement in this particular study was therefore limited.

#### Results

#### Reach

The reporting period for the study varied between provinces. MB had the shortest reporting period, with data from December 2017 to September 2018, while AB had the longest, with data from August 2014 to July 2018. The total number of cases completed ranged from 96 cases (MB) to 6,885 cases (AB). When expressed as population rates in the first year of implementation, PCPs completed 1.14 eConsults per 1000 people in NL, 0.04 eConsults per 1000 people in Quebec, 0.07 eConsults per 1000 people in Manitoba, and 0.0035 eConsults per 1000 people in Alberta. Data on the number of cases completed, population rates, and providers enrolled is listed in Table 2.

**Table 2.** The data reporting period, number of cases completed, and specialties available for eConsult services across provinces

	Alberta	Manitoba	Quebec	Newfoundland and Labrador
Data	Jan 2014 – Mar	Dec 2017 –	Jul 2017 –	Sep 2016 –
reporting	2018	Sep 2018	Jun 2018	Jul 2018
period				
# cases	6,885	96	450	1,656
completed				
# cases	15	96	334	603
completed in				
first year				
Population of	4,286,134	1,338,109	8,394,034	528,817
province(16)				
# eConsults/	0.0035	0.07	0.04	1.14
1000 people				
# PCPs	1,446	93	139	191
enrolled				
# specialists		31	55	56
enrolled				
# specialties	22	25	22	35

available				
	165		4	2.5
Average	16.7	3	4	3.5
response time				
(days)				
Top 5 most	1. urology	1. dermatology	1. internal	1. hematology
frequent	(n=6,400, 93%)	(n=28, 29%)	medicine	(n=184, 11%)
specialties	2. gastroenterology	2. hepatology	(n=101, 22%)	2. neurology
referred to	(n=122, 2%)	(n=14, 15%)	2. dermatology	(n=167, 10%)
(N[%])	3. nephrology	3. cardiology	(n=82, 19%)	3. cardiology
	(n=117, 2%)	(n=13, 14%)	3. obstetrics	(n=161, 10%)
	4. endocrinology	4. hematology	(n=64, 15%)	4. endocrinology
	(n=73, 1%)	(n=8, 8%)	4. endocrinology	(n=148, 9%)
	5. oncology	5a. allergy	(n=39, 9%)	5. dermatology
	(n=46, 1%)	medicine	5. psychiatry	(n=142, 9%)
		(n=5, 5%)	(n=32, 7%)	
		5b. endocrinology		
		(n=5, 5%)		
		5c. nephrology		
		(n=5, 5%)		

PCP = primary care provider

Services offered a range of specialties, with NL offering the greatest variety (n=35), and AB and QC the least (n=22). The most frequently requested groups varied across provinces.

Only endocrinology appeared in the top five specialties across all provinces (Table 1). The top ten most frequently referred to specialties across services are displayed in Figure 2.

## **Effectiveness**

The average specialist response time ranged from 3 days (MB) to 16.7 days (AB). Between 54% (NL) and 66% (MB) of cases resulted in the PCP getting new or additional information to use in their patient's treatment (Figure 3). PCPs avoided completing referrals they had originally considered in 36% (NL) to 53% of cases (MB), while only between 24% (MB) and 29% (NL) of cases resulted in patients still requiring a referral (Figure 4). Furthermore, in a small number of cases (QC, NL: 3%; MB: 1%), PCPs had not originally considered a referral but implemented one based on specialist advice.

Across all services where PCP survey data was collected, PCPs expressed high levels of satisfaction with the eConsult service. PCPs ranked specialists' responses as high or very high value for their patients in 96% (QC), 95% (NL), and 96% (MB) of cases (Figure 5).

# Adoption

Services from each province varied in scope. As the most recently implemented service (launched in December 2017), the MB service was also the smallest, with 93 PCPs enrolled across 18 clinics in 9 municipalities, and 31 practicing specialists. The QC service enrolled 139 PCPs, who practiced in 11 clinics across three different regions (Outaouais, Abitibi, and Maurice), as well as 55 specialists practicing in 3 specialty clinics. The NL service demonstrated the broadest scope of adoption among services using the BASE™ model, with 252 enrolled PCPs practicing in 33 municipalities across the province, and 56 participating specialists. The AB service was the largest overall, with 1,446 participating PCPs across 46 municipalities. PCP enrollment over time is presented in Figure 6.

