

BMJ Open is committed to open peer review. As part of this commitment we make the peer review history of every article we publish publicly available.

When an article is published we post the peer reviewers' comments and the authors' responses online. We also post the versions of the paper that were used during peer review. These are the versions that the peer review comments apply to.

The versions of the paper that follow are the versions that were submitted during the peer review process. They are not the versions of record or the final published versions. They should not be cited or distributed as the published version of this manuscript.

BMJ Open is an open access journal and the full, final, typeset and author-corrected version of record of the manuscript is available on our site with no access controls, subscription charges or pay-per-view fees (<u>http://bmjopen.bmj.com</u>).

If you have any questions on BMJ Open's open peer review process please email <u>info.bmjopen@bmj.com</u>

BMJ Open

# **BMJ Open**

# Tailored activities for older adults with dementia: A systematic review and meta-analysis

Journal:	BMJ Open
Manuscript ID	bmjopen-2021-048917
Article Type:	Original research
Date Submitted by the Author:	12-Jan-2021
Complete List of Authors:	Lu, Shiyu ; University of Hong Kong, Sau Po Centre on Ageing Zhang, Anna Y.; University of Hong Kong, Department of Social Work and Social Administration Liu, Tianyin; University of Hong Kong, Department of Social Work and Social Administration Choy, Jacky CP ; University of Hong Kong, Department of Social Work and Social Administration Ma, Maggie S.L.; University of Hong Kong, Department of Social Work and Social Administration Wong, Gloria; University of Hong Kong, Department of Social Work and Social Administration Wong, Gloria; University of Hong Kong, Department of Social Work and Social Administration; Sau Po Centre on Ageing Lum, Terry; University of Hong Kong, Department of Social Work and Social Administration; Sau Po Centre on Ageing
Keywords:	Dementia < NEUROLOGY, MENTAL HEALTH, Old age psychiatry < PSYCHIATRY





I, the Submitting Author has the right to grant and does grant on behalf of all authors of the Work (as defined in the below author licence), an exclusive licence and/or a non-exclusive licence for contributions from authors who are: i) UK Crown employees; ii) where BMJ has agreed a CC-BY licence shall apply, and/or iii) in accordance with the terms applicable for US Federal Government officers or employees acting as part of their official duties; on a worldwide, perpetual, irrevocable, royalty-free basis to BMJ Publishing Group Ltd ("BMJ") its licensees and where the relevant Journal is co-owned by BMJ to the co-owners of the Journal, to publish the Work in this journal and any other BMJ products and to exploit all rights, as set out in our <u>licence</u>.

The Submitting Author accepts and understands that any supply made under these terms is made by BMJ to the Submitting Author unless you are acting as an employee on behalf of your employer or a postgraduate student of an affiliated institution which is paying any applicable article publishing charge ("APC") for Open Access articles. Where the Submitting Author wishes to make the Work available on an Open Access basis (and intends to pay the relevant APC), the terms of reuse of such Open Access shall be governed by a Creative Commons licence – details of these licences and which <u>Creative Commons</u> licence will apply to this Work are set out in our licence referred to above.

Other than as permitted in any relevant BMJ Author's Self Archiving Policies, I confirm this Work has not been accepted for publication elsewhere, is not being considered for publication elsewhere and does not duplicate material already published. I confirm all authors consent to publication of this Work and authorise the granting of this licence.

reliez oni

For peer review only - http://bmjopen.bmj.com/site/about/guidelines.xhtml

Title: Tailored activities for older adults with dementia: A systematic review and metaanalysis

Authors & Affiliations: Shiyu Lu,<sup>1</sup> Anna Y. Zhang,<sup>2</sup> Tianyin Liu,<sup>2</sup> Jacky C. P. Choy,<sup>2</sup>

Maggie S. L. Ma,<sup>2</sup> Gloria H. Y. Wong,<sup>1, 2</sup> & Terry Y. S. Lum<sup>1,2</sup>

<sup>1</sup> Sau Po Centre on Ageing, The University of Hong Kong.

<sup>2</sup> Department of Social Work and Social Administration, The University of Hong Kong.

Correspondence to: Terry Y. S. Lum, Department of Social Work and Social Administration, The University of Hong Kong, Pok Fu Lam, Hong Kong (Email: tlum@hku.hk)

**Word count : 3,999** 

or re Tables & Figures: 1 Table & 4 Figures Supplementary Materials: 4 Supplementary Tables; 7 Supplementary Figures; Research Checklist: 1 PRISMA checklist

# ABSTRACT

**Objectives** To understand and assess the degree of tailoring of tailored activities for people with dementia (PWD); and to estimate the magnitude of effects of levels of tailoring activities on reducing behavioural and psychological symptoms of dementia (BPSDs), improving Quality of life (QoL) and other relevant outcomes among PWDs.

**Design** Systematic review with meta-analysis. ProQuest, PubMed, Ovid, Cochrane Library, Web of Science and CINAHL were searched from the start of indexing to May 2020.

**Results** Thirty-five studies covering a total of 2,390 participants from 16 countries/regions were included in the review. We developed a rating schema based on three dimensions: approaches to assessing PWD's characteristics for the design of tailored activities, the degree of individualization in intervention design, and to what extent the implementation manifested person-centered care. Studies with a high level of tailoring interventions (n=8) had a significant and moderate effect on reducing BPSDs (Standardized Mean Differences, SMD= -0.52, p <0.05), followed by medium (n=6; SMD= -0.38, p =0.071) and low level of tailoring interventions (n=4; SMD= -0.15, p=0.076). A high level of tailoring activities had a moderate effect size on improving QoL (n=5; SMD=0.52, p<0.05), followed by a medium level (n=3; SMD=0.41, p <0.05) of tailoring.

**Conclusions** Our review provides new directions for tailored activities development. To develop high-level tailoring activities to reduce BPSD and improve QoL among PWD, we recommended the application of structured and comprehensive assessments to identify and address two or more PWD characteristics in designed tailored activities, and allow modification of interventions to respond to changing PWD needs or circumstances.

# Strengths and limitations of this study

- The major contribution of this systematic reviews and meta-analyses is to develop a rating schema of the level of tailoring interventions
- To provide empirical evidence to the rating schema by investigating the effects of different levels of tailoring interventions on reducing behavioural and psychological symptoms of dementia and improving quality of life among people with dementia.
- Exclusion of papers not published in English may mean that important additional findings are missed.



# Tailored activities for older adults with dementia: A systematic review and meta-

# analysis

#### INTRODUCTION

Dementia is particularly common among older adults, affecting 5-8% of people aged 60 and over at any given time worldwide.<sup>1</sup> Behavioural and psychological symptoms of dementia (BPSDs) are common among people living with dementia (PWD), such as agitation, depression, and resistance to care,<sup>2</sup> which occur throughout the disease process, associated with decreased quality of life (QoL).<sup>3</sup>

Non-pharmacological interventions are recommended as first-line treatments over pharmacological approaches to treat BPSDs and have less adverse effects.<sup>4</sup> Tailored activities to PWD are promising non-pharmacological approaches that reduce BPSDs and increase QoL. Two recently published NICE guidelines recommend that healthcare professionals offer activities to promote QoL that are tailored to personal preferences and consider using a structured tool to assess their likes, dislikes, routines and personal history.<sup>5, 6</sup>

To our knowledge, six systematic reviews and meta-analyses have attempted to synthesize the effects of tailored activities on reducing BPSDs and enhancing QoL among PWD, based on tailored strategies, activity types, personal characteristics, and frequency and duration of delivery.<sup>7-12</sup> The first of these, published between 2000 and 2011 focused on the effectiveness of various tailored strategies to foster activity engagement and reduce BPSDs in PWD. <sup>7</sup> Changes to tools and materials used in activities were most common but yielded mixed outcomes of BSPDs reduction; modifications to space and social demands were rarely tested but yielded consistently positive outcomes.<sup>7</sup> In addition, a systematic review of studies published between 2000 and 2012 found that personalized pleasant activities yielded strong evidence for treating BPSDs, but limited evidence for physical and music activities <sup>8</sup>. Another meta-analysis found that individualized recreational activities were effective for reducing

Page 5 of 48

#### **BMJ** Open

BPSDs.<sup>9</sup> Recently, Mohler and colleagues conducted three meta-analyses regarding the effects of tailored activities among PWD living in care facilities, communities and home settings, respectively, found that, compared with usual care, tailored activities slightly reduced BPSDs.<sup>10-12</sup> However, no differences in other desired outcomes between intervention and control groups among different specific types of activities or duration of delivery were evident. Although different activity components (e.g. activity types, PWD's characteristics, frequency and duration of delivery) were discussed,<sup>7-12</sup> none of these reviews further investigated the degree of tailoring among the tailored activities and synthesized its associations with the desired outcomes.

