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How far are we from a medication use process aiming at well-informed adherent patients with long-term medications? A qualitative study

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Complete List of Authors:	Mononen, Niina; University of Helsinki, Faculty of Pharmacy, Division of Pharmacology and Pharmacotherapy Pohjanoksa-Mäntylä, Marika ; University of Helsinki Airaksinen, Marja; University of Helsinki Hämeen-Anttila, Katri; Finnish Medicines Agency FIMEA, Assessment of Pharmacotherapies
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	analitative study
	quantative study
Authors' names	Niina Mononen, Marika Pohjanoksa-Mäntylä, Marja Airaksinen,
	Katri Hämeen-Anttila
Address and	Niina Mononen, MSc (Pharm), PhD Student
position for each	Marika Pohjanoksa-Mäntylä, PhD, University Lecturer
author	Marja Airaksinen, Professor, PhD
	Clinical Pharmacy Group, Division of Pharmacology and
	Pharmacotherapy, Faculty of Pharmacy, University of Helsinki,
	00014 University of Helsinki, Finland
	Katri Hämeen-Anttila, PhD, Research and Development Manager
	Assessment of Pharmacotherapies, Finnish Medicines Agency Fimea,
~	P.O. Box 55, 00034 FIMEA, Finland
Corresponding	Niina Mononen
author	Clinical Pharmacy Group, Division of Pharmacology and
	Pharmacotherapy, Faculty of Pharmacy, University of Helsinki,
	00014 University of Helsinki, Finland
	E-mail: niina.mononen@helsinki.fi
	Telephone: +358 (0) 2941 59917

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ABSTRACT

Objective

The aim of this study was to investigate stakeholders' views on reaching the ultimate goal of the National Medicines Information Strategy of a well-coordinated medication use process integrating appropriate medicines information to ensure rational pharmacotherapy, particularly among chronically ill patients.

Design

Semi-structured interviews among stakeholders involved in the National Medicines Information Network enhancing the strategy's implementation after the first three-year strategic operational period (2012-2014) in spring 2015.

Setting

National implementation of medicines information strategy throughout the healthcare in Finland.

Participants

Members of the National Medicines Information Network (n=79/111, participation rate 71%, representing 42/53 stakeholder organisations).

Outcome measures

Well-implemented actions and actions needing development in the medication use process at: 1) infrastructure (*macro*), 2) healthcare professionals (*meso*), and 3) patient (*micro*) level.

Results

Medication counselling by community pharmacists was the most effectively implemented part of the medication use process, followed by physician's actions while starting a new medication, and advice given by nurses. The major development needs concerned: 1) poor access to patient information and its transfer in healthcare, particularly the lack of reconciled medication lists and electronic health records (*macro*); 2) poor functioning medication use process in home care and social care units, such as nursing homes (*meso*); and 3) limited patient involvement in their care (*micro*).

Conclusions

Far more actions for development than well-established practices in the medication use process were identified. Considerable improvements were reported to be needed at the infrastructure level to support the rational use of medicines at the patient level when implementing the next steps of the National Medicines Information Strategy.

STRENGTHS AND LIMITATIONS OF THIS STUDY

- A wide range of stakeholders were interviewed providing in-depth and useful understanding how they perceived the achievement of the ultimate goal of the National Medicines Information Strategy three years after its launch.
- A majority of the stakeholder representatives were healthcare professionals, half of them being pharmacists which may have skewed the results.
- Absence of real patients with chronic illnesses and medications may distort results.
- The dynamics of the interviews may have been influenced by the fact that they were conducted as individual, pair or group interviews according to convenience of each stakeholder.
- In the conceptual model building, the breakdown of the data to macro, meso and micro levels assisted in constructing a holistic understanding of the medication use process.



INTRODUCTION

Carrying out long-term medication is a collaborative process whereby the ultimate goal is to foster well-informed patients who are capable of, and motivated to, self-manage their medications. Team-based and patient-centered care emphasises the roles and tasks of each healthcare provider involved in the care process to ensure conduct of medication in a high-quality, safe, effective, economical and rational manner.¹ Part of this collaborative team should be the patients themselves so that they can take responsibility for their own care and become empowered for self-management and self-care.²

Although all healthcare professionals involved in the medication use process should have clearly determined responsibilities and tasks, there still exists ambiguity in this respect.³⁻⁵ Among healthcare professionals there is uncertainty about their own roles and tasks, as well as those of other professionals.⁶⁻⁸ If the roles and tasks are not agreed upon, it can lead to preventable risk situations, medication errors or omissions.^{3,9-11} It can also lead to a preventable increase in the medication-related burden for patients and impair their lived experience with the medication,¹² e.g., through inadequate support from the social and health service system at different phases of a long-term journey with a chronic illness.^{13,14}

Easy access to reliable and timely health information and medicines information is an integral part of the successful medication use process for both healthcare providers and medicine users.¹⁵⁻²⁰ Professionals and medicine users need and intentionally utilise or randomly encounter a variety of information sources in different phases of the medication use process.²¹ The medication use process covers activities for the needs assessment for medication, selection of the medication and prescribing, dispensing, dosing and administration, patient motivation and counselling to support adherence and self-management, treatment follow-up and assessment of outcomes.²² The patient-specific medication plan is an important, but often missing part of the medication use process which facilitates communication regarding the medication between the patient and participating organisations and individuals.

Even though the consistent medication use process as described above is fundamental for rational pharmacotherapy, little research has focused on evaluating the entire process. In Finland, Finnish Medicines Agency Fimea launched a National Medicines Information Strategy in 2012 with the ultimate goal of a well-implemented medication use process that

will result in well-informed and adherent patients by 2020.²³ The special emphasis of the Strategy is on patients with long-term medications. This study investigated stakeholders' views of reaching the goal of the Strategy at three years after its national launch in 2015.

METHODS

Context

In Finland, medicines information practices have been actively developed since the 1980s, especially in community pharmacies.²⁴⁻²⁸ Patients have a statutory right to receive information about their medicines from their healthcare providers, physicians and pharmacists being mandated to counsel on safe and appropriate medicine use while prescribing and dispensing.^{29,30} The current medicines policy 2020 prioritises the development of medicines information practices, particularly to improve coordination between medicines information providers and to enhance the use of medicines information sources in patient care.²²

To implement these medicines policy actions set in 2011, Fimea established the first National Medicines Information Strategy in 2012.²³ The ultimate goal of the strategy is to have well-committed and motivated patients with long-term illnesses who are well aware of their care. This strategic goal is in line with the Chronic Care Model,^{31,32} which was extensively piloted in Finland as a potential basis for a new social and health service system.³³ The strategy's implementation is based on the following core actions: a national medicines information network coordinated by Fimea supports that implementation and healthcare professionals' access and use of reliable information sources and services are ensured, as well as the health literacy of the general public and medicines expertise and multiprofessional medication use practices in healthcare based on national guidelines and local agreements.²³ The National Medicines Information Strategy consists of four working groups and a coordination group involving a wide range of stakeholders representing medicines information providers and users (see Table 1).^{23,34} The implementation of the strategy is divided into three operational periods (years 2012–2014; 2015–2017; and 2018–2020).

Study design and setting

The study applied a qualitative cross-sectional design with semi-structured interviews among the members of the National Medicines Information Network. The interviews were performed after the first three-year operational period (2012–2014) of the National Medicines Information Strategy in spring 2015. During the first period of the strategy, the Network had 111 members representing 53 stakeholder organisations. First, an invitation to participate in the interview was sent to all members of the network via email. A more detailed information letter was sent to those who agreed to participate in the study.

Interview guide

A semi-structured interview guide with two main themes and eight sub-themes focusing on the goals and actions of the National Medicines Information Strategy was developed.²³ The interview guide was pre-tested in two pilot interviews with six participants. No significant changes were made based on the pilot, and therefore, the data from the pilots were included in the study. The two main themes discussed in the interviews pertained to: 1) reaching the goals and implementing the actions of the National Medicines Information Strategy, and 2) actions taken by the National Medicines Information Network. This study focused on the first main theme and the following questions in the interview guide: "If you consider the figure of medication use process for a patient with chronic diseases, then: 1) what are the most crucial actions that have been implemented, and 2) what actions should be focused upon in the future in order to achieve the goal of a well-informed, adherent patient or medicine user?" The figure of the medication use process as illustrated in the strategy was shown to the participants to stimulate discussion during the interview (Fig. 1).²³

Add figure 1 in here.

Data collection

Interviews were conducted as individual, pair and group interviews depending on the preference of each stakeholder in spring 2015. The aim was to have only one stakeholder organisation in each interview. Due to the geographical location and schedules of the participants, interviews were conducted face-to-face, by telephone or via video conferencing. One moderator NM (female pharmacist, MSc, with training in qualitative interviews) facilitated and audiotaped all interviews with permission from the participants.

Analysis

Data were analysed by applying the Framework Method that utilises both deductive and inductive content analysis (Fig. 2).³⁵ The analysis was carried out in stages using Microsoft Word and Excel (Windows 10 Home). The interviews were transcribed verbatim by a company specialised in converting to written text qualitative research data (Stage 1). Each transcript was repeatedly read by one researcher (NM), while listening to the audiotapes (Stage 2). Single words, sentences or groups of sentences related to study questions were coded by one researcher (NM) and verified by another researcher (MP-M) (Stage 3). Any differences of interpretation were discussed with the research group. Once the key categories were identified inductively, the transcripts were purposively read to detect any discussion that deviated from these categories and an analytical matrix was developed (Stage 4). Main and sub-categories were primarily developed deductively according to the medication use process²³ (Fig. 1) (Stage 5). Additionally, new main and sub-categories were inductively derived from the data. Codes were classified into main categories, and the encoded data were charted into a spreadsheet generated from the analytical matrix (Stage 6). Based on the existing medication use process model (Fig. 1), and complemented with participants' views identified from the interviews, a new conceptual framework of the medication use process was developed (Stage 7). The results are presented in accordance with two main research questions, i.e., stakeholders' views on: 1) the well-implemented actions, and 2) the actions needing development in the medication use process. The results are classified into three operational levels: infrastructure (macro), healthcare professional (meso) and patient (micro) level. This follows the conceptual framework applied to combine the functions of primary care with the dimensions of integrated care.³⁶ Numbers of encodings were counted according to the mentions by each participant and the summative numbers were set into the operational

levels. The standards for reporting qualitative research (SRQR) was utilised when applicable.³⁷

Add figure 2 in here.

Ethical considerations

We followed the guidelines of the Finnish Advisory Board on Research Integrity.³⁸ According to the guidelines, the study was deemed to be exempt from requiring approval from the research ethics committee. The research plan was approved by the National Medicines Information Network. Participants were informed in writing about the study prior to the interviews. Their participation was voluntary with the opportunity to withdraw from the study at any time. The recordings and interview notes were digitally stored behind a password. All data were anonymised and were accessible only to the authors.

Patient and public involvement

Patient participation was taken into account by interviewing representatives from various national patient organisations who were active partners in the National Medicines Information Network. There was no real patients or public involvement in the planning phase or design of the study. The results of the study will be discussed in the Network for further actions of the National Medicines Information Strategy.

RESULTS

In total, 79 out of 111 members of the National Medicines Information Network participated in the study (participation rate 71%) representing 42 out of 53 stakeholders (Table 1). Interviews (n=43) were conducted as individual (n=22), pair (n=11) or group interviews (n=10), either face-to-face (79%, n=34), by telephone (12%, n=5), as video conferencing (7%, n=3) or as face-to-face and video conferencing (2%, n=1). Altogether, 3–6 participants attended the group interviews at a time. Four interviews included participants from more than one stakeholder organisations. A majority of the participants were pharmacists (43% of all participants, n=34), physicians (22%, n=17) and nurses (15%, n=12). Educational units were the most commonly represented stakeholder group (24% of the stakeholder organisations, n=10), including universities, polytechnics, vocational institutions and continuing education units.

Table 1 Characteristics of the individual stakeholder representatives (n=79) and the stakeholder organisations (n=42) participating in the study. (n=number of individual stakeholder representatives or stakeholder organisations)

Stakeholders by profession	Individual st represen who parti in the s	takeholder tatives icipated study	Individual stakeholder representatives in the Network ^a	
	n	%	n	%
Pharmacists	34	43.0	41	36.9
Physicians	17	21.5	22	19.8
Nurses	12	15.2	15	13.5
Others	11	13.9	21	18.9
Practical nurses	2	2.5	2	1.8
Healthcare students	1 ^b	1.3	4 ^{b-e}	3.6
Dentists	0	0	1	0.9
Not known	2	2.5	5	4.5
Altogether	79		111	
Stakeholders by type of affiliation	Stakeholder organisations that participated in the study		Stakeholder organisations represented in the Network ^a	
	n	<u>%</u>	n	<u>%</u>
Healthcare centers, hospitals and hospital districts, hospital pharmacies and dispensaries, university pharmacies	8	19.0	8	15.1
Patient associations and organisations	8	19.0	10	18.9
Professional organisations	7 ^{b,d,e}	16.7	8 ^{b-e}	15.1
Universities	6 ^{b,d,e}	14.3	6 ^{b,d,e}	11.3
Scientific societies	4 ^{b,d,f,g}	9.5	$5^{b,d,f,g}$	9.4
Polytechnics, vocational institutions	3 ^{e,h}	7.1	5 ^{e,h}	9.4
National authorities	2	4.8	3	5.7
Organisations representing pharmaceutical industry	2	4.8	2	3.8
Continuing education units	1 ^b	2.4	1 ^b	1.9
Student associations	1 ^b	2.4	4 ^{b-e}	7.5
Others	0	0	1	1.9
Altogether	42		53	

^aNational Medicines Information Network, ^bpharmacy, ^cdentistry, ^dmedicine, ^enursing, ^fclinical pharmacology, ^gpsychiatry, ^hpractical nursing.

Well-implemented actions in the medication use process

The new conceptual framework illustrating well-implemented actions in the medication use process consisted of ten main categories of actions (Fig. 3). Of these, seven were derived deductively from the previous medication use process model (Fig. 1) and three were inductively derived from the data (Fig. 3). All the inductively derived categories were at the infrastructure *(macro)* level. Around half of the participants (52%) reported well-implemented actions, mostly at the meso level (i.e., healthcare professionals). Of these actions, medication

 counselling by community pharmacists was considered as the best implemented (n=26 mentions), followed by physicians' performance while starting a medication (n=14), and advice and guidance provided by nurses (n=14) (Appendix A).

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Very few mentions of the well-implemented actions at the infrastructure *(macro)* level were present (Fig. 3). These related to the patient information transfer and electronic health records (EHRs) (n=4 mentions of being well-implemented) and multiprofessional collaboration (n=2), while none of the stakeholders mentioned management of the entire medication use process (n=0) or specialist services (n=0) as well-implemented.

Actions needing development in the medication use process

The stakeholders mentioned far more actions for development than well-established practices in the medication use process (211 vs. 68 mentions, respectively) (Fig. 3 and 4). Almost all participants (94%) raised at least one area for improvement (Fig. 4, Appendix A). The highest number of mentions indicating a need for development concerned medication use process in home care and social care *(meso)* (n=34), patient information transfer and EHRs, including update medication lists *(macro)* (n=33), and patient's management with the medication use process (n=27). At the infrastructure *(macro)* level, management of the entire medication use process (n=24) and multiprofessional collaboration (n=23) were also frequently mentioned as areas for development.

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In the medication use process in home care and social care units, such as nursing homes, most of the concerns related to skills, competences and inadequate training of practical nurses to appropriately manage medications of their older clients (Fig. 4). A need for additional training in pharmacotherapy was raised, particularly for home care and nursing home staff to meet the requirements of their current work duties in geriatric care. Inadequate patient information transfer between care units and limited availability of EHRs in the medication use process were among the major concerns as not all professionals involved in the care team have access to complete and accurate patient information, such as laboratory results, or when the patient is transferred from a care unit to another. In addition, many stakeholders reported that the management of the entire medication use process needed development indicating fragmentation, lack of coordination and poor collaboration between different healthcare professionals and between professionals and patients. They also expressed concerns on treatment monitoring as it was not commonly conducted very systematically.