Of the 93 PCPs enrolled in the MB service, 32% (n=30) were active users, meaning they had submitted at least one case. QC demonstrated a similar rate of active users, with 33% (n=44) of the 135 enrolled PCPs submitting at least one case. NL showed a higher ratio of active users, with 56% (n=140) of enrolled PCPs deemed active.

## *Implementation*

The implementation strategy for each province varied based on the needs of its population and the infrastructure already in place. Each service partnered with regional and provincial groups capable of hosting the service and expanding it to new jurisdictions (Table 3). In MB and NL, the BASE<sup>TM</sup> platform was replicated directly and provided as part of CIHR funded grants, following the template laid in the Champlain region and using the same software (Microsoft

SharePoint). By contrast, QC adopted the BASE<sup>TM</sup> model of managed care, but built the service on the Enterprise Telehealth Platform already in operation on the Quebec Healthcare Network in order to leverage existing infrastructure. AB incorporated eConsult into Alberta Netcare, the electronic health record responsible for storing patients' health information province-wide.

Methods for payment vary between provinces. In AB, providers are compensated by submitting fee codes in the same manner as other services, with separate codes and rates established for referring (\$32.43) and responding (\$76.27) providers. In the other provinces, fee codes are either not available (QC, NL) or too low to adequately support the service (MB). Payment is thus provided through the service, with specialists earning \$200 per hour prorated to the length of time spent answering the case.

**Table 3.** Details on the platform, host organization, and payment models for participating eConsult services.

	Alberta	Manitoba	Quebec	Newfoundland and Labrador
	AB Health	Shared Health	Télésanté Ruis	NL Medical
	Services, AB	Services Manitoba,	McGill, Cantre	Association,
	Health	eHealth Manitoba,	Integré de Santé et	Department of
		Research	de Services	Health and
Hosts		Manitoba,	Sociaux de	Community
and Key		University of	l'Outaouais,	Services,
Partners		Manitoba	Collège Québécois	Memorial
			des Médecins de	University eHealth
			Famille	Research Unit, NL
				Centre for Health
				Information
	Orion Health, built	SharePoint	Enterprise	SharePoint
	within Alberta		Telehealth	
Platform	Netcare		Platform, built	
			within Quebec	
			Healthcare	
			Network	
Payment model	Fee codes	Through service	Through service	Through service
	(\$32.43 referral,	(\$200/hour	(\$200/hour	(\$200/hour
	\$76.27 response)	prorated)	prorated)	prorated)

AB = Alberta; MB = Manitoba; NL = Newfoundland and Labrador

The provincial services have engaged in various activities supporting eConsult's implementation in their jurisdictions. AB Netcare eReferral engaged in a number of promotional activities aimed at physicians and clinical support staff, including presentation at local and provincial conferences, publication through regional authorities (e.g. AB Medical Association, AB College of Physicians and Surgeons) and service-affiliated websites (e.g. AHS, AB Netcare eReferral and Calgary Zone Specialist LINK), in-person training, and webinars. The AB team worked collaboratively with the primary care networks and various specialty groups in the province to engage physicians to facilitate adoption of eReferral. In MB, activities included presentations (e.g. Manitoba College of Family Physicians Annual Scientific Assembly, the University of Manitoba Academic Days), publications (e.g. Manitoba College of Family Physician's MCFP E News Update, Nine Circles Community Health Centers Annual Report), and outreach to local PCPs and specialists. In QC, activities included outreach to provincial and national organizations (e.g. Quebec College of Family Physicians, Canada Health Infoway), presentation at conferences (e.g. Centre intégré de santé et des services sociaux de l'Outaouais (CISSSCO) Research Day(17)), and publications highlighting eConsult in professional and popular media (e.g. Réseau-1 Québec, (18) CISSSCO newsletter, (19) Le Droit (20)). In NL, promotional activities included presentations (e.g., NL Medical Association Annual General Meeting, Nurse Practitioner's Professional Practice Group NL, Primary Healthcare Partnership Forum, NL College of Family physicians Annual Scientific Assembly), publications disseminated through the NL Medical Association (e.g., President Letters, eUpdates, page on the NL Medical Association website dedicated to eConsult) and outreach to local PCPs and specialists.

