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# The contribution of short-term global clinical health experience to the leadership competency of health professionals: A qualitative study

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## **Title**

The contribution of short-term global clinical health experience to the leadership competency of health professionals: A qualitative study

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### **Abstract**

**Objectives:** Globalization has increased the opportunities for healthcare professionals working in developed countries to provide clinical and educational support in developing countries. However, how these experiences contribute to the leadership competency of health care professionals is unclear; therefore, this study explored this with the objective of analyzing the process of developing individual leadership competency.

**Design:** Qualitative descriptive study. Qualitative descriptive data were collected in face-to-face, semi-structured interviews.

**Setting:** The authors interviewed Japanese health professionals who participated in an international medical cooperation project as part of a multinational medical team between July 2017 and March 2018 and analyzed and interpreted the data using a social constructivism paradigm.

**Participants:** The authors' interviews of 20 research participants, including five nurses, five dentists, and ten doctors with an average of 15.3 years of clinical experience.

Results: The interviews identified 58 constituent elements related to their leadership competency, 23 of which affected the actual medical care in their own institution. The theoretical framework comprised seven primary factors: leadership concepts, teambuilding, direction-setting, communication, business skills, working with others, and self-development. The authors identified the relationships among each competency and identified differences between professions: nurses particularly reflected their empathic attitudes toward patient after global health experience; dentists tended to reflect their business skills; physicians tended to reflect their leadership concepts and teambuilding.

**Conclusions:** This study clarified the leadership competency gained through short-term global health clinical experience and the process of individual leadership competency development.

The findings provide expected learning competency for those considering medical practice in developing or other countries in the future.



## Strengths and limitations of this study

- This study clarified leadership competency gained through the global health experience and the process of individual leadership competency development.
- Researchers focused on the members of a multinational team of physicians, dentists, and nurses.
- The study findings will provide useful information for developing leadership competency in health professionals.
- Further investigation of how health professionals adopted their leadership competency upon their return to their own worksites would be required.

## Introduction

With globalization, the opportunities for health professionals working in developed countries to conduct medical practice and provide educational support in developing countries are multiplying. Many universities offer students and advanced medical personnel opportunities to undergo short-term medical training in developing countries. Through global clinical health experiences, health professionals not only become aware of what they did not notice previously, but they can also improve their interactions with others. Both quantitative and qualitative studies have been conducted on health professionals and students who provide healthcare services in developing countries to determine the type of learning process that occurs in these health professionals. Various research has been conducted on host countries that have accepted medical support; No with these experiences are utilized by health professionals in their own fields is unclear. Moreover, to our knowledge, no study has assessed the differences in each profession. This study aimed to explore how the practitioners' short-term global clinical health experiences were translated into clinical practice from the perspective of experiential learning.

The experiential learning theory was established by a multidisciplinary integration of knowledge through many academic disciplines. Experience is the foundation of learning, and learners actively build their own experiences. Learning and experience are closely linked and cannot be separated. Learning refers to changes in knowledge and skills, and experience refers to mutual interaction with the outside world that promotes changes in knowledge and skills. The concept of experiential learning refers to the ways in which a variety of experiences are affected by sociocultural norms and the subjectivity of agents. This idea can be differentiated into external experiences, in which events are the subject of learning, and internal experiences, in which past experiences accumulated in the memory become the

conditions for learning. 12 The model of experiential learning as presented by Kolb is the most influential of the theories that attempt to explain individual managers' experiential learning and has been applied in a variety of fields, including education, psychology, medicine, nursing, and general management. 13-14 However, Kolb's experiential learning model does have its limitations, particularly in connection with the introspection of experiences, and it has also been criticized for not considering social factors, unconscious learning, and higher metalearning processes. 15-16 In response to these criticisms, other researchers have proposed models that relate to meta-learning in which experience itself can be transformed through introspection. 17

Experiences that are related to creating change and transcending boundaries can be seen as developmental challenges, and it is evident that the experience of working beyond boundaries is connected to the development of human resources. <sup>18-19</sup> It is further clear that culture shock can contribute to the development of leadership. <sup>20</sup> Fulfilling innovative duties in the workplace could allow managers to learn, and challenging situations could allow individuals to challenge traditional ways of thinking and behaving, thereby creating the motivation to bridge the gap between an individual's current capabilities and those they desire. These experiences of working beyond boundaries, also known as developmental challenges, lead to the acquisition of abilities. <sup>21</sup> By transcending boundaries and overcoming barriers to teambuilding, individuals can learn valuable lessons. With the creation of teams that cross boundaries and by being part of such teams, members can increase their knowledge of other disciplines, expand networks with colleagues in other organizations, and enhance leadership competencies. <sup>22</sup> Leadership is an important required competency for health professionals to demonstrate practical skills and effective team management in complex organizational and human relationships in various environments. <sup>23</sup> High-quality healthcare relies on developing healthcare professionals'

leadership, thereby optimizing health system performance.<sup>24</sup> The BEME review showed the evidence used in the leadership development of medical faculty members,<sup>25</sup> demonstrating that the use of experiential learning and reflective practice contribute to positive outcomes that promote leadership. However, relationships between cross-boundary experiences in the health professionals and their leadership development have not been identified.

This study examined the contribution of a short-term global clinical health experience in various Asian-Pacific countries to the leadership competency of members of a multinational team of physicians, dentists, and nurses. We conducted a qualitative descriptive study with the participants' consent. The objective was to analyze the process of developing individual leadership competency from the perspective of experiential learning. In addition, we explored their relationship with daily clinical practice to clarify the differences between various types of jobs. The study findings will help in guiding mentors who conduct global clinical health training for undergraduate students and residents, and will also provide useful information for developing leadership competency in health professionals.

## Method

We followed the Standards for Reporting Qualitative Research recommendations.<sup>26</sup>

#### Setting

Following the Sumatra earthquake and Indian Ocean tsunami,<sup>27</sup> the US Army organized the "Pacific Partnership," a multilateral project that aimed to improve humanitarian assistance and disaster relief capacity. Under this project, a US navy boat conducts annual visits to several countries in the Asia-Pacific region. Through cooperation with government agencies, the military, and non-governmental organizations (NGOs) of the participating countries, the

Pacific Partnership aims to improve mutual understanding and strengthen cooperation among related countries by conducting medical activities, facility repair, and cultural exchange programs. We adopted this project as a short-term global health experience in our study to explore how the experiences are translated into clinical practice, and our first author actually participated in the 2016 and 2017 Pacific Partnership as an NGO member and developed relationships with research participants. Japanese health professionals provided medical support in Palau (Pacific Partnership 2016) and Vietnam (Pacific Partnership 2017) for several weeks. The participants lived and worked with the visiting health professionals from the US, the UK, and Australia on military transport ships and conducted outdoor medical practice, ambulatory care support, and educational activities for each job category.

## **Participants**

We recruited 20 research participants, including five nurses, five dentists, and ten physicians who had participated in the 2016 or 2017 Pacific Partnership and who had provided informed consent for study participation. The mean age of the research participants was 40.0 years (range, 29–57 years), and the mean duration of clinical experience was 15.3 years (range, 4–34 years). Table 1 provides their profiles.

#### Data collection

In this qualitative descriptive study, we conducted face-to-face, semi-structured interviews using an audio recorder. Each interview lasted 30–90 minutes. The interviews took place at the participant's place of clinical practice between July 2017 and March 2018. To ensure a safe environment that would elicit the interviewees' straightforward beliefs, only the participant and the interviewer were present in these interviews. An interview guide was used to clarify how the participants viewed their experiences and how those experiences

influenced their leadership competency (see Fig. 1). The study authors agreed that the interview guide suited our research purpose and that the contents of the interview guide did not change over time. On the other hand, each of the interviews were flexible, and the participants were allowed to take the discussion in any direction. The audio-recorded data of the interviews were transcribed verbatim immediately after each interview by the authors. The Institutional Review Board of the University of Tokyo approved this study (11562).

#### Data analysis

We analyzed the data with multiple names using the Steps for Coding and Theorization method and performed a theoretical evaluation from the perspective of a social constructivism paradigm. For the targeted number of research participants, we conducted interviews for multiple occupations until theoretical saturation was obtained. After data collection and individual analyses, we agreed that we had achieved theoretical saturation, with no new theoretical concepts identified in the data set, and we achieved a complete understanding of the identified concepts. Member-checking was conducted twice by the research participants after the interviews and analyses.

## **Results**

Through the interviews, we identified 58 constituent elements related to the competency of leadership (see Table 2). We divided them into "during" and "after" the actual global clinical experience. Among them, 23 of the elements that affected the actual medical care in their own institutions were recognized. The theoretical framework comprised seven primary factors: leadership concepts, teambuilding, direction-setting, communication, business skills, working with others, and self-development.

#### Leadership concepts

The experience of participating in the global clinical health cooperation project became a trigger that often led to the establishment of a leadership style. Although we can see some differences in each health professional and their own experiences, many health professionals saw the change in location as an impetus for change. To quote one participant: "There are many developing nations, and I feel that Japan is quite advanced in terms of its medical standards. Instead of simply providing assistance with medical care, I think it is important to educate local medical practitioners that are providing such care. Furthermore, education is obviously necessary, but I also felt that the perspective of training educators was necessary." (Participant D3)

Health professionals self-evaluated their leadership in highly uncertain situations during their actual global clinical health experience. Some noted that after the experience, they continued to strengthen the leadership concept of delegation of authority that had been gained through their short-term global health experience: "I appointed a person-in-charge in each department, asked them to organize the department, and then supervised them during the subsequent activity....Although I had not thought about team medical care before participating in the professionalism of the participants." (P1)

#### **Teambuilding**

The project helped health professionals recognize that a cooperative workplace led to more successful policy decisions and a better understanding of diversity and their colleagues' environment, and they meta-recognized past work experience of their own: "The biggest achievement from global health experience is that one's perspective as a medical professional

broadens by participating....Although we were different in age and positions, my team members were great people. Having peers with whom I wanted to work with together again was the biggest reward from this program." (D4)

The participants strengthened their awareness of teambuilding and shared leadership, which in turn led to inter-professional education: "Through my experience abroad, I was able to experience that collaboration between different professions is important in any environment. It can serve as an educational tool for the future because even after participants come back to Japan, it will lead them to strengthen the collaboration between different professions on-site." (N5)

#### Direction-setting

The experience of the global clinical health cooperation project urged the participants to be more conscious of goal-setting and policy decision-making as an organization. They developed cultural competency: "The significance of this program is that participants can learn about how things are done in other countries because of the diversity of members within the program. It also becomes a learning experience on the diversity of management." (D2)

The experience contributed to a better understanding of the participants' own work environments as well as how the environment and the team process strengthened the awareness of target-setting and backward-development. In addition, they strengthened their viewpoint of leader development through acquiring inter-subjectivity: "The place where this program's activities took place had no educational environment even if people wanted to learn about performing medical practice. Therefore, we are preparing to establish a structure within our

facility in which we can accept foreign students to study. I would like to increase both the quality and quantity of local health professionals." (D4)

#### **Communication**

Not only during but also after participating in the global health cooperation project, the participants increased their emphasis on communication at their work site, recognizing the project as a place to nurture global-thinking and communication skills. Strengthening their awareness of communication led to education: "While I felt that when I go to a new place and work with people I meet for the first time, it is necessary to first properly talk with one another when a relationship of trust has not yet been established, I also learned that communication in my daily medical practice settings can take place because there is an existing relationship of trust." (N4)

#### **Business skills**

Through unexpected situations and conflict management, the participants were particularly influenced with respect to their consciousness of business skills in the field. They also recognized their own individual work style: "I did not know what to do because there was not even an option, and surgery and medicine would obviously not improve the situation....By providing medical treatment in an environment that is different from my usual one, I felt that I had been practicing medical care by relying too much on tools. It made me recognize that I am blessed with my medical environment." (P7)

The participants also reflected on their own business skills, and as a result reinforced these skills and applied them to simulation tools: "While there were a few items that we had a shortage of during our activities, there were quite a few items that we had leftovers of. I thought

that it is important to take necessary items with us and have a logistic system in place to manage them when a disaster actually occurs...I came to be more aware of management and collaboration after the medical cooperation project." (N3)

