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From symptom to cancer diagnosis: Perspectives of patients and family members in Alberta, Canada --Manuscript Draft--

| Manuscript Number: | PONE-D-20-12776 |
|------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Article Type: | Research Article |
| Full Title: | From symptom to cancer diagnosis: Perspectives of patients and family members in Alberta, Canada |
| Short Title: | Perspectives about the cancer diagnosis period |
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| Keywords: | oncology; cancer care; diagnosis period; self-advocacy; supportive care needs; qualitative research |
| Abstract: | BACKGROUND: Significant intervals from the identification of suspicious symptoms to a definitive diagnosis of cancer are common. Streamlining pathways to diagnosis may increase survival, quality of life post-treatment, and patient experience. Discussions of pathways to diagnosis from the perspective of patients and family members are crucial to advancing cancer diagnosis. AIM: To examine the perspectives of a group of patients with cancer and family members in Alberta, Canada, on factors associated with timelines to diagnosis and overall experience. METHODS: A qualitative approach was used. In-depth, semi-structured interviews with patients with cancer (n=18) and patient relatives (n=5) were conducted and subjected to a thematic analysis. FINDINGS: Participants struggled emotionally. Relevant to their experience were: potentially avoidable delays, concerns about health status, and misunderstood investigation process. Participants emphasized the importance of their active involvement in the care process, and had unmet supportive care needs. CONCLUSION: Psychosocial supports available to potential cancer patients and their families are minimal and crucial for improved experiences before diagnosis. Access to other patients' lived experiences with the diagnostic process and with cancer, and an enhanced supportive role of family doctors might improve outcomes for patients and families. |
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| Additional Information: | |
| Question | Response |
| Financial Disclosure | The authors received no specific funding for this work. |
| describes the sources of funding for the | |
| the submission guidelines for detailed | |
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| 4 | Perspectives about the cancer diagnosis period |
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25 Abstract

26 BACKGROUND: Significant intervals from the identification of suspicious symptoms to a definitive

27 diagnosis of cancer are common. Streamlining pathways to diagnosis may increase survival, quality of

28 life post-treatment, and patient experience. Discussions of pathways to diagnosis from the perspective

29 of patients and family members are crucial to advancing cancer diagnosis.

30 AIM: To examine the perspectives of a group of patients with cancer and family members in Alberta,

31 Canada, on factors associated with timelines to diagnosis and overall experience.

32 METHODS: A qualitative approach was used. In-depth, semi-structured interviews with patients with

33 cancer (n=18) and patient relatives (n=5) were conducted and subjected to a thematic analysis.

34 FINDINGS: Participants struggled emotionally. Relevant to their experience were: potentially avoidable

35 delays, concerns about health status, and misunderstood investigation process. Participants emphasized

the importance of their active involvement in the care process, and had unmet supportive care needs.

37 CONCLUSION: Psychosocial supports available to potential cancer patients and their families are minimal

38 and crucial for improved experiences before diagnosis. Access to other patients' lived experiences with

39 the diagnostic process and with cancer, and an enhanced supportive role of family doctors might

40 improve outcomes for patients and families.

41

42 Introduction

Cancer is the leading cause of death in Canada [1]. About half of Canadians will develop cancer in their
lifetime, and about one-fourth will die of the disease [2]. Evidence suggests that diagnosing cancer at
earlier stages may be associated with improvements in survival [3].

47 Significant intervals from first noticing a symptom to receiving a cancer diagnosis (known as the 48 diagnostic period) have been widely documented in the literature [4, 5], and related to later stages at 49 diagnosis, as well as suboptimal survival, quality of life post-treatment and patient experience [3, 6]. In 50 Alberta, analyses of administrative data spanning 2004-2011 described potentially preventable long 51 periods from suspicion to diagnosis for breast, colorectal, and lung cancers [7-10]. In Canada and across 52 the world there are substantial variations in the length of the diagnostic period for different cancers [4, 53 11], and numerous studies have focused on understanding factors that may influence this timeline in 54 order to improve health outcomes and patient experience [12].