## Maintenance

All participating services demonstrated growth of usage during the study period, though case volumes varied based on the number of users and length of time the service had been established. Monthly case volumes for MB, QC, and NL are shown in Figure 7; given the substantial difference in scale between AB and other services, monthly case volumes for AB are charted separately in Figure 8. In every case, services demonstrated higher rates of usage in their last quarter of data than their first. In NL, the service completed an average of 16.3 cases/month in its first quarter of available data versus 121.7 cases/month in its last quarter. In QC, there were 4.7 cases/month in the first quarter versus 83 cases/month in the last quarter. MB's data spanned less than four full quarters, with 2 cases/month in the first three-month period and 13.6 cases/month in the last. AB completed 2.3 cases/month in its first quarter and 527 cases/month in its last quarter.

The participating services are at different stages of implementation. AB is a fully sustained service, integrated into the provincial EMR platform and funded directly by the province. NL has also entered the sustainability phase, with provincial expansion underway. MB and QC remain regional services at present, though in both cases discussions regarding provincial expansion and sustainment are ongoing.

#### **Discussion**

eConsult is a promising technology tool designed to reduce wait times to access specialist advice. Our findings demonstrated eConsult's spread and scale in four provinces across Canada, with a growing number of Canadians benefiting from rapid access to specialist advice through eConsult. The implementation process varied between regions based on existing services, local needs, and clinical champions, allowing us to take a tailored approach that fit each community. However, once implementation began, the services demonstrated a common pattern of growth,

reported similar response times and case outcomes, and delivered similarly high levels of provider satisfaction. In all cases, the median response time was far shorter than the five to 11 week-long median waits for specialist appointments reported in the literature. Using the RE-AIM framework allowed us to paint a broad comparative picture of the service in each region.

Barriers to spread and scale have limited the adoption of many promising healthcare innovations. Canada has a reputation of being a "land of perpetual pilot projects," where programs are regularly initiated but often fail to expand or sustain themselves beyond their initial implementation period.(9;10) In their 2015 report, Naylor et al. highlight several barriers to an innovation's spread, including a lack of funding tailored to scaling up pilots, too little focus on patient-centred care, aversion to deploying digital technology, and a fragmented healthcare system that inadvertently promotes regional siloing.(10)

Our team has worked to overcome these barriers through strong and fruitful partnerships with provincial and national organizations. These groups can provide vital sources for funding, and support interjurisdictional coordination and knowledge sharing to ensure successful ideas do not get lost, but have the opportunity to be tested and replicated in new environments. The CFHI Connected Medicine Collaborative, cited in the introduction of this paper, is a good example. Launched in 2015, the program has led to the successful implementation of 11 programs across 7 provinces.(12) Much of its success stemmed from taking programs that had demonstrated effectiveness along key metrics, and allowing motivated groups in other provinces to replicate them while drawing on the expertise of previous implementers. Beyond the Collaborative, our team has endeavored to promote knowledge-sharing through our Think Tank and National Forum, annual events that draw clinicians, patients, and decision-makers from across Canada to discuss issues pertinent to eConsult's expansion.(15) The third meeting was held in November

2018, with a focus on developing best practices to support the spread of eConsult and eReferral nation-wide. Patient partners have consistently been well-represented at these events, reflecting our team's commitment to maintaining a patient-centered approach to care.

Some factors, such as the number of cases completed, PCPs enrolled, and specialty services available, varied substantially between provinces, and are reflected in the provincial population rates of completed eConsults per 1,000 people during the first year of implementation. These variations are to be expected, given differences in implementation strategy, local needs and provider availability, scope, and the fact that some services had been implemented for a longer period than others—for instance, the AB service included cases from August 2014 to July 2018, while the MB service was first launched in December 2017 and thus could only report cases over a 10-month period. The population rates observed in the present study ranged from 0.0035 to 1.14 eConsults per 1000 people. In the cases of MB, QC, and NL, this level of usage exceeds that exhibited in the service's first year in the Champlain region (0.16) eConsults per 1,000 people) and the Mississauga Halton region (0.36 eConsults per 1,000 people).(11) This increased uptake likely stems from the fact that these services were able to build on an established model of care, and leverage the network of support originally generated in Ontario. AB is the outlier in this regard, as it showed an irregular pattern of usage growth reflecting its origins as an eReferral platform on which eConsult capabilities were only fully utilized after several years of implementation. Furthermore, it is worth noting that the AB service was implemented within a pre-established platform (i.e. Netcare) that already had a substantial user base in the province. As such, recruitment was less burdensome, as it entailed getting PCPs to use a new function within a familiar platform, rather than encouraging them to learn an

entirely new application, which potentially explains the rapid growth in usage in 2017 when the service's eConsult capabilities were first emphasized.