Understanding the degree of tailoring of tailored activities is important. We define the degree of tailoring of the tailored activities as the extent to which non-pharmacological interventions are tailored, individualized or personalized for PWD. The conceptualization of the degree of tailoring echoes the rationales and principles of effective interventions working on BPSDs, level of engagement and QoL, embedded in occupational therapy,<sup>13</sup> engagement in meaningful activities,<sup>14</sup> and person-centered care.<sup>15</sup> Occupational therapy emphasizes the fit between PWD's capabilities and the occupation (e.g. activities or roles) through task simplification and removing barriers in the physical and social environment.<sup>13</sup> Environmental docility theory suggests that both underloading and overloading of external stimulations (e.g. cognitive activities and social interactions) may lead to PWD's disengagement or excessive disability.<sup>16</sup> Thus, maintaining PWD's engagement in meaningful activities through tailored activities based on their physical strength, mental state, and psychosocial needs is essential.<sup>14</sup> The person-centered care approach stresses service providers' and caregivers' autonomy to determine specific ways of delivering care to maintain participants' engagement during the intervention.<sup>15</sup> These theories imply that the degree of tailoring can significantly influence the effectiveness of tailored tailored for PWD. Thus, the degree of tailoring could depend on how

to assess PWD's characteristics and their environment, how to design tailored activities based on PWD's characteristics, and interventionists' autonomy to address PWD's spontaneous needs.

Conceptualizing and quantifying the tailoring levels of existing tailored activities can advance our knowledge on developing highly tailored activities for PWD, deciding on the appropriate "dose" of tailoring, and translating this cumulative evidence into clinical practice. However, there is little knowledge about how to assess the degree of tailoring among tailored activities and their effectiveness on targeted outcomes in existing literature.

# **OBJECTIVES**

This systematic review and meta-analysis aimed to: (1) assess the degree of tailoring of existing tailored activities for PWD; (2) estimate the magnitude of the effects of levels of tailoring among existing tailored activities on reducing BPSDs, improving QoL and the level of engagement among PWD.

#### **METHODS AND ANALYSIS**

We conducted the review in accordance with the PRISMA procedure (see PRISMA-Checklist). Eligibility criteria required studies to: (a) include **participants** with dementia or cognitive impairment and aged 60 years or older; (b) include activities tailored to at least one of the participants' characteristics (e.g. needs, physical or/and mental ability, present or previous preference for particular activities or interests, habits, and physical living environment like housing conditions and caregiver management style); (c) report BPSDs (measured by multi-domain scales, such as Neuropsychiatric Inventory, and scales specific to agitation and depression/anxiety, such as Cohen-Mansfield Agitation Inventory and Cornell Scale for Depression in Dementia), QoL and level of engagement as outcomes; (d) include randomized controlled trials or quasi-experimental **study design**; and (e) apply a **control group** (e.g. usual

#### **BMJ** Open

care, wait-list, attention control etc.). The review included studies published in English from the start of indexing to May 2020.

We searched ProQuest, PubMed, Ovid, Cochrane Library, Web of Science and CINAHL, using the search terms: (1) "cognitive impairment" OR "cognitive disorder" OR "dement\*" OR "Alzheimer"; (2) "tailor\*" OR "engag\*" OR "individual\*" OR "personal\*"; and (3) "activit\*" OR "program\*" OR "therap\*" OR "intervention\*" OR "treatment\*". The full search strategy is shown in Supplementary Table 1.

The studies were initially screened for relevance by SYL and the final stage was undertaken by SYL and AYZ. Data were extracted and checked by SYL and MSLM. Where there were disagreements, data were rechecked for relevance and accuracy. Where available, raw data (e.g. clinical interventions, strategies, outcomes and results) were extracted and entered into a spreadsheet.<sup>17</sup> For each intervention we additionally extracted the following information: PWD's characteristics taken into account, intervention delivery, and information about the ien tailoring process.

# **Patient and Public Involvement**

No patient involved.

# Developing the tailoring and classification scheme

The authors formed an expert panel to develop a scheme for the level of tailoring interventions based on the included studies. It comprised AYZ (a licensed social worker in Hong Kong with two years' clinical experience of dementia care and five years' research experience focusing on the mechanisms of non-pharmacological interventions for PWD), TYL, JCPC and SYL (each of whom had over ten years' experience in psychology and elderly care).

Based on the theories and approaches mentioned above, we hypothesized that tailoring is embedded in the whole process at three interrelated phases: assessments, design and implementation, and the degree of tailoring is determined by these three dimensions: how to

#### **BMJ** Open

assess PWD's characteristics before designing the intervention, the extent to which interventions are tailored according to PWD's characteristics, and the level of the interventionists' autonomy to address PWD's needs, as suggested by occupational therapy, engagement in meaningful activities, and the person-centered care approach.<sup>13-15</sup> To this end, we developed three corresponding criteria to rate levels of tailoring (Supplementary Table 2):

Assessment for the purpose of tailoring indicates how much detail about the targeted dimensions of PWD's characteristics is taken into account for designing tailored activities. Operationally, we distinguished levels of assessments based on their comprehensivity and systematicity, such as whether simple pre-assessments were conducted mainly on the individual's capacities, unstructured/semi-structured assessments, or well-structured assessments that captured a full picture of the individual's characteristics.

*Individualization in intervention design* refers to how the intervention design accounted for individuals' uniqueness and variations of their needs. To avoid counting the number or arbitrarily weighting specific PWD's characteristics, we distinguished the degree of individualization based on whether the protocol tailored for one versus two or more PWDs' characteristics.

*Person-centered care in implementation* refers to the extent to which the interventionists was able to adjust the intervention based on their professional judgement of changing dynamics or PWD's needs during implementation. For examples, the intervention is a standardized protocol of tailored activities regardless of spontaneous needs of PWD would be rated as low feasibility to pursuing person-centred care.

*Rating criteria.* Based on these dimensions, we rated the level of tailoring of tailored activities as high, medium or low. High level refers to interventions targeting two or more domains (e.g., capabilities, preference, interests, life experience, and external environment) using systematic assessments and comprehensive activity plans while allowing the

Page 9 of 48

#### **BMJ** Open

interventionists to exercise their professional judgement to adjust the intervention in accordance with PWD's needs. Medium level refers to tailoring that is assessed by unstructured or semi-structured interviews rather than a systematic approach and professional judgements are treated as supplements for pre-defined activity plans. Low level interventions targeted one domain only with or without clear measures, and either did not mention professional judgement or afforded it little weight. AYZ and SYL independently rated the level of tailoring for the included tailored activities. Any conflicting ratings were resolved through discussions.