55

56 The importance of discussing the path to diagnosis from the perspective of patients and family members 57 is increasingly acknowledged in the literature [13]. Receiving a cancer diagnosis is often preceded by a 58 period of waiting for a diagnosis following the discovery of symptoms, which is anxiety-provoking [14]. 59 The psychosocial impacts of the wait may be accentuated if patients believe there have been 60 inefficiencies in their pathway to diagnosis. In Canada, discussions to advance cancer diagnosis are 61 mostly based on timeline-related information available in administrative databases [9, 10], and not so 62 much on perceived timelines and patient and family experiences [6, 15]. This study was designed to 63 contribute to filling that gap. The objective was to examine the perspectives of a group of patients and 64 family members in Alberta, Canada, on factors associated with timelines to diagnosis and overall patient 65 and family experience. Learning more about perceptions and experiences in the diagnostic period may 66 help inform the development of interventions to minimize stress and improve satisfaction with care, 67 which may have a significant impact on wellbeing [16].

69 Methods

70 Participants

| 71 | Participants were associated with the Patient & Family Advisor Network (PFAN) of CancerControl Alberta |
|----|-----------------------------------------------------------------------------------------------------------|
| 72 | (Alberta Health Services). PFAN is a community of people who are committed to using their experiences |
| 73 | to help improve the health system. Participants in this study were patients with cancer or relatives of |
| 74 | patients with cancer who had received a cancer diagnosis within the last three years, and were living in |
| 75 | Alberta at the time of diagnosis. |
| 76 | |
| 77 | To recruit participants, the PFAN coordinator sent all PFAN members an electronic engagement request |
| 78 | inviting expressions of interest in participating in the study. The PFAN coordinator then sent interested |
| 79 | members an email with information about the study and a screening questionnaire for them to |
| 80 | complete. Responses from the questionnaire were used to purposefully select participants with |
| 81 | different types of cancer, within different sex and age ranges, assigned to curative or non-curative |
| 82 | treatment, and residing across Alberta (rural and urban) to ensure a variety of cancer experiences [17]. |
| 83 | The PFAN coordinator invited selected participants to be part of the study and sent them an email that |
| 84 | included a consent form to be reviewed prior to the interview. Additional participants were invited to |
| 85 | participate in the study until data saturation was reached [17]. In total, 20 interviews were conducted; |
| 86 | with the participation of 18 patients and five family members. |

87 **Procedure**

The framework used for the study was 'Model of Pathways to Treatment' [18-20]. It identifies four intervals from suspicion of a health problem to receiving treatment: 1) from detection of symptoms to perceiving a reason to discuss symptoms with a healthcare provider (*appraisal*); 2) from perceiving a reason to discuss symptoms with a healthcare provider to first consultation (*help-seeking*); 3) from first 92 consultation to formal diagnosis, including the initiation of investigation, prescription of tests,

93 examinations, and diagnosis (*diagnosis*); and, 4) from formal diagnosis to start of treatment (*pre-*

94 *treatment*) [19]. The study covers the first three intervals, referred to collectively as the diagnostic

- 95 period.
- 96

97 The study used a gualitative research approach [17, 21]. This method was selected to facilitate exploration of perspectives and experiences to capture new insights that may inform how to improve 98 99 experiences during cancer diagnosis, complementing the previous quantitative approaches undertaken in Alberta. In-depth, semi-structured interviews were used for data collection. Interviews followed an 100 101 interview guide that was developed in close collaboration with PFAN leadership and with feedback from 102 patient advisors affiliated with the Cancer Strategic Clinical Network (S1 and S2 Appendices). Using 103 accepted qualitative research standards [22], pilot interviews were conducted with four patients with 104 cancer to ensure the interview guide answered the proposed research objective. The interview guide 105 covered topics such as how participants made sense of their symptoms, why they chose to visit a 106 healthcare provider and how they experienced going through appointments, referrals, and tests before 107 they were provided with a definitive cancer diagnosis. It also included a section on recommendations for 108 improvement including the need for emotional support during the diagnostic period.

109

The study was conducted with written ethics approval granted by the Health Research Ethics Board of Alberta –Cancer Committee (Study ID: HREBA.CC-18-0210). Interviews were conducted by APB, a qualitative researcher by background, with a PhD in social sciences, with interest in the diagnostic period and no previous work in the area with patients or family relatives. She was involved in the early development of the study, and had no prior relationship or sharing of personal information with the participants approached for interview. Interviews were conducted face-to-face at a time and location

116 convenient for each participant. Most participants were interviewed in a room at their closest cancer 117 centre, and three in a meeting room in the facility where the PFAN coordinator worked. In one case it 118 was not possible to find a convenient location and the interview was conducted through 119 videoconference. There was no presence of non-participants during the interviews. Before proceeding 120 with each interview, participants were invited to sign the consent form that they had received from the 121 PFAN coordinator by email. Interviews took place between June 26 and September 7, 2018, and lasted 122 an average of 41 minutes (range 29-88 minutes). During each interview the researcher took field notes 123 to maintain contextual details and non-verbal expressions. All interviews were audio-recorded and 124 subsequently transcribed verbatim. To protect the identity of participants, at the transcription stage 125 each interview was assigned an identification number and any identifying information was deleted.

