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1 Abstract

2 As the scale of biological data generation has increased, the bottleneck of research has shifted from data 3 generation to analysis. Researchers commonly need to build computational workflows that include 4 multiple analytic tools and require incremental development as experimental insights demand tool and 5 parameter modifications. These workflows can produce hundreds to thousands of intermediate files and 6 results that must be integrated for biological insight. Data-centric workflow systems that internally 7 manage computational resources, software, and conditional execution of analysis steps are reshaping the 8 landscape of biological data analysis, and empowering researchers to conduct reproducible analyses at 9 scale. Adoption of these tools can facilitate and expedite robust data analysis, but knowledge of these 10 techniques is still lacking. Here, we provide a series of practices and strategies for leveraging workflow 11 systems with structured project, data, and resource management to streamline large-scale biological 12 analysis.

13

14 Author Summary

We present a guide for workflow-enabled biological sequence data analysis, developed through our own teaching, training and analysis projects. We recognize that this is based on our own use cases and experiences, but we hope that our guide will contribute to a larger discussion within the open source and open science communities and lead to more comprehensive resources. Our main goal is to accelerate the research of scientists conducting sequence analyses by introducing them to organized workflow practices that not only benefit their own research but also facilitate open and reproducible science.

21 Introduction

22 Biological research has become increasingly computational. In particular, genomics has experienced a 23 deluge of high-throughput sequencing data that has already reshaped our understanding of the diversity 24 and function of organisms and communities, building basic understanding from ecosystems to human 25 health. The analysis workflows used to produce these insights often integrate hundreds of steps and 26 involve a myriad of decisions ranging from small-scale tool and parameter choices to larger-scale design 27 decisions around data processing and statistical analyses. Each step relies not just on analysis code written 28 by the researcher, but on third-party software, its dependencies, and the compute infrastructure and 29 operating system on which the code is executed. Historically, this has led to the patchwork availability of 30 underlying code for analyses as well as a lack of interoperability of the resulting software and analysis 31 pipelines across compute systems [1]. Combined with unmet training needs in biological data analysis, 32 these conditions undermine the reuse of data and the reproducibility of biological research, vastly limiting 33 the value of our generated data [2].

34 The biological research community is strongly committed to addressing these issues, recently formalizing 35 the FAIR practices: the idea that all life sciences research (including data and analysis workflows) should 36 be Findable, Accessible, Interoperable, and Reusable [3]. For computational analyses, these ideals are 37 readily achievable with current technology, but implementing them in practice has proven difficult, 38 particularly for biologists with little training in computing [3]. However, the recent maturation of data-39 centric workflow systems designed to automate and facilitate computational workflows is expanding our 40 capacity to conduct end-to-end FAIR analyses [5]. These workflow systems are designed to handle some 41 aspects of computational workflows internally: namely, the interactions with software and computing 42 infrastructure, and the ordered execution of each step of an analysis. By reducing the manual input and 43 monitoring required at each analysis juncture, these integrated systems ensure that analyses are repeatable 44 and can be executed at much larger scales. In concert, the standardized information and syntax required

45 for rule-based workflow specification makes code inherently modular and more easily transferable
46 between projects [5,6]. For these reasons, workflow systems are rapidly becoming the workhorses of
47 modern bioinformatics.

48 Adopting workflow systems requires some level of up-front investment, first to understand the structure 49 of the system, and then to learn the workflow-specific syntax. These challenges can preclude adoption, 50 particularly for researchers without significant computational experience [4]. In our experiences with both 51 research and training, these initial learning costs are similar to those required for learning more traditional 52 analysis strategies, but then provide a myriad of additional benefits that both facilitate and accelerate 53 research. Furthermore, online communities for sharing reusable workflow code have proliferated, 54 meaning the initial cost of encoding a workflow in a system is mitigated via use and re-use of common 55 steps, leading to faster time-to-insight [5,7].

Building upon the rich literature of "best" and "good enough" practices for computational biology
[8,9,10], we present a series of strategies and practices for adopting workflow systems to streamline dataintensive biology research. This manuscript is designed to help guide biologists towards project, data, and
resource management strategies that facilitate and expedite reproducible data analysis in their research.
We present these strategies in the context of our own experiences working with high-throughput
sequencing data, but many are broadly applicable to biologists working beyond this field.

62 Workflows facilitate data-intensive biology

Data-intensive biology typically requires that researchers execute computational workflows using
multiple analytic tools and apply them to many experimental samples in a systematic manner. These
workflows commonly produce hundreds to thousands of intermediate files and require incremental
changes as experimental insights demand tool and parameter modifications. Many intermediate steps are
central to the biological analysis, but others, such as converting between file formats, are rote

68 computational tasks required to passage data from one tool to the next. Some of these steps can fail 69 silently, producing incomplete intermediate files that imperceptively invalidate downstream results and 70 biological inferences. Properly managing and executing all of these steps is vital, but can be both time-71 consuming and error-prone, even when automated with scripting languages such as bash.

72 The emergence and maturation of workflow systems designed with bioinformatic challenges in mind has 73 revolutionized computing in data intensive biology [11]. Workflow systems contain powerful 74 infrastructure for workflow management that can coordinate runtime behavior, self-monitor progress and 75 resource usage, and compile reports documenting the results of a workflow (Figure 1). These features 76 ensure that the steps for data analysis are minimally documented and repeatable from start to finish. When 77 paired with proper software management, fully-contained workflows are scalable, robust to software 78 updates, and executable across platforms, meaning they will likely still execute the same set of commands 79 with little investment by the user after weeks, months, or years.

80

81 Figure 1: Workflow Systems: Bioinformatic workflow systems have built-in functionality that facilitates 82 and simplifies running analysis pipelines. A. Samples: Workflow systems enable you to use the same code 83 to run each step on each sample. Samples can be easily added if the analysis expands. B. Software 84 **Management:** Integration with software management tools (e.g. conda, singularity, docker) can automate 85 software installation for each step. C. Branching, D. Parallelization, and E. Ordering: Workflow 86 systems handle conditional execution, ensuring that tasks are executed in the correct order for each 87 sample file, including executing independent steps in parallel if possible given the resources provided. F. 88 Standard Steps: Many steps are now considered "standard" (e.g. quality control). Workflow languages 89 keep all information for a step together and can be written to enable you to remix and reuse individual 90 steps across pipelines. G. Rerun as necessary: Workflow systems keep track of which steps executed 91 properly and on which samples, and allow you to rerun failed steps (or additional steps) rather than re92 executing the entire workflow. H. Reporting: Workflow languages enable comprehensive reporting on
93 workflow execution and resource utilization by each tool. I. Portability: Analyses written in workflow
94 languages (with integrated software management) can be run across computing systems without changes
95 to code.

96 To properly direct an analysis, workflow systems need to encode information about the relationships 97 between every workflow step. In practice, this means that each analysis step must specify the input (or 98 types of inputs) needed for that step, and the output (or types of outputs) being produced. This structure 99 provides several additional benefits. First, workflows become minimally self-documented, as the directed 100 graph produced by workflow systems can be exported and visualized, producing a graphical 101 representation of the relationships between all steps in a pipeline (see Figure 5). Next, workflows are 102 more likely to be fully enclosed without undocumented steps that are executed by hand, meaning analyses 103 are more likely to be reproducible. Finally, each step becomes a self-contained unit that can be used and 104 re-used across multiple analysis workflows, so scientists can spend less time implementing standard steps, 105 and more time on their specific research questions. In sum, the internal scaffolding provided by workflow 106 systems helps build analyses that are generally better documented, repeatable, transferable, and scalable.

107 Getting started with workflows

108 The workflow system you choose will be largely dependent on your analysis needs. Here, we draw a 109 distinction between two types of workflows: "research" workflows that are under iterative development to 110 answer novel scientific questions, and "production" workflows, which have reached maturity and are 111 primarily used to run a standard analysis on new samples. In particular, research workflows require 112 flexibility and assessment at every step: outliers and edge cases may reveal interesting biological 113 differences, rather than sample processing or technical errors. Many workflow systems can be used for 114 either type, but we note cases where their properties facilitate one of these types over the other. 115 Using workflows without learning management systems While the benefits of encoding a workflow in 116 a workflow system are immense, the learning curve associated with implementing complete workflows in 117 a new syntax can be daunting. It is possible to obtain the benefits of workflow systems without learning a 118 workflow system. Websites like Galaxy, Cavatica, and EMBL-EBI MGnify offer online portals in which 119 users build workflows around publicly-available or user-uploaded data [12,13,14]. On the command line, 120 many research groups have used workflow systems to build user-friendly pipelines that do not require 121 learning or working with the underlying workflow software. These tools are specified in an underlying 122 workflow language, but are packaged in a user-friendly command-line script that coordinates and 123 executes the workflow. Rather than writing each workflow step, the user can specify data and parameters 124 in a configuration file to customize the run. Some examples include the nf-core RNA-seq pipeline [1,15], 125 the ATLAS metagenome assembly and binning pipeline [16,17], the Sunbeam metagenome analysis 126 pipeline [18,19], and two from our own lab, the dammit eukaryotic transcriptome annotation pipeline [20] 127 and the elvers *de novo* transcriptome pipeline [21]. These tools allow users to take advantage of the 128 benefits of workflow software without needing to invest in curating and writing their own pipeline. The 129 majority of these workflows are production-level workflows designed to execute a series of standard 130 steps, but many provide varying degrees of customizability ranging from tool choice to parameter 131 specification.