Finally, poor patient involvement during the entire medication use process was a concern reflecting a lack of motivation or adherence to treatment and an inability or unwillingness to communicate with healthcare professionals (Fig. 4). A further concern was that patients do not always have updated medication lists or treatment plans, which may not only challenge healthcare professionals at the point of prescribing and dispensing medicines, but also patients while using medicines at home. Additionally, patients' limited skills in searching reliable health information and medicines information and insufficient medication counselling for particular patient groups, such as the deaf, people with vision impairment and using multiple medications, were identified as areas needing attention.

DISCUSSION

The stakeholders' interviews provided rich data useful to understanding how the stakeholders perceived the achievement of the ultimate goal of the National Medicines Information Strategy at three years after launch.²³ Although some well-implemented actions in the medication use process were identified, the stakeholder representatives found even more actions requiring improvement at all levels of implementation. In particular, considerable improvements were reported to be required at the infrastructure level to support the rational use of medicines at the individual patient level. The primary infrastructural development needs concerned the availability of update medication use process, and defining the roles and responsibilities of professionals and patients involved in the care process. These findings are in line with other recent observations from Finland.³⁹⁻⁴²

The starting point of the National Medicines Information Strategy in 2012 was purely to improve coordination of medicines information and medicines information practices in healthcare.²³ However, this first strategy's evaluation in 2015 has already demonstrated that medicines information and its receipt from various sources cannot be separated from the

medication use process. Furthermore, medicines information cannot be separated from patient information. This was indicated by the finding that the availability of the reconciled medication list and EHRs were highly prioritised by the stakeholders as actions to improve the management of the entire medication use process. An update medication list is essential for professionals and patients. For example, guidelines for patient-centered therapeutic counselling assume that the practitioner should review available patient information before the encounter and use the information gathered to determine what to discuss and agree on the treatment with the medicine user.^{26,28,43}

Since this evaluation was conducted in 2015, shortcomings found in the infrastructure of the medication use process related to the coordination and availability of EHRs have been recognised in the ongoing Rational Pharmacotherapy Action Plan 2022.³⁹ The Government Program^{44,45} based action plan is intended to strengthen the actions at the infrastructure level which were minor in 2015. At the same time, it extends the scope of development towards the meta level, including health and medicines policy making that can facilitate infrastructural changes in the medication use process through information guidance, resource allocation and legislation.⁴⁶

According to the stakeholders, challenges in implementing the medication use process appear to be the greatest in primary care, especially in home care and social care units such as in nursing homes. This means social and healthcare units providing care for older adults in the poorest conditions. The result may reflect that the Finnish population is aging rapidly and the care system has not been adequately prepared for the growing need, for example, to train care personnel in geriatric pharmacotherapy to safely manage the medications. This is particularly the case for practical nurses whose responsibility for medication management in geriatric care units has increased remarkably even though their pharmacotherapy training is limited. The same trend and challenges have been found in other research and development programs in Finland and other countries.^{40,47} The challenge of safe management of medications and polypharmacy of older adults have been prioritised globally in the ongoing WHO Global Patient Safety Program "Medication Without Harm".⁴⁸ Further research should focus on geriatric care units in primary and social care to better understand the systems-based root causes and contributing factors of actual and potential risks in the current medication use processes. Patient involvement in the medication use process was strongly communicated as an area for development by professionals and representatives of patients. It is worth remembering that a majority of the interviewees were health professionals, even where they represented the voice of patients. Thus, the results are skewed to a professional opinion even in the patient perspective. Nevertheless, the results send a clear message that patients' involvement in their long-term medication should be significantly increased. To be successful, research and actions should focus on patient approach in the implementation of long-term medications. Only the patients themselves can describe the issues that matter to them affecting their motivation for treatment, success of self-management and empowerment. Even people with poor health literacy want to know about their medications.⁴⁹ However, a population survey from Finland indicated that the proportion of adult medicine users who had received information about their medicines from professionals or any source had decreased remarkably during 1999–2014.²¹ Infrastructural factors leading to poor access to patient and medicines information and poor adherence, such as lack of update medication lists and treatment plans, and lack of personal communication with care providers should be further investigated from a patient perspective.^{13,50} These aspects have been recognised in Finland in the ongoing Rational Pharmacotherapy Action Plan for forming partnerships along with improving overall management and coordination of the medication use process as keynotes of the Plan.³⁹

Strengths and limitations of this study

Semi-structured interviews amply covered the whole range of stakeholders actively involved in implementing the National Medicines Information Strategy. They can be assumed to be informants with the best understanding of the topic of research. However, a majority of the stakeholder representatives were healthcare professionals, half of them being pharmacists which may have skewed the results. There was also an absence of real patients with chronic illnesses and medications which may distort results. The dynamics of the interviews may have been influenced by the fact that they were conducted as individual, pair or group interviews according to convenience of each stakeholder. The data from different types of interviews were combined and the relative power of the opinions was determined by counting the mentions for each action. The profession or stakeholder group was not specified during the analysis, as the aim was to obtain an overall understanding of the implementation of medication use process rather than to compare views between professions or stakeholders.

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The figure of the medication use process was an important tool in the interviews to keep the discussion focused on core issues.

In the conceptual model building, it was useful to use the breakdown of the data to macro, meso and micro levels. Trustworthiness of the analysis process was confirmed in every phase, including the preparation, organisation and reporting of results.⁵¹ To ensure the *credibility*, a previously known model of a medication use process²³ was used as an analysis matrix, supplemented with the main and sub-categories identified inductively from the data. Additionally, a theoretical method used previously in healthcare research³⁵ was applied in analysing data to strengthen credibility. To increase the comprehensivity of the study, two researchers – and when necessary the whole research group – were involved in the data analysis process. The content and structure of concepts created by content analysis were illustrated with the examples of quotations from various participants to indicate conformability and objectivity. The models created in this study may be used when evaluating the medication use process in other social and healthcare settings (*transferability*).

Implications and future research

The medication use process of chronically ill patients using long-term medications requires development at every level of implementation. The major development needs in the infrastructure concern the coordination of care, transfer of patient information between care units, availability of a reconciled medication list, and local and national agreements on responsibilities of patients and professionals involved in the medication use process. The most urgent development needs at professional level focus on the entire medication use process in primary and social care, particularly in geriatric units where practical nurses' competences do not meet their actual work responsibilities. The current medication use process lacks genuine patient-centeredness, manifested by a lack of adherence, motivation and communication, and the inability of patients to retrieve information. Patients on long-term medications need to be better involved in implementing their treatment by improving empowerment and partnership, and by finding new ways to support self-management and treatment commitment.

CONCLUSIONS

Weaknesses in the infrastructure of the medication use process reflecting on the transfer of patient information, poorly functioning medication use processes in primary care and limited participation of patients in their care are priority areas while implementing the next steps of the National Medicines Information Strategy. Many of the challenges identified in this evaluation have been taken into consideration in the strategy's implementation since 2015, the major challenges also in the Rational Pharmacotherapy Action Plan 2018–2022 by the Ministry of Social Affairs and Health.

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Contributors NM, MA, MP-M and KH-A have been involved in designing the study, developing the interview guide, planning the analysis and reporting this particular study. NM performed the interviews and data analysis. MP-M verified the codings of the data. MA, MP-M and KH-A contributed in the interpretation of the data. NM prepared the initial draft of the manuscript. MA, MP-M and KH-A critically reviewed and revised the manuscript. All authors read and gave the final approval of the version to be published.

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LEGENDS OF THE FIGURES

Fig. 1 Medicine use process for patients with chronic illnesses as illustrated in the National Medicines Information Strategy (© Fimea 2012).²³

Fig. 2 Content analysis process applying the Framework Method.³⁵

Fig. 3 Stakeholders' views on well-implemented actions in medication use process for patients with chronic illnesses. Categories derived deductively are marked as blue (n=7) and categories emerged inductively from the stakeholders' interviews are marked as green (n=3). (n=a summative of number of the single interviewee's mentions, HCP=healthcare professional)

Fig. 4 Stakeholders' views on actions needing development in medication use process for patients with chronic illnesses. Categories derived deductively are marked as blue (n=7) and categories emerged inductively from the stakeholders' interviews are marked as green (n=3). (n=a summative of number of the single interviewee's mentions, HCP=healthcare professional)



Figure 1

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Figure 2

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^aAll prescriptions must be electronically prescribed from 1 January 2017, ^be.g. clinical pharmacology consultation services and comprehensive medication reviews.





Figure 4

 Appendix A. Illustrative examples of the expressions (translated from Finnish) mentioned by the interviewees on the well-implemented actions and actions needing development in the medication use process categorised by main categories (n=10) emerged from the interviews. (P=participant of the study)

MAIN CATEGORIES		
Infrastructure level (macr	o)	
Management of the	No mentions.	"Well, it's not an individual employee, but the entire medication use proces
entire medication use		should be better organised"
process		[representative from the hospital, P72]
		"And it class have seen in reference to be the table of the side o
		And it also happens in primary healthcare, that they do identify a single
		This corresponds a fragmented way of thisking "
		Inis represents a fragmented way of thinking.
Dations information		[representative from the university, P42]
transfor and electronic	Electronic prescriptions have provided more clarity [to the medication use	numerous investigations have identified problems, such as lack of critical
transfer and electronic	process j via electronic prescription, with both nurses and physician	patient information or incorrect information transfer, in the medication use
nealth records	providing patient care, for example for eldeny people have a more	frocess. It's scary. In a way, it puils the plug out of many things.
	bas been a great improvement "	[representative from the scientific society, Pooj
	Irenresentative from the university PAO	"Well I think we should now attention to how medications are recorded in t
		electronic health records and how information is safely visible there. That's
		catastronhic that the same medicine may be listed there many times. But
		instead there is no information on when medication has been started or
		discontinued [Medication] lists don't undate themselves, but someone nee
		to reconcile them "
		[representative from the healthcare center, P9]
Multiprofessional	"Excellent local multiprofessional models for cooperation, particularly in long-	"Healthcare professionals should know better the tasks and responsibilities
collaboration	term patient care, already exist."	each other, and, on the other hand, should also be familiar with each other
	[representative form the national authority, P6]	knowledge, and what they can and cannot do."
	[•]	[representative from the university, P40]
		"Do we know the skills of different health professionals [participating in the
		medication use process] well enough and how we could make optimal use of
		them. On the other hand, can we fully trust other professions."
		[representative from the professional organisation, P18]
Specialist services	No mentions.	"Comprehensive medication reviews big efforts should be made to make
-		the reviews available to patients in need, so that they don't have to pay for
		them themselves. This referral policy or some other way, such as the
		implementation of medication reviews at the pharmacies, is still unrealised
		[representative from the professional organisation, P23]

Healthcare professionals i	evel (meso)	
Starting the medication	"Starting the medication works rather well at the moment. It is always a physician who diagnoses a disease and counsels the patient how to manage their disease and treatment. Additionally, there is also a nurse commonly involved in counselling. Especially from the perspective of special care, this stage of the medication use process seems to work." [representative from the hospital districts, P73] "Starting the medication, I think it works relatively well." [representative from the university, P69] "I do have the belief that while the nurses and midwifes have limited prescribing right, they also have a good knowledge on what to tell patients	"As a physician, I commonly prescribe medicines. While prescribing, there often limited time for medication counselling. You just really manage to sa that "here is your prescription and inform how patient should take her/his medication." [representative from the patient organisation, P71] "Usually, patients are not very responsive to counselling, they may not remember what they have been told during the physician's visit. [representative from the professional organisation, P51] "Advice and guidance given by a nurse varies greatly depending on the resources and indications."
by nurses	 about medicines." [representative from the patient organisation, P56] "And of course, In special medical care, patients will receive the best counselling on their medicines. This concerns for example cancer patients." [representative from community pharmacy, P64] 	[representative from the patient organisation, P71] "Nurses should support their patients' adherence." [representative from the professional organisation, P26] "Nurses may not counsel patients much about drug-drug interactions, although it would be really crucial for all patients." [representative from the polytechnic, P74]
Vedication counselling n the community pharmacies	"The best knowledge about medicines is really in the community pharmacies." [representative from the professional organisation, P50] "The process is best implemented in community pharmacies. There has been a systematic attempt to develop medication counselling for patients with certain diseases, such as asthma and other chronic diseases." [representative from the scientific society, P59]	"Pharmacists should not give as much information about medicines as the currently do. It is probably because they wish to play safe and explain all t possible adverse drug reactions and all other things. It may result in decreased adherence." [representative from the university, P78] "Supporting medication adherence, I do not know, maybe it is supported i some way, but I also think there occurs [among healthcare professionals] some paternalistic ways of thinking. They may consider that there is no ne to tell everything. If the physician prescribes and counsels something, the patient should just take his or her medication and follow instructions." [representative from the university, P28]

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the medication use	"I would believe and really hope that practical nurses have a good basic knowledge on the administration of medicines."	"There is quite a lot of variation in nursing education as I understand because the aims of the education are formulated relatively loosely, depends on the local possibilities "
social care		[representative from the university, P40]
		"This medication use process is as strong as its weakest and less educ
		link, which commonly is a practical nurse or assistant or even an entit
		untrained person who medicates patients. It is not certain if they have
		updated information and knowledge. Either they may not have for ex
		ability to identify adverse drug reactions."
Trootmont	"Transments are well manitored in relation to chronic medications and	[representative from the patient association, P49]
monitoring	chronic illnesses, such as diabetes. Then there is a regular contact with	undated And I think it is especially difficult when nation has multin
monitoring	narticular nhysician "	medications in use. When you have a lot of medicines which have all
	Irepresentative from the university. P421	prescribed in different places and by different physician, it seems that
	[]	sometimes no one with the overall idea of the drug load.
		[representative from the pharmacy, P21]
		"Treatment monitoring, and especially the identification of potential
		drug reactions, is perhaps the most challenging part in the medication
		process. People do not know when to contact healthcare. It is also un
		how well they [ADR's] are recognised in healthcare. That's the challer
		[representative from the patient organisation, P71]
Patient level (micro)		
Patient	medications. They also seek information. I'm not worried about the information sources that they use. Certainly, most of them use reliable sources." [representative from the university, P78]	something that healthcare professionals should recognise. They do no remember all things that they have been told, and there is not even e time for medication counselling during the visit with physician. In par when they receive a new diagnosis, they can concentrate only on that
		is fair enough if they remember to take their pill every day, that's enc [representative from the scientific society, P29]
		"It is really difficult to ask questions [from the physician] as patients
		know what to ask. And on the other hand, patients may be afraid that
		ask naive questions"

Reporting checklist for qualitative study.

Based on the SRQR guidelines.

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Complete this checklist by entering the page numbers from your manuscript where readers will find each of the items listed below.