126 Analysis

127 Interview transcripts were imported into NVivo Version 11 (QSR International, Australia). Transcripts 128 were thematically analyzed using an inductive data-driven coding process to reflect on how participants 129 made meaning of their experiences without predetermined theories [23]. This process entailed a 130 methodological review of the full text of each interview transcript to detect recurrent themes that were 131 then organized into a set of codes that were systematically applied to fragments of text [21]. The 132 researcher who conducted the interviews did all of the coding. To ensure consistency and 133 trustworthiness [23], a second researcher coded randomly-selected segments of text. The two 134 researchers discussed their interpretation and codes until they reached consensus. To increase validity, 135 participants were sent research findings and given the opportunity to provide feedback (by email or 136 phone), and findings and feedback were validated in a subsequent group discussion with eight patients 137 with cancer [23].

139 **Results**

- 140 Patients with cancer and family members who participated in the study represented ten different
- 141 cancers, 74% of them were women (n=17), their median age was 59 years (range 42-76), 70% resided in
- 142 urban locations (n=16), 65% of patients had been treated with curative intent (n=15), and the median
- time between the date of diagnosis and the date of the interview was 19 months (range 2-36).
- 144 Participants had diverse experiences during the diagnostic period, but some commonalities exist.
- 145 Thematic analysis revealed three salient themes as being relevant to their experience (S3 Fig):
- potentially avoidable delays, concerns about health status, and misunderstood investigation process.
- 147 Participants struggled emotionally in the period between identifying symptoms and receiving a cancer
- 148 diagnosis, and had suboptimal care experiences.
- 149 S3 Fig. Emergent themes relevant to cancer patients and family members' experience during the
- 150 diagnostic period

151 **Potentially avoidable delays**

- 152 Participants referred to potentially avoidable long periods of time spent in the diagnostic period. They
- 153 mentioned delays related to the patient, to the doctor, and to the health system.
- 154

155 Patient-related delays. Initial inaction by patients caused delays. Patients did not initially act because

- they did not identify symptoms or did not think symptoms were signs of a serious problem. An
- additional cause of delay was that patients postponed visits with their doctor due to fear of cancer,
- 158 being busy, feeling embarrassed or not feeling it was an appropriate use of the doctor's time.

- 160 Having some degree of awareness about the seriousness of symptoms, and knowing individuals who had
- 161 experienced cancer played a very important role in acknowledging the problem and deciding to go to

| 162 | the doctor promptly after noticing a symptom. As this participant explained it: "A friend from the |
|-----|------------------------------------------------------------------------------------------------------------|
| 163 | community had [breast cancer] and died of it. So, I felt this lump. As soon as we got home, I made an |
| 164 | appointment" [breast cancer patient 10]. |
| 165 | |
| 166 | Family doctor-related delays. In some cases, participants reported that they believed that their doctor's |
| 167 | inability to identify symptoms led to patients undergoing investigation for diseases other than cancer, or |
| 168 | a later visit to the emergency department. One participant explained this delay in eventually |
| 169 | investigating and identifying cancer as: "she just developed this cough. It wouldn't go away. We took her |
| 170 | to the doctor and just said it's allergies []. Several months went by, and she wasn't any better. We |
| 171 | went to the doctor again and again before even thinking of cancer" [relative of lung and brain cancer |
| 172 | patient 12]. |
| 173 | |
| 174 | Participants perceived family doctors as the patients' doorway to the diagnostic pathway. In the context |
| 175 | of their experience, some participants referred to their family doctor as the person who restricted |
| 176 | access to the investigation of cancer symptoms and jeopardized a timely diagnosis. One explained: "I |
| 177 | guess it couldn't be cancer if [the doctor] didn't even check for it" [breast cancer patient 2], and: |
| 178 | "It isn't until [doctors] are convinced something is wrong, nothing is going to happen []. It was |
| 179 | not until we did the private MRI that we found out [she had cancer]. That triggered the doctor |
| 180 | really believing that something was wrong and doing something about her cancer" [relative of |
| 181 | lung cancer patient 3]. |
| 182 | |
| 183 | In some cases, participants debated about the role of family doctors and agreed that doctors could play |
| 184 | a bigger role at supporting patients in navigating the healthcare system. One participant, reflecting on |

| 185 | her experience, said: "I've had this family doctor for many years []. I felt that he should have been |
|-----|-------------------------------------------------------------------------------------------------------|
| 186 | more involved in getting things moving quicker" [colon cancer patient 14]. |