# Data synthesis and analysis

Given that outcomes in our review were continuous, effect sizes were expressed using standardized mean differences (SMD) at 95% confidence intervals (CI),<sup>20</sup> interpreted as Cohen's d.<sup>18</sup> Specifically, the values of 0.2, 0.5, and 0.8 reflected small, moderate and large effect sizes, respectively.<sup>18</sup> Due to differences in settings and methods, we used the random-effects model to pool the results. Heterogeneity was determined by Chi<sup>2</sup> and I<sup>2</sup> statistics.<sup>19, 20</sup> We classified subgroup analyses of the effectiveness of tailored activities according to the levels of tailoring of the interventions. All meta-analyses were conducted using Comprehensive Meta-Analysis Software. Where raw data are not provided, summary results are given in the text but not the forest plots.

# **Quality** Appraisal

SYL and MSLM independently assessed the risk of bias for the studies using a revised Cochrane risk of bias tool for randomized trials,<sup>19, 21</sup> including: (a) bias arising from the randomization process; (b) deviations from intended interventions; (c) bias due to missing outcome data; (d) bias in measurement of the outcome; and (e) bias in selection of the reported results. Risk Of Bias In Non-randomised Studies - of Interventions was used to categorize risk of bias as "low," "high" or "some concerns".<sup>22</sup> Conflicting results were resolved through discussions.

#### RESULTS

# Summary of Search Results

The search and study selection process is summarized in the PRISMA flow diagram (Supplementary Figure 1). In the identification phase, 14,238 abstracts were identified and imported into Endnote; 7,471 duplicate articles were removed. In the screening phase, the titles and abstracts of 6,767 articles were screened, and 6,476 irrelevant articles were excluded. In the eligibility phase, full-text screening was conducted for 291 articles according to the inclusion and exclusion criteria, and 35 studies were finally included in this review.

Included studies were conducted in 16 countries/regions: Australia, Brazil, Mainland China, Denmark, France, Germany, Hong Kong, Italy, Japan, Korea, the Netherlands, Norway, Switzerland, Taiwan, the United Kingdom, and the United States, published between 2000 and 2020. The average age of participants ranged from 62.1 to 89.2 years. Twenty-six studies included participants with dementia only, and the remaining studies included participants with different level of cognitive impairment (mild to moderate). The total size of the intervention groups (IG) was 1,248 (range = 6-158), and the total size of the control groups (CG) was 1,142 (range = 5-107). Fourteen studies (40%) had no more than 20 participants for each arm. Thirty studies were randomized controlled trials (RCTs). Five applied a quasi-experimental study design. Twenty-two applied usual care as the comparison, and the remaining applied placebo control, active control or wait-list control. Twenty-four studies were conducted in care facilities (such as a nursing home, geriatric health service facility, or hospital), and remaining studies were conducted in community settings or home-based settings (Supplementary Table 3).

# **Description of the interventions**

The components of activities can be categorized into four groups: physical (n=3), $^{22-24}$  cognitive (n=2), $^{25, 26}$  music (n=7)  $^{27-33}$  and multiple activities (n=23). $^{16, 34-55}$  Twenty-three studies reported their interventions as individual mode, five reported group-based mode, and six reported mixed

#### **BMJ** Open

modes, while the remaining studies did not provide details. Intervention was provided by specialists (e.g. occupational therapists, clinicians, psychologists, physical therapists, and speech therapists), researchers and by trained nursing home caregivers and staff. A detailed description of interventions is shown in Supplementary Table 4.

# Level of tailoring

Table 1 shows the level of tailoring in the interventions reported in the reviewed studies.

*Level of assessment for tailoring.* Sixteen studies systematically assessed PWD's characteristics.<sup>16, 22, 31, 34-38, 42, 45, 47, 49-52, 55 For instance, five studies followed the protocols of the Tailored Activity Program (TAP), which posits that with disease progression, dementia patients become increasingly vulnerable to their environment and experience lower thresholds for tolerating stimuli, which can result in behavioral disturbances. Therefore, TAP applied systematic approaches to discern PWD and their caregivers' daily routines, identify previous and current activity interests and collection information about dyadic communication and home environmental features for designing the activities for the participants.</sup>

*Degree of individualization in design*. Activities tailored according to PWD's characteristics included cognitive or/and physical capacities (n = 22),<sup>22-24, 26, 34, 35, 37-43, 45, 47, 49-55</sup> personal experience and history (n=2),<sup>30, 44</sup> role identity (n=3),<sup>35, 47, 51</sup> preferences and interests (n=14) <sup>22, 25, 36-38, 42, 43, 46, 49-53, 55</sup> habits (n=2),<sup>47, 50</sup> music preference (n=6),<sup>27-29, 31-33</sup> cultural backgrounds (n=1),<sup>43</sup> and living environment (n=5).<sup>45, 47, 49, 50, 52</sup> Five studies also considered caregivers' characteristics.<sup>42, 47, 49, 50, 52</sup> Twelve studies tailored the intervention for a single aspect of PWD's characteristics only, while the remainder tailored the activities for at least two. One study used 3-arm in intervention groups with one tailoring both for PWD's capacity and interests, the second only tailoring for the capacities yet opposite to PWD's preference and the third only tailoring for the interests yet challenging to PWD's capacity.<sup>37</sup>

#### **BMJ** Open

*Degree of person-centered care in delivery.* Twenty-six studies indicted the level of flexibility for modification of activities during the intervention. Sixteen studies explicitly permitted the interventionists to review and modify the intervention according to participants' spontaneous needs and circumstances,<sup>16, 22, 31, 32, 35-38, 42, 45, 47-52</sup> thus were rated as offering a high degree of person-centered care. Five allowed some flexibility for adjusting interventions during implementation,<sup>30, 43, 53-55</sup> thus were rated as offering some flexibility. Five studies enabled relatively limited adjustment of intervention to take account of PWD's changed needs or circumstances.<sup>23, 28, 30, 33, 46</sup> The remaining studies provided insufficient information to judge the extent of flexibility allowed during the intervention.

Based on the three-dimension rating schema, we identified the tailoring level of 12 studies as high,<sup>16, 22, 31, 35, 36, 42, 45, 47, 49-52</sup> 11 as medium,<sup>30, 32, 34, 38, 40, 41, 43, 48, 54, 55</sup> and 11 as the low.<sup>23-29,</sup> <sup>33, 39, 44, 46</sup> One was rated as mixed because it has 3-arm intervention groups with one medium and two low levels of tailoring activities for comparison.<sup>37</sup>

<Insert Table 1>

# Quality appraisal

The risk bias of 10 RCT studies was judged as low, while that of 12 was rated as high, and the remainder were judged as giving some concern (Supplementary Figure 2). Among all RCT studies, 19 reported the method of random sequence generation (e.g. computer generated programs, random list generator, random allocation by an external researchers and block randomization).<sup>16, 24-26, 29, 30, 33, 37-39, 42, 45, 47, 49-52, 54, 55</sup> Eleven were rated as high risk of deviation from intended intervention as they were judged as high risk of blinding participants, personnel and appropriate analysis used to estimate the effect of assignment to intervention.<sup>23-26, 29, 32, 36, 38, 39, 44, 48</sup> Five quasi-experimental studies were excluded from the meta-analysis since none were rated at low risk of bias and thus comparable to RCTs (Supplementary Figure 3).

# Effects of tailored interventions

#### **BMJ** Open

Twenty-six studies reported the outcomes of BPSDs measured by multi-dimension or specific scales of agitation.<sup>16, 23-25, 27, 29-33, 35-38, 40, 42, 43, 46, 47, 49-55</sup> The higher scores indicated more BPSDs. According to our meta-analysis, 18 RCTs with 20 tailored activities had an overall small effect on BPSDs at post-intervention (SMD <sub>pooled</sub> = -0.38; 95% CI: -0.54 to -0.23, p < 0.001), although significant heterogeneity was found (I<sup>2</sup> = 64.17%, p< 0.001) (Figure 1). Eight studies were excluded from the meta-analysis either because of their quasi-experimental design or lack of comparable data, <sup>27, 32, 33, 40, 43, 46, 51, 53</sup> and four of these did not find difference in reducing BPSDs between IG and CG.<sup>27, 32, 33, 46</sup>

# <Insert Figure 1>

Nine studies reported the outcome of QoL.<sup>16, 30, 44, 45, 47, 48, 50, 52, 54</sup> The higher score indicates higher QoL. Tailored interventions had an overall small effect on QoL at post-intervention (SMD <sub>pooled</sub> = 0.45; 95% CI: 0.25 to 0.64, p < 0.001), and no significant heterogeneity was found ( $I^2 = 11.56\%$ , p >0.05) (Figure 2).