132 **Choosing a workflow system** If your use case extends beyond these tools, there are several scriptable 133 workflow systems that offer comparable benefits for carrying out your own data-intensive analyses. Each 134 has it own strengths, meaning each workflow software will meet an individuals computing goals 135 differently (see **Table 1**). Our lab has adopted Snakemake, in part due to its similarity and integration 136 with Python, its flexibility for building and testing new analyses in different languages, and its intuitive 137 integration with software management tools (described below)[22]. Snakemake and Nextflow are 138 commonly used for devloping new research pipelines, where flexibility and iterative, branching 139 development is a key feature [23]. Common Workflow Language (CWL) and Workflow Description

140 Language (WDL) are workflow specification formats that are more geared towards scalability, making

141 them ideal for production-level pipelines with hundreds of thousands of samples [24]. WDL and CWL are

142 commonly executed on platforms such as Terra [25] or Seven Bridges Platform [26]. Language-specific

143 workflow systems, such as ROpenSci's Drake [27], are limited in the scope of tasks they can execute, but

- 144 are powerful within their language and easier to integrate for those comfortable with that language.
- 145 Table 1: Four of the most widely used bioinformatics workflow systems (2020), with links to
- 146 documentation, example workflows, and general tutorials. In many cases, there may be tutorials online
- 147 that are tailored for use cases in your field. All of these systems can interact with tools or tasks written in
- 148 other languages and can function across cloud computing systems and high-performance computing
- 149 *clusters. Some can also import full workflows from other specification languages.*

| Workflow System | Documentation | Example Workflow | Tutorial |
|-------------------------------------|--------------------------|---|---|
| Snakemake | snakemake.readthedocs.io | https://github.com/snakemak e-workflows/chipseq | https://snakemake.readthedocs.io /en/stable/tutorial/tutorial.html |
| Nextflow | www.nextflow.io | https://github.com/nf- core/sarek | https://www.nextflow.io/docs/ latest/getstarted.html |
| Common workflow language | www.commonwl.org | https://github.com/EBI- Metagenomics/pipeline-v5 | https://www.commonwl.org/ user_guide/02-1st- example/index.html |
| Workflow description language | openwdl.org | https://github.com/gatk- workflows/gatk4-data- processing | https://support.terra.bio/hc/en- us/articles/360037127992–1-howto- Write-your-first-WDL-script- running-GATK-HaplotypeCaller |

150 The best workflow system to choose may be the one with a strong and accessible local or online

151 community in your field, somewhat independent of your computational needs. The availability of field-

152 specific data analysis code for reuse and modification can facilitate the adoption process, as can

- 153 community support for new users. Fortunately, the standardized syntax required by workflow systems,
- 154 combined with widespread adoption in the open science community, has resulted in a proliferation of
- 155 open access workflow-system code for routine analysis steps [28,29]. At the same time, consensus
- approaches for data analysis are emerging, further encouraging reuse of existing code [<u>30,31,32,33,34</u>].

157 The <u>Getting started developing workflows</u> section contains strategies for modifying and developing
158 workflows for your own analyses.

159 Wrangling Scientific Software

160 Analysis workflows commonly rely on multiple software packages to generate final results. These tools 161 are heterogeneous in nature: they are written by researchers working in different coding languages, with 162 varied approaches to software design and optimization, and often for specific analysis goals. Each 163 program has a number of other programs it depends upon to function ("dependencies"), and as software 164 changes over time to meet research needs, the results may change, even when run with identical 165 parameters. As a result, it is critical to take an organized approach to installing, managing, and keeping 166 track of software and software versions. To meet this need, most workflow managers integrate with 167 software management systems like conda, singularity, and docker [11,35,36].

168 Software management systems perform some combination of software installation, management, and 169 packaging that alleviate problems that arise from dependencies and facilitate documentation of software 170 versions. On many compute systems, system-wide software management is overseen by system 171 administrators, who ensure commonly-used and requested software is installed into a "module" system 172 available to all users. Unfortunately, this system does not lend itself well for exploring new workflows 173 and software, as researchers do not have permission to install software themselves. The Conda package 174 manager has emerged as a leading solution, largely because it handles both cluster permission and version 175 conflict issues with a user-based software environment system, and features a straightforward "recipe" 176 system which simplifies the process of making new software installable (Figure 2). Conda enables 177 lightweight software installation and can be used with the same commands across platforms, but can still 178 be impacted by differences in the host operating system. Alternatively, wrapping software environments 179 in "containers" that capture and reproduce all other aspects of the runtime environment can enhance

reproducibility over time [3]. Container-based software installation via docker and singularity is commonfor production-level workflows.

182

183 Figure 2: The conda package and environment manager simplifies software installation and 184 management. A. Conda Recipe Repositories: Each program distributed via Conda has a "recipe" 185 describing all software dependencies needed for installation using Conda (each of which must also be 186 installable via Conda). Recipes are stored and managed in the cloud in separate "channels", some of 187 which specialize in particular fields or languages (e.g. the "bioconda" channel specializes in 188 bioinformatic software, the "r" channel specializes in R language packages) [11]. B. Use Conda 189 Environments to Avoid Installation Conflicts: Conda does not require root privileges for software 190 installation, thus enabling use by researchers working on shared cluster systems. However, even user-191 based software installation can encounter dependency conflicts. For example, you might need to use 192 python2 to install and run a program (e.g. older scripts written by members of your lab), while also using 193 snakemake to execute your workflows (requires python>=3.5). By installing each program into an 194 isolated "environment" that contains only the software required to run that program, you can ensure all 195 programs used throughout your analysis will run without issue. Using small, separate environments for 196 your software and building many simple environments to accommodate different steps in your workflow 197 also reduces the amount of time it takes conda to resolve dependency conflicts between different software 198 tools ("solve" an environment). Conda virtual environments can be created and installed either on the 199 command line, or via an environment YAML file, as shown. In this case, the environment file also 200 specifies which Conda channels to search and download programs from. When specified in a YAML file, 201 conda environments are easily transferable between computers and operating systems. Further, because 202 the version of each package installed in an environment is recorded, workflow reproducibility is 203 enhanced. Although portions of Conda may be superseded by alternative solutions [37], this model of 204 software installation and management will likely persist.

205 Getting started with software management

206 Using software without learning management systems While package managers and containers greatly 207 increase reproducibility, there are a number of ways to test software before needing to worry about 208 installation. Some software packages are available as web-based tools and through a series of data upload 209 and parameter specifications, allow the user to interact with a tool that is running on a back-end server. 210 Integrated development environments (IDE) like PyCharm and RStudio can manage software installation 211 for language-specific tools, and can be very helpful when writing analysis code. These approaches are 212 ideal for testing a tool to determine whether it produces useful output on your data before integration with 213 your reproducible workflow.

Integrating software management within workflows Workflow systems provide seamless integration with software management tools. Each workflow system requires different specification for initiation of software management, but typically requires about one additional line of code per step that requires the use of software. If the software management tool is installed locally, the workflow will automatically download and install the specified environment or container and use it for specified step.

In our experience, the complete solution for using scientific software involves starting with a combination
of interactive and exploratory analyses in IDEs and local conda installation to develop an analysis
strategy and create an initial workflow. This is then followed by workflow-integrated software
management via conda, singularity, or docker for executing the resulting workflow on many samples.

223 Workflow-Based Project Management

224 Project management, the strategies and decisions used to keep a project organized, documented,

functional, and shareable, is foundational to any research program. Clear organization and management is

a learned skill that takes time to implement. Workflow systems both simplify and improve computational

project management, but even workflows that are fully specified in workflow systems require additionalinvestment to stay organized, documented, and backed up.

229 Systematically document your workflows

230 Pervasive documentation provides indispensable context for biological insights derived from an analysis, 231 facilitates transparency in research, and increases reusability of the analysis code. Good documentation 232 covers all aspects of a project, including file and results organization, clear and commented code, and 233 accompanying explanatory documents for design decisions and metadata. Workflow systems facilitate 234 building this documentation, as each analysis step (with chosen parameters) and the links between those 235 steps are completely specified within the workflow syntax. This feature streamlines code documentation, 236 particularly if you include as much of the analysis as possible within the automated workflow framework. 237 Outside of the analysis itself, applying consistent organizational design can capitalize on the structure and 238 automation provided by workflows to simplify the generation of quality documentation for all aspects of 239 your project. Below, we discuss project management strategies for building reproducible workflow-240 enabled biological analyses.

241 Use consistent, self-documenting names

Using consistent and descriptive identifiers for your files, scripts, variables, workflows, projects, and even
manuscripts helps keep your projects organized and interpretable for yourself and collaborators. For
workflow systems, this strategy can be implemented by tagging output files with a descriptive identifier
for each analysis step, either in the filename or by placing output files within a descriptive output folder.
For example, the file shown in Figure <u>3</u> has been preprocessed with a quality control trimming step. For
large workflows, placing results from each step of your analysis in isolated, descriptive folders can be
essential for keeping your project workspace clean and organized.

Figure 3: Consistent and informative file naming improves organization and interpretability. For ease of grouping and referring to input files, it is useful to keep unique sample identification in the filename, often with a metadata file explaining the meaning of each unique descriptor. For analysis scripts, it can help to implement a numbering scheme, where the name of first file in the analysis begins with "00", the next with "01", etc. For output files, it can help to add a short, unique identifier to output files processed with each analysis step. This particular file is a RAD sequencing fastq file of a fish species

that has been preprocessed with a fastq quality trimming tool.

257 Store workflow metadata with the workflow

258 Developing biological analysis workflows can involve hundreds of small decisions: What parameters 259 work best for each step? Why did you use a certain reference file for annotation as compared with other 260 available files? How did you finally manage to get around the program or installation error? All of these 261 pieces of information contextualize your results and may be helpful when sharing your findings. Keeping 262 information about these decisions in an intuitive and easily accessible place helps you find it when you 263 need it. To capitalize on the utility of version control systems described below, it is most useful to store 264 this information in plain text files. Each main directory of a project should include notes on the data or 265 scripts contained within, so that a collaborator could look into the directory and understand what to find 266 there (especially since that "collaborator" is likely to be you, a few months from now!). Code itself can 267 contain documentation - you can include comments with the reasoning behind algorithm choice or include 268 a link to the seqanswers post that helped you decide how to shape your differential expression analysis. 269 Larger pieces of information can be kept in "README" or notes documents kept alongside your code 270 and other documents. For example, a GitHub repository documenting the reanalysis of the Marine 271 Microbial Eukaryote Transcriptome Sequencing Project uses a README alongside the code to document

the workflow and digital object identifiers for data products [<u>38,39</u>]. While this particular strategy cannot
be automated, it is critical for interpreting the final results of your workflow.

274 Document data and analysis exploration using computational notebooks

Computational notebooks allow users to combine narrative, code, and code output (e.g. visualizations) in
a single location, enabling the user to conduct analysis and visually assess the results in a single file (see
Figure 4). These notebooks allow for fully documented iterative analysis development, and are
particularly useful for data exploration and developing visualizations prior to integration into a workflow
or as a report generated by a workflow that can be shared with collaborators.

280

281 Figure 4: Examples of computational notebooks. Computational notebooks allow the user to mix text, 282 code, and results in one document. Panel A. shows an RMarkdown document viewed in the RStudio 283 integrated development environment, while **Panel B.** shows a rendered HTML file produced by knitting 284 the RMarkdown document [40]. Panel C. shows a Jupyter Notebook, where code, text, and results are 285 rendered inline as each code chunk is executed [41]. The second grey chunk is a raw Markdown chunk 286 with text that will be rendered inline when executed. Both notebooks generate a histogram of a metadata 287 feature, number of generations, from a long-term evolution experiment with Escherichia coli [42]. 288 *Computational notebooks facilitate sharing by packaging narrative, code, and visualizations together.* 289 Computational notebooks can be further packaged with tools like Binder [43]. Binder builds an 290 executable environment (capable of running RStudio and Jupyter notebooks) out of a GitHub repository 291 using package management systems and docker to build reproducible and executable software 292 environments as specified in the repository. Binders can be shared with collaborators (or students in a 293 classroom setting), and analysis and visualization can be ephemerally reproduced or altered from the 294 code provided in computational notebooks.