187

| 188 | System-related delays. Long waiting times to see a specialist, undergo testing or learn test results |
|-----|-----------------------------------------------------------------------------------------------------------|
| 189 | delayed diagnosis. Some participants spent extensive time following the multiple steps involved in the |
| 190 | investigation. They shared frustration with what they reflected to be an uncoordinated and inefficient |
| 191 | process. A few shared that there was not much they could have done about it, while others expressed |
| 192 | that "there's a responsibility for [patients] to be more proactive" [ovarian cancer patient 4]. As |
| 193 | explained by this participant: |
| 194 | "In my case, people doing the test didn't follow through. So, that process was dropped. But I still |
| 195 | had those symptoms, so we should have done more investigation. I had to be assertive enough |
| 196 | to say to the doctor: 'I need this exam'" [colon cancer patient 15]. |
| 197 | |
| 198 | Being familiar with cancer and having system connections or being knowledgeable about how the |
| 199 | system works were mentioned as enablers for self-advocacy during the diagnostic period and prompt |
| 200 | diagnosis. One participant explained, for example: |
| 201 | "I was phoning and trying not to harass, but I knew what my options were, what I can do. I |
| 202 | remember phoning my family doctor and, you know, 'can you get us in?' to get a colonoscopy |
| 203 | earlier. Unless you are an advocate, you get lost in the system" [relative of lung cancer patient |
| 204 | 2]. |
| 205 | Concerns about health status |
| 206 | Participants mentioned that it was stressful to consider the possibility of a major health condition such |

as cancer. In most cases, family members were mentioned as the primary source of emotional support.

208 Some participants also assigned an emotional supporting role to family physicians: "they could be the

hub, supporting the patient" [prostate cancer patient 5]. In terms of the timing of health concerns, most
participants mentioned that before the investigation "you want to trivialize it, it's not a big deal" [breast
cancer patient 1], but once the investigation process started, they began to consider the possibility of a
serious health problem.

213

214 Participants shared three elements that triggered being concerned about a serious health problem. First, 215 the fact that their family doctor decided to pursue testing or referral to a specialist prompted worries. "I 216 thought: 'nobody was too worried about it until now, why do I have to go [to the specialist] suddenly?' 217 So I became worried" [anal cancer patient 18]. Second, the realization that the investigation was not as 218 straightforward as they thought caused concerns. "It was scary; Dr. [name] sent us for blood tests again, 219 and the scans, that was like two days" [relative of prostate cancer patient 5]. Third, the existence or 220 non-existence of communication with healthcare providers during the investigation caused patients to 221 worry about their health. "I was having the mammogram, the radiologist was there. She showed me 222 what she saw on the screen and she said: 'this is what I am looking at', and I'm concerned about that" 223 [breast cancer patient 17]. "A lot of cancer people say that at the radiology place, when they are doing 224 [a mammogram], the radiologist often comes in and explains; they can often tell right away. But nothing, that did not happen, and I'm worried" [breast cancer patient 1]. 225

226 Misunderstood investigation process

The process of investigation was described differently by participants who accessed care through the emergency department and those who accessed care through their family doctor. Participants who went to the emergency department described the investigation as "very abrupt, instantaneous and with no stress, because it was right away" [breast cancer patient 2]. In several cases, participants who saw their doctor and had the investigation initiated by their doctor explained that the investigation was cumbersome and stressful. They referred to specific complications such as having tests done multiple

times or having to travel to inconvenient locations for medical appointments, and also to the fact that it
involved multiple steps that were often unexpected and seemed uncoordinated. As explained by this
participant: "I just thought I was gonna go in for a mammogram [...]. I went for my mammogram and I
thought everything would be fine, but they called me back and they said: 'we need to see you again'"
[breast cancer patient 10]. What seemed particularly stressful for participants was the fact they did not
understand what the investigation process entailed, and were unsure about what to expect. As
explained by one participant:

"There didn't seem to be a plan, really. I mean, I know they have a plan because that's what
they've done a million times before, but they don't share that too much other than to say: 'we
are going to do a biopsy or whatever test'. There is not a whole lot of explanation [...]. I was just
following what they were saying, and I was: 'ok, I'll just show up there for that appointment and
do that'" [breast cancer patient 16].