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Repo

Reporting Item

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Title

 #1
 Concise description of the nature and topic of the study identifying the study as qualitative or indicating the approach (e.g. ethnography, grounded theory) or data collection methods (e.g. interview, focus group) is recommended

1 2	Abstract			
3 4 5		#2	Summary of the key elements of the study using the	2
5 6 7			abstract format of the intended publication: typically	
, 8 9			includes background purpose methods results and	
10 11				
12 13			CONCIUSIONS	
14 15 16	Introduction			
17 18	Problem formulation	<u>#3</u>	Description and signifcance of the problem /	4
19 20			phenomenon studied: review of relevant theory and	
21 22 23 24			empirical work; problem statement	
25 26	Purpose or research	<u>#4</u>	Purpose of the study and specific objectives or	5
27 28	question		questions	
29 30 31 32	Methods			
33 34	Qualitative approach and	<u>#5</u>	Qualitative approach (e.g. ethnography, grounded	6,7
35 36	research paradigm		theory, case study, phenomenolgy, narrative	
37 38 39			research) and guiding theory if appropriate; identifying	
40 41			the research paradigm (e.g. postpositivist,	
42 43			constructivist / interpretivist) is also recommended;	
44 45			rationale. The rationale should briefly discuss the	
46 47			justification for choosing that theory, approach,	
48 49 50			method or technique rather than other options	
50 51 52			available: the assumptions and limitations implicit in	
53 54			those choices and how those choices influence study	
55 56			conclusions and transforability. As appropriate the	
57 58			conclusions and transferability. As appropriate the	
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1			rationale for several items might be discussed	
2 3 4			together.	
5 6 7	Researcher	<u>#6</u>	Researchers' characteristics that may influence the	7
, 8 9	characteristics and		research, including personal attributes, qualifications /	
10 11	reflexivity		experience, relationship with participants,	
12 13			assumptions and / or presuppositions; potential or	
14 15 16			actual interaction between researchers' characteristics	
17 18			and the research questions, approach, methods,	
19 20			results and / or transferability	
21 22 23 24	Context	<u>#7</u>	Setting / site and salient contextual factors; rationale	5,6
25 26	Sampling strategy	<u>#8</u>	How and why research participants, documents, or	5,6
27 28			events were selected; criteria for deciding when no	
29 30 31			further sampling was necessary (e.g. sampling	
32 33 34			saturation); rationale	
35 36	Ethical issues pertaining	<u>#9</u>	Documentation of approval by an appropriate ethics	8
37 38	to human subjects		review board and participant consent, or explanation	
39 40 41			for lack thereof; other confidentiality and data security	
41 42 43			issues	
44 45 46	Data collection methods	<u>#10</u>	Types of data collected; details of data collection	7,Fig.2
47 48			procedures including (as appropriate) start and stop	
49 50 51			dates of data collection and analysis, iterative	
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54 55			modification of procedures in response to evolving	
56 57 58			study findings; rationale	
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1 2	Data collection	<u>#11</u>	Description of instruments (e.g. interview guides,	6,7
3 4	instruments and		questionnaires) and devices (e.g. audio recorders)	
5 6 7	technologies		used for data collection; if / how the instruments(s)	
, 8 9			changed over the course of the study	
10 11 12	Units of study	<u>#12</u>	Number and relevant characteristics of participants,	8,
13 14 15			documents, or events included in the study; level of	Table 1
15 16 17 18			participation (could be reported in results)	
19 20	Data processing	<u>#13</u>	Methods for processing data prior to and during	7, Fig.2
21 22			analysis, including transcription, data entry, data	
23 24			management and security, verification of data	
25 26			integrity, data coding, and 4nonymization /	
27 28 29			deidentification of excerpts	
30 31 32	Data analysis	<u>#14</u>	Process by which inferences, themes, etc. were	7, Fig.2
33 34			identified and developed, including the researchers	
35 36			involved in data analysis; usually references a specific	
37 38 39			paradigm or approach; rationale	
40 41 42	Techniques to enhance	<u>#15</u>	Techniques to enhance trustworthiness and credibility	7
43 44	trustworthiness		of data analysis (e.g. member checking, audit trail,	
45 46			triangulation); rationale	
47 48 49 50	Results/findings			
51 52	Syntheses and	<u>#16</u>	Main findings (e.g. interpretations, inferences, and	8-11
53 54 55	interpretation		themes); might include development of a theory or	
56 57			model, or integration with prior research or theory	
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3 4			photographs) to substantiate analytic findings	А
5 6 7 8	Discussion			
9 10 11	Intergration with prior	<u>#18</u>	Short summary of main findings; explanation of how	11-13
12 13	work, implications,		findings and conclusions connect to, support,	
14 15	transferability and		elaborate on, or challenge conclusions of earlier	
16 17	contribution(s) to the		scholarship; discussion of scope of application /	
18 19 20	field		generalizability; identification of unique	
21 22 23			contributions(s) to scholarship in a discipline or field	
24 25	Limitations	<u>#19</u>	Trustworthiness and limitations of findings	13,14
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32 33			on study conduct and conclusions; how these were	
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How far are we from a medication use process aiming at well-informed adherent patients with long-term medications? A qualitative study

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Inte	How far are we from a medication use process aiming at well-
	informed adherent patients with long-term medications? A
	aualitativo study
	quantative study
Authors' names	Niina Mononen, Marika Pohjanoksa-Mäntylä, Marja Airaksinen,
	Katri Hämeen-Anttila
Address and	Niina Mononen, MSc (Pharm), PhD Student
position for each	Marika Pohjanoksa-Mäntylä, PhD, University Lecturer
author	Marja Airaksinen, Professor, PhD
	Clinical Pharmacy Group, Division of Pharmacology and
	Pharmacotherapy, Faculty of Pharmacy, University of Helsinki,
	00014 University of Helsinki, Finland
	Katri Hämeen-Anttila, PhD, Research and Development Manager
	Assessment of Pharmacotherapies, Finnish Medicines Agency Fimea,
	P.O. Box 55, 00034 FIMEA, Finland
Corresponding	Niina Mononen
author	Clinical Pharmany Group Division of Pharmacology and
	Pharmacotherapy, Equility of Dharmacy, University of Helsinki
	00014 University of Helsinki, Finland
	E mail: nijna mononen@halsinki fi
	Telephone: $+358(0)$ 20/1 50017
	reephone. + 556 (0) 2741 57717

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ABSTRACT

Objective

Finland is one of the few countries that has established a national medicines information (MI) strategy. The ultimate goal of the Strategy is a well-implemented medication use process resulting in well-informed adherent patients. This study aimed at evaluating the implementation of the Strategy three years after its launch.

Design

The evaluation applied pragmatic approach and was conducted by interviewing stakeholders involved in The National Medicines Information Network enhancing the Strategy's implementation. The Network comprises national key stakeholders producing and using MI. Data were deductively and inductively content analysed by applying the Framework Method.

Setting

National implementation of the Strategy throughout the healthcare after the first operational period (2012–2014) in 2015.

Participants

Members of The National Medicines Information Network (n=79/111, participation rate 71%, representing 42/53 stakeholder organisations).

Outcome measures

A new conceptual framework was developed based on stakeholders' views on wellimplemented actions and actions needing development in the medication use process at: 1) infrastructure (*macro*), 2) healthcare professionals (*meso*), and 3) patient (*micro*) level.

Results

Medication counselling by community pharmacists was the most effectively implemented part of the medication use process, followed by physician's actions while starting a new medication, and advice given by nurses. The major development needs concerned: 1) poor access to patient information and its transfer in healthcare, particularly the lack of reconciled medication lists and electronic health records (*macro*); 2) poor functioning medication use process in home care and social care units, such as nursing homes (*meso*); and 3) limited patient involvement in their care (*micro*).

Conclusions

Far more actions for development than well-established practices in the medication use process were identified. Considerable improvements were reported to be needed at the infrastructure level to support the rational use of medicines at the patient level when implementing the next steps of the National Medicines Information Strategy.

STRENGTHS AND LIMITATIONS OF THIS STUDY

- A wide range of stakeholders provided their reflections of the achievement of the ultimate goal of the National Medicines Information Strategy three years after its launch.
- A majority of the stakeholder representatives were healthcare professionals, half of them being pharmacists which may have skewed the results.
- Absence of real patients with chronic illnesses and medications may distort results.
- The dynamics of the interviews may have been influenced by the fact that they were conducted as individual, pair or group interviews according to convenience of each stakeholder.
- In the conceptual model building, the breakdown of the data to macro, meso and micro levels assisted in constructing a holistic understanding of the medication use process and its development needs.



INTRODUCTION

Carrying out long-term medication is a collaborative process whereby the ultimate goal is well-informed patients who have capability, and motivation to, self-manage their medications. Team-based and patient-centered care emphasises the roles and tasks of each healthcare provider involved in the care process to ensure medication use in a high-quality, safe, effective, economical and rational manner.¹ Part of this collaborative team should be the patients themselves so that they can take responsibility for their own care and become empowered for self-management and self-care.² Although all healthcare professionals involved in the medication use process should have clearly determined responsibilities and tasks, there still exists ambiguity in this respect.³⁻⁵ Among healthcare professionals there is uncertainty about their own roles and tasks, as well as those of other professionals.⁶⁻⁸ If the roles and tasks are not agreed upon, it can lead to preventable risk situations, medication errors or omissions.^{3,9-11} It can also lead to a preventable increase in the medication-related burden for patients and impair their lived experience with the medication,¹² e.g., through inadequate support from the social and health service system at different phases of a long-term journey with a chronic illness.^{13,14}

Easy access to reliable and timely health and MI is an integral part of the successful medication use process for both healthcare providers and medicine users.¹⁵⁻²¹ This is a strategic issue which has been recognised, e.g., by the European Commission.^{16,22} Finland is one of the few countries that have actually established a long-term strategic development plan for enhancing coordination between national key stakeholders involved in producing and using MI.^{17,23-25} In Finland, MI practices have been actively developed since the 1980s, especially in community pharmacies (Appendix A).²⁶⁻³⁰ Patients have a statutory right to receive information about their medicines from their healthcare providers, physicians and pharmacists being mandated to counsel on safe and appropriate medicine use while prescribing and dispensing.^{31,32} The current national medicines policy (2011–2020) priorities the development of MI practices, particularly to improve coordination between MI providers and to enhance the use of MI sources in patient care.²³ To implement these medicines policy actions, the Finnish Medicines Agency Fimea launched a National Medicines Information Strategy in 2012 with the ultimate goal of a well-implemented medication use process that will result in well-informed and adherent patients by 2020.^{24,25} The special emphasis of the Strategy is on patients with long-term medications. The aim of this study was to evaluate the

implementation of the Strategy after the first three-year operational period (2012–2014) in 2015.

METHODS

Key content of the Strategy

The National Medicines Information Strategy was established by Fimea which also coordinates its implementation.^{24,25} The Strategy builds on the European Commission recommendations on MI to patients.¹⁶ The situation in other EU countries was investigated by conducting an inventory of MI strategies in the EU countries in 2009.³³ As the UK was found to have most advanced and systematic MI practices within EU, their MI strategy "Better Information, Better Choices, Better Health" was analysed more in detail.^{34,35} To understand MI practices in Finland, an inventory of the MI research conducted in Finland since 2000 was carried out to identify strengths and development needs in MI.^{28,36} Also potential stakeholders to be involved in the Strategy's implementation were interviewed to identify their views on strategic core contents and proposals for actions.²⁵

The ultimate goal of the Strategy was influenced by the Chronic Care Model,^{37,38} which was quite extensively piloted in Finland in the beginning of the 2010s (i.e., at the time the Strategy was established) as a potential basis for a new social and health services system.³⁹ The Model puts the patient into the center and encourages creation of structures and processes that support self-management of chronic diseases. The Model is applicable to MI as there is a wealth evidence, both globally and from Finland, that patients do not receive adequate support to self-manage their medication,^{21,40-44} and adherence to treatment is still an unresolved issue.^{2,45-50}

Appendix B shows the modifications of the Chronic Care model used in the Strategy. A key process for patients with long-term medications is the medication use process illustrated in Appendix B. The medication use process covers activities for the need assessment for medication, selection of the medication and prescribing, dispensing, dosing and administration, patient motivation and counselling to support adherence and self-management, treatment follow-up and assessment of outcomes.²⁴ The patient-specific medication plan is an important part of the medication use process which facilitates

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implementation of the medication and communication on it between the patient and participating healthcare providers and organisations. This "patient at the center" model is also in line with the pharmaceutical care process introduced by the landmark article of Hepler and Strand in 1990.⁵¹

The Strategy has 6 main goals and 37 proposals for actions.²⁴ Its implementation is divided into three operational periods (years 2012–2014; 2015–2017; and 2018–2020). The Strategy aims 1) to influence the quality, availability and utilisation of MI targeted to consumers and healthcare professionals, 2) to enhance professionals' MI training and competences, and 3) to focus MI research to guide strategy work. Four working groups and their coordination group, i.e., The National Medicines Information Network, form the primary resource for Strategy's implementation (see Table 1).^{24,25}

Study design and setting

The medicine use process with the patient at the center (Appendix B) was chosen as a target of the Strategy's evaluation. The study applied pragmatic approach and the evaluation was based on reflections of the members of The National Medicines Information Network. A qualitative cross-sectional design with semi-structured interviews among the members of the Network was used. The interviews were performed after the first three-year operational period (2012–2014) of the Strategy in 2015. During that operational period, the Network had 111 members representing 53 stakeholder organisations. First, an invitation to participate in the interview was sent to all members of the network via email. A more detailed information letter was sent to those who agreed to participate in the study.

Interview guide

A semi-structured interview guide with two main themes and eight sub-themes focusing on the goals and actions of the National Medicines Information Strategy was developed.²⁴ The interview guide was pre-tested in two pilot interviews with six participants. No significant changes were made based on the pilot, and therefore, the data from the pilots were included in the study. The two main themes discussed in the interviews pertained to: 1) reaching the goals and implementing the actions of the Strategy, and 2) actions taken by The National Medicines Information Network. This study focused on the first main theme and the following

questions in the interview guide: "If you consider the figure of medication use process for a patient with chronic diseases, then: 1) what are the most crucial actions that have been implemented, and 2) what actions should be focused upon in the future in order to achieve the goal of a well-informed, adherent patient or medicine user?" The figure of the medication use process as illustrated in the Strategy was shown to the participants to stimulate discussion during the interview (Appendix B).²⁴

Data collection

Interviews were conducted as individual, pair and group interviews depending on the preference of each stakeholder in 2015. The aim was to have only one stakeholder organisation in each interview. Due to the geographical location and schedules of the participants, interviews were conducted face-to-face, by telephone or via video conferencing. One moderator NM (female pharmacist, MSc, with training in qualitative interviews) facilitated and audiotaped all interviews with permission from the participants.

Analysis

Data were analysed by applying the Framework Method that utilises both deductive and inductive content analysis (Fig. 1).⁵² The analysis was carried out in stages using Microsoft Word and Excel (Windows 10 Home). The interviews were transcribed verbatim by a company specialised in converting to written text qualitative research data (Stage 1). Each transcript was repeatedly read by one researcher (NM), while listening to the audiotapes (Stage 2). Single words, sentences or groups of sentences related to study questions were coded by one researcher (NM) and verified by another researcher (MPM) (Stage 3). Any differences of interpretation were discussed with the research group and consensus was received. Once the key categories were identified inductively, the transcripts were purposively read to detect any discussion that deviated from these categories and an analytical matrix was developed (Stage 4). Main and sub-categories were primarily developed deductively according to the medication use process published previously in the National Medicines Information Strategy (Appendix B)²⁴ (Stage 5). Additionally, new main and sub-categories were inductively derived from the interview data. Codes were classified into main categories, and the encoded data were charted into a spreadsheet generated from the analytical matrix (Stage 6). Based on the existing medication use process model (Appendix B), and

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complemented with participants' views identified from the interviews, a new conceptual framework of the medication use process was developed *(Stage 7)*. The results are presented in accordance with two main research questions, i.e., stakeholders' views on: 1) the well-implemented actions, and 2) the actions needing development in the medication use process. The results are classified into three operational levels: infrastructure *(macro)*, healthcare professional *(meso)* and patient *(micro)* level. This follows the conceptual framework applied to combine the functions of primary care with the dimensions of integrated care.⁵³ Numbers of encodings were counted according to the mentions by each participant and the summative numbers were set into the operational levels. The standards for reporting qualitative research (SRQR) was utilised when applicable.⁵⁴

Add figure 1 in here.

Ensuring rigor of the analysis

In the conceptual model building, breakdown of the data to *macro*, *meso* and *micro* levels was used.⁵³ *Trustworthiness* of the analysis process was confirmed in every phase, including data preparation (e.g., verbatim transcripts), management of data (e.g., software was used in data coding) and reporting of results (e.g., a single coder with a reviewer).^{55,56} To ensure the *credibility*, a previously known model of a medication use process²⁴ was used as an analysis matrix, supplemented with the main and sub-categories identified inductively from the data. Additionally, a theoretical method used previously in healthcare research⁵² was applied in analysing data to strengthen *credibility*. To increase the *comprehensivity* of the study, two researchers – and when necessary the whole research group – were involved in the data analysis process. The content and structure of concepts created by content analysis were illustrated with the examples of quotations from various participants to indicate *conformability* and *objectivity*. Quotations have been selected to represent the identified main and sub-categories in the new conceptual framework developed for the medication use process.

Research ethics

The study was conducted according to good scientific practice, following the guidelines of the Finnish Advisory Board on Research Integrity.⁵⁷ According to the guidelines, the study was deemed to be exempt from requiring approval from the research ethics committee. The research plan was approved by The National Medicines Information Network before starting the data collection. Prior to the interviews, participants were informed in writing about the study and that the interviews will be tape-recorded. At the beginning of each interview they were asked to give informed consent. Participation was voluntary with the opportunity to withdraw from the study at any time. The recordings and interview notes were digitally stored behind a password. All data were anonymised and were accessible only to the authors. Privacy and confidentiality of the individuals participating in the study were ensured throughout the entire research project.

