Appendix Text 1. Assessment of Outcomes

Appendix Text 2. Proof Illustrating How Controlling for Pre-Baseline Levels of Volunteering Can Help Us Evaluate How "Change" in Volunteering is Associated with Subsequent Health and Well-Being Outcomes Over Time

Appendix Text 3. Considering Causes of Death

Appendix Table 1. Volunteering and Subsequent Health and Well-being (Health and Retirement Study [HRS]: N=12,998; 5 Categories of Volunteering)

Appendix Table 2. Change in Volunteering from the Pre-Baseline Wave (t0) to the Baseline Wave (t1)

Appendix Table 3. Volunteering and Subsequent Health and Well-being (After Adjustment for Conventional Covariates or All Covariates; Health and Retirement Study [HRS]: N=12,998)

Appendix Table 4. Complete-Case Analyses: Volunteering and Subsequent Health and Wellbeing (Health and Retirement Study [HRS]: N ranged from: 5,581 to 8,474)

Appendix Table 5. Volunteering and Subsequent All-Cause Mortality (Table Displaying Coefficient Estimates for All Covariates [HRS]: N=12,998)

APPENDIX TEXT 1. ASSESSMENT OF OUTCOMES

Reference Group

Unless otherwise noted, the reference group was the healthiest group for all binary outcomes.

Physical Health

All-cause mortality. Information about death was obtained up to the 2016 questionnaire wave via two methods. First, an exit interview was conducted with next-of-kin. Then, after each wave of data collection, the National Death Index (NDI) was searched for death information. When comparing deaths reported by NDI versus exit interviews, there is a 95.5% match.¹

Chronic conditions. Participants self-reported whether they were ever told by a healthcare provider that they had (yes/no) the following conditions: (1) diabetes, (2) hypertension, (3) stroke, (4) cancer, (5) heart disease, (6) lung disease, or (7) arthritis. Validity and reliability of self-reported chronic conditions has previously been demonstrated in HRS.²

Overweight/obesity. BMI was derived based on self-reported height and weight, and BMI was calculated as weight/height² (kg/m²). A BMI of \geq 25 kg/m² was considered as overweight/obese.³

Number of chronic conditions. To create a number of chronic conditions score, a summary score was calculated by summing the number of reported conditions (e.g., the 7 chronic conditions and also overweight/obesity; range=0 to 8).

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Cognitive function problem. The HRS cognitive function assessment,^{4,5} was adapted from the modified Telephone Interview for Cognitive Status (TICS-M). The assessment is a 27-point scale that included an immediate and delayed 10-noun free recall test, a serial 7 subtraction test, and a backward count 20 test. This assessment tool has been shown to have high sensitivity and specificity for cognitive impairment in older adults; the cutpoints were derived from previous research conducted on cognitive impairment in HRS.^{6,7} Respondents scoring 0–11 on the 27-point scale were classified as having "cognitive impairment," while those scoring \geq 12 were classified as "normal" (the reference group). More detailed information about the cognitive assessments can be found in HRS reports.^{4,5}

Physical functioning limitations. Physical functioning limitations was assessed using items adapted from scales developed by Rosow and Breslau (1966), Nagi (1976), Katz, Ford, Moskowitz, Jackson, and Jaffe (1963), and Lawton and Brody (1969).^{8–11} Participants were defined as having physical function limitations if they reported ≥4 limitations with physical functioning (i.e., walking several blocks, climbing one flight of stairs, pushing or pulling large objects, lifting or carrying 10 pounds, getting up from a chair, reaching or extending arms up, stooping, kneeling, or crouching, sitting for 2 hours) or activities of daily living (i.e., walking across a room, dressing, eating, bathing, getting in/out bed, using the toilet). Those reporting <4 limitations were considered "normal" in the physical function domain and also served as the reference group. This criterion was determined by identifying the physical function at baseline.

Chronic pain. Chronic pain was assessed by asking respondents (*yes/no*): *Are you often troubled with pain?* No pain was the reference group.

Self-rated health. On a 5-point scale (reverse coded so that higher scores reflected higher self-rated health), participants were asked *Would you say your health is excellent, very good, good, fair, or poor?*

Health Behaviors

Binge drinking. Participants reported whether they ever had alcoholic beverages, and those who responded affirmatively were asked a second question: *In the last three months, on how many days have you had four or more drinks on one occasion.* Those who reported binge drinking on at least one day were considered as ever binge drinkers, whereas those who reported never binge drinking, or never drinking, were considered non-binge drinkers (the reference group).

Smoking. Current smoking status was assessed by asking participants: *Do you smoke cigarettes now?* The response categories included *yes* or *no* (with *no* smoking as the reference group).

Frequent physical activity. Based on prior research, a binary physical activity variable was created where $\geq 1x$ /week of vigorous or moderate exercise was considered frequent physical activity and <1x/week of vigorous or moderate exercise was the reference group.¹² Physical activity was measured by asking participants their frequency of engaging in vigorous (e.g., running, swimming, aerobics), moderate (e.g., gardening, dancing, walking at a moderate pace), and light (e.g., vacuuming, laundry) activities over the past 12 months. Response categories included daily, >1x/week, 1x/week, 1-3x/month, hardly ever or never.

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Sleep problems. Participants completed the 4-item Jenkins Sleep Questionnaire, a validated and widely used screening instrument for sleep complaints, querying insomnia symptoms.¹³ Potential response options included *most of the time, sometimes*, and *rarely or never*. Healthy sleep and having *no sleep problems* was defined as reporting *rarely or never* for all four insomnia symptoms assessed. People were categorized as having sleep problems if they responded *most of the time* to any of the items, and then the final results were reverse coded. No sleep problems was the reference group. This sleep questionnaire was only administered every other wave, thus it was only assessed in half the sample and sleep problems data was imputed for the other half of the sample. Comparing estimates between the imputed and complete-case analyses showed very similar estimates.