#### Working with others

Through the multilateral project that aimed to improve humanitarian assistance and disaster relief capacity, the health professionals established a relationship of trust in the field and made a more conscious effort to empower other health professionals. Furthermore, back in their workplace, the participants leveraged their experience into developing others and career support, and strengthened credit accumulation and cooperation among their staff members: "Both the students and my colleagues became interested in this program through my activity report. I want to provide as many people as possible with the opportunities that I was given." (N2) "I had the opportunity to contact people from other departments and make adjustments before the program took place, helping me acquire the habit of trying to understand the other person's organizations." (D2)

## Self-development

Through the global health experience, some participants experienced a paradigm shift that became a trigger for career advancement and self-development: "Although there were differences depending on the environment, I felt that I had to hone my regular skills so that I could also give instructions after seeing the accurate medical techniques of the local physicians." (P2)

#### Relationships between themes

We identified several types of relationships between the themes described above (see Fig.2). Experience in managing conflict during the global health experience led the health professionals to reflect on their communication and business skills: "I could see that people abroad think in a completely different manner even if I didn't interact with them on a regular basis....I made all the schedules to indicate who would be taking the day off. It was difficult to coordinate because there was a language barrier and there were complaints that people weren't getting many days off." (D1)

Additionally, the global health experience encouraged participants to motivate and empower others and encouraged "teambuilding": "The biggest achievement that one can get by forming a team with people they just met is the ability to communicate effectively. This experience can be useful even in a different environment." (D3)

The development of individual leadership competency associated with leading a medical care team was related to "understanding the environment of other cultures" and "teambuilding." One participant stated this: "We did actually provide outdoor medical care as if it was an actual field hospital. I keenly felt the difficulties of practicing medical care by having to start by preparing the tools. I learned how difficult it is to work in an environment with hygiene standards that are completely different from those of Japan." (P4)

Finally, the concepts of "motivating and empowering others" and "lifelong learning" became associated with the actual delivery of medical care: "Coming into contact with various health professionals in a foreign country will be a good experience to have. I hope that the participants' perspectives will broaden through their interactions. On the contrary, engaging only in one's

regular medical care environment will limit their perspectives. I want to share what I learned with my colleagues." (P6)

#### Differences in the professions

Some differences in each profession were identified through the data analysis.

#### Nurses

Nurses particularly improved their empathic attitudes toward colleagues and patients as a result of the global health experience. Consequently, through perspective gained from work in the field, they established servant leadership with the mentality of understanding others through relationships of trust, stating: "A relationship in which each person can see the other person's face is extremely important... After participating in the program, I am more conscious of listening to my peers while on-site. With my staff members in particular, I check what they are having troubles with and provide everything I can for their growth." (N1)

## Dentists

Dentists tended to reflect on their business skills after the global health experience. The experience affected their consciousness of their business skills at their own work site and their application of these skills to the leadership concept: "Instead of relying on the limited resources during medical treatments, I became able to think about how to replace the resources with something else and share this finding with colleagues." (D2) Another dentist stated: "The attitude to provide the best medical care in environments with limited resources like where the activity took place is important. A similar mindset is also needed when one transfers from a hospital with enhanced facilities, like a university hospital, to a regional hospital with limited resources." (D3)

#### Physicians

After participating in the project with the multinational medical team, physicians recognized the importance of teambuilding at their own work site. They recognized that they became conscious of strengthening their leadership and goal-setting at their own organizations: "Onsite, I became able to make adjustments well by transferring some of the authorities to the staff members and having them practice and make corrections instead of taking on all the responsibilities as a department director....I feel that finding what each person can do in their profession and allocating duties accordingly can draw out their abilities." (P1) Another physician stated: "Seeing case examples of diseases that cannot be treated on-site made me re-acknowledge just how fortunate the Japanese medical environment is." (P8)

## **Discussions**

We identified seven leadership competencies strengthened by the short-term global clinical health experience. In addition, we clarified relationships among each leadership competency gained through the experience and the different types of leadership competency among various types of jobs. Previous studies have shown the potential benefits for global clinical health participants in terms of increased awareness of global health issues, gaining new medical information, capacity-building for clinical problem solving, and an improved sense of professional satisfaction.<sup>3,6</sup> Our results contribute to the literature with additional findings regarding the enhancement of leadership competency.

We considered several factors contributing to how health professionals can gain leadership competency through the global experience and then add it to their clinical practice. Collaboration among the multinational team of health professionals certainly led to increased

leadership competency. While leadership and collaboration are highly valued and potentially conflicting competencies in clinical practice,<sup>24</sup> by managing conflict and difficult cases in the global clinical health experience, participants collaborated with each other, enhancing their leadership competency. From the perspective of experiential learning, the global health experience was an external experience by health professionals that contributed to their daily clinical practice as an internal experience.<sup>12</sup> Second, understanding the environment of other cultures forms the basis for gaining leadership competency as shown in the relationships among the themes. Experiencing cultural differences becomes conscious behavior through contact with new situations and cultures in which unconscious and implicit cultural behavior and sensibilities are required.<sup>29</sup> The global health experience offered the opportunity for participants to learn about themselves and their own leadership,<sup>30</sup> and they continued these leadership competencies in their own institutions upon their return. In this process, we observed that a meta-learning process occurred in each health professional as a result of their global health experience, and that this process led to the enhancement of their leadership competency in each context.

Our results clearly demonstrate that the leadership concept is perceived differently by individuals from different professions. Nurses particularly strengthened their empathic attitudes toward patients and colleagues, and they strengthened their leadership by establishing a mentality of understanding and relationships of trust in their workplace. Nurses tend to be well trained in an empathetic attitude in their careers, 31 which supports our result. Meanwhile, dentists particularly focused on their business skills. In the clinical environment in many countries, treatment must be done with limited equipment, and dentists often solved these problems while leveraging their own business skills. As ethical stewardship of health care resources are important for health professionals, 32 participant dentists became aware of the

ethics of waste avoidance in their daily practice overseas. Consequently, they improved their business skills and brought those improved skills to their own jobs after their participation. Finally, physicians recognized the importance of teambuilding and after the global health experience strengthened their leadership and goal-setting in their own organization. Physicians have professional obligations and a responsibility to develop public roles.<sup>33</sup> The global health experience presented physicians with many opportunities to coordinate and make decisions with other occupations, thereby strengthening their competencies related to leadership and teambuilding.

Our findings show important parallels with earlier studies, including the BEME review that showed that leadership competencies are gained through faculty development programs.<sup>25</sup> These studies examined the prevalence and characteristics of faculty leadership development programs at academic health centers and found that conflict management or interpersonal effectiveness are emphasized but business skills and lifelong learning are part of faculty development.<sup>34</sup> In this study, we pointed out various types of leadership competency gained by health professionals through a global clinical health experience, which supports the idea that the use of experiential learning and reflective practice contribute to positive outcomes in promoting leadership. Furthermore, we identified a link between cross-boundary experiences and the participants' leadership development. It would be useful to elucidate the differences in the learning process between faculty development and experiential learning and examine the concept of tacit knowledge that is difficult to transfer to another person.<sup>35</sup> In general, faculty development aims to ensure that health professionals have the knowledge and skills for leadership development, while in experiential learning, health professionals learn leadership competency as tacit knowledge through the experience itself without formal instruction.

One limitation of this study is we had interviewed only Japanese health professionals who participated in the short-term global clinical health experience. As there is no leadership that exerts a common effect beyond culture in a previous study, <sup>36</sup> we should investigate the process of developing individual leadership competency in other countries. Another limitation of this study is we focused on health professionals who mainly have their own specialty (mean duration of clinical experience is 15.3 years). Leadership is one of the important competencies required to demonstrate practical skills in effective team management in complex organizations at all levels.<sup>23</sup> Therefore, we believe that it is necessary to investigate the leadership development process through global clinical health experiences in the younger generation, including residents and undergraduate students. Finally, the actual interpersonal interaction in each health professional's institution is not made clear in this study. Although we identified the contribution of the short-term global clinical health experience to the leadership competency as an outcome, the organizations where the participants work are complex and dynamic social environments.<sup>37-38</sup> Therefore, further investigation of how health professionals adopted their leadership competency upon their return to their own environment would be required.

## Conclusion

This study clarified the leadership competency gained through a short-term global clinical health experience and the process of individual leadership competency development. The competencies gained by nurses, dentists, and physicians were different. The findings provide expected learning competency for those considering clinical practice in developing or other countries in the future. The study findings may also help in guiding mentors who conduct global clinical health training for health professionals.

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## **Contributors**

MH was the principal investigator for this study, conducted the interviews, and authored the paper. HO contributed to the design of this study. DS analyzed and coded all data with MH. ME checked the results, advised edits, and approved for public release. All authors have agreed with the final version of this paper.

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## **Competing Interests**

Non-financial associations that may be relevant to the submitted manuscript.

## **Ethical approval**

This study was deemed exempt by the Institutional Review Board of the University of Tokyo (IRB ID 11562).

## Provenance and peer review

Not commissioned; externally peer reviewed.

## **Data sharing statement**

No additional data are available.

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Table 1. Character of research participants

No	Sex	PGY	Type of institution	Position	Participation
N1	F	15	Community hospital	Staff	2016
N2	M	4	Nursing home	Staff	2017
N3	M	20	Self-Defense Forces	Staff	2016
N4	F	10	University	Graduate student	2016
N5	M	17	University	Lecturer	2016
D1	M	15	Self-Defense Forces hospital	Staff	2016
D2	M	9	Self-Defense Forces	Staff	2016
D3	M	34	University hospital	Professor	2016
D4	M	23	Community hospital	Manager	2017
D5	M	11	Self-Defense Forces hospital	Staff	2016
P1	M	16	Self-Defense Forces hospital	Manager	2016
P2	M	21	University hospital	Assistant Professor	2017
P3	F 13 Community hospital		Staff	2017	
P4	M	13	Community hospital	Staff	2016
P5	M	14	Community hospital	Staff	2016
P6	M	19	University hospital	Lecturer	2016, 2017
P7	M	9	Self-Defense Forces hospital	Staff	2016
P8	M	8	University hospital	Staff	2017
P9	M	4	University hospital	Resident	2017
P10	M	30	University hospital	Assistant Professor	2017

N: Nurse

D: Dentist

P: Physician (Doctor)

PGY: Postgraduate year

**Table 2. Emergent themes** 

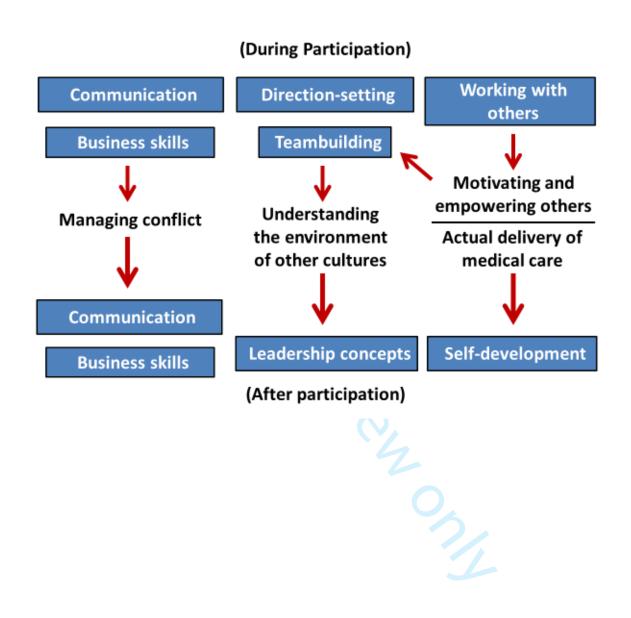
	During Participation	After Participation
Leadership concepts	• Fulfillment of duties	Establishment of individual leadership style
	<ul> <li>Recognition of individual leadership</li> </ul>	• Establishment of servant leadership
	<ul> <li>Overseeing medical treatment as a specialist</li> </ul>	• Strengthening follower-friendly servant leadership
	<ul> <li>Leveraging the individual leadership concept</li> </ul>	Contribution of leadership concept to daily practice
	<ul> <li>Promoting awareness of potential leadership</li> </ul>	Delegation of authority
	<ul> <li>Constructing the leadership concept</li> </ul>	
	A place to guide change	
	Self-assessment of leadership	
	Paradigm shift on leadership	
Teambuilding	Making policy decision as a practical community	Strengthening the awareness of the team building
	Meta-recognition of past work experience	
	Promoting understanding of diversity	
	• Strengthening the attitude of shared leadership	<b>Q</b> .
	Practicing conflict management	
Direction-setting	Taking action based on context dependence	Recognition of individual organizational position
	Making the medical care environment relative	• Understanding the environment
	Recognition of local context	Reviewing target setting
	Development of cultural competency	Strengthening viewpoint of leader development
	· Awareness of target setting and backwards	
	development	
	<ul> <li>Making policy decisions</li> </ul>	
	<ul> <li>Paying attention to team direction and process</li> </ul>	
	<ul> <li>Understanding environment and decision making</li> </ul>	
Communication	• Nurturing global thinking and communication skills	Strengthening the awareness of communication
	<ul> <li>Encouraging reflection of communication skills</li> </ul>	