# <Insert Figure 2>

Sixteen studies reported the outcome of depression,<sup>16, 22, 24-26, 28, 35, 39-42, 44-46, 48, 54 measured by the Cornell Scale for Depression in Dementia, Geriatric Depression Scale, Multidimensional Observation Scale for Elderly Subjects, Geriatric Depression Scale, Neuropsychiatric Inventory subscale for depression, or Patient Health Questionnaire-9. The higher score indicates more depression. Thirteen RCT studies with 14 tailored activities indicated those activities had a small overall effect on depression at post-intervention (SMD <sub>pooled</sub> = -0.26; 95% CI: -0.40 to -0.12, p < 0.001), and no significant heterogeneity was found (Supplementary Figure 4). The remaining three studies were excluded from the meta-analysis because of their quasi-experimental design or lack of comparable data,<sup>28, 40, 46</sup> and only one study did not find difference in reducing depression between IG and CG.<sup>40</sup></sup>

#### **BMJ** Open

Seven studies with nine interventions reported the outcome of engagement.<sup>16, 34, 35, 37, 38, 47, <sup>48</sup> Higher scores indicate higher level of engagement. The meta-analysis indicated that tailored interventions of eight matched IGs and CGs in six studies had an overall large effect on level of engagement at post-intervention (SMD <sub>pooled</sub> = 0.86; 95% CI: 0.23 to 1.48, p < 0.001) (Supplementary Figure 5). Significant heterogeneity was found, primarily generated by the outlier study whose intervention specifically targeted participants' self-identity roles and which reported large effects on the engagement (SMD <sub>pooled</sub> = 3.52; 95% CI: 2.87 to 4.17, p < 0.001).<sup>35</sup> Removal of this study resulted in lower and non-significant heterogeneity with significant small effect size (SMD <sub>adjusted pooled</sub> = 0.47; 95% CI: 0.23 to 0.60, p < 0.001). One study with a quasi-experimental design reported increased engagement at post-intervention.<sup>34</sup></sup>

# Subgroup analysis

Subgroup analysis was performed to test the difference of the effects of the level of tailoring on outcomes (Figures 3 & 4). Studies with a high level of tailoring activities had significant and the largest effect size regarding the reduction of BPSDs (SMD <sub>pooled</sub> = -0.52, p < 0.001) with non-significant heterogeneity, followed by medium (SMD <sub>pooled</sub> = -0.38, p = 0.071) and low groups (SMD <sub>pooled</sub> = -0.15, p =0.076), although both the latter two groups had marginally significant effect sizes and significant heterogeneity. The high group had a moderate effect size on improvement in QoL (SMD <sub>pooled</sub> = 0.52, p < 0.01), followed by the medium group (SMD <sub>pooled</sub> = 0.41, p < 0.05). Only one study with low level of tailoring reported the outcome of QoL with moderate effect size (SMD = 0.72, p < 0.05).

#### <Insert Figure 3>

#### <Insert Figure 4>

Subgroup analysis was performed to test the difference of the effects of level of tailoring on depression and engagement (Supplementary Figures 6 & 7). The medium group had a moderate effect size regarding reduction in depression (SMD <sub>pooled</sub> = -0.64, p < 0.05), followed by the

#### **BMJ** Open

high group (SMD <sub>pooled</sub> = -0.33, p < 0.01). The three studies with medium level of tailoring activities all involved social or group interaction components that have beneficial effects on PWD's mental health. Only one study rated high on tailoring had a large effect on improving engagement level at post-intervention (SMD = 0.85, p < 0.01). The medium group had small effect size (SMD <sub>pooled</sub> = 0.44, p < 0.05), followed by the low group (SMD <sub>pooled</sub> = 0.39, p < 0.05).

# Discussion

Our systematic review aimed to assess the degree of individualization/personalization of tailored activities and estimate the effect of levels of tailoring interventions on reducing BPSD, improving QoL and other relevant outcomes among PWDs. Thirty-five studies met our inclusion criteria, covering a total of 2,390 participants from 16 countries/regions. The activities included in the interventions comprised physical, cognitive, music and multiple activities. The number of studies in our review helped increase the generalizability of our findings.

We employed meta-analysis to estimate the overall effects of tailored activities on the outcomes of BPSD, QoL, depression and engagement. We found that tailored activities slightly reduced BPSDs, consistent with previous meta-analyses targeting facilities, communities, and PWDs' own home.<sup>10-12</sup> We also found that tailored activities had a small effect on improving QoL. In contrast, previous reviews found inconclusive evidence regarding QoL: no effect in facilities, and a slight improvement in both community- and home-based settings.<sup>10-12</sup> Our findings also showed that tailored activities had small effects on depression, and large effects on engagement, contradicting previous reviews reporting little or no effect on these outcomes.<sup>11, 12</sup>

We developed the rating schema of tailoring level based on three essential components: assessment for tailoring, individualization in intervention design and person-centered care in implementation. Overall, we rated only 12 studies as high regarding activities, 11 as medium, 11 as low and 1 study was rated as mixed because it has 3-arm intervention groups with one medium and two low levels of tailoring activities for comparison.

We further investigated how the degree of tailoring influenced intervention effectiveness on the interested outcomes. Interventions with a high level of tailoring activities had a significant and moderate effect, followed by medium (small) and low groups (trivial), and the latter two groups had significant heterogeneity and marginally significant effect sizes. Interventions with a high level of tailoring intervention had a moderate effect size on improving QoL, followed by the medium group. Only one study with a low level of tailoring reported the outcome of QoL with moderate effect size. These findings lend support to our rating schema as the overall goals of tailoring activities are to reduce BPSDs and improve QoL.<sup>50, 52</sup> A similar pattern was found in the level of engagement; but since the degree of tailoring was rated high in only one study, this should be interpreted with caution.

This systematic review has several limitations. The generalizability of our results may be limited since we only included studies reported in English. The included studies had risks of bias that may undermine the quality of evidence. Furthermore, noticeable heterogeneity was found among studies with outcomes of BPSDs and engagement, which may affect the conclusions synthesized from these studies. Thus, these results must be interpreted with caution.

This review has implications for clinical practice. It provides new insights into nonpharmacological tailored activities by developing a rating schema for the level of tailoring and tested its validity by investigating the effectiveness of interventions with different levels of tailoring on BPSDs and QoL. Healthcare professionals and practitioners can use our findings to tailor interventions to benefit patients' outcomes. We recommended the application of structural and comprehensive assessment approaches to identify and address two or more PWD's characteristics (capacities, preference, habits and living environment etc.) in designing

#### **BMJ** Open

tailored activities, and allow interventionists to use their professional judgement to modify the interventions to respond to spontaneous needs of PWD to develop a high level of tailoring interventions.

Our systematic review has implications for future intervention research. Fourteen studies had no more than 20 participants for each arm, and only 10 RCT studies were judged as low risk. Evaluation studies should adhere to current methodological standards, e.g. a randomized and concealed allocation; adequate blinding (at least participants and outcome assessors); and recruitment of adequate samples.<sup>19</sup>

# CONCLUSION

This systematic review shows that tailored activities slightly reduced BPSDs and depression, had a small effect on improving QoL, and have large effects on facilitating level of engagement among PWD. Additionally, we advanced existing literature by proposing and testing the validity of a rating schema for level of tailoring. Our findings can provide new directions into developing tailored activities. Additional high-quality tailored intervention studies with sufficient samples are needed.