Psychological Well-Being

Positive affect. Positive affect was measured (in 2006 only) with a 6-item scale^{14–16} originally developed for use in the Midlife in the United States Study. The scale assessed how often the participant felt *cheerful*, *in good spirits*, *extremely happy*, *calm and peaceful*, *satisfied*, and *full of life* over the past 30 days. Response categories ranged from 1 (all of the time) to 5 (none of the time). Responses were reverse scored, so that a higher score indicated higher positive affect. An overall score was derived by averaging responses across all 6 items (α =0.91, range=1 to 5). After the 2006 wave, the HRS switched to a more expansive measure of positive affect based on the Positive and Negative Affect Schedule (PANAS-X).¹⁷ It included the following 13 items: determined, enthusiastic, active, proud, interested, happy, attentive, content, inspired, hopeful, alert, calm, excited. An overall score was derived by averaging responses across all 13 items (α =0.92, range=1 to 5). A limitation of this study is that affect was measured in a different way

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during only the first wave of the study. However, scores were standardized and both the prior and current measures of affect operate very similarly (e.g., similar correlations with other variables, similar pattern of descriptive statistics).

Life satisfaction. Life satisfaction was assessed with the 5-item Satisfaction with Life Scale (e.g., *In most ways my life is close to ideal*).¹⁸ The scale has shown excellent psychometric properties in prior work. Response categories ranged from 1 (strongly disagree) to 7 (strongly agree). An overall score was derived by averaging responses across all 5 items, with a higher score indicating higher life satisfaction (α =0.88, range=1 to 7).

Optimism. Optimism was assessed using the Life Orientation Test-Revised (LOT-R). The measure has good discriminant and convergent validity, and good reliability.¹⁹ Using a 6-point Likert scale (from 1 [strongly disagree] to 6 [strongly agree]), participants were asked the degree to which they agreed with six statements such as, *In uncertain times, I usually expect the best*. After reverse coding negatively worded items, all items were averaged together to create a composite score, with higher scores indicating higher optimism (α =0.75, range=1 to 6).

Purpose in life. Purpose in life was measured with a 7-item purpose in life subscale from the Ryff's Psychological Well-Being Scale²⁰ (e.g., *I have a sense of direction and purpose in my life.*) The 7-item subscale has been validated in prior work, and has shown good psychometric properties.²¹ Response categories ranged from 1 (strongly disagree) to 6 (strongly agree). Responses were reverse scored for some negatively-worded items, so that a higher score

indicated higher purpose. An overall score was derived by averaging the responses across all items (α =0.77, range=1 to 6).

Mastery. Mastery was measured with 5-items derived from Lachman and Weaver (1998) and rated on a scale from 1 (strongly disagree) to 6 (strongly agree). The measure has good discriminant and convergent validity, as well as good reliability.²² Participants were asked the degree to which they agreed with five statements such as, *I can do just about anything I really set my mind to*. All items were averaged together to create a composite score, with higher scores indicating higher mastery (α =0.89, range=1 to 6).

Perceived constraints on personal control. Perceived constraints on personal control was measured with 5 other items derived from Lachman and Weaver (1998) and rated on a scale from 1 (strongly disagree) to 6 (strongly agree). The measure has good discriminant and convergent validity, as well as good reliability.²² Participants were asked the degree to which they agreed with five statements such as, *What happens in my life is often beyond my control*. All items were averaged together to create a composite score, with higher scores indicating higher perceived constraints on personal control (α =0.87, range=1 to 6).

Health mastery. On a 0 to 10 scale where 0 means *no control at all* and 10 means *very much control*, participants were asked, *how would you rate the amount of control you have over your health these days?*

Financial mastery. On a 0 to 10 scale where 0 means *no control at all* and 10 means *very much control*, participants were asked, *how would you rate the amount of control you have over your financial situation these days?*

Psychological Distress

Depressive symptoms and depression. Depressive symptoms over the past week were measured using the 8-item Center for Epidemiologic Studies Depression Scale (CESD)²³ (e.g., *Much of the time during the past week, I felt depressed*), and response options included *yes* or *no* for each item. Following HRS protocol, an overall score was derived ranging from 0 to 8, with a higher score indicating higher depressive symptoms. The scale has been previously validated in the Health and Retirement Study,²⁴ and showed high reliability in this sample (α =0.80). Following prior work,²⁴ participants with a score of ≥4 were considered as having significant depressive symptoms, or depression. Prior work suggested that the cutoff of 4 would produce comparable results as the 16 symptoms cutoff when using the full 20-item CESD scale.²⁴ No depression was the reference group.

Hopelessness. Hopelessness was measured with 4 questionnaire items from two previously validated scales.^{25,26} (e.g., *I feel it is impossible for me to reach the goals that I would like to strive for*, *The future seems hopeless to me and I can't believe that things are changing for the better*). Response categories ranged from 1 (strongly disagree) to 6 (strongly agree). An overall score was created by averaging the responses across all items (α =0.86, range=1 to 6).

Negative affect. Negative affect was measured (in 2006 only) with a 6-item scale originally developed for use in the Midlife in the United States Study.^{14–16} The scale assessed how often the

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participant felt *so depressed that nothing could cheer you up, hopeless, restless or fidgety, that everything was an effort, worthless,* and *nervous* over the past 30 days. Response categories ranged from 1 (all of the time) to 5 (none of the time). Responses were reverse scored, so that a higher score indicated higher negative affect. An overall score was derived by averaging responses across all 6 items (α =0.89, range=1 to 5). After the 2006 wave, the HRS switched to a more expansive measure of negative affect based on the Positive and Negative Affect Schedule (PANAS-X).¹⁷ It included the following 12 items: afraid, upset, guilty, scared, frustrated, bored, hostile, jittery, ashamed, nervous, sad, distressed. An overall score was derived by averaging responses across all 12 items (α =0.90, range=1 to 5). A limitation of this study is that affect was measured in a different way during only the first wave of the study. However, scores were standardized and both the prior and current measures of affect operate very similarly (e.g., similar correlations with other variables, similar pattern of descriptive statistics).

Social Factors

Loneliness. Loneliness was measured with three items from the previously validated UCLA Loneliness Scale²⁷ (i.e., How much of the time do you feel: [1] you lack companionship, [2] left out, and [3] isolated from others.) Response categories ranged from 1 (often) to 3 (hardly ever or never). Responses were reverse scored, so that a higher score indicated higher loneliness. An overall score was derived by averaging the responses across the three items (α =0.82, range=1 to 3).