Business skills	Strengthening business and communication skills	Applying simulation tools
	Simulation training for disasters	<ul> <li>Awareness of business skills</li> </ul>
	<ul> <li>Understanding and reflection of business skills</li> </ul>	<ul> <li>Developing other support activities</li> </ul>
	• Paying attention to the power relation	<ul> <li>Reflecting individual examination style</li> </ul>
Working with others	<ul> <li>Seeking out new leadership concepts</li> </ul>	• Empowering other health professions
	• Establishment of a trust relationship	• Strengthening cooperation among staff members
		<ul> <li>Developing others and career support</li> </ul>
		<ul> <li>Reflecting individual educational policy</li> </ul>
Self-development	• Developing awareness of a sense of belonging	<ul> <li>Reconsidering empathic attitude towards patients</li> </ul>
	<ul> <li>Strengthening adaptability and self-management</li> </ul>	• Establishing self-management
	<ul> <li>Paradigm shift as a professional</li> </ul>	· Motivation for career advancement and self-
	<ul> <li>Seeking self-development opportunities</li> </ul>	development
	<ul> <li>Recognizing the necessity of total management</li> </ul>	Lifelong learning

## Figure 1. Interview guide

- 1. What is your job category (specialty/department), experience level (number of years), type of participation, and number of times you have participated in the Pacific Partnership?
- 2. Please explain the medical service you usually perform.
- 3. What has been your major medical experience thus far?
- 4. If you have had overseas experience (including medical experience) before joining the Pacific Partnership, please provide details regarding it.
- 5. Why did you choose to participate in an international medical cooperation project as part of a multinational medical team in the South Pacific (Pacific Partnership)?
- 6. What are your personal impressions of the Pacific Partnership?
- 7. What impact did the impressive episode (answer 6) have on your own medical treatment (attitude toward medical practice or work) and business management?
- 8. Describe your experience of providing team-based medical practice in a real situation, specifically in context of a cross-cultural exchange with a multinational medical team.
- 9. What impact did the experience of practicing various types of medical activities different from your usual environment have on your own daily practice?
- 10. Do you feel that participating in international medical cooperation projects like the Pacific Partnership adds value to your professional skills? Why do you think so?

Figure 2. Relationships between themes



## Standards for Reporting Qualitative Research (SRQR)\*

http://www.equator-network.org/reporting-guidelines/srqr/

### Page/line no(s).

#### Title and abstract

Title - Concise description of the nature and topic of the study Identifying the	
study as qualitative or indicating the approach (e.g., ethnography, grounded	
theory) or data collection methods (e.g., interview, focus group) is recommended	1
<b>Abstract</b> - Summary of key elements of the study using the abstract format of the	
intended publication; typically includes background, purpose, methods, results,	
and conclusions	2,3

#### Introduction

<b>Problem formulation</b> - Description and significance of the problem/phenomenon	
studied; review of relevant theory and empirical work; problem statement	5,6,7
Purpose or research question - Purpose of the study and specific objectives or	
questions	7

#### Methods

Qualitative approach and research paradigm - Qualitative approach (e.g.,	
ethnography, grounded theory, case study, phenomenology, narrative research)	
and guiding theory if appropriate; identifying the research paradigm (e.g.,	
postpositivist, constructivist/ interpretivist) is also recommended; rationale**	7,9
Researcher characteristics and reflexivity - Researchers' characteristics that may	
influence the research, including personal attributes, qualifications/experience,	
relationship with participants, assumptions, and/or presuppositions; potential or	
actual interaction between researchers' characteristics and the research	
questions, approach, methods, results, and/or transferability	8,9
Context - Setting/site and salient contextual factors; rationale**	7,8
Sampling strategy - How and why research participants, documents, or events	
were selected; criteria for deciding when no further sampling was necessary (e.g.,	
sampling saturation); rationale**	8
Ethical issues pertaining to human subjects - Documentation of approval by an	
appropriate ethics review board and participant consent, or explanation for lack	
thereof; other confidentiality and data security issues	9
Data collection methods - Types of data collected; details of data collection	
procedures including (as appropriate) start and stop dates of data collection and	
analysis, iterative process, triangulation of sources/methods, and modification of	
procedures in response to evolving study findings; rationale**	8,9

Data collection instruments and technologies - Description of instruments (e.g., interview guides, questionnaires) and devices (e.g., audio recorders) used for data collection; if/how the instrument(s) changed over the course of the study	8,9
Units of study - Number and relevant characteristics of participants, documents, or events included in the study; level of participation (could be reported in results)	8,25
<b>Data processing</b> - Methods for processing data prior to and during analysis, including transcription, data entry, data management and security, verification of data integrity, data coding, and anonymization/de-identification of excerpts	9
<b>Data analysis</b> - Process by which inferences, themes, etc., were identified and developed, including the researchers involved in data analysis; usually references a specific paradigm or approach; rationale**	9
<b>Techniques to enhance trustworthiness</b> - Techniques to enhance trustworthiness and credibility of data analysis (e.g., member checking, audit trail, triangulation); rationale**	9

## Results/findings

<b>Synthesis and interpretation</b> - Main findings (e.g., interpretations, inferences, and themes); might include development of a theory or model, or integration with	
prior research or theory	9,13,14,15,16
Links to empirical data - Evidence (e.g., quotes, field notes, text excerpts, photographs) to substantiate analytic findings	10,11,12,13,14, 15,16,26,27

#### Discussion

Integration with prior work, implications, transferability, and contribution(s) to	
the field - Short summary of main findings; explanation of how findings and	
conclusions connect to, support, elaborate on, or challenge conclusions of earlier	
scholarship; discussion of scope of application/generalizability; identification of	
unique contribution(s) to scholarship in a discipline or field	16,17,18,19
Limitations - Trustworthiness and limitations of findings	19

#### Other

Conflicts of interest - Potential sources of influence or perceived influence on	
study conduct and conclusions; how these were managed	20
Funding - Sources of funding and other support; role of funders in data collection,	
interpretation, and reporting	20

\*The authors created the SRQR by searching the literature to identify guidelines, reporting standards, and critical appraisal criteria for qualitative research; reviewing the reference lists of retrieved sources; and contacting experts to gain feedback. The SRQR aims to improve the transparency of all aspects of qualitative research by providing clear standards for reporting qualitative research.

\*\*The rationale should briefly discuss the justification for choosing that theory, approach, method, or technique rather than other options available, the assumptions and limitations implicit in those choices, and how those choices influence study conclusions and transferability. As appropriate, the rationale for several items might be discussed together.

#### Reference:

O'Brien BC, Harris IB, Beckman TJ, Reed DA, Cook DA. Standards for reporting qualitative research: a synthesis of recommendations. Academic Medicine, Vol. 89, No. 9 / Sept 2014 DOI: 10.1097/ACM.000000000000388



## **BMJ Open**

# The contribution of short-term global clinical health experience to the leadership competency of health professionals: A qualitative study

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Secondary Subject Heading:	Qualitative research, Medical education and training
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## **Title**

The contribution of short-term global clinical health experience to the leadership competency of health professionals: A qualitative study

## **Authors**

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## **Abstract**

**Objectives:** Globalization has increased the opportunities for healthcare professionals working in developed countries to provide clinical and educational support in developing countries. However, how these experiences contribute to the leadership competency of health care professionals is unclear; therefore, this study explored this with the objective of analyzing the process of developing individual leadership competency.

**Design:** This is a qualitative descriptive study. Qualitative descriptive data were collected in face-to-face, semi-structured interviews.

**Setting:** The authors interviewed Japanese health professionals who participated in an international medical cooperation project as part of a multinational medical team between July 2017 and March 2018, and analyzed and interpreted the data using a social constructivism paradigm.

**Participants:** The authors interviewed 20 research participants, including five nurses, five dentists, and ten doctors with an average of 15.3 years of clinical experience.

**Results:** The interviews identified 58 emergent themes related to their leadership competency, 23 of which affected the actual medical care in their own institutions. The authors categorized the 58 emergent themes into seven competency areas: leadership concepts, teambuilding, direction-setting, communication, business skills, working with others, and self-development. The authors identified the relationships among each competency and identified differences between professions: nurses particularly reflected their empathic attitudes toward patient after global health experience; dentists tended to reflect their business skills; physicians tended to reflect their leadership concepts and teambuilding.

**Conclusions:** This study clarified the leadership competency gained through short-term global health clinical experience and the process of individual leadership competency development.

The findings provide expected learning competency for those considering medical practice in developing or other countries in the future.



## Strengths and limitations of this study

- This study clarified leadership competency gained through the global health experience and the process of individual leadership competency development because this is the first time the relationship between the two was explored.
- Researchers focused on the members of a multinational team of physicians, dentists, and nurses because this one-month experience of working closely together gave extensive opportunity for data collection and observation. However, it was one team in certain circumstances.
- Further investigation of how health professionals adopted their leadership competency upon their return to their own worksites would be required.

## Introduction

With globalization, the opportunities for health professionals working in developed countries to conduct medical practice and provide educational support in developing countries are multiplying. Many universities offer students and advanced medical personnel opportunities to undergo short-term medical training in developing countries. Through global clinical health experiences, health professionals not only become aware of what they did not notice previously, but they can also improve their interactions with others. Both quantitative and qualitative studies have been conducted on health professionals and students who provide healthcare services in developing countries to determine the type of learning process that occurs in these health professionals. Act Various research has been conducted on host countries that have accepted medical support; how these experiences are utilized by health professionals in their own fields is unclear. Moreover, to our knowledge, no study has assessed the differences in each profession. This study aimed to explore how the practitioners' short-term global clinical health experiences were translated into clinical practice from the perspective of experiential learning.

The experiential learning theory was established by a multidisciplinary integration of knowledge through many academic disciplines. Experience is the foundation of learning, and learners actively build their own experiences. Learning and experience are closely linked and cannot be separated. Learning refers to changes in knowledge and skills, and experience refers to mutual interaction with the outside world that promotes changes in knowledge and skills. The concept of experiential learning refers to the ways in which a variety of experiences are affected by sociocultural norms and the subjectivity of agents. This idea can be differentiated into external experiences, in which events are the subject of learning, and internal experiences, in which past experiences accumulated in the memory become the

conditions for learning. 12 The model of experiential learning as presented by Kolb is the most influential of the theories that attempt to explain individual managers' experiential learning and has been applied in a variety of fields, including education, psychology, medicine, nursing, and general management. 13-14 However, Kolb's experiential learning model does have its limitations, particularly in connection with the introspection of experiences, and it has also been criticized for not considering social factors, unconscious learning, and higher metalearning processes. 15-16 In response to these criticisms, other researchers have proposed models that relate to meta-learning in which experience itself can be transformed through introspection. 17

Experiences that are related to creating change and transcending boundaries can be seen as developmental challenges, and it is evident that the experience of working beyond boundaries is connected to the development of human resources. <sup>18-19</sup> It is further clear that culture shock can contribute to the development of leadership. <sup>20</sup> Fulfilling innovative duties in the workplace could allow managers to learn, and challenging situations could allow individuals to challenge traditional ways of thinking and behaving, thereby creating the motivation to bridge the gap between an individual's current capabilities and those they desire. These experiences of working beyond boundaries, also known as developmental challenges, lead to the acquisition of abilities. <sup>21</sup> By transcending boundaries and overcoming barriers to teambuilding, individuals can learn valuable lessons. With the creation of teams that cross boundaries and by being part of such teams, members can increase their knowledge of other disciplines, expand networks with colleagues in other organizations, and enhance leadership competencies. <sup>22</sup> Leadership is an important required competency for health professionals to demonstrate practical skills and effective team management in complex organizational and human relationships in various environments. <sup>23</sup> High-quality healthcare relies on developing healthcare professionals'

leadership, thereby optimizing health system performance.<sup>24</sup> The BEME review showed the evidence used in the leadership development of medical faculty members,<sup>25</sup> demonstrating that the use of experiential learning and reflective practice contribute to positive outcomes that promote leadership. However, relationships between cross-boundary experiences in the health professionals and their leadership development have not been identified.