296 Visualize your workflow

Visual representations can help illustrate the connections in a workflow and improve the readability and
reproducibility of your project. At the highest level, flowcharts that detail relationships between steps of a
workflow can help provide big-picture clarification, especially when the pipeline is complicated. For
individual steps, a graphical representation of the output can show the status of the project or provide
insight on additional analyses that should be added. For example, Figure 5 exhibits a modified
Snakemake workflow visualization from an RNA-seq quantification pipeline [44].

303

Figure 5: A directed acyclic graph (DAG) that illustrates connections between all steps of a sequencing
data analysis workflow. Each box represents a step in the workflow, while lines connect sequential steps.
The DAG shown in this figure illustrates a real bioinformatics workflow for RNA-seq quantification was
generated by modifying the default Snakemake workflow DAG. While the workflow is complex, it is
coordinated by a workflow system that alleviates the need for a user to directly manage file
interdependencies.

310 Version control your project

311 As your project develops, version control allows you to keep track of changes over time. You may 312 already do this in some ways, perhaps with frequent hard drive backups or by manually saving different 313 versions of the same file - e.g. by appending the date to a script name or appending "version 1" or 314 "version FINAL" to a manuscript draft. For computational workflows, using version control systems 315 such as Git or Mercurial can be used to keep track of all changes over time, even across multiple systems, 316 scripting languages, and project contributors (see Figure 6). If a key piece of a workflow inexplicably 317 stops working, consistent version control can allow you to rewind in time and identify differences from 318 when the pipeline worked to when it stopped working. Backing up your version controlled analysis in an

online repository such as GitHub, GitLab, or Bitbucket provides critical insurance as you iterativelymodify and develop your workflow.

321

322 Figure 6: Version Control Version control systems (e.g. Git, Mercurial) work by storing incremental 323 differences in files from one saved version ("commit") to the next. To visualize the differences between 324 each version, text editors such as Atom and online services such as GitHub, GitLab and Bitbucket use red 325 highlighting to denote deletions, and green highlighting to denote additions. In this trivial example, a 326 typo in version 1 (in red) was corrected in version 2 (in green). These systems are extremely useful for 327 code and manuscript development, as it is possible to return to the snapshot of any saved version. This 328 means that version control systems save you from accidental deletions, preserve code you thought you no 329 longer needed and preserve a record of project changes over time.

When combined with online backups, version control systems also facilitate code and data availability and reproducibility for publication. For example, to preserve the version of code that produced published results, you can create a "release": a snapshot of the current code and files in a GitHub repository. You can then generate a digital object identifier (DOI) for that release using a permanent documentation service such as Zenodo ([45]) and make it available to reviewers and beyond (see "sharing" section, below).

336 Share your workflow and analysis code

Sharing your workflow code with collaborators, peer reviewers, and scientists seeking to use a similar
method can foster discussion and review of your analysis. Sticking to a clear documentation strategy,
using a version control system, and packaging your code in notebooks or as a workflow prepare them to
be easily shared with others. To go one step further, you can package your code with tools like Binder,
ReproZip, or Whole Tale, or make interactive visualizations with tools like Shiny apps or Plotly. These

approaches let others run the code on cloud computers in environments identical to those in which the
original computation was performed (Figure 4, Figure 7) [43,46,47]. These tools substantially reduce
overhead associated with interacting with code and data, and in doing so, make it fast and easy to rerun
portions of the analysis, check accuracy, or even tweak the analysis to produce new results. If you also
share your code and workflows publicly, you will also help contribute to the growing resources for open
workflow-enabled biological research.

348

349 Figure 7: Interactive visualizations facilitate sharing and repeatability. A. Interactive visualization 350 dashboard in the Pavian Shiny app for metagenomic analysis [48,49]. Shiny allows you to build 351 interactive web pages using R code. Data is manipulated by R code in real-time in a web page, producing 352 analysis and visualizations of a data set. Shiny apps can contain user-specifiable parameters, allowing a user to control visualizations or analyses. As seen above, sample "PTI" is selected, and taxonomic ranks 353 354 class and order are excluded. Shiny apps allow collaborators who may or may not know R to modify R355 visualizations to fit their interests. **B.** Plotly heatmap of transcriptional profiling in human brain samples 356 [50]. Hovering over a cell in the heatmap displays the sample names from the x and y axis, as well as the 357 intensity value. Plotting tools like plotly and vega-lite produce single interactive plots that can be shared 358 with collaborators or integrated into websites [51,52]. Interactive visualizations are also helpful in 359 exploratory data analysis.

360 Getting started developing workflows

361 In our experience, the best way to have your workflow system work *for* you is to include as much of your 362 analysis as possible within the automated workflow framework, use self-documenting names, include 363 analysis visualizations, and keep rigorous documentation alongside your workflow that enables you to 364 understand each decision and entirely reproduce any manual steps. Some of the tools discussed above will

inevitably change over time, but these principles apply broadly and will help you design clear, welldocumented, and reproducible analyses. Ultimately, you will need to experiment with strategies that work
for you – what is most important is to develop a clear set of strategies and implement them tenaciously.
Below, we provide a few practical strategies to try as you begin developing your own workflows.

369 Start with working code When building a workflow for the first time, creating an initial workflow based 370 on a subset of your sample data can help verify that the workflow, tools, and command line syntax 371 function at a basic level. This functioning example code then provides a reliable workflow framework 372 free of syntax errors which you can customize for your data without the overhead of generating correct 373 workflow syntax from scratch. **Table 1** provides links to official repositories containing tutorials and 374 example biological analysis workflows, and workflow tutorials and code sharing websites like GitHub, 375 GitLab, and Bitbucket have many publicly available workflows for other analyses. If a workflow is 376 available through Binder, you can test and experiment with workflow modification on Binder's cloud 377 system without needing to install a workflow manager or software management tool on your local 378 compute system [43].

379 Test with subsampled data While a workflow may run on test data, this is not a guarantee it will run on 380 all data. After verifying your chosen example workflow is functional, try running it with your own data or 381 some public data related to your species or condition of interest. If your analysis allows, trying the 382 workflow on a small subset of the data first can save time, energy, and computational resources. For 383 example, if working with FASTQ data, you can subsample the first million lines of a file (first 250k 384 reads) by running:

385 head -n 1000000 FASTQ_FILE.fq > test_fastq.fq

While there are many more sophisticated ways to subsample reads, this technique should be sufficient fortesting each step of a most workflows prior to running your full dataset. In specific cases, such as

388 eukaryotic genome assembly, you may need to be more intentional with how you subsample reads.

389 Document your process Document your changes, explorations, and errors as you develop. We
390 recommend using the Markdown language so your documentation is in plain text to facilitate version
391 control, but can still include helpful visual headings, code formatting, and embedded images. Markdown
392 editors with visual previewing, such as HackMD, can greatly facilitate notetaking, and Markdown
393 documents are visually rendered properly within your online version control backups on services such as
394 GitHub [53].

395 Develop your workflow From your working code, iteratively modify and add workflow steps to meet 396 your data analysis needs. This strategy allows you to find and fix mistakes on small sections of the 397 workflow. Periodically clean your output directory and rerun the entire workflow, to ensure all steps are 398 fully interoperable (using small test data will improve the efficiency of this step!). If possible, using mock 399 or control datasets can help you verify that the analysis you are building actually returns correct biological 390 results. Tutorials and tool documentation are useful companions during development; as with any 391 language, remembering workflow-specific syntax takes time and practice.

402 Assess your results Evaluate your workflow results as you go. Consider what aspects (e.g. tool choice,
403 program parameters) can be evaluated rigorously, and assess each step for expected behavior. Other
404 aspects (e.g. filtering metadata, joining results across programs or analysis, software and workflow bugs)
405 will be more difficult to evaluate. Wherever possible, set up positive and negative controls to ensure your
406 analysis is performing the desired analysis properly. If you're certain an analysis is executing as designed,
407 tracking down unusual results may reveal interesting biological differences.

Back up early and often As you write new code, back up your changes in an online repository such as
GitHub, GitLab, or Bitbucket. These services support both drag-and-drop and command line interaction.
Data backup will be discussed in the next section, Data and resource management for workflow-enabled
biology.

412 Scale up your workflow Bioinformatic tools vary in the resources they require: some analysis steps are 413 compute-intensive, other steps are memory intensive, and still others will have large intermediate storage 414 needs. If using high-performance computing system or the cloud, you will need to request resources for 415 running your pipeline, often provided as a simultaneous execution limit or purchased by your research 416 group on a cost-per-compute basis. Workflow systems provide built-in tools to monitor resource usage for 417 each step. Running a complete workflow on a single sample with resource monitoring enabled generates 418 an estimate of computational resources needed for each step. These estimates can be used to set 419 appropriate resource limits for each step when executing the workflow on your remaining samples. 420 Strategies for resource management will be addressed in the next section, Data and resource management 421 for workflow-enabled biology.

422 Find a community and ask for help when you need it Local and online users groups are helpful 423 communities when learning a workflow language. When you are first learning, help from more advanced 424 users can save you hours of frustration. After you've progressed, providing that same help to new users 425 can help you cement the syntax in your mind and tackle more advanced uses. Data-centric workflow 426 systems have been enthusiastically adopted by the open science community, and as a consequence, there 427 is a critical mass of tutorials and open access code, as well as code discussion on forums and via social 428 media, particularly Twitter. Post in the relevant workflow forums when you have hit a stopping point you 429 are unable to work through. Be respectful of people's time and energy and be sure to include appropriate 430 details important to your problem (see Strategic troubleshooting section).

431 Data and resource management for workflow-enabled

432 biology

Advancements in sequencing technologies have greatly increased the volume of data available for
biological query [54]. Workflow systems, by virtue of automating many of the time-intensive project

management steps traditionally required for data-intensive biology, can increase our capacity for data
analysis. However, conducting biological analyses at this scale requires a coordinated approach to data
and computational resource management. Below, we provide recommendations for data acquisition,
management, and quality control that have become especially important as the volume of data has
increased. Finally, we discuss securing and managing appropriate computational resources for the scale of
your project.

441 Managing large-scale datasets

Experimental design, finding or generating data, and quality control are quintessential parts of data
intensive biology. There is no substitute for taking the time to properly design your analysis, identify
appropriate data, and conduct sanity checks on your files. While these tasks are not automatable, many
tools and databases can aid in these processes.

446 Look for appropriate publicly-available data

With vast amounts of sequencing data already available in public repositories, it is often possible to begin investigating your research question by seeking out publicly available data. In some cases, these data will be sufficient to conduct your entire analysis. In others cases, particularly for biologists conducting novel experiments, these data can inform decisions about sequencing type, depth, and replication, and can help uncover potential pitfalls before they cost valuable time and resources.