More consistency between provinces was seen in PCPs' responses to closeout surveys among the three services where these surveys were used (MB, QC, NL), particularly between QC and NL. MB demonstrated results that varied from the other two provinces, likely due to QC and NL having a larger number of completed cases, (450 and 1,656, respectively), allowing for a more robust sample. This assumption is supported by the latest numbers reported by the Champlain BASE<sup>TM</sup> eConsult service. In a recent study assessing 14,105 Champlain BASE eConsult cases completed over a five-year period, PCPs' survey responses closely aligned with those from the QC and NL services: PCPs reported new/additional advice in 57% of cases (versus 58% in QC and 54% in NL), and 32% of cases resulted in a face-to-face referral (versus 27% in QC and 29% in NL).(8) Given time, we anticipate that survey responses for the MB service will draw closer to this range.

The main strength of this study is the breadth of its data, which spans four provinces and multiple regions. By collating measures of eConsult's impact across multiple jurisdictions, our findings make a strong case for eConsult's generalizability and scalability. However, our study also has several limitations. The data included was observational and clinician based, which does not allow for a direct patient perspective. Differences in service structure and data collection meant some metrics could not be captured across all participating services. This was most notable for the AB service, which does not incorporate a closeout survey into its process and as such could not provide direct provider feedback. Furthermore, differences in structure and delivery between the AB service and the others using the BASE<sup>TM</sup> model present a challenge to direct comparison. Future studies should explore these issues using a standard survey across all

jurisdictions. Additionally, patient participants should be sought directly to provide further insight from the patient perspective.

#### Conclusion

The eConsult service has been successfully implemented in four new provinces across Canada, three using the BASE<sup>TM</sup> model (MB, QC, NL) and one incorporating eConsult capabilities into an existing eReferral platform (AB). Implementation strategies and scope varied, but services demonstrated consistency on several key metrics, most notably case outcomes. Further time and research is needed to assess the long-term sustainability of these services and their impact on outcomes affecting patient health.

## Acknowledgements

The authors wish to thank the PCPs and specialists who use the service, and Justin Joschko for his assistance in editing the manuscript and preparing it for publication.

## **Contributorship statement**

CL and EK conceived of and designed the study, and contributed to the data analysis and drafting of the publication. AB, JC, MDP, GF, JG, LI, LO, RM, VN, and AS contributed data to the study and were involved with its conception, conduct, analysis, and reporting. ND contributed to its data analysis. All authors helped write and edit the manuscript, and approved the final draft.

#### **Funding**

Funding for this project was provided through the Canadian Institutes of Health Research. The authors affirm their independence from these funders. The funders played no part in the study design, collection, analysis, or interpretation of the data, in the writing of the report, or in the decision to submit the article for publication. All authors had full access to all the data in the

study and can take responsibility for the integrity of the data and the accuracy of the data analysis.

#### **Competing interest declaration**

All authors have completed the ICMJE uniform disclosure form at www.icmje.org/coi\_disclosure.pdf and declare: no support from any organisation for the submitted work; no financial relationships with any organisations that might have an interest in the submitted work in the previous three years; no other relationships or activities that could appear to have influenced the submitted work.

#### **Ethics** approval

This study was approved by the Ottawa Health Science Network Research Ethics Board (Protocol # 2009848-01H).

### Data availability statement

Data from the study is available from the corresponding author upon reasonable request.

## **Transparency declaration**

The lead author, CL, affirms that the manuscript is an honest, accurate, and transparent account of the study being reported; that no important aspects of the study have been omitted; and that any discrepancies from the study as planned (and, if relevant, registered) have been explained. All authors had full access to the data and can take responsibility for the integrity of the data and the accuracy of the analysis.