This study examined the contribution of a short-term global clinical health experience in various Asian-Pacific countries to the leadership competency of members of a multinational team of physicians, dentists, and nurses. We conducted a qualitative descriptive study with the participants' consent. The objective was to analyze the process of developing individual leadership competency from the perspective of experiential learning. The potential to inculcate the competency of leadership exists in all individuals, regardless of their current job designations. In addition, we explored their relationship with daily clinical practice to clarify the differences between various types of jobs. The study findings will help in guiding mentors who conduct global clinical health training for undergraduate students and residents, and will also provide useful information for developing leadership competency in health professionals.

## Method

We followed the Standards for Reporting Qualitative Research (SRQR) recommendations.<sup>26</sup> Full details of the SRQR can be found in the Research Checklist to this paper. We conducted a qualitative descriptive study, and interviewed 20 research participants. The thematic analysis method used in this study involved generative coding and theorization.

## Setting

Following the Sumatra earthquake and Indian Ocean tsunami,<sup>27</sup> the US Army organized the "Pacific Partnership," a multilateral project that aimed to improve humanitarian assistance and disaster relief capacity. Under this project, a US navy boat conducts annual visits to several countries in the Asia-Pacific region. Through cooperation with government agencies, the military, and non-governmental organizations (NGOs) of the participating countries, the Pacific Partnership aims to improve mutual understanding and strengthen cooperation among related countries by conducting medical activities, facility repair, and cultural exchange programs. We adopted this project as a short-term global health experience in our study to explore how the experiences are translated into clinical practice, and our first author actually participated in the 2016 and 2017 Pacific Partnership as an NGO member and developed relationships with research participants. Japanese health professionals provided medical support in Palau (Pacific Partnership 2016) and Vietnam (Pacific Partnership 2017) for several weeks. The participants lived and worked with the visiting health professionals from the US, the UK, and Australia on military transport ships and conducted outdoor medical practice, ambulatory care support, and educational activities for each job category. All participants shared both clinical and administrative duties due to the location and working conditions, which varied day by day.

## **Participants**

All fifty health professionals involved in this project were invited to participate. Twenty people volunteered: five nurses, five dentists, and ten physicians who had participated in the 2016 or 2017 Pacific Partnership and who had provided informed consent for study participation. The mean age of the research participants was 40.0 years (range, 29–57 years), and the mean duration of clinical experience was 15.3 years (range, 4–34 years). By focusing on a culturally

homogenous group, we could achieve thematic saturation with this limited number (20) of participants. Table 1 provides their profiles.

#### Patient and Public Involvment

Patients and the public were not involved in this study.

#### Data collection

In this qualitative descriptive study, we conducted face-to-face, semi-structured interviews using an audio recorder. Each interview lasted 30–90 minutes. The interviews took place at the participant's place of clinical practice between July 2017 and March 2018. To ensure a safe environment that would elicit the interviewees' straightforward beliefs, only the participant and the interviewer were present in these interviews. An interview guide (see Fig. 1) was used to clarify how the participants viewed their experiences and how those experiences influenced their leadership competency. The study authors agreed that the interview guide suited our research purpose and that the contents of the interview guide did not change over time. On the other hand, each of the interviews were flexible, and the participants were allowed to take the discussion in any direction. As a participant in the Pacific Partnership, the first author worked alongside the twenty participants and observed them in situ. The recorded audio data of the interviews were transcribed verbatim by the authors immediately after each interview. The Institutional Review Board of the University of Tokyo approved this study (11562).

#### Data analysis

We have analyzed the data manually with multiple names using the Steps for Coding and Theorization method and performed a theoretical evaluation from the perspective of a social constructivism paradigm.<sup>28-29</sup> The method of coding and theorization for data analysis comprised two major steps: first, the text data were divided into small units and were classified as meanings or ideas; and second, each of these small units was labelled with an interpretive description (see Fig.2). These processes were conducted on each interview transcript. For the targeted number of research participants, we conducted interviews for multiple occupations until theoretical saturation was obtained. After data collection and individual manual analyses, we agreed that we had achieved theoretical saturation, with no new themes emerged in the data set, and we achieved a complete understanding of the identified concepts. Member-checking was conducted twice by the research participants after the interviews and analyses.

## **Results**

Through the interviews, we identified 58 emergent themes to the competency of leadership (see Table 2). We divided them into "during" and "after" the actual global clinical experience. Among them, 23 of the themes that affected the actual medical care in their own institutions were recognized. We categorized the 58 themes into the seven competency areas: leadership concepts, teambuilding, direction-setting, communication, business skills, working with others, and self-development. We focused on the leadership aspects of certain specific factors related to clinical practice. For instance, we considered the 'establishment of a trust relationship' to be a leadership competency component of 'working with others,' but did not regard 'performing assignments' as an element contributing to the leadership competency.

## Leadership concepts

The experience of participating in the global clinical health cooperation project became a trigger that often led to the establishment of a leadership style. Although we can see some

differences in each health professional and their own experiences, many health professionals saw the change in location as an impetus for change. To quote one participant: "There are many developing nations, and I feel that Japan is quite advanced in terms of its medical standards. Instead of simply providing assistance with medical care, I think it is important to educate local medical practitioners that are providing such care. Furthermore, education is obviously necessary, but I also felt that the perspective of training educators was necessary." (Participant D3)

Health professionals self-evaluated their leadership in highly uncertain situations during their actual global clinical health experience. Some noted that after the experience, they continued to strengthen the leadership concept of delegation of authority that had been gained through their short-term global health experience: "I appointed a person-in-charge in each department, asked them to organize the department, and then supervised them during the subsequent activity....Although I had not thought about team medical care before participating in the program, I allocated more responsibilities to staff members in my hospital after seeing the professionalism of the participants." (P1)

## **Teambuilding**

The project helped health professionals recognize that a cooperative workplace led to more successful policy decisions and a better understanding of diversity and their colleagues' environment, and they meta-recognized past work experience of their own: "The biggest achievement from global health experience is that one's perspective as a medical professional broadens by participating....Although we were different in age and positions, my team members were great people. Having peers with whom I wanted to work with together again was the biggest reward from this program." (D4)

The participants strengthened their awareness of teambuilding and shared leadership, which in turn led to inter-professional education: "Through my experience abroad, I was able to experience that collaboration between different professions is important in any environment. It can serve as an educational tool for the future because even after participants come back to Japan, it will lead them to strengthen the collaboration between different professions on-site." (N5)

## Direction-setting

The experience of the global clinical health cooperation project urged the participants to be more conscious of goal-setting and policy decision-making as an organization. They developed cultural competency: "The significance of this program is that participants can learn about how things are done in other countries because of the diversity of members within the program. It also becomes a learning experience on the diversity of management." (D2)

The experience contributed to a better understanding of the participants' own work environments as well as how the environment and the team process strengthened the awareness of target-setting and backward-development. In addition, they strengthened their viewpoint of leader development through acquiring inter-subjectivity: "The place where this program's activities took place had no educational environment even if people wanted to learn about performing medical practice. Therefore, we are preparing to establish a structure within our facility in which we can accept foreign students to study. I would like to increase both the quality and quantity of local health professionals." (D4)

#### Communication

Not only during but also after participating in the global health cooperation project, the participants increased their emphasis on communication at their work site, recognizing the project as a place to nurture global-thinking and communication skills. Strengthening their awareness of communication led to education: "While I felt that when I go to a new place and work with people I meet for the first time, it is necessary to first properly talk with one another when a relationship of trust has not yet been established, I also learned that communication in my daily medical practice settings can take place because there is an existing relationship of trust." (N4)

#### **Business skills**

Through unexpected situations and conflict management, the participants were particularly influenced with respect to their consciousness of business skills in the field. They also recognized their own individual work style: "I did not know what to do because there was not even an option, and surgery and medicine would obviously not improve the situation....By providing medical treatment in an environment that is different from my usual one, I felt that I had been practicing medical care by relying too much on tools. It made me recognize that I am blessed with my medical environment." (P7)

The participants also reflected on their own business skills, and as a result reinforced these skills and applied them to simulation tools: "While there were a few items that we had a shortage of during our activities, there were quite a few items that we had leftovers of. I thought that it is important to take necessary items with us and have a logistic system in place to manage them when a disaster actually occurs...I came to be more aware of management and collaboration after the medical cooperation project." (N3)

## Working with others

Through the multilateral project that aimed to improve humanitarian assistance and disaster relief capacity, the health professionals established a relationship of trust in the field and made a more conscious effort to empower other health professionals. Furthermore, back in their workplace, the participants leveraged their experience into developing others and career support, and strengthened credit accumulation and cooperation among their staff members: "Both the students and my colleagues became interested in this program through my activity report. I want to provide as many people as possible with the opportunities that I was given." (N2) "I had the opportunity to contact people from other departments and make adjustments before the program took place, helping me acquire the habit of trying to understand the other person's organizations." (D2)

## Self-development

Through the global health experience, some participants experienced a paradigm shift that became a trigger for career advancement and self-development: "Although there were differences depending on the environment, I felt that I had to hone my regular skills so that I could also give instructions after seeing the accurate medical techniques of the local physicians." (P2)

#### Relationships between themes

We identified several types of relationships between the themes described above (see Fig.3). Experience in managing conflict during the global health experience led the health professionals to reflect on their communication and business skills: "I could see that people abroad think in a completely different manner even if I didn't interact with them on a regular basis....I made all the schedules to indicate who would be taking the day off. It was difficult to

coordinate because there was a language barrier and there were complaints that people weren't getting many days off." (D1)

Additionally, the global health experience encouraged participants to motivate and empower others and encouraged "teambuilding": "The biggest achievement that one can get by forming a team with people they just met is the ability to communicate effectively. This experience can be useful even in a different environment." (D3)

The development of individual leadership competency associated with leading a medical care team was related to "understanding the environment of other cultures" and "teambuilding." One participant stated this: "We did actually provide outdoor medical care as if it was an actual field hospital. I keenly felt the difficulties of practicing medical care by having to start by preparing the tools. I learned how difficult it is to work in an environment with hygiene standards that are completely different from those of Japan." (P4)

Finally, the concepts of "motivating and empowering others" and "lifelong learning" became associated with the actual delivery of medical care: "Coming into contact with various health professionals in a foreign country will be a good experience to have. I hope that the participants' perspectives will broaden through their interactions. On the contrary, engaging only in one's regular medical care environment will limit their perspectives. I want to share what I learned with my colleagues." (P6)

## Differences in the professions

Some differences in each profession were identified through the data analysis.

#### Nurses

Nurses particularly improved their empathic attitudes toward colleagues and patients as a result of the global health experience. Consequently, through perspective gained from work in the field, they established servant leadership with the mentality of understanding others through relationships of trust, stating: "A relationship in which each person can see the other person's face is extremely important... After participating in the program, I am more conscious of listening to my peers while on-site. With my staff members in particular, I check what they are having troubles with and provide everything I can for their growth." (N1)

#### Dentists

Dentists tended to reflect on their business skills after the global health experience. The experience affected their consciousness of their business skills at their own work site and their application of these skills to the leadership concept: "Instead of relying on the limited resources during medical treatments, I became able to think about how to replace the resources with something else and share this finding with colleagues." (D2) Another dentist stated: "The attitude to provide the best medical care in environments with limited resources like where the activity took place is important. A similar mindset is also needed when one transfers from a hospital with enhanced facilities, like a university hospital, to a regional hospital with limited resources." (D3)

## Physicians

After participating in the project with the multinational medical team, physicians recognized the importance of teambuilding at their own work site. They recognized that they became conscious of strengthening their leadership and goal-setting at their own organizations: "On-site, I became able to make adjustments well by transferring some of the authorities to the staff

members and having them practice and make corrections instead of taking on all the responsibilities as a department director....I feel that finding what each person can do in their profession and allocating duties accordingly can draw out their abilities." (P1) Another physician stated: "Seeing case examples of diseases that cannot be treated on-site made me re-acknowledge just how fortunate the Japanese medical environment is." (P8)

## **Discussions**

We identified seven leadership competencies strengthened by the short-term global clinical health experience. In addition, we clarified relationships among each leadership competency gained through the experience and the different types of leadership competency among various types of jobs. Previous studies have shown the potential benefits for global clinical health participants in terms of increased awareness of global health issues, gaining new medical information, capacity-building for clinical problem solving, and an improved sense of professional satisfaction.<sup>3,6</sup> Our results contribute to the literature with additional findings regarding the enhancement of leadership competency.