Most journals now require data for all manuscripts to be made accessible, either at publication or after a short moratorium. Further, the FAIR (findable, accessible, interoperable, reusable) data movement has improved the data sharing ecosystem for data-intensive biology [55,56,57,58,59,60,60,61]. You can find relevant sequencing data either by starting from the "data accessibility" sections of papers relevant to your research or by directly searching for your organism, environment, or treatment of choice in public data portals and repositories. The International Nucleotide Sequence Database Collaboration (INSDC), 458 which includes the Sequence Read Archive (SRA), European Nucleotide Archive (ENA), and DataBank 459 of Japan (DDBJ) is the largest repository for raw sequencing data, but no longer accepts sequencing data 460 from large consortia projects [62]. These data are instead hosted in consortia-specific databases, which 461 may require some domain-specific knowledge for identifying relevant datasets and have unique download 462 and authentication protocols. For example, raw data from the Tara Oceans expedition is hosted by the 463 Tara Ocean Foundation [63]. Additional curated databases focus on processed data instead, such as gene 464 expression in the Gene Expression Omnibus (GEO) [64]. Organism-specific databases such as 465 **Wormbase** (*Caenorhabditis elegans*) specialize on curating and integrating sequencing and other data 466 associated with a model organism [65]. Finally, rather than focusing on certain data types or organisms, 467 some repositories are designed to hold any data and metadata associated with a specific project or 468 manuscript (e.g. Open Science Framework, Dryad, Zenodo [66]).

469 Consider analysis when generating your own data

470 If generating your own data, proper experimental design and planning are essential. For cost-intensive 471 sequencing data, there are a range of decisions about experimental design and sequencing (including 472 sequencing type, sequencing depth per sample, and biological replication) that impact your ability to 473 properly address your research question. Conducting discussions with experienced bioinformaticians and 474 statisticians, prior to beginning your experiments if possible, is the best way to ensure you will have 475 sufficient statistical power to detect effects. These considerations will be different for different types of 476 sequence analysis. To aid in early project planning, we have curated a series of domain-specific 477 references that may be useful as you go about designing your experiment (see **Table 2**). Given the 478 resources invested in collecting samples for sequencing, it's important to build in a buffer to preserve 479 your experimental design in the face of unexpected laboratory or technical issues. Once generated, it is 480 always a good idea to have multiple independent backups of raw sequencing data, as it typically cannot be 481 easily regenerated if lost to computer failure or other unforeseeable events.

482 Table 2: References for experimental design and considerations for common sequencing chemistries.

| Sequencing type | Resources |
|------------------------------|------------------------|
| RNA-sequencing | [<u>30,67,68]</u> |
| Metagenomic sequencing | [<u>31,69,70]</u> |
| Amplicon sequencing | [71,72,73] |
| Microbial isolate sequencing | [74] |
| Eukaryotic genome sequencing | [<u>75,76,77,78</u>] |
| Whole-genome resequencing | [79] |
| RAD-sequencing | [80,80,81,82,83,84] |
| single cell RNA-seq | [<u>85,86]</u> |

483 As your experiment progresses, keep track of as much information as possible: dates and times of sample 484 collection, storage, and extraction, sample names, aberrations that occurred during collection, kit lot used 485 for extraction, and any other sample and sequencing measurements you might be able to obtain 486 (temperature, location, metabolite concentration, name of collector, well number, plate number, machine 487 your data was sequenced, on etc). This metadata allows you to keep track of your samples, to control for 488 batch effects that may arise from unintended batching during sampling or experimental procedures and 489 makes the data you collect reusable for future applications and analysis by yourself and others. Wherever 490 possible, follow the standard guidelines for formatting metadata for scientific computing to limit 491 downstream processing and simplify analyses requiring these metadata (see: [10]). We have focused here

492 on sequencing data; for data management over long-term ecological studies, we recommend [87].

493 Getting started with sequencing data

494 **Protect valuable data**

495

496

497

498

499 When sharing or storing files and results, data version control can keep track of differences in files such

Aside from the code itself, raw data are the most important files associated with a workflow, as they

workflow as well multiple backups protects your data from accidents and computer failure. This also

removes the imperative of storing intermediate files as these can be easily regenerated by the workflow.

cannot be regenerated if accidentally altered or deleted. Keeping a read-only copy of raw data alongside a

as changes from tool parameters or versions. The version control tools discussed in the <u>Workflow-based</u>

501 project management section are primarily designed to handle small files, but repositories such as the Open

502 Science Framework, Figshare, Zenodo, and Dryad can be used for storing larger files and datasets.

503 The Open Science Framework (OSF; [66]) is a free service that provides powerful collaboration and 504 sharing tools, provides built-in version control, integrates with other storage and version control 505 repositories, guarantees data preservation, and enables you to keep projects private until they are ready to 506 share. Like other services geared towards data sharing, OSF also enables generation of a digital object 507 identifier (doi) for each project. While other services such as Git Large File Storage (LFS), Figshare [88], 508 Zenodo [45], and the Dryad Digital Repository [89] each provide important services for sharing and 509 version control, OSF provides the most comprehensive set of free tools for managing data storage and 510 backup. As free tools often limit the size of files that can be stored, a number of cloud backup and storage 511 services are also available for purchase or via university contract, including Google Drive, Box, Dropbox, 512 Amazon Web Services, and Backblaze. Full computer backups can be conducted to these storage 513 locations with tools like rclone [90].

514 Ensure data integrity during transfers

If you're working with publicly-available data, you may be able to work on a compute system where the data are already available, circumventing time and effort required for downloading and moving the data. Databases such as the Sequence Read Archive (SRA) are now available on commercial cloud computing systems, and open source projects such as Galaxy enable working with SRA sequence files directly from a web browser [12,91]. Ongoing projects such as the NIH Common Fund Data Ecosystem aim to develop a data portal to make NIH Common Fund data, including biomedical sequencing data, more findable, accessible, interoperable, and reusable (FAIR).

In most cases, you'll still need to transfer some data - either downloading raw data or transferring
important intermediate and results files for backup and sharing (or both). Transferring compressed files
(gzip, bzip2, BAM/CRAM, etc.) can improve transfer speed and save space, and checksums can be used
to to ensure file integrity after transfer (see Figure <u>8</u>).

526

527 Figure 8: Use Checksums to ensure file integrity Checksum programs (e.g. md5, sha256) encode file size 528 and content in a single value known as a "checksum". For any given file, this value will be identical 529 across platforms when calculated using the same checksum program. When transferring files, calculate 530 the value of the checksum prior to transfer, and then again after transfer. If the value is not identical, 531 there was an error introduced during transfer (e.g. file truncation, etc). Checksums are often provided 532 alongside publicly available files, so that you can verify proper download. Tools like rsync and rclone 533 that automate file transfers use checksums internally to verify that files were transferred properly, and 534 some GUI file transfer tools (e.g. Cyberduck) can assess checksums when they are provided [90]. If you 535 generated your own data and received sequencing files from a sequencing center, be certain you also 536 receive a checksum for each of your files to ensure they download properly.

537 **Perform quality control at every step**

The quality of your input data has a major impact on the quality of the output results, no matter whether your workflow analyzes six samples or six hundred. Assessing data at every analysis step can reveal problems and errors early, before they waste valuable time and resources. Using quality control tools that provide metrics and visualizations can help you assess your datasets, particularly as the size of your input data scales up. However, data from different species or sequencing types can produce anomalous quality control results. You are ultimately the single most effective quality control tool that you have, so it is important to critically assess each metric to determine those that are relevant for your particular data.

Look at your files Quality control can be as simple as looking at the first few and last few lines of input and output data files, or checking the size of those files (see Table <u>3</u>). To develop an intuition for what proper inputs and outputs look like for a given tool, it is often helpful to first run the test example or data that is packaged with the software. Comparing these input and output file formats to your own data can help identify and address inconsistencies.

550 Table 3: Some bash commands are useful to quickly explore the contents of a file. By using these

551 *commands, the user can detect common formatting problems or other abnormalities.*

| command | function | example |
|---------|--|------------------------|
| ls -lh | list files with information in a human-readable format | ls -lh *fastq.gz |
| head | print the first 6 lines of a file to standard out | head samples.csv |
| tail | print the last 6 lines of a file to standard out | tail samples.csv |
| less | show the contents of a file in a scrollable screen | less samples.csv |
| zless | show the contents of a gzipped file in a scrollable screen | zless sample1.fastq.gz |
| wc -l | count the number of lines in a file | wc -l ecoli.fasta |
| cat | print a file to standard out | cat samples.csv |

| grep | find matching text and print the line to standard out | grep ">" ecoli.fasta |
|------|---|---------------------------|
| cut | cut columns from a table | cut -d"," -f1 samples.csv |

Visualize your data Visualization is another powerful way to pick out unusual or unexpected patterns.
Although large abnormalities may be clear from looking at files, others may be small and difficult to find.
Visualizing raw sequencing data with FastQC (Figure 2A) and processed sequencing data with tools like
the Integrative Genome Viewer and plotting tabular results files using python or R can make aberrant or
inconsistent results easier to track down [93,94].

557

558 Figure 9: Visualizations produced by MultiQC. MultiQC finds and automatically parses log files from 559 other tools and generates a combined report and parsed data tables that include all samples. MultiQC 560 currently supports 88 tools. A. MultiQC summary of FastQC Per Sequence GC Content for 1905 561 metagenome samples. FastQC provides quality control measurements and visualizations for raw 562 sequencing data from a single sample, and is a near-universal first step in sequencing data analysis 563 because of the insights it provides [93,94]. FastQC measures and summarizes 10 quality metrics and 564 provides recommendations for whether an individual sample is within an acceptable quality range. 565 Not all metrics readily apply to all sequencing data types. For example, while multiple GC peaks might 566 be concerning in whole genome sequencing of a bacterial isolate, we would expect a non-normal 567 distribution for some metagenome samples that contain organisms with diverse GC content. Samples like 568 this can be seen in red in this figure. **B.** MultiQC summary of Salmon quant reads mapped per sample for 569 RNA-seq samples [95]. In this figure, we see that MultiOC summarizes the number of reads mapped and 570 percent of reads mapped, two values that are reported in the Salmon log files.

571 Pay attention to warnings and log files Many tools generate log files or messages while running. These
572 files contain information about the quantity, quality, and results from the run, or error messages about
573 why a run failed. Inspecting these files can be helpful to make sure tools ran properly and consistently, or

to debug failed runs. Parsing and visualizing log files with a tool like MultiQC can improve

575 interpretability of program-specific log files (Figure 9 [96]).

Look for common biases in sequencing data Biases in sequencing data originate from experimental design, methodology, sequencing chemistry, or workflows, and are helpful to target specifically with quality control measures. The exact biases in a specific data set or workflow will vary greatly between experiments so it is important to understand the sequencing method you have chosen and incorporate appropriate filtration steps into your workflow. For example, PCR duplicates can cause problems in libraries that underwent an amplification step, and often need to be removed prior to downstream analysis [97,98,99,100,101].