**Contributors** SYL wrote the systematic review, performed the preliminary searches and data extraction, conducted quality assessments and drafted the systematic review paper. AYZ, TYL and JCPC designed the level of tailoring rating schema. MSLM cross-checked data extraction and performed quality ratings independently. GHYW and TYSL made substantial contributions to conception and design of the systematic review and, assisted SYL, AYZ, TYL and JCPC to resolve any discrepancies regarding study inclusion, data extraction and quality ratings. All authors offered critical revisions for the systematic review manuscript.

**Funding** This work was supported by a donation from Mr Tin Hing-Sin Sam for the promotion of non-pharmacological interventions for people with dementia and their caregivers in community.

Competing interests none.

Provenance and peer review Not commissioned; externally peer reviewed.

Data sharing statement No additional data are available.

# References

1. World Health Organization. Dementia 2019 [Available from: <u>https://www.who.int/news-room/fact-sheets/detail/dementia</u>.

2. Kales HC, Gitlin LN, Lyketsos CG. Assessment and management of behavioral and psychological symptoms of dementia. *Bmj-Brit Med J.* 2015;350.

3. Gitlin LN, Kales HC, Lyketsos CG. Nonpharmacologic management of behavioral symptoms in dementia. *Journal of the American Medical Association*. 2012;308(19):2020-9.

4. de Oliveira AM, Radanovic M, de Mello PCH, Buchain PC, Vizzotto ADB, Celestino DL, et al. Nonpharmacological Interventions to Reduce Behavioral and Psychological Symptoms of Dementia: A Systematic Review. *Biomed Res Int*. 2015;2015:218980-.

5. NICE. Dementia: Assessment, management and support for people living with dementia and their carers [NG97] 2018 [updated June 2018. Available from:

https://www.nice.org.uk/guidance/ng97.

6. NICE. Dementia: Quality standard [QS184. 2019.

7. Trahan MA, Kuo J, Carlson MC, Gitlin LN. A systematic review of strategies to foster activity engagement in persons with dementia. *Health Educ Behav*. 2014;41(1 Suppl):70S-83S.

8. Testad I, Corbett A, Aarsland D, Lexow KO, Fossey J, Woods B, et al. The value of personalized psychosocial interventions to address behavioral and psychological symptoms in people with dementia living in care home settings: a systematic review. *International Psychogeriatrics*. 2014;26(7):1083-98.

9. Travers C, Brooks D, Hines S, O'Reilly M, McMaster M, He W, et al. Effectiveness of meaningful occupation interventions for people living with dementia in residential aged care: a systematic review. *JBI Database System Rev Implement Rep*. 2016;14(12):163-225.

Mohler R, Renom A, Renom H, Meyer G. Personally tailored activities for improving psychosocial outcomes for people with dementia in long-term care. *Cochrane Db Syst Rev.* 2018(2).
 Mohler R, Renom A, Renom H, Meyer G, Personally tailored activities for improving

11. Mohler R, Renom A, Renom H, Meyer G. Personally tailored activities for improving psychosocial outcomes for people with dementia in community settings. *Cochrane Db Syst Rev.* 2020(8).

12. Möhler R, Renom A, Renom H, Meyer G. Personally tailored activities for people with dementia living in their own homes. *Cochrane Database of Systematic Reviews 2020*. 2020.

13. Bennett S, Laver K, Voigt-Radloff S, Letts L, Clemson L, Graff M, et al. Occupational therapy for people with dementia and their family carers provided at home: a systematic review and metaanalysis. *BMJ open*. 2019;9(11).

14. Macaulay S. The broken lens of BPSD: Why we need to rethink the way we label the behavior of people who live with Alzheimer disease. *Journal of the American Medical Directors Association*. 2018;19(2):177-80.

15. Chenoweth L, King MT, Jeon Y-H, Brodaty H, Stein-Parbury J, Norman R, et al. Caring for Aged Dementia Care Resident Study (CADRES) of person-centred care, dementia-care mapping, and usual care in dementia: a cluster-randomised trial. *The Lancet Neurology*. 2009;8(4):317-25.

16. Gitlin LNP, Winter LP, Burke JPOTRLF, Chernett NMPH, Dennis MPP, Hauck WWP. Tailored Activities to Manage Neuropsychiatric Behaviors in Persons With Dementia and Reduce Caregiver Burden: A Randomized Pilot Study. *The American Journal of Geriatric Psychiatry*. 2008;16(3):229-39.

17. Cochrane Effective Practice and Organisation of Care (EPOC). Describing interventions in EPOC reviews 2017 [Available from: <u>https://epoc.cochrane.org/resources/epoc-resources-review-authors</u>.

18. Cohen J. Statistical power analysis for the behavioral sciences: Academic press; 2013.

19. Higgins JP, Green S. Cochrane handbook for systematic reviews of interventions. Chichester: John Wiley & Sons; 2011.

20. Higgins JP, Li T, Deeks JJ. Choosing effect measures and computing estimates of effect: The Cochrane Collaboration; 2019 [Available from: <u>www.training.cochrane.org/handbook</u>.

**BMJ** Open

21. Sterne JAC, Savovic J, Page MJ, Elbers RG, Blencowe NS, Boutron I, et al. RoB 2: a revised tool for assessing risk of bias in randomised trials. *Bmj-Brit Med J.* 2019;366.

22. Lam CWL, Lui WCV, Luk NYD, Chau R, So C, Poon V, et al. Effectiveness of an individualized functional training program on affective disturbances and functional skills in mild and moderate dementia - a randomized control trial. *International Journal of Geriatric Psychiatry*. 2009;25(2):133-41.

23. Holthoff VA, Marschner K, Scharf M, Steding J, Meyer S, Koch R, et al. Effects of Physical Activity Training in Patients with Alzheimer's Dementia: Results of a Pilot RCT Study. *Plos One*. 2015;10(4).

24. Telenius EW, Engedal K, Bergl, A. Effect of a High-Intensity Exercise Program on Physical Function and Mental Health in Nursing Home Residents with Dementia: An Assessor Blinded Randomized Controlled Trial. *Plos One*. 2015;10(5).

25. Davison TED, Nayer KBID, Coxon SP, de Bono AP, Eppingstall BMA, Jeon Y-HP, et al. A personalized multimedia device to treat agitated behavior and improve mood in people with dementia: A pilot study. *Geriatric Nursing*. 2016;37(1):25.

26. Giuli C, Papa R, Lattanzio F, Postacchini D. The Effects of Cognitive Training for Elderly: Results from My Mind Project. *Rejuvenation Research*. 2016;19(6):485-+.

27. Garland K, Beer E, Eppingstall B, O'Connor DW. A comparison of two treatments of agitated behavior in nursing home residents with dementia: simulated family presence and preferred music. *Am J Geriatr Psychiatry*. 2007;15(6):514-21.

28. Sung H-C, Chang AM, Lee W-L. A preferred music listening intervention to reduce anxiety in older adults with dementia in nursing homes. *Journal of Clinical Nursing*. 2009;19(7):1056-64.

29. Lin Y, Chu H, Yang C-Y, Chen C-H, Chen S-G, Chang H-J, et al. Effectiveness of group music intervention against agitated behavior in elderly persons with dementia. *International Journal of Geriatric Psychiatry*. 2011;26(7):670-8.

30. Ridder HMO, Stige B, Qvale LG, Gold C. Individual music therapy for agitation in dementia: an exploratory randomized controlled trial. *Aging & Mental Health*. 2013;17(6):667-78.