We considered several factors contributing to how health professionals can gain leadership competency through the global experience and then add it to their clinical practice. Collaboration among the multinational team of health professionals certainly led to increased leadership competency. While leadership and collaboration are highly valued and potentially conflicting competencies in clinical practice,<sup>24</sup> by managing conflict and difficult cases in the global clinical health experience, participants collaborated with each other, enhancing their leadership competency. From the perspective of experiential learning, the global health experience was an external experience by health professionals that contributed to their daily clinical practice as an internal experience.<sup>12</sup> Second, understanding the environment of other

cultures forms the basis for gaining leadership competency as shown in the relationships among the themes. Experiencing cultural differences becomes conscious behavior through contact with new situations and cultures in which unconscious and implicit cultural behavior and sensibilities are required.<sup>30</sup> The global health experience offered the opportunity for participants to learn about themselves and their own leadership,<sup>31</sup> and they continued these leadership competencies in their own institutions upon their return. In this process, we observed that a meta-learning process occurred in each health professional as a result of their global health experience, and that this process led to the enhancement of their leadership competency in each context.

Our results clearly demonstrate that the leadership concept is perceived differently by individuals from different professions. Nurses particularly strengthened their empathic attitudes toward patients and colleagues, and they strengthened their leadership by establishing a mentality of understanding and relationships of trust in their workplace. Nurses tend to be well trained in an empathetic attitude in their careers, <sup>32</sup> which supports our result. Meanwhile, dentists particularly focused on their business skills. In the clinical environment in many countries, treatment must be done with limited equipment, and dentists often solved these problems while leveraging their own business skills. As ethical stewardship of health care resources are important for health professionals, <sup>33</sup> participant dentists became aware of the ethics of waste avoidance in their daily practice overseas. Consequently, they improved their business skills and brought those improved skills to their own jobs after their participation. Finally, physicians recognized the importance of teambuilding and after the global health experience strengthened their leadership and goal-setting in their own organization. Physicians have professional obligations and a responsibility to develop public roles. <sup>34</sup> The global health experience presented physicians with many opportunities to coordinate and make decisions

with other occupations, thereby strengthening their competencies related to leadership and teambuilding.

Our findings show important parallels with earlier studies, including the BEME review that showed that leadership competencies are gained through faculty development programs.<sup>25</sup> These studies examined the prevalence and characteristics of faculty leadership development programs at academic health centers and found that conflict management or interpersonal effectiveness are emphasized but business skills and lifelong learning are part of faculty development.<sup>35</sup> In this study, we pointed out various types of leadership competency gained by health professionals through a global clinical health experience, which supports the idea that the use of experiential learning and reflective practice contribute to positive outcomes in promoting leadership. Furthermore, we identified a link between cross-boundary experiences and the participants' leadership development. It would be useful to elucidate the differences in the learning process between faculty development and experiential learning and examine the concept of tacit knowledge that is difficult to transfer to another person.<sup>36</sup> In general, faculty development aims to ensure that health professionals have the knowledge and skills for leadership development, while in experiential learning, health professionals learn leadership competency as tacit knowledge through the experience itself without formal instruction.

One limitation of this study is we had interviewed only Japanese health professionals who participated in the short-term global clinical health experience. As there is no leadership that exerts a common effect beyond culture in a previous study,<sup>37</sup> we should investigate the process of developing individual leadership competency in other countries. Another limitation of this study is we focused on health professionals who mainly have their own specialty (mean duration of clinical experience is 15.3 years). Leadership is one of the important competencies

required to demonstrate practical skills in effective team management in complex organizations at all levels.<sup>23</sup> Therefore, we believe that it is necessary to investigate the leadership development process through global clinical health experiences in the younger generation, including residents and undergraduate students. Finally, the actual interpersonal interaction in each health professional's institution is not made clear in this study. Although we identified the contribution of the short-term global clinical health experience to the leadership competency as an outcome, the organizations where the participants work are complex and dynamic social environments.<sup>38-39</sup> Therefore, further investigation of how health professionals adopted their leadership competency upon their return to their own environment would be required. As stated above, the leadership competency development in other cultures would have to be studied to investigate the transferability of these results. Leadership competencies would be affected by cultural values such as individualism-collectivism and social norms including cultural tightness-looseness.<sup>40</sup> It is also difficult to make generalized statements without researching the leadership development process in other fields such as volunteering, construction, or religious missions. Based on emergent themes, we can predict that other fields or cultures would yield some similar findings in parameters such as communication, working with others, and team-building (Table 2).

## **Conclusion**

This study clarified the leadership competency gained through a short-term global clinical health experience and the process of individual leadership competency development. The competencies gained by nurses, dentists, and physicians were different. The findings provide expected learning competency for those considering clinical practice in developing or other countries in the future. The study findings may also help in guiding mentors who conduct global clinical health training for health professionals.

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## **Contributors**

MH was the principal investigator for this study, conducted the interviews, and authored the paper. HO contributed to the design of this study. DS analyzed and coded all data with MH. ME checked the results, advised edits, and approved for public release. All authors have agreed with the final version of this paper.

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## **Competing Interests**

Non-financial associations that may be relevant to the submitted manuscript.

## Ethical approval

This study was approved by the Institutional Review Board of the University of Tokyo (IRB ID 11562).

## Provenance and peer review

Not commissioned; externally peer reviewed.

## **Data sharing statement**

No additional data are available.

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Table 1. Character of research participants

No	Sex	PGY	Type of institution	Position	Participation
N1	F	15	Community hospital	Staff	2016
N2	M	4	Nursing home	Staff	2017
N3	M	20	Self-Defense Forces	Staff	2016
N4	F	10	University	Graduate student	2016
N5	M	17	University	Lecturer	2016
D1	M	15	Self-Defense Forces hospital	Staff	2016
D2	M	9	Self-Defense Forces	Staff	2016
D3	M	34	University hospital	Professor	2016
D4	M	23	Community hospital	Manager	2017
D5	M	11	Self-Defense Forces hospital	Staff	2016
P1	M	16	Self-Defense Forces hospital	Manager	2016
P2	M	21	University hospital	<b>Assistant Professor</b>	2017
P3	M	13	Community hospital	Staff	2017
P4	F	13	Community hospital	Staff	2016
P5	M	14	Community hospital	Staff	2016
P6	M	19	University hospital	Lecturer	2016, 2017
P7	M	9	Self-Defense Forces hospital	Staff	2016
P8	M	8	University hospital	Staff	2017
P9	M	4	University hospital	Resident	2017
P10	M	30	University hospital	Assistant Professor	2017

N: Nurse D: Dentist

P: Physician (Doctor) PGY: Postgraduate year

## **Table 2. Emergent themes**

During Participation	After Participation
Leadership concept	
Fulfillment of duties	Establishment of individual leadership style
Recognition of individual leadership	Establishment of servant leadership
Overseeing medical treatment as a specialist	Strengthening follower-friendly
Leveraging the individual leadership concept	servant leadership
Promoting awareness of potential leadership	Contribution of leadership concep
Constructing the leadership concept	to daily practic
A place to guide change	Delegation of authority
Self-assessment of leadership	Delegation of authority
Paradigm shift on leadership	
Teambuilding	Chan ath anima the assumence
Making policy decision as a practical community	Strengthening the awareness
Meta-recognition of past work experience	of the team building
Promoting understanding of diversity	
Strengthening the attitude of shared leadership	
Practicing conflict management	
Direction-setting	
Taking action based on context dependence	Recognition of individua
Making the medical care environment relative	organizational position
Recognition of local context	Understanding the environmen
Development of cultural competency	Reviewing target setting
Awareness of target setting and backwards	Strengthening viewpoint of
development	leader development
Making policy decisions	
Paying attention to team direction and process	
Understanding environment and decision making	
Communication	
Nurturing global thinking and communication skills	Strengthening the awarenes
Encouraging reflection of communication skills	of communication
Business skills	
Strengthening business and communication skills	Applying simulation tools
Simulation training for disasters	Awareness of business skills
Understanding and reflection of business skills	Developing other support activities
Paying attention to the power relation	Reflecting individual examination style
Working with others	Reflecting marvidual examination style
Seeking out new leadership concepts	Empowering other health profession
Establishment of a trust relationship	Developing others and career suppor
Ç4	Reflecting individual educational policy
	gthening cooperation among staff members
Self-development	
Developing awareness of a sense of belonging	Reconsidering empathic attitude
Strengthening adaptability and self-management	towards patient
Paradigm shift as a professional	Establishing self-management
Seeking self-development opportunities	Motivation for career advancemen
Recognizing the necessity of total management	and self-developmen
-	Lifelong learning

- 1. What is your job category (specialty/department), experience level (number of years), type of participation, and number of times you have participated in the Pacific Partnership?
- 2. Please explain the medical service you usually perform.
- 3. What has been your major medical experience thus far?
- 4. If you have had overseas experience (including medical experience) before joining the Pacific Partnership, please provide details regarding it.
- 5. Why did you choose to participate in an international medical cooperation project as part of a multinational medical team in the South Pacific (Pacific Partnership)?
- 6. What are your personal impressions of the Pacific Partnership?
- 7. What impact did the impressive episode (answer 6) have on your own medical treatment (attitude toward medical practice or work) and business management?
- 8. Describe your experience of providing team-based medical practice in a real situation, specifically in context of a cross-cultural exchange with a multinational medical team.
- 9. What impact did the experience of practicing various types of medical activities different from your usual environment have on your own daily practice?
- 10. Do you feel that participating in international medical cooperation projects like the Pacific Partnership adds value to your professional skills? Why do you think so? Olia.

## Figure 1. Interview guide

## **Steps for Coding and Theorization**

The first procedure is "four steps coding".

We write segmented data first and put following codes consecutively.

- <1> Noteworthy words or phrases from the text
- <2> paraphrases of <1>
- <3> concepts from out of the text that account for <2>
- <4> themes, constructs in considerations of context

The second procedure is writing story-line and theory. After completion of <1> through

<4>, we write story-line using <4>. And finally, we write theory from our story-line.

Figure 2. Processes of the data analysis

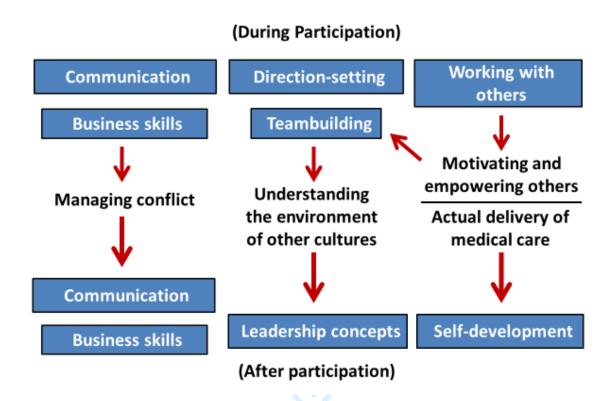


Figure 3. Relationships between themes

## Standards for Reporting Qualitative Research (SRQR)\*

http://www.equator-network.org/reporting-guidelines/srqr/

## Page/line no(s).

#### Title and abstract

<b>Title</b> - Concise description of the nature and topic of the study Identifying the	
study as qualitative or indicating the approach (e.g., ethnography, grounded	
theory) or data collection methods (e.g., interview, focus group) is recommended	1
<b>Abstract</b> - Summary of key elements of the study using the abstract format of the intended publication; typically includes background, purpose, methods, results,	
	2.2
and conclusions	2,3

## Introduction

<b>Problem formulation</b> - Description and significance of the problem/phenomenon	
studied; review of relevant theory and empirical work; problem statement	5,6,7
Purpose or research question - Purpose of the study and specific objectives or	
questions	7