583 Check for contamination Contamination can arise during sample collection, nucleotide extraction,

library preparation, or through sequencing spike-ins like PhiX, and could change data interpretation if not
removed [102,103,104]. Libraries sequenced with high concentrations of free adapters or with low
concentration samples may have increased barcode hopping, leading to contamination between samples
[105].

588 Consider the costs and benefits of stringent quality control for your data Good quality data is 589 essential for good downstream analysis. However, stringent quality control can sometimes do more harm 590 than good. For example, depending on sequencing depth, stringent quality trimming of RNA-sequencing 591 data may reduce isoform discovery [106]. To determine what issues are most likely to plague your 592 specific data set, it can be helpful to find recent publications using a similar experimental design, or to 593 speak with experts at a sequencing core.

Because sequencing data and applications are so diverse, there is no one-size-fits-all solution for quality
control. It is important to think critically about the patterns you expect to see given your data and your
biological problem, and consult with technical experts whenever possible.

597 Securing and managing appropriate computational resources

598 Sequence analysis requires access to computing systems with adequate storage and analysis power for 599 your data. For some smaller-scale datasets, local desktop or even laptop systems can be sufficient, 600 especially if using tools that implement data-reduction strategies such as minhashing [107]. However, 601 larger projects require additional computing power, or may be restricted to certain operating systems 602 (e.g. linux). For these projects, solutions range from research-focused high performance computing 603 systems to research-integrated commercial analysis platforms. Both research-only and and commercial 604 clusters provide avenues for research and educational proposals to enable access to their computing 605 resources (see Table 4). In preparing for data analysis, be sure to allocate sufficient computational 606 resources and funding for storage and analysis, including large intermediate files and resources required 607 for personnel training. Note that workflow systems can greatly facilitate faithful execution of your 608 analysis across the range of computational resources available to you, including distribution across cloud

609 computing systems.

- 610 Table 4: Computing Resources Bioinformatic projects often require additional computing resources. If a
- 611 local or university-run high-performance computing cluster is not available, computing resources are
- 612 *available via a number of grant-based or commercial providers.*

| Provider | Access Model | Restrictions |
|--------------------------------|--------------------------|--------------------------------|
| Amazon Web Services | Paid | |
| Bionimbus Protected Data Cloud | Research allocation | users with eRA commons account |
| Cyverse Atmosphere | Free with limits | storage and compute hours |
| EGI federated cloud | Access by contact | European partner countries |
| Galaxy | Free with storage limits | data storage limits |

| Google Cloud Platform | Paid | |
|-------------------------|---------------------|---|
| Google Colab | Free | computational notebooks, no resource guarantees |
| Microsoft Azure | Paid | |
| NSF XSEDE | Research allocation | USA researchers or collaborators |
| Open Science Data Cloud | Research allocation | |
| Wasabi | Paid | data storage solution only |

613 Getting started with resource management

As the scale of data increases, the resources required for analysis can balloon. Bioinformatic workflows
can be long-running, require high-memory systems, or involve intensive file manipulation. Some of the
strategies below may help you manage computational resources for your project.

617 Apply for research units if eligible There are a number of cloud computing services that offer grants

618 providing computing resources to data-intensive researchers (**Table** <u>4</u>). In some cases, the resources

619 provided may be sufficient to cover your entire analysis.

620 Develop on a local computer when possible Since workflows transfer easily across systems, it can be

621 useful to develop individual analysis steps on a local laptop. If the analysis tool will run on your local

622 system, test the step with subsampled data, such as that created in the Getting started developing

- 623 workflows section. Once working, the new workflow component can be run at scale on a larger
- 624 computing system. Workflow system tool resource usage reporting can help determine the increased
- 625 resources needed to execute the workflow on larger systems. For researchers without access to free or
- 626 granted computing resources, this strategy can save significant cost.

627 Gain quick insights using sketching algorithms Understanding the basic structure of data, the 628 relationship between samples, and the approximate composition of each sample can very helpful at the 629 beginning of data analysis, and can often drive analysis decisions in different directions than those 630 originally intended. Although most bioinformatics workflows generate these types of insights, there are a 631 few tools that do so rapidly, allowing the user to generate quick hypotheses that can be further tested by 632 more extensive, fine-grained analyses. Sketching algorithms work with compressed approximate 633 representations of sequencing data and thereby reduce runtimes and computational resources. These 634 approximate representations retain enough information about the original sequence to recapitulate the 635 main findings from many exact but computationally intensive workflows. Most sketching algorithms 636 estimate sequence similarity in some way, allowing you to gain insights from these comparisons. For 637 example, sketching algorithms can be used to estimate all-by-all sample similarity which can be 638 visualized as a Principle Component Analysis or a multidimensional scaling plot, or can be used to build 639 a phylogenetic tree with accurate topology. Sketching algorithms also dramatically reduce the runtime for 640 comparisons against databases (e.g. all of GenBank), allowing users to quickly compare their data against 641 large public databases.

Rowe 2019 [108] reviewed programs and genomic use cases for sketching algorithms, and provided a
series of tutorial workbooks (e.g. Sample QC notebook: [109]).

644 Use the right tools for your question RNA-seq analysis approaches like differential expression or 645 transcript clustering rely on transcript or gene counts. Many tools can be used to generate these counts by 646 quantifying the number of reads that overlap with each transcript or gene. For example, tools like STAR 647 and HISAT2 produce alignments that can be post-processed to generate per-transcript read counts 648 [110,111]. However, these tools generate information-rich output, specifying per-base alignments for 649 each read. If you are only interested in read quantification, quasi-mapping tools provide the desired 650 results while reducing the time and resources needed to generate and store read count information 651 [112,113].

652 Seek help when you need it In some cases, you may find that your accessible computing system is ill-653 equipped to handle the type or scope of your analysis. Depending on the system, staff members may be 654 able to help direct you to properly scale your workflow to available resources, or guide you in tailoring 655 computational unit allocations or purchases to match your needs.

656 Strategies for troubleshooting

Workflows, and research software in general, invariably require troubleshooting and iteration. When first
starting with a workflow system, it can be difficult to interpret code and usage errors from unfamiliar
tools or languages [2]. Further, the iterative development process of research software means
functionality may change, new features may be added, or documentation may be out of date [114]. The
challenges of learning and interacting with research software require time and patience [4].

662 One of the largest barriers to surmounting these challenges is learning how, when, and where to ask for 663 help. Below we outline a strategy for troubleshooting that can help build your own knowledge while 664 respecting both your own time and that of research software developers and the larger bioinformatic 665 community. In the "where to seek help" section, we also recommend locations for asking general 666 questions around data-intensive analysis, including discussion of tool choice, parameter selection, and 667 other analysis strategies. Beyond these tips, workshops and materials from training organizations such as 668 the Carpentries, R-Ladies, RStudio can arm you with the tools you need to start troubleshooting and 669 jump-start software and data literacy in your community [115]. Getting involved with these workshops 670 and communities not only provides educational benefits but also networking and career-building 671 opportunities.

672 How to help yourself: Try to pinpoint your issue or error

673 Software errors can be the result of syntax errors, dependency issues, operating system conflicts, bugs in 674 the software, problems with the input data, and many other issues. Running the software on the provided 675 test data can help narrow the scope of error sources: if the test data successfully runs, the command is 676 likely free of syntax errors, the source code is functioning, and the tool is likely interacting appropriately 677 with dependencies and the operating system. If the test data runs but the tool still produces an error when 678 run with your data and parameters, the error message can be helpful in discovering the cause of the error. 679 In many cases, the error you've encountered has been encountered many times before, and searching for 680 the error online can turn up a working solution. If there is a software issue tracker for the software (e.g. on 681 the GitHub, GitLab, or Bitbucket repository), or a Gitter, Slack, or Google Groups page, performing a 682 targeted search with the error message may provide additional context or a solution for the error. If 683 targeted searches do not return a results, Googling the error message with the program name is a good 684 next step. Searching with several variants and iteratively adding information such as the type of input 685 data, the name of the coding language or computational platform, or other relevant information, can 686 improve the likelihood that a there will be a match. There are a vast array of online resources for 687 bioinformatic help ranging from question sites such as Stack Overflow and BioStars, to personal or 688 academic blogs and even tutorials and lessons written by experts in the field [116]. This increases the 689 discoverability of error messages and their solutions.

Sometimes, programs fail without outputting an error message. In cases like these, the software's help (usually accessible on the command line via tool-name --help) and official documentation may provide clues or additional example use cases that may be helpful in resolving an error. Syntax errors are extremely common, and typos as small as a single, misplaced character or amount of whitespace can affect the code. If a command matches the documentation and appears syntactically correct, the software version (often accessible at the command line tool-name --version) may be causing the error.

Best practices for software development follow "semantic versioning" principles, which aim to keep the
arguments and functionality the same for all minor releases of the program (e.g. 1.1 to 1.2) and only
change functions with major releases (e.g. 1.x to 2.0).

699 How to seek help: include the right details with your question

700 When searching for the error message and reading the documentation do not resolve an error, it is usually 701 appropriate to for seek help either from the software developers or from a bioinformatics community. 702 When asking for help, it's essential to provide the right details so that other users and developers can 703 understand the exact conditions that produced the error. At minimum, include the name and version of the 704 program, the method used to install it, whether or not the test data ran, the exact code that produced the 705 error, the error message, and the full output text from the run (if any is produced). The type and version of 706 the operating system you are using is also helpful to include. Sometimes, this is enough information for 707 others to spot the error. However, if it appears that there may bug in the underlying code, specifying or 708 providing the minimum amount of data required to reproduce the error (e.g. reproducible example 709 [117,118]) enables other to reproduce and potentially solve the error at hand. Putting the effort into 710 gathering this information both increases your own understanding of the problem and makes it easier and 711 faster for others to help solve your issue. Furthermore, it signals respect for the time that these developers 712 and community members dedicate to helping troubleshoot and solve user issues.

713 Where to seek help: online and local communities of practice

Online communities and forums are a rich source of archived bioinformatics errors with many helpful community members. For errors with specific programs, often the best place to post is the developers' preferred location for answering questions and solving errors related to their program. For open source programs on GitHub, GitLab, or Bitbucket, this is often the "Issues" tab within the software repository, but it could alternatively be a Google groups list, gitter page, or other specified forum. Usually, the

719 documentation indicates the best location questions. If question is more general, such as asking about 720 program choice or workflows, forums relevant to your field such as Stack Overflow, BioStars, or 721 SEQanswers are good choices, as posts here are often seen by a large community of researchers. Before 722 posting, search through related topics to double check the question has not already been answered. As 723 more research software development and troubleshooting is happening openly in online repositories, it is 724 becoming more important than ever to follow a code of conduct that promotes open and harassment-free 725 discussion environment [119]. Look for codes of conduct in the online forums you participate in, and 726 make sure you do your part to help ensure a welcoming community for participants of all backgrounds 727 and computational competencies.