 Sakamoto M, Ando H, Tsutou A. Comparing the effects of different individualized music interventions for elderly individuals with severe dementia. *Int Psychogeriatr*. 2013;25(5):775-84.
 Kwak J, Anderson K, O'Connell Valuch K. Findings From a Prospective Randomized Controlled Trial of an Individualized Music Listening Program for Persons With Dementia. *J Appl Gerontol*.

2018:733464818778991. 33. Weise L, Töpfer NF, Deux J, Wilz G. Feasibility and effects of individualized recorded music

for people with dementia: A pilot RCT study. *Nordic Journal of Music Therapy*. 2020;29(1):39-56. 34. Orsulic-Jeras S, Judge KS, Camp CJ. Montessori-based activities for long-term care residents with advanced dementia: Effects on engagement and affect. *Gerontologist*. 2000;40(1):107-11. 35. Cohen-Mansfield J, Parpura-Gill A, Gol, er H. Utilization of self-identity roles for designing interventions for persons with dementia. *Journals of Gerontology Series B-Psychological Sciences and Social Sciences*. 2006;61(4):P202-P12.

36. Cohen-Mansfield J, Libin A, Marx MS. Nonpharmacological treatment of agitation: a controlled trial of systematic individualized intervention. *J Gerontol A Biol Sci Med Sci*. 2007;62(8):908-16.

37. Kolanowski A, Litaker M, Buettner L, Moeller J, Costa PT, Jr. A randomized clinical trial of theory-based activities for the behavioral symptoms of dementia in nursing home residents. *Journal of the American Geriatrics Society*. 2011;59(6):1032-41.

38. van der Ploeg ES, Eppingstall B, Camp CJ, Runci SJ, Taffe J, O'Connor DW. A randomized crossover trial to study the effect of personalized, one-to-one interaction using Montessori-based activities on agitation, affect, and engagement in nursing home residents with Dementia. *Int Psychogeriatr.* 2013;25(4):565-75.

39. Yoon JE, Lee SM, Lim HS, Kim TH, Jeon JKN, Mun MH. The Effects of Cognitive Activity Combined with Active Extremity Exercise on Balance, Walking Activity, Memory Level and Quality of

# BMJ Open

1	
2	
3	
4	
6	
7	
8	
9	
10	
11	
12	
13	
14	
15	
17	
18	
19	
20	
21	
22	
23	
24	
25	
20	
28	
29	
30	
31	
32	
33	
34 35	
36	
37	
38	
39	
40	
41	
42	
43	
44	
45	
47	
48	
49	
50	
51	
52	
53	
54 55	
56	
57	
58	

59 60 Life of an Older Adult Sample with Dementia. *Journal of Physical Therapy Science*. 2013;25(12):1601-4.

40. Toba K, Nakamura Y, Endo H, Okochi J, Tanaka Y, Inaniwa C, et al. Intensive rehabilitation for dementia improved cognitive function and reduced behavioral disturbance in geriatric health service facilities in Japan. *Geriatr Gerontol Int*. 2014;14(1):206-11.

41. Lu YYF, Bakas T, Yang ZY, Weaver MT, Austrom MG, Haase JE. Feasibility and Effect Sizes of the Revised Daily Engagement of Meaningful Activities Intervention for Individuals With Mild Cognitive Impairment and Their Caregivers. *Journal of Gerontological Nursing*. 2016;42(3):45-58.

42. Prick AE, de Lange J, Scherder E, Twisk J, Pot AM. The effects of a multicomponent dyadic intervention on the mood, behavior, and physical health of people with dementia: a randomized controlled trial. *Clinical Interventions in Aging*. 2016;11:383-95.

43. Li DM, Li XX. The effect of folk recreation program in improving symptoms: a study of Chinese elder dementia patients. *International Journal of Geriatric Psychiatry*. 2016;32(8):901-8.

44. Tanaka S, Honda S, Nakano H, Sato Y, Araya K, Yamaguchi H. Comparison between group and personal rehabilitation for dementia in a geriatric health service facility: single-blinded randomized controlled study. *Psychogeriatrics*. 2017;17(3):177-85.

45. Jeon Y-H, Krein L, Simpson JM, Szanton SL, Clemson L, Naismith SL, et al. Feasibility and potential effects of interdisciplinary home-based reablement program (i-harp) for people with cognitive and functional decline: A pilot trial. *Aging & Mental Health*. 2019.

46. Huber A, Oppikofer S, ra, Meister L, Langensteiner F, Meier N, et al. Music & amp; memory: The impact of individualized music listening on depression, agitation, and positive emotions in persons with dementia. *Activities, Adaptation & Aging*. 2020.

47. Gitlin LNP, Winter LP, Dennis MPPE, Hodgson NPRN, Hauck WWP. A Biobehavioral Home-Based Intervention and the Well-being of Patients With Dementia and Their Caregivers: The COPE Randomized Trial: The Journal of the American Medical Association The Journal of the American Medical Association. *JAMA*. 2010;304(9):983-91.

48. Bailey EM, Stevens AB, LaRocca MA, Scogin F. A Randomized Controlled Trial of a Therapeutic Intervention for Nursing Home Residents With Dementia and Depressive Symptoms. *J Appl Gerontol*. 2017;36(7):895-908.

49. Gitlin LN, Arthur P, Piersol C, Hessels V, Wu SS, Dai YF, et al. Targeting Behavioral Symptoms and Functional Decline in Dementia: A Randomized Clinical Trial. *Journal of the American Geriatrics Society*. 2017;66(2):339-45.

50. Novelli M, Machado SCB, Lima GB, Cantatore L, Sena BP, Rodrigues RS, et al. Effects of the Tailored Activity Program in Brazil (TAP-BR) for Persons With Dementia A Randomized Pilot Trial. *Alzheimer Disease & Associated Disorders*. 2018;32(4):339-45.

51. Oliveira A, Martini r, Radanovic M, Homem de Mello PC, Buchain PC, Dias Vizzotto A, et al. An intervention to reduce neuropsychiatric symptoms and caregiver burden in dementia: Preliminary results from a randomized trial of the tailored activity program–outpatient version. International Journal of Geriatric Psychiatry. 2018.

52. O'Connor CM, Clemson L, Brodaty H, Low LF, Jeon YH, Gitlin LN, et al. The tailored activity program (TAP) to address behavioral disturbances in frontotemporal dementia: a feasibility and pilot study. *Disability and Rehabilitation*. 2019;41(3):299-310.

53. Van Haitsma KS, Curyto K, Abbott KM, Towsley GL, Spector A, Kleban M. A randomized controlled trial for an individualized positive psychosocial intervention for the affective and behavioral symptoms of dementia in nursing home residents. *J Gerontol B Psychol Sci Soc Sci*. 2013;70(1):35-45.

54. Dechamps A, Alban R, Jen J, Decamps A, Traissac T, Dehail P. Individualized Cognition-Action intervention to prevent behavioral disturbances and functional decline in institutionalized older adults: a randomized pilot trial. *International Journal of Geriatric Psychiatry*. 2009;25(8):850-60.