#### Methods

Qualitative approach and research paradigm - Qualitative approach (e.g.,	
ethnography, grounded theory, case study, phenomenology, narrative research)	
and guiding theory if appropriate; identifying the research paradigm (e.g.,	
postpositivist, constructivist/ interpretivist) is also recommended; rationale**	7,9,10
Researcher characteristics and reflexivity - Researchers' characteristics that may	
influence the research, including personal attributes, qualifications/experience,	
relationship with participants, assumptions, and/or presuppositions; potential or	
actual interaction between researchers' characteristics and the research	
questions, approach, methods, results, and/or transferability	8,9
Context - Setting/site and salient contextual factors; rationale**	7,8
Sampling strategy - How and why research participants, documents, or events	
were selected; criteria for deciding when no further sampling was necessary (e.g.,	
sampling saturation); rationale**	8
Ethical issues pertaining to human subjects - Documentation of approval by an	
appropriate ethics review board and participant consent, or explanation for lack	
thereof; other confidentiality and data security issues	9
Data collection methods - Types of data collected; details of data collection	
procedures including (as appropriate) start and stop dates of data collection and	
analysis, iterative process, triangulation of sources/methods, and modification of	
procedures in response to evolving study findings; rationale**	9,10
Freezen of m. 100 bring to crown bottom, manipo, radionale	-,

<b>Data collection instruments and technologies</b> - Description of instruments (e.g., interview guides, questionnaires) and devices (e.g., audio recorders) used for data collection; if/how the instrument(s) changed over the course of the study	9,29
Units of study - Number and relevant characteristics of participants, documents, or events included in the study; level of participation (could be reported in results)	8,27
<b>Data processing</b> - Methods for processing data prior to and during analysis, including transcription, data entry, data management and security, verification of data integrity, data coding, and anonymization/de-identification of excerpts	9,10
<b>Data analysis</b> - Process by which inferences, themes, etc., were identified and developed, including the researchers involved in data analysis; usually references a specific paradigm or approach; rationale**	9,10
<b>Techniques to enhance trustworthiness</b> - Techniques to enhance trustworthiness and credibility of data analysis (e.g., member checking, audit trail, triangulation); rationale**	10

## Results/findings

<b>Synthesis and interpretation</b> - Main findings (e.g., interpretations, inferences, and themes); might include development of a theory or model, or integration with	
prior research or theory	10,14,15,16,17
Links to empirical data - Evidence (e.g., quotes, field notes, text excerpts, photographs) to substantiate analytic findings	11,12,13,14,15 15,16,17,28

#### Discussion

Integration with prior work, implications, transferability, and contribution(s) to	
the field - Short summary of main findings; explanation of how findings and	
conclusions connect to, support, elaborate on, or challenge conclusions of earlier	
scholarship; discussion of scope of application/generalizability; identification of	
unique contribution(s) to scholarship in a discipline or field	17,18,19,20
Limitations - Trustworthiness and limitations of findings	19,20

#### Other

Conflicts of interest - Potential sources of influence or perceived influence on	
study conduct and conclusions; how these were managed	21,22
Funding - Sources of funding and other support; role of funders in data collection,	
interpretation, and reporting	21

<sup>\*</sup>The authors created the SRQR by searching the literature to identify guidelines, reporting standards, and critical appraisal criteria for qualitative research; reviewing the reference lists of retrieved sources; and contacting experts to gain feedback. The SRQR aims to improve the transparency of all aspects of qualitative research by providing clear standards for reporting qualitative research.

\*\*The rationale should briefly discuss the justification for choosing that theory, approach, method, or technique rather than other options available, the assumptions and limitations implicit in those choices, and how those choices influence study conclusions and transferability. As appropriate, the rationale for several items might be discussed together.

#### Reference:

O'Brien BC, Harris IB, Beckman TJ, Reed DA, Cook DA. Standards for reporting qualitative research: a synthesis of recommendations. Academic Medicine, Vol. 89, No. 9 / Sept 2014 DOI: 10.1097/ACM.000000000000388



## **BMJ Open**

# The contribution of short-term global clinical health experience to the leadership competency of health professionals: A qualitative study

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SCHOLARONE™ Manuscripts

## **Title**

The contribution of short-term global clinical health experience to the leadership competency of health professionals: A qualitative study

## **Authors**

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## **Abstract**

**Objectives:** Globalization has increased the opportunities for healthcare professionals working in developed countries to provide clinical and educational support in developing countries. However, how these experiences contribute to the leadership competency of healthcare professionals is unclear; therefore, this study explored this with the objective of analyzing the process of developing individual leadership competency.

**Design:** This is a qualitative descriptive study. Qualitative descriptive study is widely used in healthcare research, particularly to describe the nature of various healthcare phenomena. Qualitative descriptive data were collected in face-to-face, semi-structured interviews.

**Setting:** The authors interviewed Japanese health professionals who participated in an international medical cooperation project as part of a multinational medical team between July 2017 and March 2018, and analyzed and interpreted the data using a social constructivism paradigm.

**Participants:** The authors interviewed 20 research participants, including five nurses, five dentists, and ten doctors with an average of 15.3 years of clinical experience.

Results: The interviews identified 58 emergent themes related to their leadership competency, 23 of which affected the actual medical care in their own institutions. The authors categorized the 58 emergent themes into seven competency areas: leadership concepts, teambuilding, direction-setting, communication, business skills, working with others, and self-development. The authors identified the relationships among each competency and identified differences between professions: nurses particularly reflected their empathic attitudes toward patient after global health experience; dentists tended to reflect their business skills; physicians tended to reflect their leadership concepts and teambuilding.

**Conclusions:** This study clarified the leadership competency gained through short-term global health clinical experience and the process of individual leadership competency development.

The findings provide expected learning competency for those considering medical practice in developing or other countries in the future.

TO TORREST ONLY

# Strengths and limitations of this study

- This study clarified leadership competency gained through the global health experience and the process of individual leadership competency development because this is the first time the relationship between the two was explored.
- Researchers focused on the members of a multinational team of physicians, dentists, and nurses because this one-month experience of working closely together gave extensive opportunity for data collection and observation.
- A limitation of this study is that we had interviewed only Japanese health professionals who have participated in short-term global clinical health experiences.
- Further investigation of how health professionals adopted their leadership competency upon their return to their own worksites would be required.

# Introduction

With globalization, the opportunities for health professionals¹ (Table 1) working in developed countries to conduct medical practice and provide educational support in developing countries are multiplying.² Many universities offer students and advanced medical personnel opportunities to undergo short-term medical training in developing countries.³ Through global clinical health experiences⁴ (Table 1), health professionals not only become aware of what they did not notice previously, but they can also improve their interactions with others.⁵ Both quantitative and qualitative studies have been conducted on health professionals and students who provide healthcare services in developing countries to determine the type of learning process that occurs in these health professionals.⁶-8 Various research has been conducted on host countries that have accepted medical support;⁰-10 however, how these experiences are utilized by health professionals in their own fields is unclear. Moreover, to our knowledge, no study has assessed the differences in each profession. This study aimed to explore how the practitioners' short-term global clinical health experiences were translated into clinical practice from the perspective of experiential learning.

The experiential learning theory was established by a multidisciplinary integration of knowledge through many academic disciplines. Experience is the foundation of learning, and learners actively build their own experiences. Learning and experience are closely linked and cannot be separated. Learning refers to changes in knowledge and skills, and experience refers to mutual interaction with the outside world that promotes changes in knowledge and skills. The concept of experiential learning refers to the ways in which a variety of experiences are affected by sociocultural norms and the subjectivity of agents. This idea can be differentiated into external experiences, in which events are the subject of learning, and internal experiences, in which past experiences accumulated in the memory become the

conditions for learning.<sup>14</sup> The model of experiential learning as presented by Kolb is the most influential of the theories that attempt to explain individual managers' experiential learning and has been applied in a variety of fields, including education, psychology, medicine, nursing, and general management.<sup>15-16</sup> However, Kolb's experiential learning model does have its limitations, particularly in connection with the introspection of experiences, and it has also been criticized for not considering social factors, unconscious learning, and higher metalearning processes.<sup>17-18</sup> In response to these criticisms, other researchers have proposed models that relate to meta-learning in which experience itself can be transformed through introspection.<sup>19</sup>

Experiences that are related to creating change and transcending boundaries can be seen as developmental challenges, and it is evident that the experience of working beyond boundaries is connected to the development of human resources. 20-21 It is further clear that culture shock can contribute to the development of leadership. 22 Fulfilling innovative duties in the workplace could allow managers to learn, and challenging situations could allow individuals to challenge traditional ways of thinking and behaving, thereby creating the motivation to bridge the gap between an individual's current capabilities and those they desire. These experiences of working beyond boundaries, also known as developmental challenges, lead to the acquisition of abilities. 23 By transcending boundaries and overcoming barriers to teambuilding, individuals can learn valuable lessons. With the creation of teams that cross boundaries and by being part of such teams, members can increase their knowledge of other disciplines, expand networks with colleagues in other organizations, and enhance leadership competencies. 24 Leadership is an important required competency for health professionals to demonstrate practical skills and effective team management in complex organizational and human relationships in various environments. 25 High-quality healthcare relies on developing healthcare professionals'

leadership, thereby optimizing health system performance.<sup>26</sup> The BEME review showed the evidence used in the leadership development of medical faculty members,<sup>27</sup> demonstrating that the use of experiential learning and reflective practice contribute to positive outcomes that promote leadership. However, relationships between cross-boundary experiences in the health professionals and their leadership development have not been identified.

This study examined the contribution of a short-term global clinical health experience in various Asian-Pacific countries to the leadership competency<sup>28</sup> (Table 1) of members of a multinational team of physicians, dentists, and nurses. We conducted a qualitative descriptive study with the participants' consent. The objective was to analyze the process of developing individual leadership competency from the perspective of experiential learning. The potential to inculcate the competency of leadership exists in all individuals, regardless of their current job designations. In addition, we explored their relationship with daily clinical practice to clarify the differences between various types of jobs. The study findings will help in guiding mentors who conduct global clinical health training for undergraduate students and residents, and will also provide useful information for developing leadership competency in health professionals.

## Method

We followed the Standards for Reporting Qualitative Research (SRQR) recommendations.<sup>29</sup> Full details of the SRQR can be found in the Research Checklist to this paper. Qualitative descriptive study<sup>30</sup> is one of the qualitative study methods that are widely used in healthcare research, particularly to describe the nature of various healthcare phenomena. We conducted a qualitative descriptive study, and interviewed 20 research participants. The thematic analysis method<sup>31</sup> used in this study involved generative coding and theorization.

### Setting

Following the Sumatra earthquake and Indian Ocean tsunami,<sup>32</sup> the US Army organized the "Pacific Partnership," a multilateral project that aimed to improve humanitarian assistance and disaster relief capacity. Under this project, a US navy boat conducts annual visits to several countries in the Asia-Pacific region. Through cooperation with government agencies, the military, and non-governmental organizations (NGOs) of the participating countries, the Pacific Partnership aims to improve mutual understanding and strengthen cooperation among related countries by conducting medical activities, facility repair, and cultural exchange programs. We adopted this project as a short-term global health experience in our study to explore how the experiences are translated into clinical practice, and our first author actually participated in the 2016 and 2017 Pacific Partnership as an NGO member and developed relationships with research participants. Japanese health professionals provided medical support in Palau (Pacific Partnership 2016) and Vietnam (Pacific Partnership 2017) for several weeks. The participants lived and worked with the visiting health professionals from the US. the UK, and Australia on military transport ships and conducted outdoor medical practice, ambulatory care support, and educational activities for each job category. All participants shared both clinical and administrative duties because of the location and working conditions, which varied from day to day.

### **Participants**

All 50 health professionals involved in this project were invited to participate. Twenty people volunteered: five nurses, five dentists, and 10 physicians who had participated in the 2016 or 2017 Pacific Partnership and who had provided informed consent for study participation. The mean age of the research participants was 40.0 years (range, 29–57 years), and the mean

duration of clinical experience was 15.3 years (range, 4–34 years). By focusing on a culturally homogenous group, we could achieve thematic saturation with this limited number (20) of participants. Table 2 provides their profiles.

#### Patient and Public Involvment

Patients and the public were not involved in this study.

#### Data collection

In this qualitative descriptive study, we conducted face-to-face, semi-structured interviews using an audio recorder. Each interview lasted 30–90 minutes. The interviews took place at the participant's place of clinical practice between July 2017 and March 2018. To ensure a safe environment that would elicit the interviewees' straightforward beliefs, only the participant and the interviewer were present in these interviews. An interview guide (see Fig. 1) was used to clarify how the participants viewed their experiences and how those experiences influenced their leadership competency. The study authors agreed that the interview guide suited our research purpose and that the contents of the interview guide did not change over time. On the other hand, each of the interviews were flexible, and the participants were allowed to take the discussion in any direction. As a participant in the Pacific Partnership, the first author worked alongside the 20 participants and observed them in situ. The recorded audio data of the interviews were transcribed verbatim by the authors immediately after each interview. The Institutional Review Board of the University of Tokyo approved this study (11562).