Patient and public involvement

Patient participation was taken into account by interviewing representatives from various national patient organisations who were active partners in The National Medicines Information Network. There was no real patients or public involvement in the planning phase or design of the study. The results of the study will be discussed in the Network for further actions of the Strategy that will be extended to a new term lasting until 2026.

RESULTS

In total, 79 out of 111 members of The National Medicines Information Network participated in the study (participation rate 71%) representing 42 out of 53 stakeholders (Table 1). Females represented 77% (n=61) of participants. Interviews (n=43) were conducted as individual (n=22), pair (n=11) or group interviews (n=10), either face-to-face (79%, n=34), by telephone (12%, n=5), as video conferencing (7%, n=3) or as face-to-face and video conferencing (2%, n=1). Altogether, 3–6 participants attended the group interviews at a time. Four interviews included participants from more than one stakeholder organisations. A majority of the participants were pharmacists (43% of all participants, n=34), physicians (22%, n=17) and nurses (15%, n=12). Educational units were the most commonly represented stakeholder

group (24% of the stakeholder organisations, n=10), including universities, polytechnics, vocational institutions and continuing education units.

Table 1 Characteristics of the individual stakeholder representatives (n=79) and the stakeholder organisations (n=42) participating in the study. (n=number of individual stakeholder representatives or stakeholder organisations)

Stakeholders by profession	Individual st represen who parti in the s	takeholder tatives cipated study	Individual stakeholder representatives in the Network ^a	
	n	%	n	%
Pharmacists	34	43.0	41	36.9
Physicians	17	21.5	22	19.8
Nurses	12	15.2	15	13.5
Others	11	13.9	21	18.9
Practical nurses	2	2.5	2	1.8
Healthcare students	1 ^b	1.3	4 ^{b-e}	3.6
Dentists	0	0	1	0.9
Not known	2	2.5	5	4.5
Altogether	79		111	
Stakeholders by type of affiliation	organisations that participated in the study		organisations represented in the Network ^a	
		0 /		
	n	%	n	%
Healthcare centers, hospitals and hospital districts, hospital pharmacies and dispensaries, university pharmacies	n 8	% 19.0	n 8	% 15.1
Healthcare centers, hospitals and hospital districts, hospital pharmacies and dispensaries, university pharmacies Patient associations and organisations	n 8 8	9 % 19.0 19.0	n 8 10	% 15.1 18.9
Healthcare centers, hospitals and hospital districts, hospital pharmacies and dispensaries, university pharmacies Patient associations and organisations Professional organisations	n 8 8 7 ^{b,d,e}	% 19.0 19.0 16.7	n 8 10 8 ^{b-e}	% 15.1 18.9 15.1
Healthcare centers, hospitals and hospital districts, hospital pharmacies and dispensaries, university pharmacies Patient associations and organisations Professional organisations Universities	n 8 8 7 ^{b,d,e} 6 ^{b,d,e}	19.0 19.0 16.7 14.3	n 8 10 8 ^{b-e} 6 ^{b,d,e}	% 15.1 18.9 15.1 11.3
Healthcare centers, hospitals and hospital districts, hospital pharmacies and dispensaries, university pharmacies Patient associations and organisations Professional organisations Universities Scientific societies	n 8 8 7 ^{b,d,e} 6 ^{b,d,e} 4 ^{b,d,f,g}	19.0 19.0 16.7 14.3 9.5	n 8 10 8 b-e 6 ^{b,d,e} 5 ^{b,d,f,g}	% 15.1 18.9 15.1 11.3 9.4
Healthcare centers, hospitals and hospital districts, hospital pharmacies and dispensaries, university pharmacies Patient associations and organisations Professional organisations Universities Scientific societies Polytechnics, vocational institutions	n 8 7 ^{b,d,e} 6 ^{b,d,e} 4 ^{b,d,f,g} 3 ^{e,h}	19.0 19.0 16.7 14.3 9.5 7.1	n 8 10 8 ^{b-e} 6 ^{b,d,e} 5 ^{b,d,f,g} 5 ^{e,h}	% 15.1 18.9 15.1 11.3 9.4 9.4
Healthcare centers, hospitals and hospital districts, hospital pharmacies and dispensaries, university pharmacies Patient associations and organisations Professional organisations Universities Scientific societies Polytechnics, vocational institutions National authorities	n 8 7 ^{b,d,e} 6 ^{b,d,e} 4 ^{b,d,f,g} 3 ^{e,h} 2	% 19.0 16.7 14.3 9.5 7.1 4.8	n 8 10 8 b-e 6 ^{b,d,e} 5 ^{b,d,f,g} 5 ^{e,h} 3	% 15.1 18.9 15.1 11.3 9.4 5.7
Healthcare centers, hospitals and hospital districts, hospital pharmacies and dispensaries, university pharmacies Patient associations and organisations Professional organisations Universities Scientific societies Polytechnics, vocational institutions National authorities Organisations representing pharmaceutical industry	n 8 8 7 ^{b,d,e} 6 ^{b,d,e} 4 ^{b,d,f,g} 3 ^{e,h} 2 2	19.0 19.0 16.7 14.3 9.5 7.1 4.8 4.8	n 8 10 8 ^{b-e} 6 ^{b,d,e} 5 ^{b,d,f,g} 5 ^{e,h} 3 2	% 15.1 18.9 15.1 11.3 9.4 5.7 3.8
Healthcare centers, hospitals and hospital districts, hospital pharmacies and dispensaries, university pharmacies Patient associations and organisations Professional organisations Universities Scientific societies Polytechnics, vocational institutions National authorities Organisations representing pharmaceutical industry Continuing education units	n 8 8 7 ^{b,d,e} 6 ^{b,d,e} 4 ^{b,d,f,g} 3 ^{e,h} 2 2 1 ^b	19.0 19.0 16.7 14.3 9.5 7.1 4.8 4.8 2.4	n 8 10 8 ^{b-e} 6 ^{b,d,e} 5 ^{b,d,f,g} 5 ^{e,h} 3 2 1 ^b	% 15.1 18.9 15.1 11.3 9.4 5.7 3.8 1.9
Healthcare centers, hospitals and hospital districts, hospital pharmacies and dispensaries, university pharmacies Patient associations and organisations Professional organisations Universities Scientific societies Polytechnics, vocational institutions National authorities Organisations representing pharmaceutical industry Continuing education units Student associations	$\begin{array}{c} \mathbf{n} \\ 8 \\ 8 \\ 7^{\mathrm{b},\mathrm{d},\mathrm{e}} \\ 6^{\mathrm{b},\mathrm{d},\mathrm{e}} \\ 4^{\mathrm{b},\mathrm{d},\mathrm{f},\mathrm{g}} \\ 3^{\mathrm{e},\mathrm{h}} \\ 2 \\ 2 \\ 1^{\mathrm{b}} \\ 1^{\mathrm{b}} \end{array}$	% 19.0 19.0 16.7 14.3 9.5 7.1 4.8 4.8 2.4 2.4	n 8 10 8 ^{b-e} 6 ^{b,d,e} 5 ^{b,d,f,g} 5 ^{e,h} 3 2 1 ^b 4 ^{b-e}	% 15.1 18.9 15.1 11.3 9.4 9.7 3.8 1.9 7.5
Healthcare centers, hospitals and hospital districts, hospital pharmacies and dispensaries, university pharmacies Patient associations and organisations Professional organisations Universities Scientific societies Polytechnics, vocational institutions National authorities Organisations representing pharmaceutical industry Continuing education units Student associations Others	$ \begin{array}{c} \mathbf{n} \\ 8 \\ 8 \\ 7^{b,d,e} \\ 6^{b,d,e} \\ 4^{b,d,f,g} \\ 3^{e,h} \\ 2 \\ 2 \\ 1^{b} \\ 1^{b} \\ 0 \\ \end{array} $	% 19.0 19.0 16.7 14.3 9.5 7.1 4.8 2.4 2.4 0	n 8 10 8 ^{b-e} 6 ^{b,d,e} 5 ^{b,d,f,g} 5 ^{e,h} 3 2 1 ^b 4 ^{b-e} 1	% 15.1 18.9 15.1 11.3 9.4 5.7 3.8 1.9 7.5 1.9

^aThe National Medicines Information Network, ^bpharmacy, ^cdentistry, ^dmedicine, ^enursing, ^fclinical pharmacology, ^gpsychiatry, ^hpractical nursing.

Well-implemented actions in the medication use process

The new conceptual framework illustrating well-implemented actions in the medication use process consisted of ten main categories of actions (Fig. 2 and 3). Of these, seven were derived deductively from the previous medication use process model (Appendix B) and three were inductively derived from the data (Fig. 3). All the inductively derived categories were at the infrastructure *(macro)* level. Around half of the participants (52%) reported well-implemented actions, mostly at the meso level (i.e., healthcare professionals). Of these actions, medication counselling by community pharmacists was considered as the best implemented (n=26)

mentions), followed by physicians' performance while starting a medication (n=14), and advice and guidance provided by nurses (n=14) (Appendix C).

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Very few mentions of the well-implemented actions at the infrastructure (*macro*) level were present (Fig. 3). These related to the patient information transfer and electronic health records (EHRs) (n=4 mentions of being well-implemented) and multiprofessional collaboration (n=2), while none of the stakeholders mentioned management of the entire medication use process (n=0) or specialist services (n=0) as well-implemented.

Actions needing development in the medication use process

The stakeholders mentioned far more actions for development than well-established practices in the medication use process (211 vs. 68 mentions, respectively) (Fig. 2, 3 and 4). Almost all participants (94%) raised at least one area for improvement (Fig. 2 and 4, Appendix C). The highest number of mentions indicating a need for development concerned medication use process in home care and social care *(meso)* (n=34), patient information transfer and EHRs, including update medication lists *(macro)* (n=33), and patients' management with the medication *(micro)* (n=27). At the infrastructure *(macro)* level, management of the entire medication use process (n=24) and multiprofessional collaboration (n=23) were also frequently mentioned as areas for development.

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In the medication use process in home care and social care units, such as nursing homes, most of the concerns related to skills, competences and inadequate training of practical nurses to appropriately manage medications of their older clients (Fig. 4). A need for additional training in pharmacotherapy was raised, particularly for home care and nursing home staff to meet the requirements of their current work duties in geriatric care. Inadequate patient information transfer between care units and limited availability of EHRs in the medication use process were among the major concerns as not all professionals involved in the care team have access

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to complete and accurate patient information, such as laboratory results, or when the patient is transferred from a care unit to another. In addition, many stakeholders reported that the management of the entire medication use process needed development indicating fragmentation, lack of coordination and poor collaboration between different healthcare professionals and between professionals and patients. They also expressed concerns on treatment monitoring as it was not commonly conducted very systematically.

Finally, poor patient involvement during the entire medication use process was a concern reflecting a lack of motivation or adherence to treatment and an inability or unwillingness to communicate with healthcare professionals (Fig. 4). A further concern was that patients do not always have updated medication lists or treatment plans, which may not only challenge healthcare professionals at the point of prescribing and dispensing medicines, but also patients while using medicines at home. Additionally, patients' limited skills in searching reliable health and MI and insufficient medication counselling for particular patient groups, such as the deaf, people with vision impairment and using multiple medications, were identified as areas needing attention. Ċ.

DISCUSSION

This study revealed that the medication use process of chronically ill patients using long-term medications requires development at every level of implementation. The major development needs in the infrastructure concern the coordination and management of care, transfer of patient information between care units, availability of a reconciled medication list, and local and national agreements on responsibilities of patients and professionals involved in the medication use process. The most urgent development needs at professional level focus on the entire medication use process in primary and social care, particularly in geriatric units where practical nurses' competences do not meet their actual work responsibilities. The current medication use process lacks genuine patient-centeredness, manifested by a lack of adherence, motivation and communication, and the inability of patients to retrieve information. Patients on long-term medications need to be better involved in implementing their treatment by improving empowerment and partnership, and by finding new ways to support selfmanagement and treatment commitment.

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According to the stakeholders, challenges in implementing the medication use process appear to be the greatest in primary care, especially in home care and social care units such as in nursing homes. This means social and healthcare units providing care for older adults in the poorest health conditions. The result may reflect that the Finnish population is aging rapidly and the care system has not been adequately prepared for the growing need, for example, to train care personnel in geriatric pharmacotherapy to safely manage the medications. This is particularly the case for practical nurses whose responsibility for medication management in geriatric care units has increased remarkably even though their pharmacotherapy training is limited. Practical nurses have 3-year vocational education that focuses on supportive and technical nursing, and, thus, they may not have adequate competence to take responsibility for medication. This finding is in line with previous studies showing that nursing personnel (e.g., practical nurses) working in home care and social welfare units may lack pharmacotherapy knowledge and skills also in providing MI.^{28,58-61} The same trend and challenges have been found in other research and development programs in Finland and other countries.^{58,59} The challenge of safe management of medications and polypharmacy of older adults have been prioritised globally in the ongoing WHO Global Patient Safety Program "Medication Without Harm".⁶² Further research should focus on geriatric care units in primary and social care to better understand the systems-based root causes and contributing factors of actual and potential risks in the current medication use processes.

Despite the pharmaceutical policy initiatives and wide recognition internationally of the importance of patient empowerment and involvement in healthcare,^{2,62} our study reflects that it might not actualise in the best possible way. It is worth remembering that a majority of the interviewees in this study were health professionals, even where they represented the voice of patients. Thus, the results are skewed to a professional opinion even in the patient perspective. Nevertheless, the results send a clear message that patients' involvement in their long-term medication should be significantly increased. To be successful, research and actions should focus on patient approach in the implementation of long-term medications. Only the patients themselves can describe the issues that matter to them affecting their motivation for treatment, success of self-management and empowerment. Future studies should focus on real patients to explore their perceptions and experiences.

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In this study, the stakeholders reported that patients are not often willing to discuss about their medications and medication-related problems. This may reflect their preferences, or capacity for participation, or uncertainty about the responsibilities and tasks of patients' and different healthcare professionals in the medication use process. Communicative relationship between healthcare professionals and patients is an essential driver for patient involvement in the medication use process, and for motivation for self-management and empowerment with medication use, especially for those with long-term medications.^{37,38,51,63-65} Healthcare professionals should encourage patients to share experiences and concerns about their treatment. They also need to ensure access to MI throughout the process. Although the number of MI sources available for patients has increased, people might not always receive MI from any sources.^{16,17,22} In Finland, the proportion of patients who report not receiving information on medicines they use from any healthcare professional have more than doubled between 1999 and 2014.²¹ Actions are needed to ensure equal access of MI for all patients and throughout the medication use process to support self-management and empowerment.

Infrastructural factors leading to poor access to patient and MI and poor adherence, such as lack of update medication lists and treatment plans, and lack of personal communication with care providers should be further investigated from a patient perspective.^{13,66} Especially, an update medication list is essential for professionals and patients. For example, guidelines for patient-centered therapeutic counselling assume that the practitioner should review available patient information before the encounter and use the information gathered to determine what to discuss and agree on the treatment with the medicine user.^{28,30,67}

Since this evaluation was conducted in 2015, shortcomings found in the infrastructure of the medication use process related to the coordination and availability of electronic health records have been recognised in the ongoing Rational Pharmacotherapy Action Plan 2022.⁶³ The Government Program^{68,69} based action plan is intended to strengthen the actions at the infrastructure level which were minor in 2015. At the same time, it extends the scope of development towards the meta level, including health and medicines policy making that can facilitate infrastructural changes in the medication use process through information guidance, resource allocation and legislation.⁷⁰

Strengths and limitations of this study

This pragmatic evaluation was carried out at an early stage of Strategy's implementation. The aim was to conduct an evaluation by interviewing in order to obtain more detailed information from the stakeholders than would have been obtained, for example, through a survey. The interviews covered the whole range of stakeholders actively involved in implementing the Strategy. They can be assumed to be informants with the best understanding of the topic of research. However, a majority of the stakeholder representatives were healthcare professionals, half of them being pharmacists which may have skewed the results. There was also an absence of real patients with chronic illnesses and medications which may distort results. The dynamics of the interviews may have been influenced by the fact that they were conducted as individual, pair or group interviews according to convenience of each stakeholder. The data from different types of interviews were combined and the relative power of the opinions was determined by counting the mentions for each action. The profession or stakeholder group was not specified during the analysis, as the aim was to obtain an overall understanding of the implementation of medication use process rather than to compare views between professions or stakeholders. Moreover, participants' demographics, except gender, were not collected. The figure of the medication use process (Appendix B) was an important tool in the interviews to keep the discussion focused on core issues. Furthermore, the figure was also utilised as a framework in the deductive analysis which was supplemented with inductive analysis of the interview data. Thus, the figure was the basis for conducting the study and it has a strong influence on the study findings.