245

246 After reflecting on how challenging it had been for them to navigate the investigation process, some 247 participants stressed that others might struggle. In particular, they referred to patients from cultural 248 minorities, elderly, with less education or other characteristics that may impact their ability to advocate 249 for themselves. "Where am I supposed to go? People don't have a clue; [...] you feel lost, it's very scary", 250 and "I kept saying: 'if you were an immigrant coming in here, how would you ever figure all this out?'" 251 [anal cancer patient 18]. Participants emphasized the importance of having family members who can 252 support patients, and the need to improve the coordination of services and have resources available to 253 patients: "whether it be a nurse navigator, whether it be some written information, or like just 254 somebody to tell you: 'this is what [the investigation process] looks like and these are the timelines'" 255 [breast cancer patient 6].

257 Discussion

258 The study described the diagnostic period from the perspective of a group of patients with cancer and 259 family members in Alberta. Findings contribute to the literature by focusing on perceived challenges 260 along the pathway to diagnosis, and thus may have implications for the development of interventions to 261 improve the experiences of patients and family members. Of relevance, findings showed that patients 262 and family members participating in the study experienced anxiety and had suboptimal experiences. 263 Participants expressed the importance of self-advocacy and wanting to have an active role in their care, 264 and suggested unmet supportive care needs when navigating the system. These findings highlight a 265 need for further discussion on the provision of psychosocial supports to potential cancer patients and 266 their families before they have a confirmed diagnosis of cancer.

267

268 The finding of participants feeling distressed during this period is consistent with previous studies 269 undertaken in various countries including the United Sates, Denmark and Canada [13, 18]. Before 270 diagnosis, individuals with symptoms suspicious of cancer face uncertainty and threat of a serious illness 271 while having to undergo medical appointments and tests, which might be fearsome, uncomfortable and 272 demanding. Findings from the study are also in alignment with the literature by indicating that fear 273 about having a serious health condition is an important cause of anxiety among patients and family 274 members waiting for diagnosis [24]. Also in accordance with the literature, findings showed that 275 perceived long timelines add stress to an already stressful situation [25]. Consistent with previous 276 research, participants associated delays with their inaction or late action in seeking medical attention 277 [6], with their doctor's failure to correctly identify cancer symptoms [12, 26], and with system 278 inefficiencies including variable access to specialists and testing and limited coordination of care [27, 279 28]. Of relevance, participants in the study referred to cancer awareness and second-hand experience

280 with cancer as two important elements supporting the patient's prompt consult with a doctor. While the 281 relevance of cancer awareness has been previously acknowledged [29, 30], the influence of shared 282 cancer stories on the experiences of potential cancer patients with the diagnostic period has not been 283 discussed in the literature. In the post-diagnosis literature, access to patients' real experiences with the 284 disease has been reported important in providing general support to patients with cancer including the 285 provision of information related to cancer and care process, and emotional help [31, 32]. The potential 286 role of the socialization of these experiences in not just helping individuals seek medical attention, but 287 also dealing with information and emotional aspects of a prospective cancer diagnosis at the beginning 288 of their journey requires further investigation.

289

290 A relevant contribution from our study is the importance of self-advocacy and the need to better 291 support patients and family members acquire an active role in their care prior to receiving a cancer 292 diagnosis. Similar to what has been documented in the post-diagnosis literature [33], participants in the 293 study referred to the concept of 'patient activation' [34]. They articulated their need or willingness and 294 ability to take independent actions to manage their health and care throughout the diagnostic period. 295 Similar to what has been discussed in the context of treatment and survivorship [35], the healthcare 296 system, even in the pre-diagnosis period, is increasingly complex, with a growing number and variety of 297 specialties, care delivery sites, and diagnostic tests. In the face of navigating these complexities, and in 298 the context of the psychological burdens of potentially facing cancer it is not surprising that many 299 patients and families find crucial to advocate for getting their care needs met [32]. In order to fully 300 benefit from the care available to them and have improved experiences, patients and families promote 301 their own interests and actively try to avoid situations such as delayed appointments with a specialist or 302 delayed access to appropriate testing.