728 While there is lots of help available online, there is no substitute for local communities. Local 729 communities may come in the form of a tech meetup, a users group, a hacky hour, or an informal meetup 730 of researchers using similar tools. While this may seem like just a local version of Stack Overflow, the 731 local, member-only nature can help create a safe and collaborative online space for troubleshooting 732 problems often encountered by your local bioinformatics community. The benefit to beginners is clear: 733 learning the best way to post questions and the important parts of errors, while getting questions answered 734 so they can move forward in their research. Intermediate users may actually find these communities most 735 useful, as they can also accelerate their own troubleshooting skills by helping others solve issues that they 736 have already struggled through. While it can be helpful to have some experts available to help answer 737 questions or to know when to escalate to Stack Overflow or other communities, a collaborative 738 community of practice with members at all experience levels can help all its members move their science 739 forward faster.

If such a community does not yet exist in your area, building this sort of community (discussed in detail
in [120]), can be as simple as hosting a seminar series or starting meetup sessions for data analysis coworking. In our experience, it can also be useful to set up a local online forum (e.g. discourse) for group
troubleshooting.

35

744 Conclusion

745 Bioinformatics-focused workflow systems have reshaped data-intensive biology, reducing execution 746 hurdles and empowering biologists to conduct reproducible analyses at the massive scale of data now 747 available. Shared, interoperable research code is enabling biologists to spend less time rewriting common 748 analysis steps, and more time on interesting biological questions. We believe these workflow systems will 749 become increasingly important as dataset size and complexity continue to grow. This manuscript provides 750 a directed set of project, data, and resource management strategies for adopting workflow systems to 751 facilitate and expedite reproducible biological research. While the included data management strategies 752 are tailored to our own experiences in high-throughput sequencing analysis, we hope that these principles 753 enable biologists both within and beyond our field to reap the benefits of workflow-enabled data-intensive 754 biology.

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757 **Declarations**

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763 Author Contributions

| Author | Contributions |
|--------|--|
| TER | Conceptualization; Methodology; Writing - Original Draft; Writing - Review and Editing; Visualization |
| PTB** | Methodology; Writing - Review and Editing |
| LCI** | Methodology; Writing - Review and Editing |
| SEJ** | Methodology; Visualization; Writing - Review and Editing |
| CMR** | Methodology; Writing - Review and Editing |
| CSW** | Methodology; Writing - Review and Editing |
| СТВ | Methodology; Writing - Review and Editing; Supervision; Funding Acquisition |
| NTP | Conceptualization; Methodology; Writing - Original Draft; Writing - Review and Editing; Visualization; Supervision; Funding Acquisition |

764 **co-equal contributions

765 Availability of Data and Materials

- All materials for this manuscript can be found at https://github.com/dib-lab/2020-workflows-paper.
- 767

768 Competing Interests

769 The authors declare that no competing interests exist.

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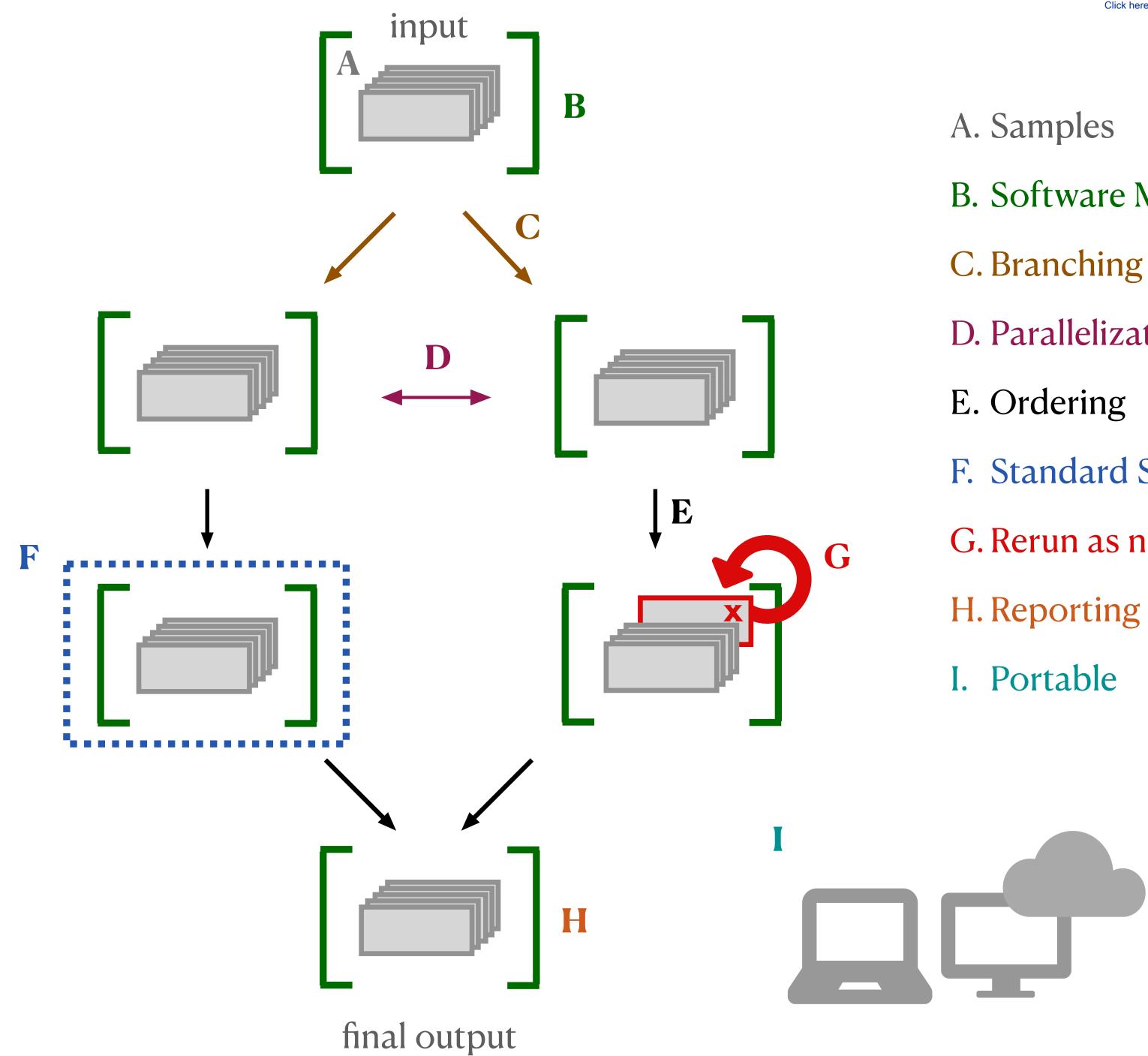
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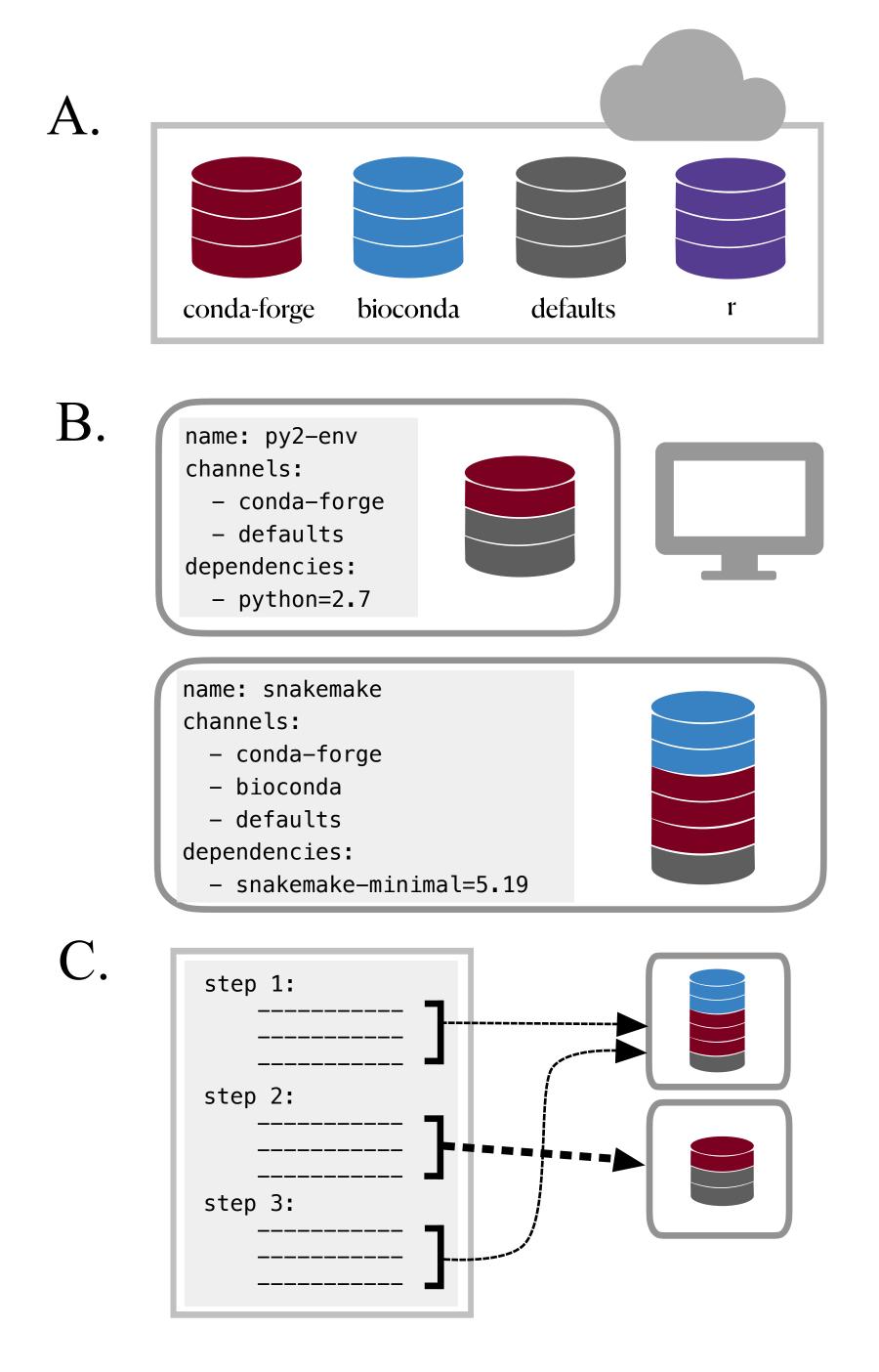
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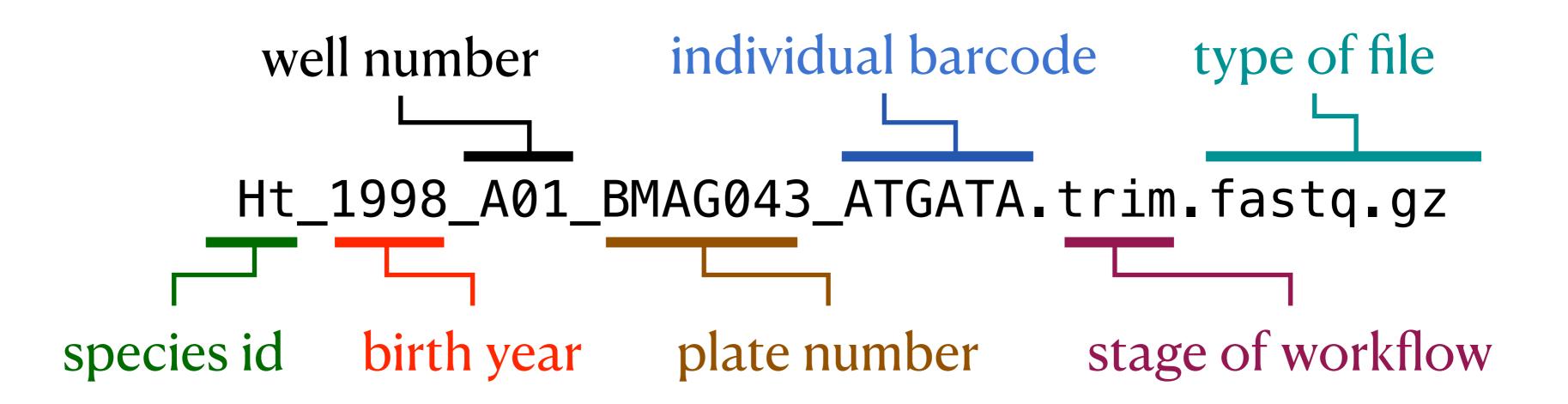
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- B. Software Management
- D. Parallelization
- F. Standard Steps
- G. Rerun as necessary





```
title: "Distribution of generations in a long-term evolution experiment" output: html_document
```

```
````{r setup, include=FALSE}
knitr::opts_chunk$set(echo = TRUE, messages = FALSE, warnings = F)
````
```

```
```{r}
library(ggplot2)
````
```