### Data analysis

We have analyzed the data manually with multiple names using the Steps for Coding and Theorization method and performed a theoretical evaluation from the perspective of a social constructivism paradigm.<sup>33-34</sup> The method of coding and theorization for data analysis comprised two major steps: first, the text data were divided into small units and were classified as meanings or ideas, and second, each of these small units was labeled with an interpretive description (see Fig. 2). These processes were conducted on each interview transcript. For the targeted number of research participants, we conducted interviews for multiple occupations until theoretical saturation was obtained. After data collection and individual manual analyses, we agreed that we had achieved theoretical saturation, with no new themes emerged in the data set, and we achieved a complete understanding of the identified concepts. Member-checking was conducted twice by the research participants after the interviews and analyses.

## **Results**

Through the interviews, we identified 58 emergent themes to the competency of leadership (see Table 3). We divided them into "during" and "after" the actual global clinical experience. Among them, 23 of the themes that affected the actual medical care in their own institutions were recognized. We categorized the 58 themes into the seven competency areas: leadership concepts, teambuilding, direction-setting, communication, business skills, working with others, and self-development. We focused on the leadership aspects of certain specific factors related to clinical practice. For instance, we considered the "establishment of a trust relationship" to be a leadership competency component of "working with others" but did not regard "performing assignments" as an element contributing to leadership competency.

### Leadership concepts

The experience of participating in the global clinical health cooperation project became a trigger that often led to the establishment of a leadership style. Although we can see some differences in each health professional and their own experiences, many health professionals saw the change in location as an impetus for change. To quote one participant: "There are many developing nations, and I feel that Japan is quite advanced in terms of its medical standards. Instead of simply providing assistance with medical care, I think it is important to educate local medical practitioners that are providing such care. Furthermore, education is obviously necessary, but I also felt that the perspective of training educators was necessary." (Participant D3)

Health professionals self-evaluated their leadership in highly uncertain situations during their actual global clinical health experience. Some noted that after the experience, they continued to strengthen the leadership concept of delegation of authority that had been gained through their short-term global health experience: "I appointed a person-in-charge in each department, asked them to organize the department, and then supervised them during the subsequent activity....Although I had not thought about team medical care before participating in the professionalism of the participants." (P1)

### **Teambuilding**

The project helped health professionals recognize that a cooperative workplace led to more successful policy decisions and a better understanding of diversity and their colleagues' environment, and they meta-recognized past work experience of their own: "The biggest achievement from global health experience is that one's perspective as a medical professional broadens by participating....Although we were different in age and positions, my team

members were great people. Having peers with whom I wanted to work with together again was the biggest reward from this program." (D4)

The participants strengthened their awareness of teambuilding and shared leadership, which in turn led to inter-professional education: "Through my experience abroad, I was able to experience that collaboration between different professions is important in any environment. It can serve as an educational tool for the future because even after participants come back to Japan, it will lead them to strengthen the collaboration between different professions on-site." (N5)

## Direction-setting

The experience of the global clinical health cooperation project urged the participants to be more conscious of goal-setting and policy decision-making as an organization. They developed cultural competency: "The significance of this program is that participants can learn about how things are done in other countries because of the diversity of members within the program. It also becomes a learning experience on the diversity of management." (D2)

The experience contributed to a better understanding of the participants' own work environments as well as how the environment and the team process strengthened the awareness of target-setting and backward-development. In addition, they strengthened their viewpoint of leader development through acquiring inter-subjectivity: "The place where this program's activities took place had no educational environment even if people wanted to learn about performing medical practice. Therefore, we are preparing to establish a structure within our facility in which we can accept foreign students to study. I would like to increase both the quality and quantity of local health professionals." (D4)

#### **Communication**

Not only during but also after participating in the global health cooperation project, the participants increased their emphasis on communication at their work site, recognizing the project as a place to nurture global-thinking and communication skills. Strengthening their awareness of communication led to education: "While I felt that when I go to a new place and work with people I meet for the first time, it is necessary to first properly talk with one another when a relationship of trust has not yet been established, I also learned that communication in my daily medical practice settings can take place because there is an existing relationship of trust." (N4)

#### **Business skills**

Through unexpected situations and conflict management, the participants were particularly influenced with respect to their consciousness of business skills in the field. They also recognized their own individual work style: "I did not know what to do because there was not even an option, and surgery and medicine would obviously not improve the situation....By providing medical treatment in an environment that is different from my usual one, I felt that I had been practicing medical care by relying too much on tools. It made me recognize that I am blessed with my medical environment." (P7)

The participants also reflected on their own business skills, and as a result reinforced these skills and applied them to simulation tools: "While there were a few items that we had a shortage of during our activities, there were quite a few items that we had leftovers of. I thought that it is important to take necessary items with us and have a logistic system in place to manage

them when a disaster actually occurs...I came to be more aware of management and collaboration after the medical cooperation project." (N3)

## Working with others

Through the multilateral project that aimed to improve humanitarian assistance and disaster relief capacity, the health professionals established a relationship of trust in the field and made a more conscious effort to empower other health professionals. Furthermore, back in their workplace, the participants leveraged their experience into developing others and career support, and strengthened credit accumulation and cooperation among their staff members: "Both the students and my colleagues became interested in this program through my activity report. I want to provide as many people as possible with the opportunities that I was given." (N2) "I had the opportunity to contact people from other departments and make adjustments before the program took place, helping me acquire the habit of trying to understand the other person's organizations." (D2)

## Self-development

Through the global health experience, some participants experienced a paradigm shift that became a trigger for career advancement and self-development: "Although there were differences depending on the environment, I felt that I had to hone my regular skills so that I could also give instructions after seeing the accurate medical techniques of the local physicians." (P2)

### Relationships between themes

We identified several types of relationships between the themes described above (see Fig.3). Experience in managing conflict during the global health experience led the health professionals to reflect on their communication and business skills: "I could see that people

abroad think in a completely different manner even if I didn't interact with them on a regular basis....I made all the schedules to indicate who would be taking the day off. It was difficult to coordinate because there was a language barrier and there were complaints that people weren't getting many days off." (D1)

Additionally, the global health experience encouraged participants to motivate and empower others and encouraged "teambuilding": "The biggest achievement that one can get by forming a team with people they just met is the ability to communicate effectively. This experience can be useful even in a different environment." (D3)

The development of individual leadership competency associated with leading a medical care team was related to "understanding the environment of other cultures" and "teambuilding." One participant stated this: "We did actually provide outdoor medical care as if it was an actual field hospital. I keenly felt the difficulties of practicing medical care by having to start by preparing the tools. I learned how difficult it is to work in an environment with hygiene standards that are completely different from those of Japan." (P4)

Finally, the concepts of "motivating and empowering others" and "lifelong learning" became associated with the actual delivery of medical care: "Coming into contact with various health professionals in a foreign country will be a good experience to have. I hope that the participants' perspectives will broaden through their interactions. On the contrary, engaging only in one's regular medical care environment will limit their perspectives. I want to share what I learned with my colleagues." (P6)

### Differences in the professions

Some differences in each profession were identified through the data analysis.

#### Nurses

Nurses particularly improved their empathic attitudes toward colleagues and patients as a result of the global health experience. Consequently, through perspective gained from work in the field, they established servant leadership with the mentality of understanding others through relationships of trust, stating: "A relationship in which each person can see the other person's face is extremely important... After participating in the program, I am more conscious of listening to my peers while on-site. With my staff members in particular, I check what they are having troubles with and provide everything I can for their growth." (N1)

#### **Dentists**

Dentists tended to reflect on their business skills after the global health experience. The experience affected their consciousness of their business skills at their own work site and their application of these skills to the leadership concept: "Instead of relying on the limited resources during medical treatments, I became able to think about how to replace the resources with something else and share this finding with colleagues." (D2) Another dentist stated: "The attitude to provide the best medical care in environments with limited resources like where the activity took place is important. A similar mindset is also needed when one transfers from a hospital with enhanced facilities, like a university hospital, to a regional hospital with limited resources." (D3)

### Physicians

After participating in the project with the multinational medical team, physicians recognized the importance of teambuilding at their own work site. They recognized that they became conscious of strengthening their leadership and goal-setting at their own organizations: "On-

site, I became able to make adjustments well by transferring some of the authorities to the staff members and having them practice and make corrections instead of taking on all the responsibilities as a department director....I feel that finding what each person can do in their profession and allocating duties accordingly can draw out their abilities." (P1) Another physician stated: "Seeing case examples of diseases that cannot be treated on-site made me re-acknowledge just how fortunate the Japanese medical environment is." (P8)

# **Discussions**

We identified seven leadership competencies strengthened by the short-term global clinical health experience. In addition, we clarified relationships among each leadership competency gained through the experience and the different types of leadership competency among various types of jobs. Previous studies have shown the potential benefits for global clinical health participants in terms of increased awareness of global health issues, gaining new medical information, capacity-building for clinical problem solving, and an improved sense of professional satisfaction.<sup>5,8</sup> Our results contribute to the literature with additional findings regarding the enhancement of leadership competency.

We considered several factors contributing to how health professionals can gain leadership competency through the global experience and then add it to their clinical practice. Collaboration among the multinational team of health professionals certainly led to increased leadership competency. While leadership and collaboration are highly valued and potentially conflicting competencies in clinical practice,<sup>26</sup> by managing conflict and difficult cases in the global clinical health experience, participants collaborated with each other, enhancing their leadership competency. From the perspective of experiential learning, the global health experience was an external experience by health professionals that contributed to their daily

clinical practice as an internal experience.<sup>14</sup> Second, understanding the environment of other cultures forms the basis for gaining leadership competency as shown in the relationships among the themes. Experiencing cultural differences becomes conscious behavior through contact with new situations and cultures in which unconscious and implicit cultural behavior and sensibilities are required.<sup>35</sup> The global health experience offered the opportunity for participants to learn about themselves and their own leadership,<sup>36</sup> and they continued these leadership competencies in their own institutions upon their return. In this process, we observed that a meta-learning process occurred in each health professional as a result of their global health experience, and that this process led to the enhancement of their leadership competency in each context.

Our results clearly demonstrate that the leadership concept is perceived differently by individuals from different professions. Nurses particularly strengthened their empathic attitudes toward patients and colleagues, and they strengthened their leadership by establishing a mentality of understanding and relationships of trust in their workplace. Nurses tend to be well trained in an empathetic attitude in their careers,<sup>37</sup> which supports our result. Meanwhile, dentists particularly focused on their business skills. In the clinical environment in many countries, treatment must be done with limited equipment, and dentists often solved these problems while leveraging their own business skills. As ethical stewardship of healthcare resources are important for health professionals,<sup>38</sup> participant dentists became aware of the ethics of waste avoidance in their daily practice overseas. Consequently, they improved their business skills and brought those improved skills to their own jobs after their participation. Finally, physicians recognized the importance of teambuilding and after the global health experience strengthened their leadership and goal-setting in their own organization. Physicians have professional obligations and a responsibility to develop public roles.<sup>39</sup> The global health

experience presented physicians with many opportunities to coordinate and make decisions with other occupations, thereby strengthening their competencies related to leadership and teambuilding.

Our findings show important parallels with earlier studies, including the BEME review that showed that leadership competencies are gained through faculty development programs.<sup>27</sup> These studies examined the prevalence and characteristics of faculty leadership development programs at academic health centers and found that conflict management or interpersonal effectiveness are emphasized but business skills and lifelong learning are part of faculty development.<sup>40</sup> In this study, we pointed out various types of leadership competency gained by health professionals through a global clinical health experience, which supports the idea that the use of experiential learning and reflective practice contribute to positive outcomes in promoting leadership. Furthermore, we identified a link between cross-boundary experiences and the participants' leadership development. It would be useful to elucidate the differences in the learning process between faculty development and experiential learning and examine the concept of tacit knowledge that is difficult to transfer to another person.<sup>41</sup> In general, faculty development aims to ensure that health professionals have the knowledge and skills for leadership development, while in experiential learning, health professionals learn leadership competency as tacit knowledge through the experience itself without formal instruction.