#### **Copyright/licence for publication**

The Corresponding Author has the right to grant on behalf of all authors and does grant on behalf of all authors, a worldwide licence to the Publishers and its licensees in perpetuity, in all forms, formats and media (whether known now or created in the future), to i) publish, reproduce,

distribute, display and store the Contribution, ii) translate the Contribution into other languages, create adaptations, reprints, include within collections and create summaries, extracts and/or, abstracts of the Contribution, iii) create any other derivative work(s) based on the Contribution, iv) to exploit all subsidiary rights in the Contribution, v) the inclusion of electronic links from the Contribution to third party material where-ever it may be located; and, vi) licence any third party to do any or all of the above.

#### References

- Commonwealth Fund's 2016 International Health Policy Survey of Adults in 11

  Countries. Ottawa: Canadian Institute for Health Information; 2012.

  <a href="https://www.cihi.ca/sites/default/files/document/text-alternative-version-2016-cmwf-en-web.pdf">https://www.cihi.ca/sites/default/files/document/text-alternative-version-2016-cmwf-en-web.pdf</a>, 14 July, 2017
- 2) Canadian Intitute for Health Information. Health Care in Canada, 2012: A Focus on Wait Times. Ottawa: Canadian Institute for Health Information; 2012. <a href="https://secure.cihi.ca/free\_products/HCIC2012-FullReport-ENweb.pdf">https://secure.cihi.ca/free\_products/HCIC2012-FullReport-ENweb.pdf</a>, 14 July, 2017
- 3) Jaakkimainen L, Glazier R, Barnsley J, Salkeld E, Lu H, Tu K. Waiting to see the specialist: patient and provider characteristics of wait times from primary to specialty care. BMC Family Practice 2014;15(1):16.
- 4) Thind A, Stewart M, Manuel D, Freeman T, Terry A, Chevendra V, et al. What are wait times to see a specialist? An analysis of 26,942 referrals in southwestern Ontario.

  Healthcare Policy 2012;8(1):80.
- 5) Thanh NX, Wanke M, McGeachy L. Wait time from primary to specialty care: a trend analysis from Edmonton, Canada. Healthcare Policy 2013;8(4):35-44.
- 6) Neimanis I, Gaebel K, Dickson R, Levy R, Goebel C, Zizzo A, et al. Referral processes and wait times in primary care. Canadian Family Physician 2017;63(8):619-24.
- 7) Barua B, Esmail N. Waiting Your Turn: Wait Times for Health Care in Canada.

  Vancouver: Fraser Institute; 2013. <a href="http://www.fraserinstitute.org/uploadedFiles/fraser-ca/Content/research-news/research/publications/waiting-your-turn-2013.pdf">http://www.fraserinstitute.org/uploadedFiles/fraser-ca/Content/research-news/research/publications/waiting-your-turn-2013.pdf</a>, 14 July, 2017

- 8) Liddy C, Moroz I, Afkham A, Keely E. Sustainability of a primary care driven eConsult service. Annals Of Family Medicine 2018;16(2):120-8.
- Bégin HM, Eggertson L, Macdonald N. A country of perpetual pilot projects. Canadian Medical Association Journal 2009;180(12):1185.
- 10) Naylor D, Girard F, Mintz JM, Fraser N, Jenkins T, Power C, et al. Unleashing Innovation: Excellent Healthcare for Canada: Report of the Advisory Panel on Healthcare Innovation. Ottawa, ON: Government of Canada; 2015.
- 11) Liddy C, Moroz I, Afkham A, Keely E. Evaluating the Implementation of The Champlain BASE eConsult Service in a New Region of Ontario, Canada: A Cross-Sectional Study. Healthcare Policy 2017;13(2):79-95.
- 12) Canadian Foundation for Healthcare Improvement. Connected Medicine: Enhancing Access to Specialist Consult e-Collaborative (Access to Specialist Consult).

  http://www.cfhi-fcass.ca/WhatWeDo/access 12 October ,2018
- Canadian Foundation for Healthcare Improvement. Connected Medicine.
   https://www.cfhi-fcass.ca/WhatWeDo/connected-medicine 12 October, 2018
- 14) Glasgow RE, Vogt TM, Boles SM. Evaluating the public health impact of health promotion interventions: the RE-AIM framework. Am J Public Health 1999 Sep;89(9):1322-7.
- 15) Liddy C, Moroz I, Joschko J, Horsley T, Kuziemsky C, Kovacs Burns K, et al. Using an integrated knowledge translation (IKT) approach to enable policy change for electronic consultations in Canada. Healthcare Policy 2018;14(1):19-29
- Statistics Canada. Canada at a Glance 2018: Population.
  <a href="https://www150.statcan.gc.ca/n1/pub/12-581-x/2018000/pop-eng.htm">https://www150.statcan.gc.ca/n1/pub/12-581-x/2018000/pop-eng.htm</a>14 December, 2018