Implications and future research

This has been an eye-opening study that has helped to understand the functionality and shortcomings of the entire medication use process. The theory-base, conceptual model and methodology applied in this study may be useful for future follow up evaluations, or evaluating medication use processes in other settings. Future research should focus on investigating root causes for poor patient involvement in their own care. To improve medication adherence, the medication use process should be developed on a patient-oriented basis. This requires more qualitative research that listens to the long-term patients' experiences and modifies the medication use process accordingly.

CONCLUSIONS

Weaknesses in the infrastructure of the medication use process reflecting on the transfer of patient information, poorly functioning medication use processes in primary care and limited participation of patients in their care are priority areas while implementing the next steps of the National Medicines Information Strategy. Many of the challenges identified in this evaluation have been taken into consideration in the Strategy's implementation since 2015, the major challenges also in the Rational Pharmacotherapy Action Plan 2018–2022 by the Ministry of Social Affairs and Health.

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Contributors NM, MA, MP-M and KH-A have been involved in designing the study, developing the interview guide, planning the analysis and reporting this particular study. NM performed the interviews and data analysis. MP-M verified the codings of the data. MA, MP-M and KH-A contributed in the interpretation of the data. NM prepared the initial draft of the manuscript. MA, MP-M and KH-A critically reviewed and revised the manuscript. All authors read and gave the final approval of the version to be published.

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LEGENDS OF THE FIGURES

Fig. 1 Content analysis process applying the Framework Method.⁴⁶

Fig. 2 Categories of themes derived deductively (marked as blue) and inductively (marked as green) from the stakeholders' interviews (n=42, involving 79 interviewees) on well-implemented actions and actions needing development in medication use process for patients with chronic illnesses. (n=a summative of number of the single interviewee's mentions)

Fig. 3 Stakeholders' views on well-implemented actions in medication use process for patients with chronic illnesses. Categories derived deductively are marked as blue (n=7) and categories emerged inductively from the stakeholders' interviews are marked as green (n=3). (n=a summative of number of the single interviewee's mentions, HCP=healthcare professional)

Fig. 4 Stakeholders' views on actions needing development in medication use process for patients with chronic illnesses. Categories derived deductively are marked as blue (n=7) and categories emerged inductively from the stakeholders' interviews are marked as green (n=3). (n=a summative of number of the single interviewee's mentions, HCP=healthcare professional)





Fig. 1 Content analysis process applying the Framework Method.⁴⁶

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SPECIALIST SERVICES

Well-implemented actions (n=0)
Actions needing development (n=13)

TREATMENT MONITORING

Well-implemented actions (n=3)
Actions needing development (n=20)



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Fig. 3 Stakeholders' views on well-implemented actions in medication use process for patients with chronic illnesses. Categories derived deductively are marked as blue (n=7) and categories emerged inductively from the stakeholders' interviews are marked as green (n=3). (n=a summative of number of the single interviewee's mentions, HCP=healthcare professional)

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Fig. 4 Stakeholders' views on actions needing development in medication use process for patients with chronic illnesses. Categories derived deductively are marked as blue (n=7) and categories emerged inductively from the stakeholders' interviews are marked as green (n=3). (n=a summative of number of the single interviewee's mentions, HCP=healthcare professional)

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	ution and milestones of	medicines information	to natients in Finl	and since the 1050			
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EU=European Union, HCP operated as the Centre fo University Pharmacy whic	P=healthcare professional, MI=med or Pharmacotherapy Development ch is owned by University of Helsini	licines information, OTC=over-the-c ROHTO under the Ministry of Social ki, "Owned by the University of Kuro	counter, PL=package leafl I Affairs and Health (2002 ppio/the University of Fact	et. Integrated into the online -2008), Service provided by tern Finland. Owned by the 1	e health library, PROHTO in the Hospital District of He University of Eastern Field	nitially worked as a project in elsinki and Uusimaa (HUS), ⁴ nd and Pharmaceutical Infor	n 1998–2001, and after that it Service provided by the rmation Centre in 2012–2014.
owned by Pharmaceutica by the Finnish Medicines	I Information Centre since 2015, ar Agency Fimea, ^h Owned by the Finr	nd provided MI service to consumer hish Medical Society Duodecim.	rs until 2017, "Website po	rtal owned by the University	of Kuopio/the University	of Eastern Finland during 20	002-2011, since 2012 owned
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Appendix C. Illustrative examples of the expressions (translated from Finnish) mentioned by the interviewees on the well-implemented actions and actions needing development in the medication use process categorised by main categories (n=10) emerged from the interviews. (P=participant of the study)

MAIN CATEGORIES	WELL-IMPLEMENTED ACTIONS	ACTIONS NEEDING DEVELOPMENT
Infrastructure level (macro	p)	
Management of the	No mentions.	"Well, it's not an individual employee, but the entire medication use proce
entire medication use		should be better organised"
process		[representative from the hospital, P72]
		"And it also happens in primary healthcare that they do identify a single
		illness or health problem but do not take account the person as a whole
		This represents a fragmented way of thinking."
		[representative from the university, P42]
Patient information	"Electronic prescriptions have provided more clarity [to the medication use	"Numerous investigations have identified problems, such as lack of critical
transfer and electronic	process] via electronic prescription, with both nurses and physician	patient information or incorrect information transfer, in the medication us
health records	providing patient care, for example for elderly people have a more	process. It's scary. In a way, it pulls the plug out of many things."
	comprehensive and updated view on patients' medication than previously. It	[representative from the scientific society, P66]
	has been a great improvement"	
	[representative from the university, P40]	"Well, I think we should pay attention to how medications are recorded in
		electronic health records and how information is safely visible there. That
		catastrophic, that the same medicine may be listed there many times. But
		instead there is no information on when medication has been started or
		discontinued. [Medication] lists don't update themselves, but someone ne
		to reconcile them."
	<i>.</i>	[representative from the healthcare center, P9]
Multiprofessional	"Excellent local multiprofessional models for cooperation, particularly in long-	"Healthcare professionals should know better the tasks and responsibilitie
collaboration	term patient care, already exist."	each other, and, on the other hand, should also be familiar with each othe
	[representative form the national authority, P6]	knowledge, and what they can and cannot do."
		[representative from the university, P40]
		"Do we know the skills of different health professionals (participating in th
		medication use process] well enough and how we could make optimal use
		them. On the other hand, can we fully trust other professions."
		[representative from the professional organisation, P18]
Specialist services	No mentions.	"Comprehensive medication reviews big efforts should be made to make
		the reviews available to patients in need, so that they don't have to pay fo
		them themselves. This referral policy or some other way, such as the
		implementation of medication reviews at the pharmacies, is still unrealised
		Ironrocontative from the professional erganication D221

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ician who diagnoses a disease and counsels the patient how to manage disease and treatment. Additionally, there is also a nurse commonly lived in counselling. Especially from the perspective of special care, this e of the medication use process seems to work." <i>resentative from the hospital districts, P73</i>] rting the medication, I think it works relatively well." <i>resentative from the university, P69</i>] have the belief that while the nurses and midwifes have limited cribing rights, they also have a good knowledge on what to tell patients ut medicines."	often limited time for medication counselling. You just really manage to sa that "here is your prescription and inform how patient should take her/his medication." [representative from the patient organisation, P71] "Usually, patients are not very responsive to counselling, they may not remember what they have been told during the physician's visit. [representative from the professional organisation, P51] "Advice and guidance given by a nurse varies greatly depending on the
disease and treatment. Additionally, there is also a nurse commonly lived in counselling. Especially from the perspective of special care, this e of the medication use process seems to work." resentative from the hospital districts, P73] rting the medication, I think it works relatively well." resentative from the university, P69] have the belief that while the nurses and midwifes have limited cribing rights, they also have a good knowledge on what to tell patients it medicines."	that "here is your prescription and inform how patient should take her/his medication." [representative from the patient organisation, P71] "Usually, patients are not very responsive to counselling, they may not remember what they have been told during the physician's visit. [representative from the professional organisation, P51] "Advice and guidance given by a nurse varies greatly depending on the
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cribing rights, they also have a good knowledge on what to tell patients	Advice and guidance given by a nuise varies greatly depending on the
it medicines."	resources and indications "
	[representative from the national organisation [P71]
resentative from the natient organisation D561	
	"Nurses should support their patients' adherence "
of course. In special medical care, patients will receive the hest	[representative from the professional organization D26]
selling on their medicines. This concerns for example cancer nationts."	
resentative from community nharmacy P6/1	"Nurses may not counsel natients much about drug-drug interactions
	although it would be really crucial for all nations?
	[representative from the polytechnic P74]
best knowledge about medicines is really in the community pharmacies."	"Pharmacists should not give as much information about medicines as th
resentative from the professional organisation. P501	Currently do. It is probably because they wish to play safe and explain all
	possible adverse drug reactions and all other things. It may result in
process is best implemented in community pharmacies. There has been a	decreased adherence."
ematic attempt to develop medication counselling for patients with certain	[representative from the university, P78]
ases, such as asthma and other chronic diseases."	
resentative from the scientific society. P591	"Supporting medication adherence. I do not know, maybe it is supported
	some way, but I also think there occurs [among healthcare professionals]
	some naternalistic ways of thinking. They may consider that there is no n
	to tell everything. If the physician prescribes and counsels something, the
	nation should just take his or her medication and follow instructions "
	[renresentative from the university P28]
	best knowledge about medicines is really in the community pharmacies." esentative from the professional organisation, P50] process is best implemented in community pharmacies. There has been a matic attempt to develop medication counselling for patients with certain ses, such as asthma and other chronic diseases." resentative from the scientific society, P59]

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the medication use process in home care and	"I would believe and really hope that practical nurses have a good basic knowledge on the administration of medicines." [representative from the university, P76]	"There is quite a lot of variation in nursing education as I understand because the aims of the education are formulated relatively loosely, depends on the local possibilities."
social care		[representative from the university, P40]
		"This medication use process is as strong as its weakest and less education, which commonly is a practical nurse or assistant or even an entire untrained person who medicates patients. It is not certain if they have undated information and knowledge. Either they may not have for example, they have for example, they have for example.
		ability to identify adverse drug reactions."
		[representative from the patient association, P49]
Treatment	"Treatments are well-monitored in relation to chronic medications and	It is really a challenge at the moment that the medication lists are not
monitoring	chronic illnesses, such as diabetes. Then there is a regular contact with	updated And I think it is especially difficult when patient has multipl
	particular physician."	medications in useWhen you have a lot of medicines which have all
	[representative from the university, P42]	prescribed in different places and by different physician, it seems that
		sometimes no one with the overall idea of the drug load.
		[representative from the pharmacy, P21]
		"Treatment monitoring and especially the identification of notential a
		drug reactions is perhaps the most challenging part in the medication
		process People do not know when to contact healthcare. It is also up
		how well they [ADR's] are recognised in healthcare. That's the challen
		[representative from the patient organisation, P71]
Patient level (micro)		
Patient	"Patients with chronic illnesses know a lot about their condition and medications. They also seek information. I'm not worried about the information sources that they use. Certainly, most of them use reliable sources." [representative from the university, P78]	"Patients do not even want to know [about the medicines they use]. T something that healthcare professionals should recognise. They do no remember all things that they have been told, and there is not even e time for medication counselling during the visit with physician. In part when they receive a new diagnosis, they can concentrate only on that is fair enough if they remember to take their pill every day, that's eno [representative from the scientific society, P29]
		"It is really difficult to ask questions [from the physician] as patients
		know what to ask And on the other hand natients may be afraid that
		ask naive questions"

Reporting checklist for qualitative study.

Based on the SRQR guidelines.

Instructions to authors

Complete this checklist by entering the page numbers from your manuscript where readers will find each of the items listed below.

Your article may not currently address all the items on the checklist. Please modify your text to

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Reporting Item

Page Number

Title

#1 Concise description of the nature and topic of the study identifying the study as qualitative or indicating the approach (e.g. ethnography, grounded theory) or data collection methods (e.g. interview, focus group) is recommended

1 2 3	Abstract			
4 5		<u>#2</u>	Summary of the key elements of the study using the	2
6 7			abstract format of the intended publication; typically	
8 9			includes background, purpose, methods, results and	
10 11 12			conclusions	
13 14	In the short have			
15 16	Introduction			
17 18	Problem formulation	<u>#3</u>	Description and signifcance of the problem /	4
19 20			phenomenon studied: review of relevant theory and	
21 22 23 24			empirical work; problem statement	
25 26	Purpose or research	<u>#4</u>	Purpose of the study and specific objectives or	5
27 28	question		questions	
29 30 31	Methods			
32 33 34	Qualitative approach and	<u>#5</u>	Qualitative approach (e.g. ethnography, grounded	6,7
35 36	research paradigm		theory, case study, phenomenolgy, narrative	
37 38 39			research) and guiding theory if appropriate; identifying	
40 41			the research paradigm (e.g. postpositivist,	
42 43			constructivist / interpretivist) is also recommended;	
44 45			rationale. The rationale should briefly discuss the	
46 47 48			justification for choosing that theory, approach,	
40 49 50			method or technique rather than other options	
50 51 52			available; the assumptions and limitations implicit in	
53 54			those choices and how those choices influence study	
55 56			conclusions and transferability. As appropriate the	
57 58 59				
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1			rationale for several items might be discussed	
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2 3 4			together.	
5 6 7	Researcher	<u>#6</u>	Researchers' characteristics that may influence the	7
, 8 9	characteristics and		research, including personal attributes, qualifications /	
10 11	reflexivity		experience, relationship with participants,	
12 13			assumptions and / or presuppositions; potential or	
14 15 16			actual interaction between researchers' characteristics	
17 18			and the research questions, approach, methods,	
19 20			results and / or transferability	
21 22 23 24	Context	<u>#7</u>	Setting / site and salient contextual factors; rationale	5,6
25 26	Sampling strategy	<u>#8</u>	How and why research participants, documents, or	5,6
27 28 29			events were selected; criteria for deciding when no	
30 31			further sampling was necessary (e.g. sampling	
32 33			saturation); rationale	
34 35	Ethical issues pertaining	#Q	Documentation of approval by an appropriate ethics	8
36 37 38	to human subjects	<u>#0</u>	review board and participant consent, or explanation	0
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45 46	Data collection methods	<u>#10</u>	Types of data collected; details of data collection	7,Fig.2
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52 53			process, triangulation of sources / methods, and	
54 55			modification of procedures in response to evolving	
56 57 58			study findings; rationale	
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1 2	Data collection	<u>#11</u>	Description of instruments (e.g. interview guides,	6,7
3 4	instruments and		questionnaires) and devices (e.g. audio recorders)	
5 6 7	technologies		used for data collection; if / how the instruments(s)	
9 10			changed over the course of the study	
10 11 12	Units of study	<u>#12</u>	Number and relevant characteristics of participants,	8,
13 14			documents, or events included in the study; level of	Table 1
15 16 17			participation (could be reported in results)	
18 19 20	Data processing	<u>#13</u>	Methods for processing data prior to and during	7, Fig.2
20 21 22			analysis, including transcription, data entry, data	
23 24			management and security, verification of data	
25 26			integrity, data coding, and 4nonymization /	
27 28 29			deidentification of excerpts	
30 31 22	Data analysis	<u>#14</u>	Process by which inferences, themes, etc. were	7, Fig.2
32 33 34			identified and developed, including the researchers	
35 36			involved in data analysis; usually references a specific	
37 38 39			paradigm or approach; rationale	
40 41 42	Techniques to enhance	<u>#15</u>	Techniques to enhance trustworthiness and credibility	7
42 43 44	trustworthiness		of data analysis (e.g. member checking, audit trail,	
45 46			triangulation); rationale	
47 48 49 50	Results/findings			
51 52	Syntheses and	<u>#16</u>	Main findings (e.g. interpretations, inferences, and	8-11
53 54 55	interpretation		themes); might include development of a theory or	
56 57			model, or integration with prior research or theory	
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1 2	Links to empirical data	<u>#17</u>	Evidence (e.g. quotes, field notes, text excerpts,	Appendix
3 4			photographs) to substantiate analytic findings	А
5 6 7 8	Discussion			
9 10 11	Intergration with prior	<u>#18</u>	Short summary of main findings; explanation of how	11-13
12 13	work, implications,		findings and conclusions connect to, support,	
14 15	transferability and		elaborate on, or challenge conclusions of earlier	
16 17	contribution(s) to the		scholarship; discussion of scope of application /	
18 19 20	field		generalizability; identification of unique	
21 22 23			contributions(s) to scholarship in a discipline or field	
24 25	Limitations	<u>#19</u>	Trustworthiness and limitations of findings	13,14
26 27 20	Other			
28 29				
30 31	Conflicts of interest	<u>#20</u>	Potential sources of influence of perceived influence	15
32 33			on study conduct and conclusions; how these were	
34 35 36 37			managed	
38 39	Funding	<u>#21</u>	Sources of funding and other support; role of funders	15
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How far are we from a medication use process aiming at well-informed adherent patients with long-term medications in Finland? A qualitative study