Frequency of contact with: children, other family, and friends. Frequency of contact with children, other family, or friends was each queried separately, but in the same way. For example, participants were asked: *On average, how often do you do each of the following?* (1) *Meet up*

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(include both arranged and chance meetings), (2) Speak on the phone, (3) Write or email. For each of these 3 categories of questions, HRS respondents had the option of choosing 1 of the following 6 responses: (1) \geq 3x/week, (2) 1x–2x/week, (3) 1x–2x/month, (4) every few months, (5) 1x–2x/year, (6) <1x/year or never.²⁸ Because contact of any kind (regardless of medium) was the main point of interest, the highest value on any of the three modes of contact (e.g., meet up, phone, write/email) was taken. In other words, if the respondent did not meet in person very often with the other person but spoke on the phone very often with that person, contact was operationalized as fairly common, given that they speak on the phone very often. Contact \geq 1x/week was the reference group.

Other Factors

Personality. The "Big-5" personality traits (openness to experience, conscientiousness, extraversion, agreeableness, and neuroticism) were measured using 26 items derived from the Midlife Development Inventory Personality scales (MIDI) and International Personality Item Pool (IPIP). Using existing trait inventories, the goal of MIDI was to create the shortest possible collection of items that measured the Big-Five personality traits with high validity and reliability. In a pilot study conducted among a probability sample of 1,000 adults aged 30–70 years, items with the highest item-to-total correlations and factor loadings were selected for the MIDI. Forward regressions were then computed to determine the smallest number of items needed to account for more than 90% of the total scale variance. As an illustrative example, items on the conscientiousness scale included *organized, responsible, hardworking*, and *careless*. Response categories ranged from 1 (a lot) to 4 (not at all). Responses were reverse scored, so that a higher score indicated higher indication of a given personality trait. An overall score for each

personality trait was derived by averaging responses across all items of a given Big-5 Personality

variable.

APPENDIX TEXT 2. PROOF ILLUSTRATING HOW CONTROLLING FOR PRE-BASELINE LEVELS OF VOLUNTEERING CAN HELP US EVALUATE HOW "CHANGE" IN VOLUNTEERING IS ASSOCIATED WITH SUBSEQUENT HEALTH AND WELL-BEING OUTCOMES OVER TIME

Let Y be the outcome in 2014/2016, A₁ the volunteering exposure in 2010/2012, A₀ the volunteering exposure in 2006/2008, C the set of covariates in 2006/2008. For a continuous outcome, the regression model is: $E[Y|a_0, a_1, c] = v + b_0a_0 \ b_1a_1 + b_2$ 'c

Let Y_a denote the potential outcome for Y for an individual under an intervention to set A_1 to a. For an individual with baseline volunteering exposure $A_0=a_0$ and covariates c in 2006/2008, under the no-confounding (and positivity and consistency) and modeling assumptions, a change in volunteering of d points $A_0=a_0$ to $A_1=a_0+d$ in 2010/2012, rather than maintaining volunteering of $A_1=a_0$ in 2010/2012, will give rise to an effect (a difference in potential outcomes for Y) of:

$$E[Y_{a0+d}| A_0=a_0, c] - E[Y_{a0}| A_0=a_0, c]$$

= $E[Y_{a0+d}| A_1=a_0+d, A_0=a_0, c] - E[Y_{a0}| A_1=a_0, A_0=a_0, c]$
= $E[Y| A_1=a_0+d, A_0=a_0, c] - E[Y| A_1=a_0, A_0=a_0, c]$
= $[v + b_0a_0 + b_1(a_0+d) + b_2c] - [v + b_0a_0 + b_1a_0 + b_2c]$
= b_1d

where the first equality follows by the no-confounding assumption, the second by consistency, and the third by the statistical model.

SUPPLEMENTARY TEXT 3. CONSIDERING CAUSES OF DEATH

The idea of creating aggregate measures that combined both incidence of a condition and death due to that condition was considered. However, out of the 14 ways in which HRS categorizes causes of death, very few categories cleanly mapped onto health conditions that were considered in this study without substantial risk of misclassification error. Thus, this option was not pursued. The causes of death included deaths due to: (1) Musculoskeletal system and connective tissue; (2) Heart, circulatory and blood conditions; (3) Allergies; hay fever; sinusitis; tonsillitis; (4) Endocrine, metabolic and nutritional conditions; (5) Digestive system (stomach, liver, gallbladder, kidney, bladder); (6) Neurological and sensory conditions; (7) Reproductive system and prostate conditions; (8) Emotional and psychological conditions; (9) Miscellaneous; (10) Other symptoms; (11) Not a health condition; (12) None; (13) Other health condition; (14) Cancers and tumors; skin conditions)

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Appendix Table 1. Volunteering and Subsequent Health and Well-being (Health and Retirement Study [HRS]: N=12,998; 5 Categories of Volunteering)^{a,b,c,d}