- 17) Nabelsi V, Lévesque-Chouinard A, Roy M-C. Projet BASE™ eConsult Québec. Centre Integré de santé et de services sociaux de l'Outaouais; 2018. <a href="https://cisss-outaouais.gouv.qc.ca/wp-content/uploads/2018/06/R%C3%A9sum%C3%A9s-affiches.pdf">https://cisss-outaouais.gouv.qc.ca/wp-content/uploads/2018/06/R%C3%A9sum%C3%A9s-affiches.pdf</a> 4 December, 2018.
- 18) Réseau-1 Québec. Scaling-up eConsult in Primary Health Care: a policy analysis in four Canadian provinces. <a href="http://reseau1quebec.ca/projets-isspli/scaling-up-econsult-in-primary-health-care-a-policy-analysis-in-four-canadian-provinces/">http://reseau1quebec.ca/projets-isspli/scaling-up-econsult-in-primary-health-care-a-policy-analysis-in-four-canadian-provinces/</a> 4 December, 2018.
- 19) Centre integré de santé et de services sociaux de l'Outaouais. « eConsult Québec » : à un clic d'un médecin spécialiste! <a href="https://cisss-outaouais.gouv.qc.ca/wp-content/uploads/2018/04/Bulletin-Au-fil-5-avril-2018-n61-3.pdf">https://cisss-outaouais.gouv.qc.ca/wp-content/uploads/2018/04/Bulletin-Au-fil-5-avril-2018-n61-3.pdf</a> 4 December, 2018.
- 20) Mercier J. Un spécialiste en quelques clics. <a href="https://www.ledroit.com/actualites/sante/unspecialiste-en-quelques-clics-746477a18b3b98b227809525af6fbe6e">https://www.ledroit.com/actualites/sante/unspecialiste-en-quelques-clics-746477a18b3b98b227809525af6fbe6e</a> 4 December, 2018.

## **Figure Legends**

Figure 1. Timeline of the Canadian Foundation for Healthcare Improvement's two-phase

Connected Medicine Collaborative

Figure 2. The top ten most frequently requested specialties across services

AB = Alberta; MB = Manitoba; QC = Quebec, NL = Newfoundland and Labrador

**Figure 3.** Which of the following best describes the outcome of this eConsult for your patient?

QC = Quebec, NL = Newfoundland and Labrador

Figure 4. Impact of eConsult on referral based on PCP response to closeout survey

QC = Quebec, NL = Newfoundland and Labrador, MB = Manitoba

**Figure 5.** Primary care provider-reported value of eConsult for their patients on a 5-point Likert scale

QC = Quebec, NL = Newfoundland and Labrador, MB = Manitoba

Figure 6. PCP enrollment in eConsult services by month

**Figure 7.** Monthly case volume of eConsult by province for Newfoundland and Labrador,

Quebec, and Manitoba

**Figure 8.** Monthly case volume of eConsult in Alberta (Newfoundland and Labrador, Quebec, and Manitoba services included for scale)

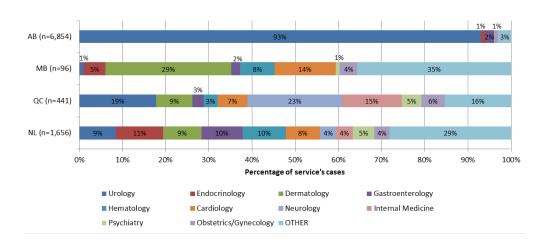
## Phase 1

## Phase 2

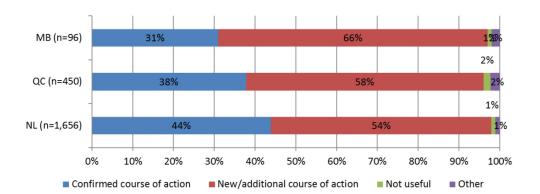
Access to Specialist eConsult Collaborative May 2016 – Jan 2017 10 Teams Connected Medicine Quality Improvement Collaborative Jun 2017 – Sep 2018 11 Teams