55. Cohen-Mansfield J, Thein K, Marx MS, Dakheel-Ali M, Freedman L. Efficacy of nonpharmacologic interventions for agitation in advanced dementia: a randomized, placebo-controlled trial. *J Clin Psychiatry*. 2012;73(9):1255-61.

to peer terier on t

|--|

#	Author (Year)	Level of assessment for tailoring	Degree of individualization in design	Degree of person- centered care in intervention delivery	Level of tailoring
1	Orsulic- Jeras et al. (2000)	Structured assessments of participants' preference using the Montessori-Based Assessment System developed by the authors for selecting appropriate activities for participants	Preserved abilities and preference (Two and above)	No description	Medium
2	Cohen Mansfield (2006)	Structured assessments for tailoring relating to participants' medical history, self-identity, and social functioning	Identity roles, the severity of dementia and ability (Two and above)	High flexibility. Flexibility during implementation could be high as the choice of intervention was at times affected by availability of materials, family members' cooperation and the practicability of the intervention.	High
3	Garland et al. (2007)	No pre-assessments for tailoring	Music preference. (One)	No description	Low
4	Cohen- Mansfield et al. (2007)	Structured assessments for tailoring in regard to participants' medical history, self-identity, and social functioning	Ability, past history and preference (Two and above)	High flexibility. The study clearly indicated that prevention, accommodation, and flexibility are essential elements of intervention	High
5	Gitlin et al. (2008)	Structured assessments for tailoring. Semi structured investigator-developed interviews to discern daily routines, and the Pleasant Event Schedule to identify previous and current activity interests. Interventionists observed dyadic communication and home environmental features and assessed dementia patients.	Capabilities, previous roles, habits, interests, home environment and dyadic communication (Two and above)	High flexibility. Activity prescriptions were reviewed and modified if necessary during the implementation.	High
6	Lam et al. (2009)	Structured assessments for tailoring. Individual functional profiles were mapped with personal selection.	Abilities, preference, and needs. (Two and above)	High flexibility. Content of training was dynamic and adjusted to the changing needs of the demented person.	High
7	Dechamps et al. (2009)	Pre-assessments on physical and psychological functions	Abilities (One)	Some flexibility. The interventionists were afforded maximum flexibility to address needs of service recipients.	Medium
8	Gitlin et al. (2010)	Structured assessments for tailoring taking account of PwD's deficits and capabilities, medical testing, home environment, caregiver communication, and caregiver-identified concerns). Interventionists interviewed caregivers to identify patient routines, previous and current roles, habits and interest.	Home environment, Caregiver- identified concerns and patient capabilities, routines, previous and current roles, habits and interests (Two and above)	High flexibility	High
9	Sung et al. (2010)	Using the Music Preference Survey and interviews with participants and their family members to assess their music preference and information on the importance of music to life	Music preference (One)	Low (participants listened to recorded CDs based on scheduled timeslots)	Low

Level of tailorin g Mediu m

Low

Low

Low

Mediu

m

h	
2	
3	
Λ	
5	
6	
7	
/	
8	
9	
10	
10	
11	
12	
12	
15	
14	
15	
16	
10	
17	
18	
10	
19	
20	
21	
22	
22	
23	
24	
25	
25	
26	
27	
20	
28	
29	
30	
20	
31	
32	
22	
55	
34	
35	
26	
50	
37	
38	
20	
22	
40	
41	
12	
42	
43	
44	
45	
45	
46	
47	
48	
40	
49	
50	
51	
51	
52	
53	
51	
55	
56	
57	
5/	
58	
59	

60

1

#		Author (Year)	Level of assessment for tailoring	Degree of individualizatio n in design	Degree of person-centered care in intervention delivery		
		Kolanows ki et al. (2011)	Structured assessments on capacities and personality of interest	Capacity and Preference (Two and above)	High flexibility. The intervention encourages and allows great flexibility for facility staff to use their own clinical judgment and knowledge about residents to tailor and implement individualized M&M.		
-	10.1	Kolanows ki et al. (2011)	Structured assessments on capacities and personality of interest	Capacity only but opposite to their interests (One)	No description		
10.2		Kolanows ki et al. (2011)	Structured assessments on capacities and personality of interest	Preference only but activities chosen which were challenging to participants (One)	No description		
	11	Lin et al. (2011)	Pre-assessment and one-on-one interviews on participants' music preference	Music Preference (One)	No description		
12		Cohen- Mansfield et al.Structured assessments concerning participants' medical history, self-identity, and social functioning. The TREA decision tree protocol was used to identify the possible reasons for agitated behaviour, needs, preferences		Past identity, ability and preferences (Two and above)	Some flexibility. Research assistants who implemented the intervention were allowed to seek director of therapy's approval for possible adjustment if needed by participants.		
		van der Ploeg et al. (2012)	Structured assessments (Myers Menorah Park/Montessori- Based Assessment System) for tailoring	Preserved abilities and Interest (Two and above)	High flexibility. Facilitators sought to engage residents in selected activities, with flexibility to respond to their perceived level of interest.		
-	14	Ridder et al. (2013)	Semi-structured interviews to elicit life-story information either from journal or relatives.	Life- story/history, psychosocial needs (Two and	Low/some flexibility. Interventionists were instructed to be aware of at least three different way of applying music in therapy		

# Table 1. (Continued) Level of tailoring of interventions

		tree protocol was used to identify the possible reasons for agitated behaviour, needs, preferences		adjustment if needed by participants.	
13	van der Ploeg et al. (2012)	Structured assessments (Myers Menorah Park/Montessori- Based Assessment System) for tailoring	Preserved abilities and Interest (Two and above)	High flexibility. Facilitators sought to engage residents in selected activities, with flexibility to respond to their perceived level of interest.	Mediu m
14	Ridder et al. (2013)	Semi-structured interviews to elicit life-story information either from journal or relatives.	Life- story/history, psychosocial needs (Two and above)	Low/some flexibility. Interventionists were instructed to be aware of at least three different way of applying music in therapy with PwDs. No specific description.	Mediu m
15	Sakamoto et al. (2013)	Structural assessments for tailoring to analyze participants' personal life history, and interview with each participant and family member	Music preference, special memories (Two and above)	High flexibility. The facilitators directed participants' attention to the music, and used an interactive approach that responded to participants' emotional reactions to the music.	High
16	Van Haitsma et al. (2013)	Pre-assessments	Interest and ability (Two and above)	Some flexibility. The intervention was adjusted according to the time when residents might be most alert or in need of stimulation or comfort.	Mediu m
17	Yoon et al. (2013)	Pre-assessments	Ability (One)	Low flexibility	Low
18	Toba et al. (2014)	Pre-assessment on individual's functional profiles assessed with regard to both abilities and disabilities to evaluate how to enhance abilities and compensate for disabilities	Abilities (One)	No description	Mediu m

# Author (Year)		Level of assessment for tailoring	Degree of individualization in design	Degree of person- centered care in intervention delivery	Level of tailoring	
19	Holthoff et al. (2015)	Holthoff Pre-assessments Ability (One) et al. (2015)		Low flexibility	Low	
20	Telenius et al. (2015)	Pre-assessments	Ability (One)	No description.	Low	
21	21 Davison et Pre-assessment. The Interest only (One) al. (2016) researchers met with participants and their families to determine the preferred materials to load onto the device			Low flexibility	Low	
22	Giuli et al. (2016)	Pre-assessments on patients' cognitive status	Cognition (One)	No description	Low	
23	Lu et al.Pre-assessments on PwDs' functional ability, types and frequencies of meaningful activity, perceived barriers to engaging in these activitiesFunctional ability, types and frequencies of meaningful activity (Two and above)		No description.	Medium		
24	Prick et al. (2016)	t al. Structural assessments for tailoring tai		Medium to High	High	
25	Bailey et al (2017)	ailey et No pre-assessments for Interest and past history (Two (2017)) tailoring. However, after the QAR-depression intervention as part of the intervention component, the group leaders developed the individualized behavioural activity programme for each experimental participant based on information they observed during the group rescion		High flexibility. The group leaders had the flexibility to develop and tailor the individualized behavioural activity programmes during implementation	Medium	
26	6 Li et al. The preliminary survey was Interest and capaciti (2017) implemented to investigate and above) participants' preference, cultural background, cognitive function and daily living abilities.		Interest and capacities (Two and above)	Some flexibility. The interventionist was allowed to choose activities to match PwDs' ability and interest during personalized activity	Medium	
27	Gitlin et al. (2017)	Structured assessments on participants' capacities, fall risk, daily routines, interests, caregivers (routines, employment, readiness), and environments (lighting, seating, clutter, noise)	Capabilities, functioning, interest, environment, caregivers (Two and above)	High flexibility (prescriptions were reviewed and modified if necessary during implementation)	High	
28	Tanaka et al. (2017)	Pre-assessments	Personal history (One)	No description.	Low	