Α

This plot shows the number of samples sequenced at each generation in a long-term evolution experiment.

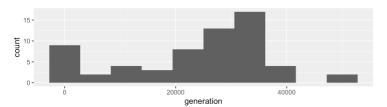
```
````{r, fig.height = 2}
metadata <- read.csv("Ecoli_metadata_composite.tsv", sep = "\t")
ggplot(metadata, aes(x = generation)) +
geom_histogram(bins = 10)</pre>
```

# B Distribution of generations in a longterm evolution experiment

library(ggplot2)

This plot shows the number of samples sequenced at each generation in a long-term evolution experiment.

```
metadata <- read.csv("Ecoli_metadata_composite.tsv", sep = "\t")
ggplot(metadata, aes(x = generation)) +
 geom_histogram(bins = 10)</pre>
```

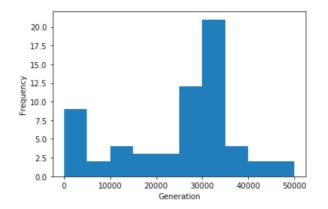


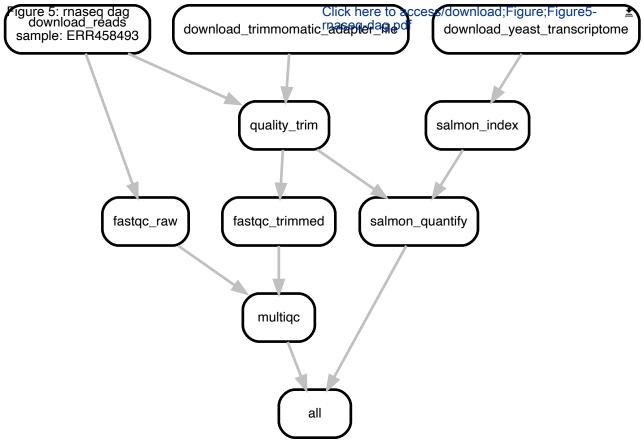
# Distribution of generations in a longterm evolution experiment

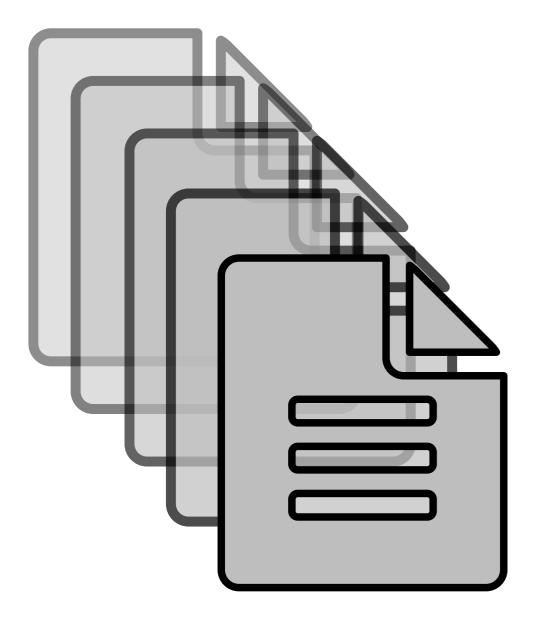
```
In [1]: import pandas as pd
import matplotlib
```

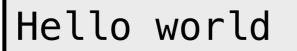
This plot shows the number of samples sequenced at each generation in a long-term evolution experiment.

Out[2]: Text(0.5, 0, 'Generation')







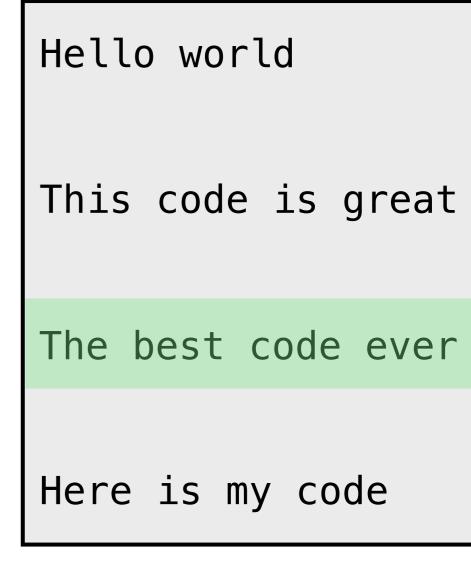


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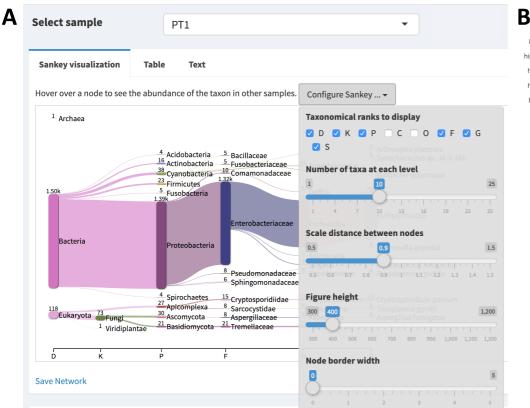
The best doce ever

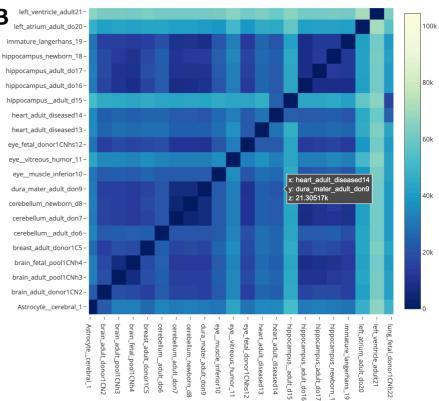
Here is my code

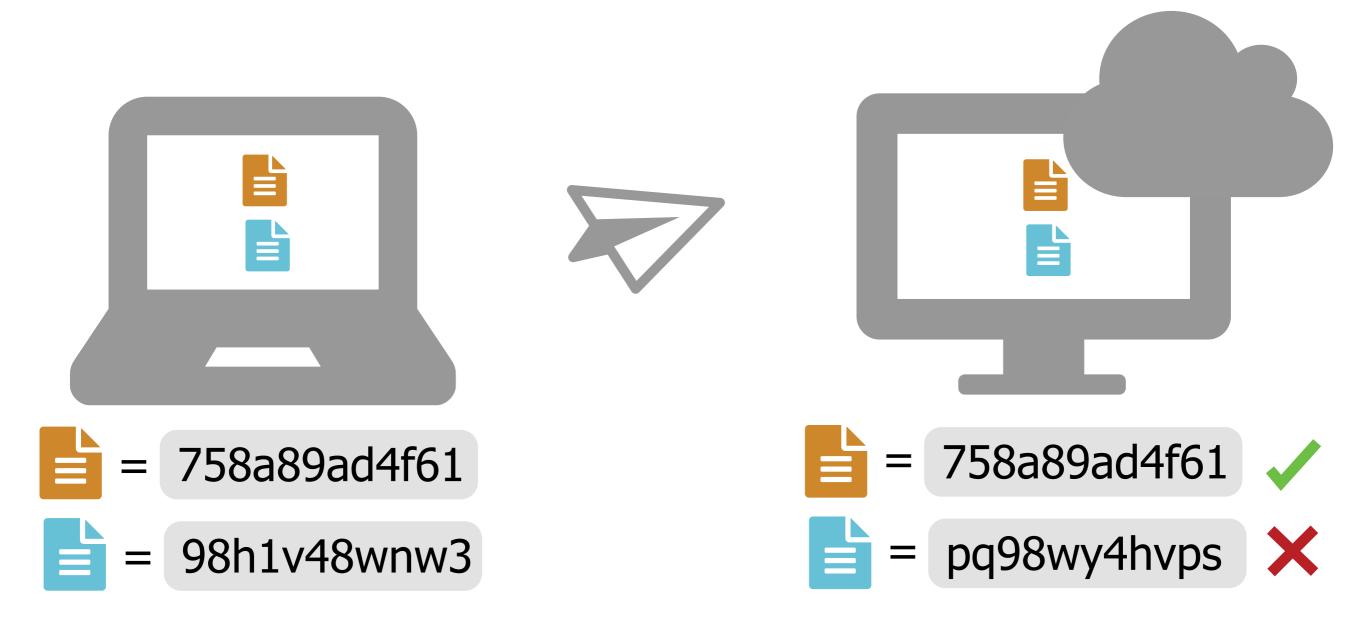
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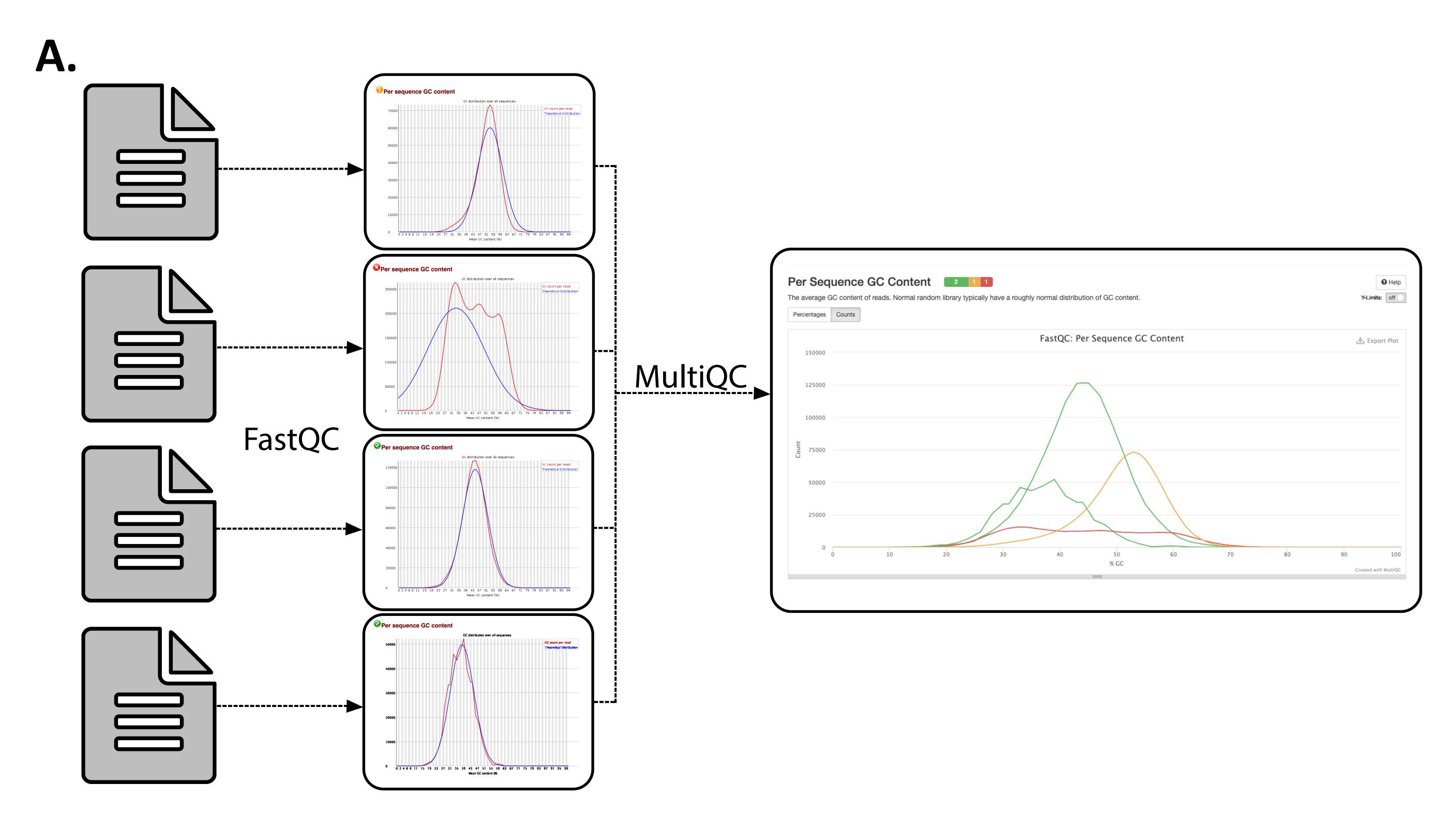


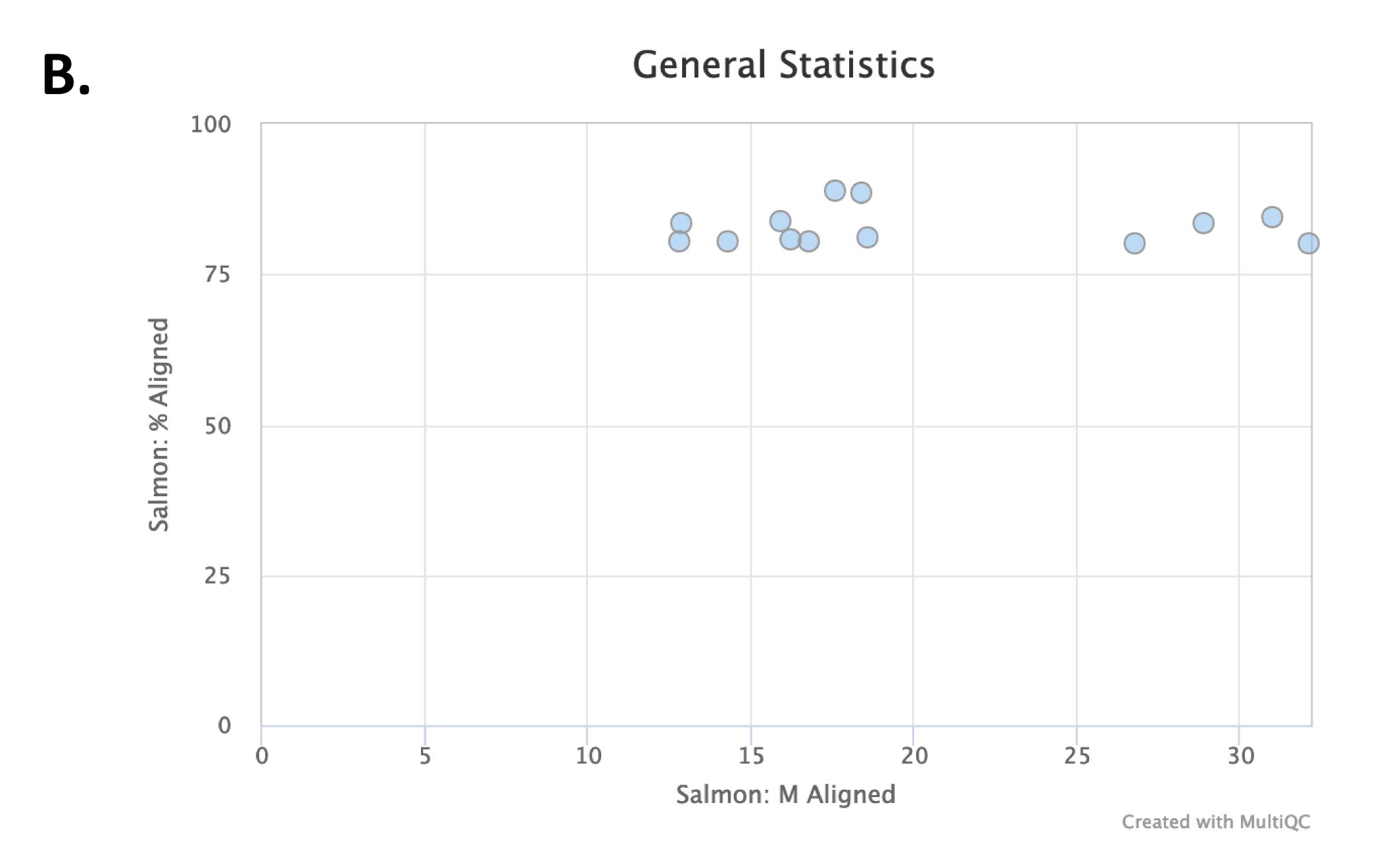
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Dear Editors,

Enclosed please find our manuscript entitled "**Streamlining Data-Intensive Biology with Workflow Systems**" by Taylor Reiter, Phillip T. Brooks, Luiz Irber, Shannon E.K. Joslin, Charles M. Reid, Camille Scott, C. Titus Brown, and N. Tessa Pierce, for consideration for publication in GigaScience. Our pre-print is on biorxiv (https://doi.org/10.1101/2020.06.30.178673), but this article is not submitted elsewhere.

This manuscript provides a directed set of project, data, and resource management strategies for adopting computational workflow systems to facilitate and expedite reproducible research in biology.

The biological research community has expressed a strong commitment to the idea that all life sciences research - including data and analysis workflows - should be Findable, Accessible, Interoperable, and Reusable (FAIR). These ideals are readily achievable for computational analyses, but implementing them in practice has proven difficult, particularly for biologists with limited computational training. Data-centric workflow