2016 2017 2018

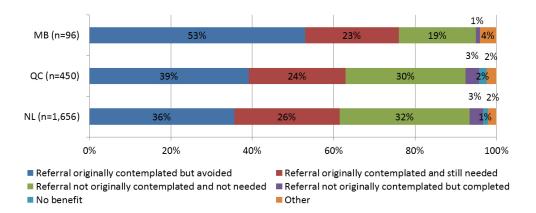
86x27mm (300 x 300 DPI)



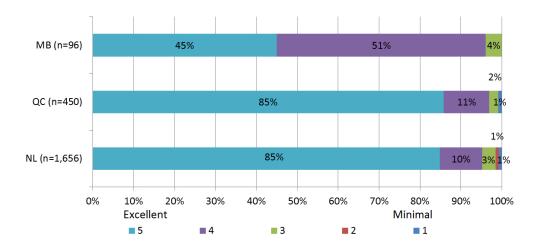
96x42mm (300 x 300 DPI)



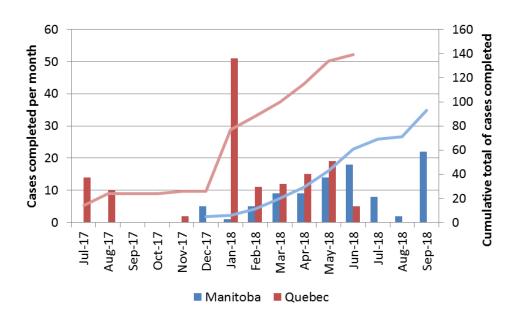
104x40mm (300 x 300 DPI)



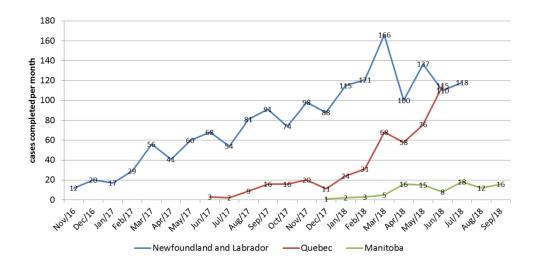
94x39mm (300 x 300 DPI)



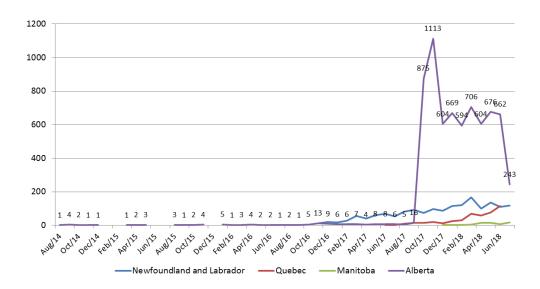
97x45mm (300 x 300 DPI)



72x43mm (300 x 300 DPI)



109x54mm (300 x 300 DPI)



98x51mm (300 x 300 DPI)

Appendix A. A description of the five dimensions of care outlined by the RE-Aim framework

RE-AIM Dimension	Definition	Metrics requested
Reach into the target population	The absolute number, proportion, and representativeness of individuals who are willing to participate in a given initiative, intervention, or program.	<ul> <li>Total number of cases completed:</li> <li>Number of specialties available</li> <li>Distribution of cases across specialties (i.e. how many cases went to each specialty)</li> </ul>
Effectiveness or efficacy	The impact of an intervention on important outcomes, including potential negative effects, quality of life, and economic outcomes.	<ul> <li>Number of days between a case being submitted and a specialist responding (median and 75 percentile)</li> <li>Proportion of advice on new/additional action (survey Q1)</li> <li>Whether a referral was originally considered and/or ultimately provided (response to survey Q2)</li> </ul>
Adoption by target settings, institutions and staff	The absolute number, proportion, and representativeness of settings and intervention agents (people who deliver the program) who are willing to initiate a program.	<ul> <li>Number of PCPs who joined the service</li> <li>Proportion of PCPs who submitted &gt;=1 case</li> <li>Number of clinics with participating PCPs</li> <li>Number of cities/towns with participating PCPs</li> <li>Number of specialists who joined the service</li> <li>Number of specialty groups available</li> </ul>
Implementation consistency, costs and adaptions made during delivery	The consistency and fidelity to the program protocol, the costs and adaptations made during delivery.	Steps taken to facilitate replication of eConsult in new jurisdiction (e.g. establishing partnerships, addressing privacy issues, physician engagement, and payment)
Maintenance of intervention effects in individuals and settings over time	The extent to which a program or policy becomes institutionalized or part of the routine organizational practices and policies.	<ul> <li>Number of cases completed over time (e.g. monthly case volume)</li> <li>Number of PCPs who joined the service during the one year period</li> <li>Evidence of sustainment and expansion (e.g. funding, new partnerships)</li> </ul>