303

304 As acknowledged by participants and supported by previous research, in order to be able to advocate 305 for themselves, patients and family members need to be involved with individuals and groups that 306 support their interests [32, 33]. Unlike post-diagnosis, before diagnosis patients are not "cancer 307 patients" yet and they and their family members do not hold membership into particular patient/family 308 groups that can provide this support, leaving healthcare providers as the main group who can do it. 309 While at post-diagnosis stages oncology care teams are an important source of support to patients and 310 families [36], before diagnosis patients expect this role to be played by family doctors. Family doctors in 311 Canada play a key role in helping to manage and coordinate care for patients before and after diagnosis 312 [37], and as suggested by our findings their engagement from the beginning of the patients' journey in 313 helping them navigate the diagnostic period and advocating for them when required is important. We 314 heard from participants that it is important for patients/families to feel that family doctors are on their 315 side and support them. Family doctors can support patient and family members willing to engage in self-316 advocacy behaviours by trying to establish deeper connections with them and adequately informing 317 them. As reported in previous research, family doctors are a primary source of information during the 318 diagnostic period [15], and patients need to feel adequately informed in order for them to participate 319 effectively in making decisions throughout the diagnostic period [32]. Based on our findings, optimal 320 attention to patient and family needs may include hearing their concerns, providing them with regular 321 updates on the investigation process, engaging in discussions of expectations about the different steps 322 involved in the diagnostic period, and assessing their understanding of these conversations. Finding 323 ways to promote and support family doctors in the care of potential cancer patients throughout the 324 diagnostic period and equipping them with the skills and tools required to better support them should 325 be explored further.

326 Limitations

327 The findings of this study should be considered in light of some limitations. First, the study was not 328 longitudinal and results are particular to the time frame the interviews were conducted. Distress and 329 recovery from the diagnostic period is a dynamic process, the perspectives of patients and family 330 members would likely be different at an earlier or later point in time. Their perceptions may have 331 changed as more time elapsed since the date of diagnosis. Second, the information was collected 332 retrospectively and data might be subject to memory recall errors. Finally, as in any study involving self-333 reported data, results may be subject to exaggeration and attribution. Despite these limitations, results 334 from this exploratory study provide important contributions to this area given the limited number of 335 studies focused on perceived timelines and challenges during the diagnostic period.

336

337 Conclusion

338 In an effort to streamline the diagnostic period in Alberta, Alberta Health Services and other 339 stakeholders have established streamlined diagnostic programs for breast, lung and prostate cancers 340 [38-40]. The Cancer Strategic Clinical Network is currently initiating a program to establish an Alberta 341 Facilitated Cancer Diagnosis Strategy that goes across cancer sites and geographies in the province. Our 342 study asked patients and family members in the province about their experience from symptom to 343 cancer diagnosis and found that they struggled emotionally. Findings complement quantitative studies 344 that described long and variable periods from suspicion to diagnosis for different cancers [8-10]. 345 Findings suggested that from the perspectives of patients and family members shorter times to 346 diagnosis are desirable, but many additional factors also need to be considered for improved 347 satisfaction with care. Supporting individuals deal with a prospective cancer diagnosis by facilitating 348 access to lived experiences with the diagnostic process and cancer, and enhancing the supportive role of family doctors may improve outcomes for patients and family members. Although this study helps shed light on how to improve the experiences of patients and family members during the diagnostic period, more work is required to understand how some of the psychosocial supports available to cancer patients after diagnosis could be used to support these patients and their families before diagnosis.

354 Acknowledgements

The authors acknowledge the Patient & Family Advisor Network (CancerControl Alberta) for their assistance in recruiting participants, and feedback on data collection protocol; Debora Allatt, Lorelee Marin, Frances Cusano, and Charlie Fischer for their feedback; and study participants for their insights.

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470 Supporting information

- 471 S1 Appendix. Semi-structured interview protocol (patients)
- 472
- 473 S2 Appendix. Semi-structured interview protocol (family members)
- 474
- 475 S3 Fig. Emergent themes relevant to cancer patients and family members' experience during the
- 476 diagnostic period



Supporting infromation (file 1)

Click here to access/download Supporting Information S1_Appendix.docx Supporting infromation (file 2)

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