systems offer a solution by internally managing computational resources, software, and conditional execution of analysis steps using a declarative specification of the workflow. These systems are reshaping the landscape of biological data analysis and empowering researchers to conduct reproducible analyses at scale. Online communities for sharing reusable workflow code have proliferated, mitigating the initial costs of learning and implementing workflow code, enhancing reproducibility, and leading to faster time-to-insight.

There is broad interest in workflows for biological analyses, recently profiled in Nature Methods ("When Computational Pipelines go 'clank' ") and Nature Toolbox ("Workflow systems turn raw data into scientific knowledge"; see citations at end of letter), but few practical resources exist. In this manuscript, we build upon strong "best" and "good-enough" practice recommendations for biological computing (articles below) to provide what we believe to be the first detailed guidance for employing actual workflow systems in data-intensive biology research.

The following three articles are most similar to ours, each providing specific guidance for biological computing. None address workflow systems.

Wilson G, Bryan J, Cranston K, Kitzes J, Nederbragt L, Teal TK (2017) Good enough practices in scientific computing. PLoS Comput Biol 13(6): e1005510. https://doi.org/10.1371/journal.pcbi.1005510 Shade A, Teal TK (2015) Computing Workflows for Biologists: A Roadmap. PLoS Biol 13(11): e1002303. https://doi.org/10.1371/journal.pbio.1002303

Wilson G, Aruliah DA, Brown CT, Chue Hong NP, Davis M, Guy RT, et al. (2014) Best Practices for Scientific Computing. PLoS Biol 12(1): e1001745. https://doi.org/10.1371/journal.pbio.1001745

Data-centric workflow systems are expanding our capacity to conduct end-to-end FAIR analyses in computational biology, maximizing the value of both analysis code and generated data. The strategies presented here are designed to accelerate structured adoption of these systems for the benefit of individual researchers and the research community as a whole.

Thank you for your consideration.

Sincerely,

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Additional citations:

Marx, Vivien. "When computational pipelines go 'clank'." Nature Methods (2020): 1-4. https://doi.org/10.1038/s41592-020-0886-9

Perkel, Jeffrey M. "Workflow systems turn raw data into scientific knowledge." Nature 573.7772 (2019): 149-150. http://dx.doi.org/10.1038/d41586-019-02619-z

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