# STROBE Statement—Checklist of items that should be included in reports of cross-sectional studies

	Item No	Recommendation	Page
Title and abstract	1	(a) Indicate the study's design with a commonly used term in the title or the abstract	1
		(b) Provide in the abstract an informative and balanced summary of what	2-3
		was done and what was found	
Introduction			
Background/rationale	2	Explain the scientific background and rationale for the investigation being reported	4-5
Objectives	3	State specific objectives, including any prespecified hypotheses	6
Methods			
Study design	4	Present key elements of study design early in the paper	6
Setting	5	Describe the setting, locations, and relevant dates, including periods of	6
		recruitment, exposure, follow-up, and data collection	
Participants	6	(a) Give the eligibility criteria, and the sources and methods of selection of	7
		participants	
Variables	7	Clearly define all outcomes, exposures, predictors, potential confounders,	7
		and effect modifiers. Give diagnostic criteria, if applicable	
Data sources/	8*	For each variable of interest, give sources of data and details of methods of	7
measurement		assessment (measurement). Describe comparability of assessment methods	
		if there is more than one group	
Bias	9	Describe any efforts to address potential sources of bias	n/a
Study size	10	Explain how the study size was arrived at	7
Quantitative variables	11	Explain how quantitative variables were handled in the analyses. If	n/a
		applicable, describe which groupings were chosen and why	
Statistical methods	12	(a) Describe all statistical methods, including those used to control for confounding	7
		(b) Describe any methods used to examine subgroups and interactions	n/a
		(c) Explain how missing data were addressed	7
		(d) If applicable, describe analytical methods taking account of sampling	n/a
		strategy	
		(e) Describe any sensitivity analyses	n/a
Results			
Participants	13*	(a) Report numbers of individuals at each stage of study—eg numbers	8
		potentially eligible, examined for eligibility, confirmed eligible, included in	
		the study, completing follow-up, and analysed	
		(b) Give reasons for non-participation at each stage	n/a
		(c) Consider use of a flow diagram	n/a
Descriptive data	14*	(a) Give characteristics of study participants (eg demographic, clinical,	9
1		social) and information on exposures and potential confounders	
		(b) Indicate number of participants with missing data for each variable of	Table
		interest	1
Outcome data	15*	Report numbers of outcome events or summary measures	9-12
Main results	16	(a) Give unadjusted estimates and, if applicable, confounder-adjusted estimates and their precision (eg, 95% confidence interval). Make clear which confounders were adjusted for and why they were included	9-12

		(b) Report category boundaries when continuous variables were	n/a
		categorized	11/α
		(c) If relevant, consider translating estimates of relative risk into absolute risk for a meaningful time period	n/a
Other analyses	17	Report other analyses done—eg analyses of subgroups and interactions, and sensitivity analyses	9-12
Discussion			
Key results	18	Summarise key results with reference to study objectives	13
Limitations	19	Discuss limitations of the study, taking into account sources of potential	15
		bias or imprecision. Discuss both direction and magnitude of any potential	
		bias	
Interpretation	20	Give a cautious overall interpretation of results considering objectives,	15
		limitations, multiplicity of analyses, results from similar studies, and other	
		relevant evidence	
Generalisability	21	Discuss the generalisability (external validity) of the study results	15
Other information			
Funding	22	Give the source of funding and the role of the funders for the present study	16
		and, if applicable, for the original study on which the present article is	
		based	

<sup>\*</sup>Give information separately for exposed and unexposed groups.

**Note:** An Explanation and Elaboration article discusses each checklist item and gives methodological background and published examples of transparent reporting. The STROBE checklist is best used in conjunction with this article (freely available on the Web sites of PLoS Medicine at http://www.plosmedicine.org/, Annals of Internal Medicine at http://www.annals.org/, and Epidemiology at http://www.epidem.com/). Information on the STROBE Initiative is available at www.strobe-statement.org.