Variable	Hours of volunteering/year				
	0 Hours/Year	1–49 Hours/Year 50–99 Hours/Year		100–199 Hours/Year	≥200 Hours/Year
	(n=8,064)	(n=1,794)	(n=1,150)	(n=1,990)	(n=880)
	(ref)	RR/OR/β (95% CI)	RR/OR/β (95% CI)	RR/OR/β (95% CI)	RR/OR/β (95% CI)
Physical health					
All-cause mortality	1.00	0.86 (0.71, 1.04)	0.72 (0.55, 0.93)*	0.54 (0.40, 0.72)***	0.57 (0.40, 0.82)**
Number of chronic conditions	0.00	-0.03 (-0.06, 0.00)	-0.08 (-0.12, -0.04)***	-0.04 (-0.08, 0.01)	-0.02 (-0.07, 0.03)
Diabetes	1.00	0.99 (0.88, 1.10)	0.91 (0.79, 1.05)	0.89 (0.77, 1.04)	0.92 (0.77, 1.10)
Hypertension	1.00	0.98 (0.92, 1.06)	0.97 (0.89, 1.06)	1.02 (0.93, 1.11)	0.98 (0.87, 1.09)
Stroke	1.00	1.08 (0.91, 1.29)	0.87 (0.67, 1.12)	0.90 (0.71, 1.16)	0.90 (0.68, 1.19)
Cancer	1.00	0.99 (0.87, 1.12)	0.90 (0.77, 1.05)	0.95 (0.82, 1.11)	0.87 (0.72, 1.05)
Heart disease	1.00	1.01 (0.90, 1.12)	0.94 (0.82, 1.07)	0.96 (0.84, 1.10)	0.93 (0.79, 1.08)
Lung disease	1.00	0.91 (0.76, 1.08)	0.96 (0.77, 1.20)	1.06 (0.85, 1.33)	1.08 (0.83, 1.41)
Arthritis	1.00	0.98 (0.92, 1.06)	0.99 (0.91, 1.08)	1.01 (0.92, 1.10)	1.05 (0.95, 1.16)
Overweight/Obesity	1.00	0.98 (0.92, 1.05)	0.99 (0.90, 1.08)	1.00 (0.91, 1.09)	1.03 (0.93, 1.14)
Physical functioning limitations	1.00	0.99 (0.89, 1.10)	0.84 (0.72, 0.98)*	0.83 (0.70, 0.99)*	0.81 (0.67, 0.99)*
Cognitive impairment	1.00	0.91 (0.79, 1.06)	0.83 (0.70, 0.98)*	0.90 (0.75, 1.09)	0.80 (0.64, 1.00)*
Chronic pain	1.00	0.99 (0.91, 1.08)	0.96 (0.86, 1.08)	0.98 (0.87, 1.11)	0.89 (0.76, 1.03)
Self-rated health	0.00	0.04 (0.00, 0.09)	0.09 (0.03, 0.15)**	0.14 (0.08, 0.20)***	0.13 (0.04, 0.21)**
Health behaviors					
Binge drinking	1.00	0.98 (0.72, 1.32)	0.98 (0.64, 1.49)	0.94 (0.60, 1.49)	0.88 (0.50, 1.57)
Smoking	1.00	0.79 (0.58, 1.09)	0.87 (0.60, 1.27)	0.92 (0.56, 1.49)	0.86 (0.49, 1.51)
Frequent physical activity	1.00	1.04 (0.96, 1.13)	1.06 (0.96, 1.17)	1.13 (1.02, 1.24)*	1.12 (1.00, 1.26)*
Sleep problems	1.00	0.99 (0.90, 1.09)	1.02 (0.91, 1.14)	0.98 (0.86, 1.10)	1.02 (0.89, 1.18)
Psychological well-being					
Positive affect	0.00	0.03 (-0.02, 0.09)	0.09 (0.03, 0.15)**	0.14 (0.08, 0.20)***	0.13 (0.06, 0.20)***
Life satisfaction	0.00	0.00 (-0.05, 0.05)	-0.02 (-0.10, 0.06)	0.06 (-0.02, 0.15)	0.04 (-0.07, 0.14)
Optimism	0.00	0.03 (-0.02, 0.08)	0.03 (-0.02, 0.09)	0.06 (0.00, 0.13)*	0.05 (-0.04, 0.14)
Purpose in life	0.00	0.03 (-0.02, 0.09)	0.06 (0.00, 0.13)	0.10 (0.04, 0.16)**	0.13 (0.05, 0.21)**
Mastery	0.00	0.01 (-0.05, 0.07)	-0.01 (-0.08, 0.07)	0.09 (-0.01, 0.19)	0.08 (-0.03, 0.18)
Health mastery	0.00	0.01 (-0.05, 0.07)	0.01 (-0.08, 0.10)	0.06 (-0.03, 0.16)	0.04 (-0.08, 0.16)
Financial mastery	0.00	0.01 (-0.05, 0.08)	0.03 (-0.04, 0.11)	0.10 (-0.02, 0.21)	0.06 (-0.07, 0.20)
Psychological distress					
Depression	1.00	0.92 (0.77, 1.09)	0.91 (0.71, 1.18)	0.91 (0.70, 1.20)	0.91 (0.67, 1.22)
Depressive symptoms	0.00	-0.05 (-0.09, 0.00)	-0.06 (-0.12, -0.00)*	-0.05 (-0.12, 0.01)	-0.06 (-0.14, 0.01)
Hopelessness	0.00	-0.04 (-0.09, 0.01)	-0.05 (-0.11, 0.02)	-0.08 (-0.15, -0.01)*	-0.08 (-0.16, -0.01)*
Negative affect	0.00	0.02 (-0.04, 0.07)	0.01 (-0.06, 0.08)	-0.02 (-0.10, 0.07)	0.00 (-0.08, 0.08)
Perceived constraints	0.00	-0.03 (-0.09, 0.03)	-0.02 (-0.10, 0.05)	-0.06 (-0.15, 0.03)	-0.07 (-0.16, 0.03)

Social factors					
Loneliness	0.00	0.00 (-0.05, 0.04)	-0.06 (-0.11, 0.01)	-0.07 (-0.14, -0.00)*	-0.06 (-0.15, 0.03)
Contact children <1x/week	1.00	0.95 (0.85, 1.05)	0.94 (0.81, 1.09)	1.02 (0.88, 1.20)	0.95 (0.78, 1.15)
Contact other family <1x/week	1.00	0.99 (0.92, 1.08)	1.00 (0.89, 1.12)	1.06 (0.95, 1.17)	1.08 (0.96, 1.22)
Contact friends <1x/week	1.00	0.88 (0.79, 0.98)*	0.82 (0.72, 0.94)**	0.78 (0.68, 0.89)***	0.61 (0.50, 0.74)***