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Authors' names	Niina Mononen, Marika Pohjanoksa-Mäntylä, Marja Airaksinen,
	Katri Hämeen-Anttila
Address and	Niina Mononen, PhD, Postdoctoral Researcher
position for each	Marika Pohjanoksa-Mäntylä, PhD, University Lecturer
author	Marja Airaksinen, Professor, PhD
	Clinical Pharmacy Group, Division of Pharmacology and
	Pharmacotherapy, Faculty of Pharmacy, University of Helsinki,
	00014 University of Helsinki, Finland
	Katri Hämeen-Anttila, PhD, Research and Development Manager
	Assessment of Pharmacotherapies, Finnish Medicines Agency Fimea,
Corresponding	Nijna Mononan
author	
	Clinical Pharmacy Group, Division of Pharmacology and
	Pharmacotherapy, Faculty of Pharmacy, University of Helsinki, 00014 University of Helsinki, Finland
	E-mail: niina mononen@helsinki fi
	Telephone: +358 (0) 2941 59917
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ABSTRACT

Objective

Finland is one of the few countries that has established a national medicines information (MI) Strategy. The ultimate goal of the Strategy is a well-implemented medication use process resulting in well-informed adherent patients. This study aimed at evaluating the implementation of the Strategy three years after its launch.

Design

The evaluation applied pragmatic approach and was conducted by interviewing stakeholders involved in the National MI Network enhancing the MI Strategy's implementation. The Network comprises national key stakeholders producing and using MI. Data were deductively analysed according to the medication use process of the MI Strategy using the Framework Method, complemented with inductively derived categories.

Setting

National implementation of the MI Strategy throughout the healthcare system after the first operational period (2012–2014) in 2015.

Participants

The members of the National MI Network (n=79/111, participation rate 71%, representing 42/53 stakeholder organisations).

Outcome measures

A new conceptual framework was developed based on stakeholders' views on wellimplemented actions and actions needing development in the medication use process at: 1) infrastructure (*macro*), 2) healthcare professionals (*meso*), and 3) patient (*micro*) levels.

Results

Medication counselling by community pharmacists was the primary implemented action, followed by physicians' actions while starting a new medication, and advice given by nurses. The major development needs concerned: 1) poor access to patient information and its transfer in healthcare, particularly the lack of reconciled medication lists and electronic health records (*macro*); 2) poorly functioning medication use process in home care and social care units, such as nursing homes (*meso*); and 3) limited patient involvement in their care (*micro*).

Conclusions

Far more actions for development than well-established practices in the medication use process were identified. Major challenges found in this evaluation are considered in the ongoing Rational Pharmacotherapy Action Plan 2018–2022 by the Ministry of Social Affairs and Health.

STRENGTHS AND LIMITATIONS OF THIS STUDY

- A wide range of stakeholders provided their reflections of the achievement of the ultimate goal of the national MI Strategy three years after its launch.
- A majority of the stakeholder representatives were healthcare professionals, half of them being pharmacists which may have skewed the results.
- Absence of real patients with chronic illnesses and medications may distort results.
- The dynamics of the interviews may have been influenced by the fact that they were conducted as individual, pair or group interviews according to convenience of each stakeholder.
- In the conceptual model building, the breakdown of the data to macro, meso and micro levels assisted in constructing a holistic understanding of the medication use process and its development needs.

INTRODUCTION

Carrying out long-term medication is a collaborative process whereby the ultimate goal is well-informed patients who have the capability, and motivation to, self-manage their medications. Team-based and patient-centred care emphasises the roles and tasks of each healthcare provider involved in the care process to ensure medication use in a high-quality, safe, effective, economical and rational manner.¹ Part of this collaborative team should be the patients themselves so that they can take responsibility for their own care and become empowered for self-management and self-care.² Although all healthcare professionals involved in the medication use process should have clearly determined responsibilities and tasks, there still exists ambiguity in this respect.³⁻⁵ Among healthcare professionals.⁶⁻⁸ If the roles and tasks are not agreed upon, it can lead to preventable risk situations, medication errors or omissions.^{3,9-11} It can also lead to a preventable increase in the medication-related burden for patients and impair their lived experience with the medication,¹² e.g., through inadequate support from the social and health service system at different phases of a long-term journey with a chronic illness.^{13,14}

Easy access to reliable and timely health and medicines information (MI) is an integral part of the successful medication use process for both healthcare providers and medicine users.¹⁵⁻ ²¹ This is a strategic issue which has been recognised by, for instance, the European Commission.^{16,22} Finland is one of the few countries that has actually established a long-term strategic development plan for enhancing coordination between national key stakeholders involved in producing and using MI.^{17,23-25} In Finland, MI practices have been actively developed since the 1980s, especially in community pharmacies (Appendix A).²⁶⁻³⁰ Patients have a statutory right to receive information about their medicines from their healthcare providers, with physicians and pharmacists being mandated to counsel on safe and appropriate medicine use while prescribing and dispensing.^{31,32} The current national medicines policy (2011–2020) priorities the development of MI practices, particularly to improve coordination between MI providers and to enhance the use of MI sources in patient care.²³ To implement these medicines policy actions, the Finnish Medicines Agency Fimea launched a national MI Strategy "Rational Use of Medicines through Information and Guidance" in 2012 with the ultimate goal of a well-implemented medication use process that will result in well-informed and adherent patients by 2020.^{24,25} The special emphasis of the MI Strategy is on patients with long-term medications. Although stakeholders play a key role in the implementation of MI strategies, the implementation has not previously been evaluated from their perspective.¹⁷ The aim of this study was to evaluate the implementation of the MI Strategy in Finland from the stakeholders' perspective.

METHODS

Key content of the MI Strategy

The national MI Strategy was established by Fimea which also coordinates its implementation.^{24,25} The MI Strategy builds on the European Commission recommendations on MI to patients.¹⁶ The situation in other European Union (EU) countries was investigated by conducting an inventory of MI strategies in the EU countries in 2009.³³ As the UK was found to have the most advanced and systematic MI practices within EU, their MI Strategy "Better Information, Better Choices, Better Health" was analysed in greater detail.^{34,35} To understand MI practices in Finland, an inventory of the MI research conducted in Finland since 2000 was carried out to identify strengths and development needs in MI.^{28,36} In addition, potential stakeholders to be involved in the national MI Strategy's implementation were interviewed to identify their views on strategic core contents and proposals for actions.²⁵

The ultimate goal of the national MI Strategy was influenced by the Chronic Care Model,^{37,38} which was quite extensively piloted in Finland in the beginning of the 2010s (i.e. at the time the MI Strategy was established) as a potential basis for a new social and health services system.³⁹ The model puts the patient at the centre and encourages the creation of structures and processes that the support self-management of chronic diseases. The model is applicable to MI as there is a wealth of evidence, both globally and from Finland, that patients do not receive adequate support to self-manage their medication,^{21,40-43} and adherence to treatment is still an unresolved issue.^{2,44-49}

Appendix B shows the modifications of the Chronic Care model used in the national MI Strategy. A key process for patients with long-term medications is the medication use process illustrated in Appendix B. The medication use process covers activities for the needs assessment for medication, selection of the medication and prescribing, dispensing, dosing and administration, patient motivation and counselling to support adherence and self-

 management, treatment follow-up and assessment of outcomes.²⁴ The patient-specific medication plan is an important part of the medication use process which facilitates implementation of the medication and communication on it between the patient and participating healthcare providers and organisations. This "patient at the centre" model is also in line with the pharmaceutical care process introduced by the landmark article of Hepler and Strand in 1990.⁵⁰

The national MI Strategy has 6 main goals and 37 proposals for actions.²⁴ Its implementation is divided into three operational periods (years 2012–2014; 2015–2017; and 2018–2020). The MI Strategy aims to 1) influence the quality, availability and utilisation of MI targeted to consumers and healthcare professionals, 2) enhance professionals' MI training and competences, and 3) focus MI research to guide strategy work. Four working groups and their coordination group, i.e., National MI Network, form the primary resource for MI Strategy's implementation (see Table 1).^{24,25}

Study design and setting

The medicine use process with the patient at the centre (Appendix B) was chosen as a target of the national MI Strategy's evaluation. The study applied a pragmatic approach and the evaluation was based on the reflections of the members of the National MI Network. A qualitative cross-sectional design with semi-structured interviews among the members of the MI Network was used. The interviews were performed after the first three-year operational period (2012–2014) of the national MI Strategy in 2015. During this operational period, the MI Network had 111 members representing 53 stakeholder organisations. First, an invitation to participate in the interview was sent to all members of the MI Network via email. Following this, a more detailed information letter was sent to those who agreed to participate in the study.

Interview guide

A semi-structured interview guide with two main themes and eight sub-themes focusing on the goals and actions of the national MI Strategy was developed.²⁴ The interview guide was pre-tested in two pilot interviews with six participants. No significant changes were made based on the pilot, and therefore, the data from the pilots were included in the study. The two main themes discussed in the interviews pertained to: 1) reaching the goals and implementing

the actions of the MI Strategy, and 2) actions taken by the National MI Network. This study focused on the first main theme and the following questions in the interview guide: "If you consider the figure of medication use process for a patient with chronic diseases, then: 1) what are the most crucial actions that have been implemented, and 2) what actions should be focused upon in the future in order to achieve the goal of a well-informed, adherent patient or medicine user?" The figure of the medication use process as illustrated in the MI Strategy was shown to the participants to stimulate discussion during the interview (Appendix B).²⁴

Data collection

Interviews were conducted as individual, pair and group interviews depending on the individual preference of each stakeholder in 2015. The aim was to have only one stakeholder organisation in each interview. Due to the geographical location and schedules of the participants, interviews were conducted face-to-face, by telephone or via video conferencing. One moderator NM (female pharmacist, MSc, with training in qualitative interviews) facilitated and audiotaped all interviews with permission from the participants.

Analysis

Data were analysed by applying the Framework Method, which utilises both deductive and inductive content analysis (Fig. 1).⁵¹ The analysis was carried out in stages using Microsoft Word and Excel (Windows 10 Home). The interviews were transcribed verbatim by a company specialised in converting to written text qualitative research data (*Stage 1*). Each transcript was repeatedly read by one researcher (NM), while listening to the audiotapes (*Stage 2*). Single words, sentences or groups of sentences related to study questions were coded by one researcher (NM) and verified by another researcher (MPM) (*Stage 3*). Any differences in interpretation were discussed with the research group and consensus was received. Once the key categories were identified inductively, the transcripts were purposively read to detect any discussion that deviated from these categories and an analytical matrix was developed (*Stage 4*). Main and sub-categories were primarily developed deductively according to the medication use process previously published in the national MI Strategy (Appendix B)²⁴ (*Stage 5*). Additionally, new main and sub-categories, and the encoded data were charted into a spreadsheet generated from the analytical matrix (*Stage 6*). Based on

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the existing medication use process model (Appendix B), and complemented with participants' views identified from the interviews, a new conceptual framework of the medication use process was developed (*Stage 7*). The results are presented in accordance with two main research questions, i.e., stakeholders' views on: 1) the well-implemented actions, and 2) the actions needing development in the medication use process. The results are classified into three operational levels: infrastructure (*macro*), healthcare professional (*meso*) and patient (*micro*) level. This follows the conceptual framework applied to combine the functions of primary care with the dimensions of integrated care.⁵² Numbers of encodings were counted according to the mentions by each participant and the summative numbers were set into the operational levels. The standards for reporting qualitative research (SRQR) was utilised when applicable.⁵³

Add figure 1 in here.

Ensuring rigor of the analysis

In the conceptual model building, breakdown of the data to *macro, meso* and *micro* levels was used.⁵² *Trustworthiness* of the analysis process was confirmed in every phase, including data preparation (e.g., verbatim transcripts), management of data (e.g., software was used in data coding) and reporting of results (e.g., a single coder with a reviewer).^{54,55} To ensure the *credibility*, a previously known model of a medication use process²⁴ was used as an analysis matrix, supplemented with the main and sub-categories identified inductively from the data. Additionally, a theoretical method previously used in healthcare research⁵¹ was applied in analysing data to strengthen *credibility*. To increase the *comprehensivity* of the study, two researchers – and when necessary the whole research group – were involved in the data analysis process. The content and structure of concepts created by content analysis were illustrated with the examples of quotations from various participants to indicate *conformability* and *objectivity*. Quotations have been selected to represent the identified main and sub-categories in the new conceptual framework developed for the medication use process.

Research ethics

The study was conducted according to good scientific practice, following the guidelines of the Finnish Advisory Board on Research Integrity.⁵⁶ According to the guidelines, the study was deemed to be exempt from requiring approval from the research ethics committee. The research plan was approved by the National MI Network before starting the data collection. Prior to the interviews, participants were informed in writing about the study and that the interviews will be tape-recorded. At the beginning of each interview they were asked to give informed consent. Participation was voluntary with the opportunity to withdraw from the study at any time. The recordings and interview notes were digitally stored and encrypted with a password. All data were anonymised and were accessible only to the authors. Privacy and confidentiality of the individuals participating in the study were ensured throughout the entire research project.

Patient and public involvement

Patient participation was taken into account by interviewing representatives from various national patient organisations who were active partners in the National MI Network. There was no real patients or public involvement in the planning phase or design of the study. The results of the study will be discussed in the MI Network for further actions of the national MI Strategy that will be extended to a new term lasting until 2026.

RESULTS

In total, 79 out of 111 members of the National MI Network participated in the study (participation rate 71%) representing 42 out of 53 stakeholders (Table 1). Females represented 77% (n=61) of participants. Interviews (n=43) were conducted as individual (n=22), pair (n=11) or group interviews (n=10), either face-to-face (79%, n=34), by telephone (12%, n=5), as video conferencing (7%, n=3) or as face-to-face and video conferencing (2%, n=1). Altogether, 3–6 participants attended the group interviews at a time. Four interviews included participants from more than one stakeholder organisation. A majority of the participants were pharmacists (43% of all participants, n=34), physicians (22%, n=17) and nurses (15%, n=12). Educational units were the most commonly represented stakeholder group (24% of the

 stakeholder organisations, n=10), including universities, polytechnics, vocational institutions and continuing education units.

