


Appendix 2: Follow-Up Phone Call Script

 Covenant Health INTEGRATED ACCESS				
POST DISCHARGE PHONE CALL DOCUMENTATION				
<u>FILL OUT PRIOR TO DISCHARGE</u> Date of Discharge: _____ Admitting diagnosis: _____ Contact person: _____ Phone number: _____ LACE Score: _____ Home Care Patient <input type="checkbox"/> N/A <input type="checkbox"/> YES <input type="checkbox"/> NO <input type="checkbox"/> NEW <input type="checkbox"/> EXISTING System Case Manager Involved: <input type="checkbox"/> YES <input type="checkbox"/> NO Primary Care Network Patient: <input type="checkbox"/> YES <input type="checkbox"/> NO Discharge to: <input type="checkbox"/> HOME <input type="checkbox"/> LODGE <input type="checkbox"/> SUPPORTIVE LIVING <input type="checkbox"/> OTHER _____ Were prescriptions faxed? <input type="checkbox"/> YES <input type="checkbox"/> NO Was home care referral done? <input type="checkbox"/> YES <input type="checkbox"/> NO Was PCP notification sent? <input type="checkbox"/> YES <input type="checkbox"/> NO Appointment booked? _____ Date _____ Pre-discharge visit done: _____ _____ _____	PATIENT LABEL			
***Reminder for client - HOME CARE OR PRIMARY CARE NETWORK MAY BE CALLING ALSO**				
<u>PHONE CALL TIME ALLOCATION:</u>				
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="padding: 5px;"> 1st call Date _____ Start time _____ End time _____ Spoke with _____ Message Left: <input type="checkbox"/> YES <input type="checkbox"/> NO Why: _____ </td> </tr> <tr> <td style="padding: 5px;"> 2nd call Date _____ Start time _____ End time _____ Spoke with _____ Message Left: <input type="checkbox"/> YES <input type="checkbox"/> NO Why: _____ </td> </tr> <tr> <td style="padding: 5px;"> 3rd call Date _____ Start time _____ End time _____ Spoke with _____ Message Left: <input type="checkbox"/> YES <input type="checkbox"/> NO Why: _____ </td> </tr> </table>		1 st call Date _____ Start time _____ End time _____ Spoke with _____ Message Left: <input type="checkbox"/> YES <input type="checkbox"/> NO Why: _____	2 nd call Date _____ Start time _____ End time _____ Spoke with _____ Message Left: <input type="checkbox"/> YES <input type="checkbox"/> NO Why: _____	3 rd call Date _____ Start time _____ End time _____ Spoke with _____ Message Left: <input type="checkbox"/> YES <input type="checkbox"/> NO Why: _____
1 st call Date _____ Start time _____ End time _____ Spoke with _____ Message Left: <input type="checkbox"/> YES <input type="checkbox"/> NO Why: _____				
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3 rd call Date _____ Start time _____ End time _____ Spoke with _____ Message Left: <input type="checkbox"/> YES <input type="checkbox"/> NO Why: _____				
Transitions in Care Pilot Project - Post Discharge Phone Call Questionnaire	Page 1			



Patient/Caregiver has given consent to call YES NO

QUESTIONS:

<u>Question(s)</u>	<u>Patients/ Caregiver Answer(s)</u>	<u>Intervention(s)/ Recommendation(s) Including Time Spent Off the Phone</u>
Do you have any questions about your discharge instructions?	<input type="checkbox"/> Yes <input type="checkbox"/> No	
Patient seems to understand discharge instructions?	<input type="checkbox"/> Yes <input type="checkbox"/> No	
Did you pick up your prescriptions?	<input type="checkbox"/> Yes <input type="checkbox"/> No	
Do you have any questions about your medications?	<input type="checkbox"/> Yes <input type="checkbox"/> No	
Are you taking them as prescribed?	<input type="checkbox"/> Yes <input type="checkbox"/> No	
Did home care contact you? Visit you?	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A	Initial Assessment Date: _____ Services Initiated: _____
Have you made arrangements to attend your family doctor appointment/other specialist appointments?	<input type="checkbox"/> Yes <input type="checkbox"/> No	



Do you have transportation to the appointment(s)? (provide resources if required)	<input type="checkbox"/> Yes <input type="checkbox"/> No	
Did you or your family pick up equipment ordered by the hospital?	<input type="checkbox"/> N/A <input type="checkbox"/> Yes <input type="checkbox"/> No	
Have you been able to get your meals? (provide resources if requested)	<input type="checkbox"/> Yes <input type="checkbox"/> No	
Is there anything we could have done to better prepare your discharge home?	<input type="checkbox"/> Yes <input type="checkbox"/> No	
Were there any difficulties with your discharge? If so, what would have made it smoother?	<input type="checkbox"/> Yes <input type="checkbox"/> No	
Was this phone call helpful?	<input type="checkbox"/> Yes <input type="checkbox"/> No	

<u>Other Patient Concerns</u>	<u>Intervention(s)/ Recommendation(s)</u>

Total Time Spent on Phone Calls: _____

Total Time Spent on Non Phone Call Tasks: _____

Faxed to PCP and / or Case Manager Yes No

Questionnaire complete by _____