Notes: Boldface indicates statistical significance (*p<0.05 before Bonferroni correction; **p<0.01 before Bonferroni correction; ***p<0.05 after Bonferroni correction [the p-value cutoff for Bonferroni correction is p=0.05/34 outcomes=p<0.001]). ^aIf the reference value is "1," the effect estimate is OR or RR; if the reference value is "0," the effect estimate is β . ^bThe analytic sample was restricted to those who had participated in the baseline wave (t₁;2010 or 2012). Multiple imputation was performed to impute missing data on the exposure, covariates, and outcomes. All models controlled for sociodemographic characteristics (age, sex, race/ethnicity, marital status, annual household income, total wealth, level of education, employment status, health insurance, geographic region), pre-baseline childhood abuse, pre-baseline religious service attendance, pre-baseline values of the outcome variables (diabetes, hypertension, stroke, cancer, heart disease, lung disease, arthritis, overweight/obesity, physical functioning limitations, cognitive impairment, chronic pain, self-rated health, binge drinking, current smoking status, physical activity, sleep problems, positive affect, life satisfaction, optimism, purpose in life, mastery, health mastery, financial mastery, depressive symptoms, hopelessness, negative affect, perceived constraints, loneliness, living with spouse/partner, contact children <1x/week, contact friends <1x/week), personality factors (openness, conscientiousness, extraversion, agreeableness, neuroticism) and the pre-baseline value of the exposure. These variables were controlled for in the wave pre-baseline to the exposure assessment (in t₀;2006 or 2008).

^cAn outcome-wide analytic approach was used, and a separate model for each outcome was run. A different type of model was run depending on the nature of the outcome: (1) for each binary outcome with a prevalence of $\geq 10\%$, a generalized linear model (with a log link and Poisson distribution) was used to estimate a RR; (2) for each binary outcome with a prevalence of <10%, a logistic regression model was used to estimate an OR; and (3) for each continuous outcome, a linear regression model was used to estimate a β .

^dAll continuous outcomes were standardized (mean=0; SD=1), and β was the standardized effect size.

Appendix Table 2. Change in Volunteering From the Pre-Baseline Wave (t0) to the Baseline Wave (t1)
Among people volunteering 0 hours/year at the pre-baseline wave (t0), this is how many hours they volunteered/year at the baseline
wave (t1)
0 hours/year=83.1%
1–49 hours/year=9.4%
50–99 hours/year=3.9%
$\geq 100 \text{ hours/year}=3.6\%$
Among people volunteering 1–49 hours/year at the pre-baseline wave (t0), this is how many hours they volunteered/year at the
baseline wave (t1)
0 hours/year=43.4%
1–49 hours/year=30.8%
50–99 hours/year=12.6%
\geq 100 hours/year=13.2%
Among people volunteering 50–99 hours/year at the pre-baseline wave (t0), this is how many hours they volunteered/year at the
baseline wave (t1)
0 hours/year=30.2%
1–49 hours/year=21.5%
50–99 hours/year=23.3%
≥100 hours/year=25.1%
Among people volunteering ≥ 100 hours/year at the pre-baseline wave (t0), this is how many hours they volunteered/year at the
baseline wave (t1)
0 hours/year=16.7%
1–49 hours/year=13.4%
50–99 hours/year=16.4%
≥100 hours/year=53.5%

Appendix Table 3. Volunteering and Subsequent Health and Well-being (After Adjustment for Conventional Covariates or All Covariates; Health and Retirement Study [HRS]: N=12,998)^{a,b,c}

Variable	Hours of volunteering/year			
	0 Hours/Year	Conventionally-adjusted models ^d	Fully-adjusted models ^e	
	(n=8,064)	≥100 Hours/Year	≥100 Hours/Year	
	(ref)	RR/OR/β (95% CI)	RR/OR/β (95% CI)	
Physical health				
All-cause mortality	1.00	0.48 (0.39, 0.59)***	0.56 (0.44, 0.71)***	
Number of chronic conditions	0.00	-0.10 (-0.15, -0.05)***	-0.03 (-0.07, 0.01)	
Diabetes ^f	1.00	0.89 (0.67, 1.17)	0.96 (0.70, 1.32)	
Hypertension ^g	1.00	0.97 (0.78, 1.20)	1.08 (0.97, 1.20)	
Stroke ^h	1.00	0.72 (0.51, 1.03)	0.82 (0.53, 1.27)	
Cancer ⁱ	1.00	0.94 (0.73, 1.19)	0.84 (0.62, 1.14)	
Heart disease ^j	1.00	0.96 (0.78, 1.17)	0.94 (0.73, 1.21)	
Lung disease ^k	1.00	0.93 (0.69, 1.25)	1.54 (1.09, 2.19)*	
Arthritis ¹	1.00	1.24 (1.01, 1.52)*	1.34 (1.03, 1.73)*	
Overweight/Obesity ^m	1.00	0.93 (0.72, 1.21)	0.88 (0.64, 1.23)	
Physical functioning limitations ⁿ	1.00	0.66 (0.50, 0.86)**	0.84 (0.67, 1.06)	
Cognitive impairment ^o	1.00	0.78 (0.64, 0.95)*	0.91 (0.73, 1.13)	
Chronic pain ^p	1.00	0.94 (0.81, 1.07)	0.99 (0.83, 1.18)	
Self-rated health	0.00	0.30 (0.26, 0.35)***	0.14 (0.08, 0.19)***	
Health behaviors				
Binge drinking	1.00	0.65 (0.52, 0.83)**	0.92 (0.58, 1.48)	
Smoking	1.00	0.47 (0.37, 0.61)***	0.89 (0.58, 1.36)	
Frequent physical activity	1.00	1.29 (1.20, 1.38)***	1.12 (1.03, 1.23)**	
Sleep problems	1.00	0.85 (0.78, 0.92)***	0.99 (0.89, 1.11)	
Psychological well-being				
Positive affect	0.00	0.45 (0.40, 0.50)***	0.13 (0.08, 0.19)***	
Life satisfaction	0.00	0.29 (0.24, 0.35)***	0.05 (-0.03, 0.13)	
Optimism	0.00	0.38 (0.33, 0.43)***	0.06 (0.00, 0.12)*	
Purpose in life	0.00	0.37 (0.32, 0.42)***	0.11 (0.05, 0.16)***	
Mastery	0.00	0.21 (0.14, 0.29)***	0.08 (-0.01, 0.17)	
Health mastery	0.00	0.17 (0.10, 0.24)***	0.05 (-0.04, 0.14)	