Table 1 Characteristics of the individual stakeholder representatives (n=79) and the stakeholder organisations (n=42) participating in the study. (n=number of individual stakeholder representatives or stakeholder organisations)

Stakeholders by profession	Individual st represen who parti in the s	akeholder tatives cipated tudy	Individual stakeholder representatives in the MI Network ^a	
	n	%	n	%
Pharmacists	34	43.0	41	36.9
Physicians	17	21.5	22	19.8
Nurses	12	15.2	15	13.5
Others	11	13.9	21	18.9
Practical nurses	2	2.5	2	1.8
Healthcare students	1 ^b	1.3	4 ^{b-e}	3.6
Dentists	0	0	1	0.9
Not known	2	2.5	5	4.5
Altogether	79		111	
Stakeholders by type of affiliation	Staken organisa that parti in the s	older ations cipated itudy	Stakeno organisa represe in the MI N	older ations ented Network ^a
	n	%	n	%
Healthcare centers, hospitals and hospital districts, hospital pharmacies and dispensaries, university pharmacies	8	19.0	8	15.1
Patient associations and organisations				
attent associations and organisations	8	19.0	10	18.9
Professional organisations	8 7 ^{b,d,e}	19.0 16.7	10 8 ^{b-e}	18.9 15.1
Professional organisations Universities	8 7 ^{b,d,e} 6 ^{b,d,e}	19.0 16.7 14.3	10 8 ^{b-e} 6 ^{b,d,e}	18.9 15.1 11.3
Professional organisations Universities Scientific societies	8 7 ^{b,d,e} 6 ^{b,d,e} 4 ^{b,d,f,g}	19.0 16.7 14.3 9.5	10 8 ^{b-e} 6 ^{b,d,e} 5 ^{b,d,f,g}	18.9 15.1 11.3 9.4
Professional organisations Universities Scientific societies Polytechnics, vocational institutions	8 7b,d,e 6b,d,e 4b,d,f,g 3e,h	19.0 16.7 14.3 9.5 7.1	10 8 b-e 6 ^{b,d,e} 5 ^{b,d,f,g} 5 ^{e,h}	18.9 15.1 11.3 9.4 9.4
Professional organisations Universities Scientific societies Polytechnics, vocational institutions National authorities	8 7b.d.e 6b.d.e 4b.d.f.g 3e.h 2	19.0 16.7 14.3 9.5 7.1 4.8	10 8 b-e 6 b,d,e 5 b,d,f,g 5 e,h 3	18.9 15.1 11.3 9.4 9.4 5.7
Professional organisations Universities Scientific societies Polytechnics, vocational institutions National authorities Organisations representing pharmaceutical industry	8 7 ^{b,d,e} 6 ^{b,d,e} 4 ^{b,d,f,g} 3 ^{e,h} 2 2	19.0 16.7 14.3 9.5 7.1 4.8 4.8	10 8 b-e 6 b.d,e 5 b,d,f,g 5 e,h 3 2	18.9 15.1 11.3 9.4 9.4 5.7 3.8
Professional organisations Universities Scientific societies Polytechnics, vocational institutions National authorities Organisations representing pharmaceutical industry Continuing education units	8 7 ^{b,d,e} 6 ^{b,d,e} 4 ^{b,d,f,g} 3 ^{e,h} 2 2 1 ^b	19.0 16.7 14.3 9.5 7.1 4.8 4.8 2.4	10 8 b-e 6 b.d.e 5 b.d.f.g 5 e,h 3 2 1 b	18.9 15.1 11.3 9.4 9.4 5.7 3.8 1.9
Professional organisations Universities Scientific societies Polytechnics, vocational institutions National authorities Organisations representing pharmaceutical industry Continuing education units Student associations	8 $7^{b,d,e}$ $6^{b,d,e}$ $4^{b,d,f,g}$ $3^{e,h}$ 2 2 1^{b} 1^{b}	19.0 16.7 14.3 9.5 7.1 4.8 4.8 2.4 2.4	$ \begin{array}{r} 10 \\ 8 {}^{b-e} \\ 6 {}^{b,d,e} \\ 5 {}^{b,d,f,g} \\ 5 {}^{e,h} \\ 3 \\ 2 \\ 1^{b} \\ 4^{b-e} \\ \end{array} $	18.9 15.1 11.3 9.4 9.4 5.7 3.8 1.9 7.5
Professional organisations Universities Scientific societies Polytechnics, vocational institutions National authorities Organisations representing pharmaceutical industry Continuing education units Student associations Others	$ \begin{array}{r} 8 \\ 7^{b,d,e} \\ 6^{b,d,e} \\ 4^{b,d,f,g} \\ 3^{e,h} \\ 2 \\ 2 \\ 1^{b} \\ 1^{b} \\ 0 \end{array} $	$ 19.0 \\ 16.7 \\ 14.3 \\ 9.5 \\ 7.1 \\ 4.8 \\ 4.8 \\ 2.4 \\ 2.4 \\ 0 $	$ \begin{array}{r} 10 \\ 8 b - e \\ 6 b , d , e \\ 5 b , d , f , g \\ 5 e , h \\ 3 \\ 2 \\ 1 b \\ 4 b - e \\ 1 \end{array} $	18.9 15.1 11.3 9.4 9.4 5.7 3.8 1.9 7.5 1.9

^aNational Medicines Information (MI) Network, ^bpharmacy, ^edentistry, ^dmedicine, ^enursing, ^fclinical pharmacology, ^gpsychiatry, ^bpractical nursing.

Well-implemented actions in the medication use process

The new conceptual framework illustrating well-implemented actions in the medication use process consisted of ten main categories of actions (Fig. 2 and 3). Of these, seven were derived deductively from the previous medication use process model (Appendix B) and three were inductively derived from the data (Fig. 3). All the inductively derived categories were at the infrastructure *(macro)* level. Around half of the participants (52%) reported well-implemented actions, mostly at the meso level (i.e., healthcare professionals). Of these actions, medication counselling by community pharmacists was considered the best implemented (n=26)

mentions), followed by physicians' performance while starting a medication (n=14), and advice and guidance provided by nurses (n=14) (Appendix C).

Add figure 2 in here.

Add figure 3 in here.

Very few mentions of the well-implemented actions at the infrastructure *(macro)* level were present (Fig. 3). These related to the patient information transfer and electronic health records (EHRs) (n=4 mentions of being well-implemented) and multiprofessional collaboration (n=2), while none of the stakeholders mentioned management of the entire medication use process (n=0) or specialist services (n=0) as well-implemented.

Actions needing development in the medication use process

The stakeholders mentioned far more actions for development than well-established practices in the medication use process (211 vs. 68 mentions, respectively) (Fig. 2, 3 and 4). Almost all participants (94%) raised at least one area for improvement (Fig. 2 and 4, Appendix C). The highest number of mentions indicating a need for development concerned medication use process in home care and social care *(meso)* (n=34), patient information transfer and EHRs, including reconciled medication lists *(macro)* (n=33), and patients' management with the medication *(micro)* (n=27). At the infrastructure *(macro)* level, management of the entire medication use process (n=24) and multiprofessional collaboration (n=23) were also frequently mentioned as areas for development.

Add figure 4 in here.

In the medication use process in home care and social care units, such as nursing homes, most of the concerns related to skills, competences and inadequate training of practical nurses to appropriately manage the medications of their older clients (Fig. 4). A need for additional training in pharmacotherapy was raised, particularly for home care and nursing home staff to meet the requirements of their current work duties in geriatric care. Inadequate patient information transfer between care units and limited availability of EHRs in the medication use process were among the major concerns as not all professionals involved in the care team have

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access to complete and accurate patient information, such as laboratory results, or when the patient is transferred from a care unit to another. In addition, many stakeholders reported that the management of the entire medication use process needed development indicating fragmentation, lack of coordination and poor collaboration between different healthcare professionals and between professionals and patients. They also expressed concerns on treatment monitoring as it was not commonly conducted very systematically.

Finally, poor patient involvement during the entire medication use process was a concern reflecting a lack of motivation or adherence to treatment and an inability or unwillingness to communicate with healthcare professionals (Fig. 4). A further concern was that patients do not always have reconciled medication lists or treatment plans, which may not only challenge healthcare professionals at the point of prescribing and dispensing medicines, but also patients while using medicines at home. Additionally, patients' limited skills in searching reliable health and MI and insufficient medication counselling for particular patient groups, such as the deaf, people with vision impairment and using multiple medications, were identified as areas needing attention. Ċ.

DISCUSSION

This study revealed that the medication use process of chronically ill patients using long-term medications requires development at every level of implementation. The major development needs in the infrastructure concern the coordination and management of care, transfer of patient information between care units, availability of a reconciled medication list, and local and national agreements on the responsibilities of patients and professionals involved in the medication use process. The most urgent development needs at the professional level focus on the entire medication use process in primary and social care, particularly in geriatric units where practical nurses' competences do not meet their actual work responsibilities. The current medication use process lacks genuine patient-centeredness, manifested by a lack of adherence, motivation and communication, and the inability of patients to retrieve information. Patients on long-term medications need to be better involved in implementing their treatment by improving empowerment and partnership, and by finding new ways to support self-management and treatment commitment.

According to the stakeholders, challenges in implementing the medication use process appear to be the greatest in primary care, especially in home care and social care units such as in nursing homes. This means social and healthcare units providing care for older adults in the poorest health conditions. The result may reflect that the Finnish population is aging rapidly and the care system has not been adequately prepared for the growing need to, for example, train care personnel in geriatric pharmacotherapy to safely manage the medications. This is particularly the case for practical nurses whose the responsibility for medication management in geriatric care units has increased remarkably even though their pharmacotherapy training is limited. Practical nurses have three-year vocational education that focuses on supportive and technical nursing, and, thus, they may not have adequate competence to take responsibility for medication. This finding is in line with previous studies showing that nursing personnel (e.g., practical nurses) working in home care and social welfare units may also lack pharmacotherapy knowledge and skills in providing MI.^{28,57-60} The same trend and challenges have been found in other research and development programmes in Finland and other countries.^{57,58} The challenge of safe management of medications and polypharmacy of older adults has been prioritised globally in the ongoing WHO Global Patient Safety Program "Medication Without Harm".⁶¹ Further research should focus on geriatric care units in primary and social care to better understand the systems-based root causes and contributing factors of actual and potential risks in the current medication use processes.

Despite the pharmaceutical policy initiatives and wide recognition internationally of the importance of patient empowerment and involvement in healthcare,^{2,61} our study reflects that it might not be actualised in the best possible way. It is worth remembering that the majority of the interviewees in this study were health professionals, even in cases they represented the voice of patients. Thus, the results are skewed to a professional opinion even in the patient perspective. Nevertheless, the results send a clear message that patients' involvement in their long-term medication should be significantly increased. To be successful, research and actions should focus on a patient approach in the implementation of long-term medications. Only the patients themselves can describe the issues that matter to them, affecting their motivation for treatment, success of self-management and empowerment. Future studies should focus on real patients to explore their perceptions and experiences.

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In this study, the stakeholders reported that patients are not often willing to discuss their medications and medication-related problems. This may reflect their preferences, or capacity for participation, or uncertainty about the responsibilities and tasks of patients' and different healthcare professionals in the medication use process. A communicative relationship between healthcare professionals and patients is an essential driver for patient involvement in the medication use process, and for motivation for self-management and empowerment with medication use, especially for those with long-term medications.^{37,38,50,62-64} Healthcare professionals should encourage patients to share experiences and concerns about their treatment. They also need to ensure access to MI throughout the process. Although the number of MI sources available for patients has increased, people might not always receive MI from any sources.^{16,17,22} In Finland, the proportion of patients who report not receiving information on medicines they use from any healthcare professional has more than doubled between 1999 and 2014.²¹ Actions are needed to ensure equal access of MI for all patients and throughout the medication use process to support self-management and empowerment.

Infrastructural factors leading to poor access to patient and MI and poor adherence, such as a lack of reconciled medication lists and treatment plans, and lack of personal communication with care providers should be further investigated from a patient perspective.^{13,65} In particular, a reconciled medication list is essential for professionals and patients. For example, guidelines for patient-centred therapeutic counselling assume that the practitioner should review available patient information before the encounter and use the information gathered to determine what to discuss and agree on the treatment with the medicine user.^{28,30,66}

Since this evaluation was conducted in 2015, shortcomings found in the infrastructure of the medication use process related to the coordination and availability of electronic health records have been recognised in the ongoing Rational Pharmacotherapy Action Plan 2022.⁶² The Government Program⁶⁷⁻⁶⁹ based action plan is intended to strengthen the actions at the infrastructure level, which were minor in 2015. At the same time, it extends the scope of development towards the meta level, including health and medicines policy-making that can facilitate infrastructural changes in the medication use process through information guidance, resource allocation and legislation.⁷⁰

Strengths and limitations of this study

This pragmatic evaluation was carried out at an early stage of national MI Strategy's implementation. The aim was to conduct an evaluation by interview in order to obtain more detailed information from the stakeholders than would have been obtained, for example, through a survey. The interviews covered the whole range of stakeholders actively involved in implementing the MI Strategy. They can be assumed to be informants with the best understanding of the topic of research. However, the majority of the stakeholder representatives were healthcare professionals, half of them being pharmacists, which may have skewed the results. There was also an absence of real patients with chronic illnesses and medications, which may also distort results. The dynamics of the interviews may have been influenced by the fact that they were conducted as individual, pair or group interviews according to convenience of each stakeholder. The data from different types of interviews were combined and the relative power of the opinions was determined by counting the mentions for each action. The profession or stakeholder group was not specified during the analysis, as the aim was to obtain an overall understanding of the implementation of the medication use process rather than to compare views between professions or stakeholders. Moreover, participants' demographics, except gender, were not collected. The figure of the medication use process (Appendix B) was an important tool in the interviews to keep the discussion focused on core issues. Furthermore, the figure was also utilised as a framework in the deductive analysis, which was supplemented with an inductive analysis of the interview data. Thus, the figure was the basis for conducting the study and it has a strong influence on the study findings.

Implications and future research

This has been an eye-opening study that has helped us to understand the functionality and shortcomings of the entire medication use process. The theory-base, conceptual model and methodology applied in this study may be useful for future follow-up evaluations, or evaluating medication use processes in other settings. The key shortcomings highlighted by the stakeholders have formed the core of the Rational Pharmacotherapy Action Plan 2018–2022.⁶² Actions are underway to improve the coordination and management of medication use process, e.g., by launching a reconciled medication list, and to increase patient engagement and partnership in their care. The Action Plan was based on the Government Program 2015–

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2019, still being supported by the current Program as part of the ongoing social and health services reform.⁶⁷⁻⁶⁹ Thus, it has a strong mandate to change the medication use process. Such long-term strategies as "Partnership in Medicine Taking" in the UK provide good practices to be benchmarked.⁷¹ The Chronic Care Model is still a valid theoretical framework for getting the patient at the centre.^{37,38}

Future research should focus on investigating the root causes for poor patient involvement in their own care. To improve medication adherence, the medication use process should be developed on a patient-oriented basis. This requires more qualitative research that listens to the long-term patients' experiences and modifies the medication use process accordingly. The implementation of the medication use process should be further studied in different patient groups, as also suggested by the Rational Pharmacotherapy Action Plan.^{62,65} The most urgent need in this respect concerns older people who are at the highest risk for medication-related harm, particularly in primary care and social care institutions. Research should focus on enhancing coordination of care and improving usability of electronic systems supporting the implementation of medication use processes databases and systems.^{5,72}

CONCLUSIONS

Weaknesses in the infrastructure of the medication use process reflecting the transfer of patient information, poorly functioning medication use processes in primary care and limited participation of patients in their care are priority areas while implementing the next steps of the national MI Strategy are found. Many of the challenges identified in this evaluation have been taken into consideration in the MI Strategy's implementation since 2015, the major challenges are also in the Rational Pharmacotherapy Action Plan 2018–2022 by the Ministry of Social Affairs and Health.

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Contributors NM, MA, MP-M and KH-A have been involved in designing the study, developing the interview guide, planning the analysis and reporting this particular study. NM performed the interviews and data analysis. MP-M verified the codings of the data. MA, MP-M and KH-A contributed in the interpretation of the data. NM prepared the initial draft of the manuscript. MA, MP-M and KH-A critically reviewed and revised the manuscript. All authors read and gave the final approval of the version to be published.

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LEGENDS OF THE FIGURES

Fig. 1 Content analysis process applying the Framework Method.⁵¹

Fig. 2 Categories of themes derived deductively (marked as blue) and inductively (marked as green) from the stakeholders' interviews (n=42, involving 79 interviewees) on well-implemented actions and actions needing development in medication use process for patients with chronic illnesses. (n=a summative of number of the single interviewee's mentions)

Fig. 3 Stakeholders' views on well-implemented actions in medication use process for patients with chronic illnesses. Categories derived deductively are marked as blue (n=7) and categories emerged inductively from the stakeholders' interviews are marked as green (n=3). (n=a summative of number of the single interviewee's mentions, HCP=healthcare professional)

Fig. 4 Stakeholders' views on actions needing development in medication use process for patients with chronic illnesses. Categories derived deductively are marked as blue (n=7) and categories emerged inductively from the stakeholders' interviews are marked as green (n=3). (n=a summative of number of the single interviewee's mentions, HCP=healthcare professional)

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Appendix A. Evolution and milestones of medicines information to patients in Finland since the 1960s.