One limitation of this study is we had interviewed only Japanese health professionals who participated in the short-term global clinical health experience. As there is no leadership that exerts a common effect beyond culture in a previous study,<sup>42</sup> we should investigate the process of developing individual leadership competency in other countries. Another limitation of this study is we focused on health professionals who mainly have their own specialty (mean

duration of clinical experience is 15.3 years). Leadership is one of the important competencies required to demonstrate practical skills in effective team management in complex organizations at all levels.<sup>25</sup> Therefore, we believe that it is necessary to investigate the leadership development process through global clinical health experiences in the younger generation, including residents and undergraduate students. Finally, the actual interpersonal interaction in each health professional's institution is not made clear in this study. Although we identified the contribution of the short-term global clinical health experience to the leadership competency as an outcome, the organizations where the participants work are complex and dynamic social environments. 43-44 Therefore, further investigation of how health professionals adopted their leadership competency upon their return to their own environment would be required. As stated above, leadership competency development in other cultures would have to be studied to investigate the transferability of these results. Leadership competencies would be affected by cultural values such as individualism-collectivism and social norms including cultural tightness-looseness.<sup>45</sup> It is also difficult to make generalized statements without researching the leadership development process in other fields such as volunteering, construction, or religious missions. Based on emergent themes, we can predict that other fields or cultures would yield some similar findings in parameters such as communication, working with others, and teambuilding (Table 3).

# **Conclusion**

This study clarified the leadership competency gained through a short-term global clinical health experience and the process of individual leadership competency development. The competencies gained by nurses, dentists, and physicians were different. The findings provide expected learning competency for those considering clinical practice in developing or other

countries in the future. The study findings may also help in guiding mentors who conduct global clinical health training for health professionals.

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## **Contributors**

MH was the principal investigator for this study, conducted the interviews, and authored the paper. HO contributed to the design of this study. DS analyzed and coded all data with MH. ME checked the results, advised edits, and approved for public release. All authors have agreed with the final version of this paper.

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# **Competing Interests**

Non-financial associations that may be relevant to the submitted manuscript.

# **Ethical approval**

This study was approved by the Institutional Review Board of the University of Tokyo (IRB ID 11562).

# Provenance and peer review

Not commissioned; externally peer reviewed.

# Data sharing statement

No additional data are available.

# Figure legends:

Figure 1. Interview guide

Figure 2. Processes of data analysis

Figure 3. Relationships between themes

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# Table 1. Glossary

## Health professional:

A person who maintains health in humans through the application of the principles and procedures of evidence-based medicine and caring. It includes medical doctors, nursing professionals, midwife professionals, dentists, pharmacists.<sup>1</sup>

### Global clinical health experience:

Experience of clinical practice that places a priority on improving health and achieving equity in health for all people worldwide and emphasizing vulnerable populations in underserved settings.<sup>4</sup>

### Leadership competency:

A group of competencies linked to the concept of leadership where leadership is not restricted to people who hold designated leadership roles and where there is a shared sense of responsibility for the success of the organization and its services.<sup>28</sup>

Table 2. Character of research participants

No	Sex	PGY	Type of institution	Position	Participation
N1	F	15	Community hospital	Staff	2016
N2	M	4	Nursing home	Staff	2017
N3	M	20	Self-Defense Forces	Staff	2016
N4	F	10	University	Graduate student	2016
N5	M	17	University	Lecturer	2016
D1	M	15	Self-Defense Forces hospital		2016
D2	M	9	Self-Defense Forces	Staff	2016
D3	M	34	University hospital	Professor	2016
D4	M	23	Community hospital	Manager	2017
D5	M	11	Self-Defense Forces hospital	Staff	2016
P1	M	16	Self-Defense Forces hospital	Manager	2016
P2	M	21	University hospital	Assistant Professor	2017
P3	M	13	Community hospital	Staff	2017
P4	F	13	Community hospital	Staff	2016
P5	M	14	Community hospital	Staff	2016
P6	M	19	University hospital	Lecturer	2016, 2017
P7	M	9	Self-Defense Forces hospital	Staff	2016
P8	M	8	University hospital	Staff	2017
P9	M	4	University hospital	Resident	2017
P10	M	30	University hospital	Assistant Professor	2017

N: Nurse D: Dentist

P: Physician (Doctor) PGY: Postgraduate year

Table 3. Emergent themes	
During Participation	After Participation
Leadership concept	Titel Interpation
Fulfillment of duties	Establishment of individual leadership style
Recognition of individual leadership	Establishment of servant leadership
Overseeing medical treatment as a specialist	Strengthening follower-friendly
Leveraging the individual leadership concept	servant leadership
Promoting awareness of potential leadership	Contribution of leadership concept
Constructing the leadership concept	to daily practice
A place to guide change	Delegation of authority
Self-assessment of leadership	1.8
Paradigm shift on leadership	
Teambuilding	
Making policy decision as a practical community	Strengthening the awareness
Meta-recognition of past work experience	of teambuilding
Promoting understanding of diversity	
Strengthening the attitude of shared leadership	
Practicing conflict management	
Direction-setting	
Taking action based on context dependence	Recognition of individual
Making the medical care environment relative	organizational position
Recognition of local context	Understanding the environment
Development of cultural competency	Reviewing target-setting
Awareness of target-setting and backwards	Strengthening viewpoint of
development	leader development
Making policy decisions	
Paying attention to team direction and process	
Understanding environment and decision-making	
Communication	

~
Strengthening the awareness
of communication
Applying simulation tools
Applying simulation tools Awareness of business skills
Developing other support activities
Reflecting individual examination style
Reflecting individual examination style
Empowering other health professions
Developing others and career support
Reflecting individual educational policy
thening cooperation among staff members
thening cooperation among start memoers
Reconsidering empathic attitude
toward patient
Establishing self-management
Motivation for career advancement
Lifelong learning
and self-development Lifelong learning

- 1. What is your job category (specialty/department), experience level (number of years), type of participation, and number of times you have participated in the Pacific Partnership?
- 2. Please explain the medical service you usually perform.
- 3. What has been your major medical experience thus far?
- 4. If you have had overseas experience (including medical experience) before joining the Pacific Partnership, please provide details regarding it.
- 5. Why did you choose to participate in an international medical cooperation project as part of a multinational medical team in the South Pacific (Pacific Partnership)?
- 6. What are your personal impressions of the Pacific Partnership?
- 7. What impact did the impressive episode (answer 6) have on your own medical treatment (attitude toward medical practice or work) and business management?
- 8. Describe your experience of providing team-based medical practice in a real situation, specifically in context of a cross-cultural exchange with a multinational medical team.
- 9. What impact did the experience of practicing various types of medical activities different from your usual environment have on your own daily practice?
- 10. Do you feel that participating in international medical cooperation projects like the Pacific Partnership adds value to your professional skills? Why do you think so? Olia.

# Figure 1. Interview guide

# **Steps for Coding and Theorization**

The first procedure is "four steps coding."

We write segmented data first and put the following codes consecutively:

<1> Noteworthy words or phrases from the text

<2> paraphrases of <1>

<3> concepts from out of the text that account for <2>

<4> themes, constructs in considerations of context

The second procedure is writing the story-line and theory. After the completion of

<1> through <4>, we write the story-line using <4>. Finally, we write theory emerging

from our story-line.

Figure 2. Processes of data analysis

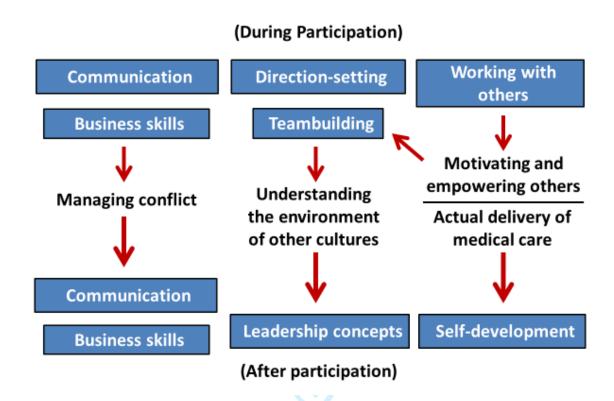


Figure 3. Relationships between themes

# Standards for Reporting Qualitative Research (SRQR)\*

http://www.equator-network.org/reporting-guidelines/srqr/

## Page/line no(s).

#### Title and abstract

<b>Title</b> - Concise description of the nature and topic of the study Identifying the	
study as qualitative or indicating the approach (e.g., ethnography, grounded	
theory) or data collection methods (e.g., interview, focus group) is recommended	1
<b>Abstract</b> - Summary of key elements of the study using the abstract format of the intended publication; typically includes background, purpose, methods, results,	
	2.2
and conclusions	2,3

### Introduction

Problem formulation - Description and significance of the problem/phenomenon	
studied; review of relevant theory and empirical work; problem statement	5,6,7
Purpose or research question - Purpose of the study and specific objectives or	
questions	7

#### Methods

Qualitative approach and research paradigm - Qualitative approach (e.g.,	
ethnography, grounded theory, case study, phenomenology, narrative research)	
and guiding theory if appropriate; identifying the research paradigm (e.g.,	
postpositivist, constructivist/ interpretivist) is also recommended; rationale**	7,9,10
Researcher characteristics and reflexivity - Researchers' characteristics that may	
influence the research, including personal attributes, qualifications/experience,	
relationship with participants, assumptions, and/or presuppositions; potential or	
actual interaction between researchers' characteristics and the research	
questions, approach, methods, results, and/or transferability	8,9
Context - Setting/site and salient contextual factors; rationale**	7,8
Sampling strategy - How and why research participants, documents, or events	
were selected; criteria for deciding when no further sampling was necessary (e.g.,	
sampling saturation); rationale**	8
Ethical issues pertaining to human subjects - Documentation of approval by an	
appropriate ethics review board and participant consent, or explanation for lack	
thereof; other confidentiality and data security issues	9
Data collection methods - Types of data collected; details of data collection	
procedures including (as appropriate) start and stop dates of data collection and	
analysis, iterative process, triangulation of sources/methods, and modification of	
procedures in response to evolving study findings; rationale**	9,10

Data collection instruments and technologies - Description of instruments (e.g., interview guides, questionnaires) and devices (e.g., audio recorders) used for data collection; if/how the instrument(s) changed over the course of the study	9,29
Units of study - Number and relevant characteristics of participants, documents, or events included in the study; level of participation (could be reported in results)	8,27
<b>Data processing</b> - Methods for processing data prior to and during analysis, including transcription, data entry, data management and security, verification of data integrity, data coding, and anonymization/de-identification of excerpts	9,10
<b>Data analysis</b> - Process by which inferences, themes, etc., were identified and developed, including the researchers involved in data analysis; usually references a specific paradigm or approach; rationale**	9,10
<b>Techniques to enhance trustworthiness</b> - Techniques to enhance trustworthiness and credibility of data analysis (e.g., member checking, audit trail, triangulation); rationale**	10

### Results/findings

<b>Synthesis and interpretation</b> - Main findings (e.g., interpretations, inferences, and themes); might include development of a theory or model, or integration with	
prior research or theory	10,14,15,16,17
Links to empirical data - Evidence (e.g., quotes, field notes, text excerpts, photographs) to substantiate analytic findings	11,12,13,14,15 15,16,17,28

#### Discussion

Integration with prior work, implications, transferability, and contribution(s) to	
the field - Short summary of main findings; explanation of how findings and	
conclusions connect to, support, elaborate on, or challenge conclusions of earlier	
scholarship; discussion of scope of application/generalizability; identification of	
unique contribution(s) to scholarship in a discipline or field	17,18,19,20
Limitations - Trustworthiness and limitations of findings	19,20

#### Other

Conflicts of interest - Potential sources of influence or perceived influence on	
study conduct and conclusions; how these were managed	21,22
Funding - Sources of funding and other support; role of funders in data collection,	
interpretation, and reporting	21

<sup>\*</sup>The authors created the SRQR by searching the literature to identify guidelines, reporting standards, and critical appraisal criteria for qualitative research; reviewing the reference lists of retrieved sources; and contacting experts to gain feedback. The SRQR aims to improve the transparency of all aspects of qualitative research by providing clear standards for reporting qualitative research.

\*\*The rationale should briefly discuss the justification for choosing that theory, approach, method, or technique rather than other options available, the assumptions and limitations implicit in those choices, and how those choices influence study conclusions and transferability. As appropriate, the rationale for several items might be discussed together.

#### Reference:

O'Brien BC, Harris IB, Beckman TJ, Reed DA, Cook DA. Standards for reporting qualitative research: a synthesis of recommendations. Academic Medicine, Vol. 89, No. 9 / Sept 2014 DOI: 10.1097/ACM.000000000000388