Financial mastery	0.00	0.15 (0.07, 0.23)**	0.08 (-0.03, 0.19)
Psychological distress			
Depression	1.00	0.59 (0.49, 0.71)***	0.90 (0.73, 1.12)
Depressive symptoms	0.00	-0.25 (-0.31, -0.20)***	-0.06 (-0.11, 0.00)*
Hopelessness	0.00	-0.34 (-0.39, -0.29)***	-0.08 (-0.14, -0.02)*
Negative affect	0.00	-0.21 (-0.26, -0.15)***	-0.01 (-0.08, 0.06)
Perceived constraints	0.00	-0.26 (-0.31, -0.20)***	-0.06 (-0.13, 0.02)
Social factors			
Loneliness	0.00	-0.24 (-0.30, -0.19)***	-0.06 (-0.13, -0.00)*
Contact children <1x/week	1.00	0.90 (0.82, 1.00)	0.99 (0.86, 1.13)
Contact other family <1x/week	1.00	1.02 (0.94, 1.10)	1.07 (0.98, 1.17)
Contact friends <1x/week	1.00	0.57 (0.51, 0.63)***	0.71 (0.62, 0.80)***

Notes: Boldface indicates statistical significance (*p<0.05 before Bonferroni correction; **p<0.01 before Bonferroni correction; ***p<0.05 after Bonferroni correction [the *p*-value cutoff for Bonferroni correction is p=0.05/34 outcomes=p<0.001]).

^aIf the reference value is "1," the effect estimate is OR or RR; if the reference value is "0," the effect estimate is β .

^bAn outcome-wide analytic approach was used, and a separate model for each outcome was run. A different type of model was run depending on the nature of the outcome: (1) for each binary outcome with a prevalence of $\geq 10\%$, a generalized linear model (with a log link and Poisson distribution) was used to estimate a RR; (2) for each binary outcome with a prevalence of <10%, a logistic regression model was used to estimate an OR; and (3) for each continuous outcome, a linear regression model was used to estimate a β .

^cAll continuous outcomes were standardized (mean=0; SD=1), and β was the standardized effect size.

^dThe analytic sample was restricted to those who had participated in the baseline wave (t_1 ;2010 or 2012). Multiple imputation was performed to impute missing data on the exposure, covariates, and outcomes. All models controlled for sociodemographic characteristics (age, sex, race/ethnicity, marital status, annual household income, total wealth, level of education). These variables were controlled for in the pre-baseline wave (t_0 ;in 2006 or 2008).

^eThe analytic sample was restricted to those who had participated in the baseline wave (t₁;2010 or 2012). Multiple imputation was performed to impute missing data on the exposure, covariates, and outcomes. All models controlled for sociodemographic characteristics (age, sex, race/ethnicity, marital status, annual household income, total wealth, level of education, employment status, health insurance, geographic region), pre-baseline childhood abuse, pre-baseline religious service attendance, pre-baseline values of the outcome variables (diabetes, hypertension, stroke, cancer, heart disease, lung disease, arthritis, overweight/obesity, physical functioning limitations, cognitive impairment, chronic pain, self-rated health, binge drinking, current smoking status, physical activity, sleep problems, positive affect, life satisfaction, optimism, purpose in life, mastery, health mastery, financial mastery, depressive symptoms, hopelessness, negative affect, perceived constraints, loneliness, living with spouse/partner, contact children <1x/week,

contact other family <1x/week, contact friends <1x/week), personality factors (openness, conscientiousness, extraversion, agreeableness, neuroticism) and the pre-baseline value of the exposure. These variables were controlled for in the wave pre-baseline to the exposure assessment (in t₀;2006 or 2008).

^fIncludes only study participants with no history of diabetes (n=10,033).

^gIncludes only study participants with no history of hypertension (n=5,147).

^hIncludes only study participants with no history of stroke (n=11,906).

ⁱIncludes only study participants with no history of cancer (n=10,832).

^jIncludes only study participants with no history of heart disease (n=9,698).

^kIncludes only study participants with no history of lung disease (n=11,676).

¹Includes only study participants with no history of arthritis (n=5,003).

^mIncludes only study participants who were not overweight/obese (n=3,754).

ⁿIncludes only study participants who did not have physical functioning limitations (n=9,791).

^oIncludes only study participants who did not have cognitive impairment (n=10,406).

^pIncludes only study participants who did not have chronic pain (n=8,287).

Appendix Table 4. Complete-Case Analyses: Volunteering and Subsequent Health and Well-being (Health and Retirement Study [HRS]: N ranged from: 5,581 to 8,474)^{a,b,c,d}