PATERNALISTIC	CAND MEDICINES-CENT	RED APPROACH	PATIENT-CE	NTRED APPROACH	EMPOWERMEN	T AND AUTONOMY
		WRITTEN MEDICINES INFO 1984 First medicines compendiu (printed version 1984-2010) 1986 First computerised MI dati MI leaflets in community pharm	DRMATION 1990–199 Im for patients abase to produce iacies 1997 First 1999 State in all EU m	A more advanced computerised to produce PLs in community s clinical practice guidelines for atlents tory PLs became mandatory ember states	2007 Statuto and audio fo 2011 Online PAPER for patients TO CYBER* compendium	rry PLs in online rmat medicines compendium ^a application for medicines
	MEDICATION COUNSEL	ING IN COMMUNITY PHARMA	ACIES Program	mes and campaigns for improving m	edication counselling in com	munity pharmacies
Thalidomide catastrophe	1973 Administrative regulations allowed community pharmacists to participate in medication counselling	1983 Pharmacists' duty to patients while dispensing prescription and OTC-mec 1986 Multidisciplinary gui	o counsel 'Question: and selling Ask about 1 delines for MI campaign (1 EuroPhar Forum)	6 2000-2003 2004-20 to Medication TIPPA conti our counseiling program program (TIPPA) medication m	07 nuing me sg eviews 2011 Administrative pharmacies to provi dispensing and selli	2016–2019 Rational pharmacotherapy project (<i>TIPPA 3</i>) eregulations obliged online de MI to patients while ng medicines online
1960s	1970s	1980s	1990s	2000s	2010s	2020s
	MEDICINES INFORMATIO Debate on community pharmacists' involvement medication counselling ar breaking physician's privile	in and organising d MI practices in healthcare	Establishing medication counselling practices in community pharmacles	1998–2008 A programme fr rational prescribing (ROHTC 2003–2010 First national medicines policy 2006–2015 Strategic guidel for social and health policy	or promoting 2011–202 D) ^b medicines 2012–202 2018–202 pharmaco	0 Second national policy 0 First national MI strate 2 Action plan for rational therapy
196 Pois Inform Cent	61- Son Medicines information mation centres and services tree		1994 – Teratology Information Service 1996 – Medicines Information Centre of the University Pharmacy 2001-2011 The Kuopio Medicines Information Centre (KLIK)			
ELECTRONIC	Ó	Online MI services	1996–2001 First online ask-the-pharmacist MI	2002- Online MI service was integra Centre of the University Pharmacy ^d	ited into the services of the N	Iedicines Information

EU-European Union, HCP-healthcare professional, Mi-medicines information, OTC-over-the-counter, PL-package teallet. Hintegrated into the online health library, HOHTO initially worked as a project in 1998–2001, and after that it operated as the Centre for Pharmacethrapy Development ROHTO under the Ministry of Social Affairs and Health (2002–2003), Service provided by the hospital District of Heinkin and Usama (HLS), Service provided by the University of Hasins', Origonal by the University of Kasins', Origonal by the University of Hasins', Origonal by the Univ

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Appendix C. Illustrative examples of the expressions (translated from Finnish) mentioned by the interviewees on the well-implemented actions and actions needing development in the medication use process categorised by main categories (n=10) emerged from the interviews. (P=participant of the study)

MAIN CATEGORIES	WELL-IMPLEMENTED ACTIONS	ACTIONS NEEDING DEVELOPMENT
Infrastructure level (mac	ro)	
Management of the	No mentions.	"Well, it's not an individual employee, but the entire medication use process
entire medication use		should be better organised"
process		[representative from the hospital, P72]
		"And it also happens in primary healthcare, that they do identify a single
		illness or health problem but do not take account the person as a whole.
		This represents a fragmented way of thinking."
		[representative from the university, P42]
Patient information	"Electronic prescriptions have provided more clarity [to the medication use	"Numerous investigations have identified problems, such as lack of critical
transfer and electronic	process] via electronic prescription, with both nurses and physician	patient information or incorrect information transfer, in the medication use
health records	providing patient care, for example for elderly people have a more	process. It's scary. In a way, it pulls the plug out of many things."
	comprehensive and updated view on patients' medication than previously. It	[representative from the scientific society, P66]
	has been a great improvement"	
	[representative from the university, P40]	"Well, I think we should pay attention to how medications are recorded in the
		electronic health records and how information is safely visible there. That's
		catastrophic, that the same medicine may be listed there many times. But
		instead there is no information on when medication has been started or
		discontinued. [Medication] lists don't update themselves, but someone needs
		to reconcile them."
	<i>"</i>	[representative from the healthcare center, P9]
Multiprofessional	"Excellent local multiprofessional models for cooperation, particularly in long-	"Healthcare professionals should know better the tasks and responsibilities of
collaboration	term patient care, already exist."	each other, and, on the other hand, should also be familiar with each other's
	[representative form the national authority, P6]	knowledge, and what they can and cannot do."
		[representative from the university, P40]
		"Do we know the skills of different health professionals [participating in the
		medication use process] well enough and how we could make optimal use of
		them. On the other hand, can we fully trust other professions."
		[representative from the professional organisation, P18]
Specialist services	No mentions.	"Comprehensive medication reviews big efforts should be made to make
		the reviews available to patients in need, so that they don't have to pay for
		them themselves. This referral policy or some other way, such as the
		implementation of medication reviews at the pharmacies, is still unrealised.
		[representative from the professional organisation, P23]
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Healthcare professionals	level (meso)	
---	---	---
Starting the medication	"Starting the medication works rather well at the moment. It is always a physician who diagnoses a disease and counsels the patient how to manage their disease and treatment. Additionally, there is also a nurse commonly involved in counselling. Especially from the perspective of special care, this stage of the medication use process seems to work." [representative from the hospital districts, P73] "Starting the medication, I think it works relatively well."	"As a physician, I commonly prescribe medicines. While prescribing, there often limited time for medication counselling. You just really manage to s that "here is your prescription and inform how patient should take her/hi medication." [representative from the patient organisation, P71] "Usually, patients are not very responsive to counselling, they may not remember what they have been told during the physician's visit.
	[representative from the university, P69]	[representative from the professional organisation, P51]
Advice and guidance by nurses	 "I do have the belief that while the nurses and midwifes have limited prescribing rights, they also have a good knowledge on what to tell patients about medicines." [representative from the patient organisation, P56] "And of course, In special medical care, patients will receive the best counselling on their medicines. This concerns for example cancer patients." [representative from community pharmacy, P64] 	"Advice and guidance given by a nurse varies greatly depending on the resources and indications." [representative from the patient organisation, P71] "Nurses should support their patients' adherence." [representative from the professional organisation, P26] "Nurses may not counsel patients much about drug-drug interactions, although it would be really crucial for all patients." [representative from the polytechnic, P74]
Medication counselling in the community pharmacies	"The best knowledge about medicines is really in the community pharmacies." [representative from the professional organisation, P50] "The process is best implemented in community pharmacies. There has been a systematic attempt to develop medication counselling for patients with certain diseases, such as asthma and other chronic diseases." [representative from the scientific society, P59]	"Pharmacists should not give as much information about medicines as to currently do. It is probably because they wish to play safe and explain al possible adverse drug reactions and all other things. It may result in decreased adherence." [representative from the university, P78] "Supporting medication adherence, I do not know, maybe it is supporter some way, but I also think there occurs [among healthcare professionals some paternalistic ways of thinking. They may consider that there is no to tell everything. If the physician prescribes and counsels something, th patient should just take his or her medication and follow instructions." [representative from the university, P28]
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Implementing the medication use process in home care and social care	"I would believe and really hope that practical nurses have a good basic knowledge on the administration of medicines." [representative from the university, P76]	"There is quite a lot of variation in nursing education as I understand it, because the aims of the education are formulated relatively loosely, and it depends on the local possibilities." [representative from the university, P40]
		"This medication use process is as strong as its weakest and less educated link, which commonly is a practical nurse or assistant or even an entirely untrained person who medicates patients. It is not certain if they have updated information and knowledge. Either they may not have for example ability to identify adverse drug reactions." [representative from the patient association, P49]
Treatment monitoring	"Treatments are well-monitored in relation to chronic medications and chronic illnesses, such as diabetes. Then there is a regular contact with particular physician." [representative from the university, P42]	It is really a challenge at the moment that the medication lists are not updated And I think it is especially difficult when patient has multiple medications in useWhen you have a lot of medicines which have all been prescribed in different places and by different physician, it seems that there is sometimes no one with the overall idea of the drug load. [representative from the pharmacy, P21] "Treatment monitoring, and especially the identification of potential adverse drug reactions, is perhaps the most challenging part in the medication use process. People do not know when to contact healthcare. It is also unclear how well they [ADR's] are recognised in healthcare. That's the challenge."
Dationt lovel (misso)		[representative from the patient organisation, P71]
Patient Patient	"Patients with chronic illnesses know a lot about their condition and medications. They also seek information. I'm not worried about the information sources that they use. Certainly, most of them use reliable sources." [representative from the university, P78]	"Patients do not even want to know [about the medicines they use]. This is something that healthcare professionals should recognise. They do not really remember all things that they have been told, and there is not even enough time for medication counselling during the visit with physician. In particular, when they receive a new diagnosis, they can concentrate only on that, and it is fair enough if they remember to take their pill every day, that's enough." [representative from the scientific society, P29]
		"It is really difficult to ask questions [from the physician] as patients may nor know what to ask. And on the other hand, patients may be afraid that they wil ask naive questions" Irepresentative from the university. P761

1 2 3 4 5	Reporting checklis	st for qualitat	tive study.					
6 7 8 9	Based on the SRQR guidelines.							
10 11 12	Instructions to authors							
13 14	Complete this checklist by entering t	he page numbers from	your manuscript where readers	will find				
15 16 17	each of the items listed below.							
19 20	Your article may not currently addres	ss all the items on the cl	necklist. Please modify your tex	(t to				
21 22	include the missing information. If you are certain that an item does not apply, please write "n/a" and							
23 24 25	provide a short explanation.							
26 27 28	Upload your completed checklist as an extra file when you submit to a journal.							
29 30 31	In your methods section, say that you used the SRQRreporting guidelines, and cite them as:							
32 33 34	O'Brien BC, Harris IB, Beckman TJ,	Reed DA, Cook DA. Sta	andards for reporting qualitative	eresearch:				
35 36	a synthesis of recommendations. Ac	ad Med. 2014;89(9):124	15-1251.					
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47 48	<u>#1</u> Co	oncise description of the	e nature and topic of the	1				
49	stu	udy identifying the study	as qualitative or indicating					
50 51 52	the	e approach (e.g. ethnog	raphy, grounded theory) or					
53 54	da	ata collection methods (e	e.g. interview, focus group)					
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1 2 3	Abstract			
4 5		<u>#2</u>	Summary of the key elements of the study using the	2
6 7			abstract format of the intended publication; typically	
8 9 10			includes background, purpose, methods, results and	
10 11 12			conclusions	
13 14	Introduction			
15 16				
17 18	Problem formulation	<u>#3</u>	Description and signifcance of the problem /	4
19 20 21			phenomenon studied: review of relevant theory and	
21 22 23 24			empirical work; problem statement	
25 26	Purpose or research	<u>#4</u>	Purpose of the study and specific objectives or	5
27 28	question		questions	
29 30 31	Methods			
32 33 34	Qualitative approach and	<u>#5</u>	Qualitative approach (e.g. ethnography, grounded	6,7
35 36	research paradigm		theory, case study, phenomenolgy, narrative	
37 38 39			research) and guiding theory if appropriate; identifying	
40 41			the research paradigm (e.g. postpositivist,	
42 43			constructivist / interpretivist) is also recommended;	
44 45			rationale. The rationale should briefly discuss the	
46 47 48			justification for choosing that theory, approach,	
49 50			method or technique rather than other options	
51 52			available; the assumptions and limitations implicit in	
53 54			those choices and how those choices influence study	
55 56			conclusions and transferability. As appropriate the	
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1			rationale for several items might be discussed	
2 3 4			together.	
5 6 7	Researcher	<u>#6</u>	Researchers' characteristics that may influence the	7
, 8 9	characteristics and		research, including personal attributes, qualifications /	
10 11	reflexivity		experience, relationship with participants,	
12 13			assumptions and / or presuppositions; potential or	
14 15 16			actual interaction between researchers' characteristics	
17 18			and the research questions, approach, methods,	
19 20			results and / or transferability	
21 22	Contaut	ш 7	Cotting / site and solicest contextual factors, rationals	
23 24	Context	<u>#1</u>	Setting / site and salient contextual factors; rationale	0,0
25 26 27	Sampling strategy	<u>#8</u>	How and why research participants, documents, or	5,6
27 28 29			events were selected; criteria for deciding when no	
30 31			further sampling was necessary (e.g. sampling	
32 33			saturation); rationale	
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36 37		<u>#9</u>		0
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40 41 42			for lack thereof; other confidentiality and data security	
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45 46	Data collection methods	<u>#10</u>	Types of data collected; details of data collection	7,Fig.2
47 48			procedures including (as appropriate) start and stop	
49 50			dates of data collection and analysis, iterative	
51 52			process, triangulation of sources / methods, and	
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56 57			study findings; rationale	
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60	For pee	er review	/ only - http://bmjopen.bmj.com/site/about/guidelines.xhtml	

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1 2	Data collection	<u>#11</u>	Description of instruments (e.g. interview guides,	6,7
3 4 5	instruments and		questionnaires) and devices (e.g. audio recorders)	
5 6 7	technologies		used for data collection; if / how the instruments(s)	
8 9			changed over the course of the study	
10 11 12	Units of study	<u>#12</u>	Number and relevant characteristics of participants,	8,
13 14 15			documents, or events included in the study; level of	Table 1
15 16 17 18			participation (could be reported in results)	
19 20	Data processing	<u>#13</u>	Methods for processing data prior to and during	7, Fig.2
21 22			analysis, including transcription, data entry, data	
23 24			management and security, verification of data	
25 26			integrity, data coding, and 4nonymization /	
27 28 29			deidentification of excerpts	
30 31	Data analysis	#14	Process by which inferences, themes, etc. were	7. Fia.2
32 33			identified and developed, including the researchers	.,
34 35 26			involved in data analysis: usually references a specific	
30 37 38			paradigm or approach: rationale	
39 40				
41 42	Techniques to enhance	<u>#15</u>	Techniques to enhance trustworthiness and credibility	7
43 44	trustworthiness		of data analysis (e.g. member checking, audit trail,	
45 46			triangulation); rationale	
47 48 49	Results/findings			
50 51 52	Syntheses and	<u>#16</u>	Main findings (e.g. interpretations, inferences, and	8-11
53 54	interpretation		themes); might include development of a theory or	
55 56			model, or integration with prior research or theory	
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1 2	Links to empirical data	<u>#17</u>	Evidence (e.g. quotes, field notes, text excerpts,	Appendix	
3 4 5			photographs) to substantiate analytic findings	А	
5 6 7 8 9 10 11 12 13 14 15	Discussion				
	Intergration with prior	<u>#18</u>	Short summary of main findings; explanation of how	11-13	
	work, implications,		findings and conclusions connect to, support,		
	transferability and		elaborate on, or challenge conclusions of earlier		
16 17 18	contribution(s) to the		scholarship; discussion of scope of application /		
19 20	field		generalizability; identification of unique		
21 22			contributions(s) to scholarship in a discipline or field		
23 24 25 26	Limitations	<u>#19</u>	Trustworthiness and limitations of findings	13,14	
27 28	Other				
29 30 31	Conflicts of interest	<u>#20</u>	Potential sources of influence of perceived influence	15	
33 34			on study conduct and conclusions; how these were		
35 36 37 38 39 40 41 42 43 44 45 46 47 48 49 50 51			managed		
	Funding	<u>#21</u>	Sources of funding and other support; role of funders	15	
			in data collection, interpretation and reporting		
	None The SRQR checklist is distributed with permission of Wolters Kluwer © 2014 by the Association				
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