Variable	Hours of volunteering/year			
	0 Hours/Year	1–49 Hours/Year	50–99 Hours/Year	≥100 Hours/Year
	(ref)	RR/OR/β (95% CI)	RR/OR/β (95% CI)	RR/OR/β (95% CI)
Physical health				
All-cause mortality	1.00	0.89 (0.71, 1.12)	0.77 (0.57, 1.03)	0.56 (0.42, 0.74)***
Number of chronic conditions	0.00	-0.03 (-0.08, 0.01)	-0.08 (-0.13, -0.03)**	0.00 (-0.05, 0.05)
Diabetes	1.00	0.97 (0.84, 1.12)	0.91 (0.75, 1.09)	0.94 (0.79, 1.12)
Hypertension	1.00	0.99 (0.90, 1.08)	0.96 (0.85, 1.07)	1.01 (0.92, 1.12)
Stroke	1.00	1.21 (0.96, 1.53)	0.98 (0.70, 1.36)	0.97 (0.74, 1.27)
Cancer	1.00	0.98 (0.84, 1.16)	0.90 (0.74, 1.11)	0.95 (0.80, 1.13)
Heart disease	1.00	1.01 (0.88, 1.15)	0.94 (0.79, 1.11)	0.97 (0.83, 1.12)
Lung disease	1.00	0.86 (0.67, 1.10)	1.01 (0.76, 1.35)	1.11 (0.86, 1.43)
Arthritis	1.00	0.97 (0.89, 1.07)	0.99 (0.89, 1.10)	1.03 (0.93, 1.13)
Overweight/Obesity	1.00	0.97 (0.89, 1.07)	0.98 (0.88, 1.09)	1.01 (0.92, 1.12)
Physical functioning limitations	1.00	1.00 (0.86, 1.16)	0.86 (0.71, 1.05)	0.77 (0.64, 0.93)**
Cognitive impairment	1.00	0.99 (0.82, 1.18)	0.85 (0.68, 1.07)	0.83 (0.67, 1.03)
Chronic pain	1.00	1.02 (0.90, 1.15)	1.00 (0.87, 1.16)	0.96 (0.84, 1.10)
Self-rated health	0.00	0.05 (-0.01, 0.11)	0.09 (0.02, 0.16)*	0.17 (0.11, 0.24)***
Health behaviors				
Binge drinking	1.00	0.99 (0.74, 1.32)	0.95 (0.66, 1.36)	0.75 (0.54, 1.06)
Smoking	1.00	0.60 (0.37, 1.00)*	0.83 (0.47, 1.48)	0.88 (0.51, 1.51)
Frequent physical activity	1.00	1.01 (0.91, 1.12)	1.05 (0.93, 1.19)	1.13 (1.01, 1.27)*
Sleep problems	1.00	0.99 (0.88, 1.12)	1.09 (0.95, 1.26)	0.99 (0.87, 1.14)
Psychological well-being				
Positive affect	0.00	0.04 (-0.02, 0.10)	0.09 (0.01, 0.16)*	0.14 (0.07, 0.21)***
Life satisfaction	0.00	0.01 (-0.05, 0.08)	-0.04 (-0.12, 0.03)	0.08 (0.01, 0.15)*
Optimism	0.00	0.02 (-0.04, 0.08)	0.02 (-0.05, 0.10)	0.08 (0.01, 0.15)*
Purpose in life	0.00	0.09 (0.03, 0.15)**	0.09 (0.02, 0.17)*	0.17 (0.10, 0.24)***
Mastery	0.00	0.05 (-0.02, 0.12)	-0.01 (-0.09, 0.08)	0.10 (0.03, 0.18)**
Health mastery	0.00	0.06 (-0.01, 0.13)	-0.02 (-0.10, 0.06)	0.07 (-0.01, 0.15)
Financial mastery	0.00	0.05 (-0.02, 0.12)	0.06 (-0.03, 0.14)	0.10 (0.02, 0.18)*

Psychological distress				
Depression	1.00	0.79 (0.61, 1.02)	0.93 (0.69, 1.26)	0.84 (0.63, 1.12)
Depressive symptoms	0.00	-0.08 (-0.14, -0.02)**	-0.06 (-0.13, 0.01)	-0.06 (-0.13, 0.00)
Hopelessness	0.00	-0.05 (-0.12, 0.01)	-0.04 (-0.12, 0.04)	-0.10 (-0.17, -0.03)**
Negative affect	0.00	0.01 (-0.05, 0.07)	0.02 (-0.06, 0.09)	-0.01 (-0.08, 0.06)
Perceived constraints	0.00	-0.07 (-0.13, 0.00)*	-0.05 (-0.13, 0.02)	-0.08 (-0.15, -0.01)*
Social factors				
Loneliness	0.00	-0.03 (-0.10, 0.03)	-0.07 (-0.15, 0.01)	-0.08 (-0.16, -0.02)*
Contact children <1x/week	1.00	0.95 (0.82, 1.11)	0.93 (0.77, 1.13)	0.98 (0.83, 1.15)
Contact other family <1x/week	1.00	1.01 (0.90, 1.13)	1.01 (0.88, 1.16)	1.07 (0.94, 1.20)
Contact friends <1x/week	1.00	0.87 (0.76, 0.99)*	0.81 (0.69, 0.96)*	0.71 (0.61, 0.84)***

Notes: Boldface indicates statistical significance (*p<0.05 before Bonferroni correction; **p<0.01 before Bonferroni correction; **p<0.05 after Bonferroni correction [the *p*-value cutoff for Bonferroni correction is p=0.05/34 outcomes=p<0.001]).

^aIf the reference value is "1," the effect estimate is OR or RR; if the reference value is "0," the effect estimate is β .

^bThe analytic sample was restricted to those who had participated in the baseline wave (t_1 ;2010 or 2012). Multiple imputation was performed to impute missing data on the exposure, covariates, and outcomes. All models controlled for sociodemographic characteristics (age, sex, race/ethnicity, marital status, annual household income, total wealth, level of education, employment status, health insurance, geographic region), pre-baseline childhood abuse, pre-baseline religious service attendance, pre-baseline values of the outcome variables (diabetes, hypertension, stroke, cancer, heart disease, lung disease, arthritis, overweight/obesity, physical functioning limitations, cognitive impairment, chronic pain, self-rated health, binge drinking, current smoking status, physical activity, sleep problems, positive affect, life satisfaction, optimism, purpose in life, mastery, health mastery, financial mastery, depressive symptoms, hopelessness, negative affect, perceived constraints, loneliness, living with spouse/partner, contact children <1x/week, contact other family <1x/week, contact friends <1x/week), personality factors (openness, conscientiousness, extraversion, agreeableness, neuroticism) and the pre-baseline value of the exposure. These variables were controlled for in the wave pre-baseline to the exposure assessment (in t_0 ;2006 or 2008).

^cAn outcome-wide analytic approach was used, and a separate model for each outcome was run. A different type of model was run depending on the nature of the outcome: (1) for each binary outcome with a prevalence of $\geq 10\%$, a generalized linear model (with a log link and Poisson distribution) was used to estimate a RR; (2) for each binary outcome with a prevalence of <10%, a logistic regression model was used to estimate an OR; and (3) for each continuous outcome, a linear regression model was used to estimate a β .

^dAll continuous outcomes were standardized (mean=0; SD=1), and β was the standardized effect size.

Appendix Table 5. Volunteering and Subsequent All-Cause Mortality (Table Displaying Coefficient Estimates for All Covariates [HRS]: N=12,998)^{a,b}

Factor	RR (95% CI)
Volunteering (Wave 2 exposure variable)	
0 hours/year	1.00
1–49 hours/year	0.86 (0.71, 1.04)
50–99 hours/year	0.72 (0.55, 0.93)
≥ 100 hours/year	0.56 (0.44, 0.71)
Sociodemographic characteristics (Wave 1 covariates)	
Age (continuous)	1.08 (1.07, 1.08)
Sex	
Male	1.00
Female	0.67 (0.59, 0.77)
Race/Ethnicity	
White	1.00
African American	0.95 (0.79, 1.13)
Hispanic	0.69 (0.54, 0.89)
Other	0.78 (0.52, 1.16)
Marital status	
Not married	1.00
Married	1.15 (0.87, 1.52)
Annual household income	
<\$50,000	1.00
\$50,000-\$74,999	0.97 (0.79, 1.18)
\$75,000-\$99,999	0.92 (0.71, 1.20)
≥100,000	0.97 (0.77, 1.23)
Total wealth	. , ,
1st quintile	1.00
2nd quintile	1.04 (0.88, 1.23)
3rd quintile	0.97 (0.81, 1.16)
4th quintile	0.94 (0.77, 1.15)
5th quintile	0.94 (0.75, 1.18)
Education	
No degree	1.00
GED/High school diploma	1.09 (0.94, 1.26)
At least some college	0.98 (0.80, 1.20)
Currently employed	
No	1.00
Yes	0.89 (0.76, 1.04)
Health insurance	
No	1.00
Yes	0.78 (0.61, 1.00)
Geographic region	
Northeast	1.00
Midwest	0.95 (0.80, 1.14)
South	1.10 (0.94, 1.29)

West	1.01 (0.82, 1.24)
Childhood abuse	
No	1.00
Yes	0.97 (0.74, 1.27)
Religious service attendance	
None	1.00
<1x/week	0.87 (0.74, 1.03)
>1x/week	1.02 (0.86, 1.20)
Physical health (Wave 1 covariates)	
Diabetes	
No	1.00
Yes	1.23 (1.08, 1.41)
Hypertension	
No	1.00
Yes	1.18 (1.05, 1.33)
Stroke	
No	1.00
Yes	1.22 (1.03, 1.44)
Cancer	
No	1.00
Yes	1.34 (1.18, 1.53)
Heart disease	
No	1.00
Yes	1.22 (1.08, 1.38)
Lung disease	
No	1.00
Yes	1.60 (1.37, 1.86)
Arthritis	
No	1.00
Yes	0.96 (0.84, 1.08)
Overweight/Obesity	
No	1.00
Yes	0.99 (0.87, 1.12)
Physical functioning limitations	
No	1.00
Yes	1.32 (1.14, 1.54)
Cognitive impairment	
No	1.00
Yes	1.09 (0.94, 1.26)
Chronic pain	
No	1.00
Yes	0.91 (0.79, 1.04)
Self-rated health (continuous)	0.85 (0.79, 0.92)
Health behaviors (Wave 1 covariates)	
Binge drinking	
No	1.00

Yes	0.97 (0.77, 1.23)
Smoking	
No	1.00
Yes	1.69 (1.44, 1.99)
Frequent physical activity	× , , , ,
No	1.00
Yes	0.88 (0.77, 1.01)
Sleep problems	
No	1.00
Yes	1.01 (0.83, 1.23)
Psychological well-being (Wave 1 covariates)	
Positive affect (continuous)	1.00 (0.93, 1.08)
Life satisfaction (continuous)	1.02 (0.95, 1.10)
Optimism (continuous)	0.94 (0.87, 1.02)
Purpose in life (continuous)	0.98 (0.90, 1.06)
Mastery (continuous)	0.92 (0.95, 1.07)
Health mastery (continuous)	0.92 (0.86, 0.98)
Financial mastery (continuous)	1.07 (1.01, 1.15)
Psychological distress	
Depressive symptoms (continuous)	1.03 (0.96, 1.11)
Hopelessness (continuous)	1.05 (0.97, 1.13)
Negative affect (continuous)	0.98 (0.90, 1.07)
Perceived constraints (continuous)	1.00 (0.92, 1.07)
Social factors	
Loneliness (continuous)	0.99 (0.92, 1.06)
Contact children <1x/week	
No	1.00
Yes	1.10 (0.96, 1.26)
Contact other family <1x/week	
No	1.00
Yes	0.98 (0.86, 1.12)
Contact friends <1x/week	
No	1.00
Yes	1.09 (0.96, 1.24)
Personality factors (Wave 1 covariates)	
Openness (continuous)	1.02 (0.95, 1.09)
Conscientiousness (continuous)	0.99 (0.93, 1.06)
Extraversion (continuous)	1.02 (0.94, 1.10)
Agreeableness (continuous)	1.00 (0.93, 1.08)
Neuroticism (continuous)	0.97 (0.90, 1.04)
Prior volunteering (Wave 1 covariate)	
0 hours/year	1.00
1–49 hours/year	1.04 (0.86, 1.27)
50–99 hours/year	1.10 (0.86, 1.38)
\geq 100 hours/year	1.20 (0.98, 1.46)

^aThe analytic sample was restricted to those who had participated in the baseline wave $(t_1;2010)$ or 2012). Multiple imputation was performed to impute missing data on the exposure, covariates, and the outcome. All models controlled for sociodemographic characteristics (age, sex, race/ethnicity, marital status, annual household income, total wealth, level of education, employment status, health insurance, geographic region), pre-baseline childhood abuse, prebaseline religious service attendance, pre-baseline values of the outcome variables (diabetes, hypertension, stroke, cancer, heart disease, lung disease, arthritis, overweight/obesity, physical functioning limitations, cognitive impairment, chronic pain, self-rated health, binge drinking, current smoking status, physical activity, sleep problems, positive affect, life satisfaction, optimism, purpose in life, mastery, health mastery, financial mastery, depressive symptoms, hopelessness, negative affect, perceived constraints, loneliness, living with spouse/partner, contact children <1x/week, contact other family <1x/week, contact friends <1x/week), personality factors (openness, conscientiousness, extraversion, agreeableness, neuroticism) and the pre-baseline value of the exposure (i.e., prior volunteering). These variables were controlled for in the wave pre-baseline to the exposure assessment (in t_0 ;2006 or 2008). ^bWe used a generalized linear model (with a log link and Poisson distribution) to estimate a RR

because the binary mortality outcome had a prevalence of $\geq 10\%$.