# Table 1. (Continued) Level of tailoring of interventions

#	Author (Year)	Level of assessment for tailoring	Degree of individualization in design	Degree of person-centered care in intervention delivery	Level of tailoring			
29	Novelli et al. (2018)	IntersectionStructured assessments to identify preserved capacities, previous interests, frequency/intensity of BPSD in the PWD, communication techniques and daily care nome environment features. The interventionist applied the assessment findings to design the activity plan.Capabilit previous interests, frequency intensity of BPSD in daily care routines of caregivers and home environment features. The interventionist applied the assessment findings to design the activity plan.Capabilit previous interests, frequency 		vious are allowed to tailor and adjust the erests, chosen activities to match quency, and participants' capabilities during implementation. SD in PWD, ly care tines of the egiver and ne vironment. wo and above)				
30	Kwak et al. (2018)	Unstructured interviews with participants and their family members as the best sources for identifying an individual's music preferences	Music preference and songsHigh flexibility. The intervention allowed flexibility for facility s to use their own clinical judgme and knowledge to tailor and implement the M&M programm for each resident		Medium			
31	Joen et al. (2019)	Structured assessments: comprehensive individual assessment (physical, medical and psychosocial) and their environment, medication review and adherence, a review of communication with health service providers and cognitive needs and existing strategies.	Capacities/needs, environment (Two and above)	High flexibility. A multi- and interdisciplinary plan tailored to meet the client's needs to enhance self-care ability using person- centered goal setting.	High			
32	Oliveira et al. (2019)	Structured assessments. Semi structured investigator- developed interview to identify daily routines, and the Pleasant Event Schedule to identify previous and current activity interests. Interventionists observed dyadic communication and home environmental features and assessed dementia patients.	Cognitive and functional capacities, previous abilities, interests, and roles (Two and above)	High flexibility (prescriptions were reviewed and modified if necessary during the implementation)	High			
33	O'Connor et al. (2019)	Structured assessments of participants' capacities, fall risk, daily routines, interests, caregivers (routines, employment, readiness), and environments (lighting, seating, clutter, noise)	Capabilities, functioning, interest, environment, caregivers (Two and above)	High flexibility (prescriptions were reviewed and modified if necessary during implementation)	High			
34	Weise et al. (2020)	Pre-assessment for participants' personal music preference from family members, nursing staff and directly from participants	Preference for music (One)	Low flexibility	Low			
35	Huber et al. (2020)	Pre-assessments	Preference (One)	Low flexibility	Low			

 Table 1. (Continued)
 Level of tailoring of interventions

Notes: One = The intervention design was tailored for only one aspect of PWD's characteristics; Two and above = The intervention design was tailored for two and above aspects of PWD's characteristic

### 

# FIGURE LEGENDS

Figure 1. Effects of tailored interventions on challenging behaviour at post-intervention (N=20). Notes: SD=Standard Deviation, CI= Confidence Interval, C=activities tailored for capacities of participants only, P = activities tailored for preference of participants only, C+P= activities tailored for capacities and preference of participants. IG = Intervention Group, CG=Control Group.

Figure 2. Effects of tailored interventions on quality of life at post-intervention (N=9). Notes: SD=Standard Deviation, CI= Confidence Interval. IG = Intervention Group, CG=Control Group.

Figure 3. Subgroup analysis: Effects of tailored interventions on challenging behaviour at post-intervention by level of tailoring (N=20). Notes: SD=Standard Deviation, CI= Confidence Interval, C=activities tailored for capacities of participants only, P = activities tailored for preference of participants only, C+P= activities tailored for capacities and preference of participants. IG = Intervention Group, CG=Control Group.

Figure 4. Subgroup analysis: Effects of tailored interventions on quality of life at postintervention by level of tailoring (N=9). Notes: SD=Standard Deviation, CI= Confidence Interval. IG = Intervention Group, CG=Control Group. Control group

Mean

2.78 4.10

7.92

40.10 9.20

29.60

60.80

5.50

108.50

15.71 4.88

1.10 2.31

1.10

1.10

38.55

37.27 6.60

26.32 32.12

1.50

SD

3.47

9.09 36 11

18.30

85.30

8.00

2.31

2.31 10.27 32 51 15

20.51 1.56

10.01 54

13.98 5 13

115.20

Total

41 78

11

Weight

5.85 6.88

5.91

2.93

4.45

4.80

7.19

6.82

3.26 5.20 5.20

5.18

6.06

3.07

2.70

6.22 4.22

Intervention group

Total

89

9

SD

2.28 3.16

2.68 89

9.90 11

13.30 24

17.60 30

10.60 102

87.20

2.36

2.26

10.64

12.54 15.98 57

Mean

1.13 3.23

2.08 37.30

16.20 18.80

6.70

88.10

10.05 4.88

1.16

1.71

1.46 2.32 31 49 15

36.37

13.20 9.57 1.50

5.90

30.87

29.05

Studies

Cohen-Mansfield (2006) Cohen-Mansfield (2007)

Dechamps et al. (2009) Gitlin et al. (2008)

Lin et al. (2011)

Novelli et al. (2011) O'Connor et al. (2019)

Prick et al. (2016) Ridder et al. (2013) Sakamoto et al. (2013) Telenius et al. (2015)

van der Ploeg et al. (2012) Total (95% CI)

Gitlin et al. (2010) Gitlin et al. (2017) Holthoff et al. (2015) Kolanowski et al. (2011)(C)

Kolanowski et al. (2011)(P) Kolanowski et al. (2011)(C+P)

Cohen-Mansfield et al. (2012) Davison et al. (2016)

Std. Mean Difference,

Random, [95% CI]

.

-1 Favours IG

0

Favours CG

Std. Mean Difference,

Random, [95% CI]

-0.53 [-0.95, -0.11] -0.26 [-0.57, 0.04]

-1.09 [-1.5, -0.68] -0.29 [-1.13, 0.55]

-0.83 [-1.42, -0.25] -0.67 [-1.21, -0.13]

-0.13 [-0.4, 0.14] -0.3 [-0.61, 0.02]

-1.16 [-1.93, -0.39] 0.04 [-0.45, 0.53]

0.17 [-0.32, 0.66] 0.26 [-0.23, 0.75]

-0.23 [-0.62, 0.16] -1.5 [-2.31, -0.69]

-0.4 [-0.78, -0.02] -0.3 [-0.92, 0.32]

2	
3	
4	
5	
6	
7	
8	
9	
10	
11	
12	
13	
14	
15	
16	
17	
18	
19	
20	
21	
22	
23	
24	
25	
26	
27	
28	
29	
30	
31	
32	
33	
34	
30	
30	
رد در	
20	
10	
<del>4</del> 0 Д1	
42	
43	
44	
45	
46	
47	
48	
49	
50	
51	
52	
53	
-	

1

47
48
49
50
51
52
53
54
55
56

58 59 60

57

6 13 82 -0.05 [-0.92, 0.32] -1.13 [-1.96, -0.3] -0.05 [-0.36, 0.26] -0.06 [-0.69, 0.56] 0.70 5.10 0.60 6.00 0.80 6.50 2.99 6.87 5.40 81 17.60 10.30 15 17.00 9.40 29 4.17 100.00 -0.38 [-0.54, -0.22] Heterogeneity: Tau² = 0.09; Q-value = 53.03, df= 19 (p <0.001);  $l^2$  = 64.17% Test for overall effect: Z = -4.48 (p < 0.001) -2

#### 262x123mm (300 x 300 DPI)

5										
0		Int	erventior	group	Contro	ol group			Std. Mean Difference,	Std. Mean Difference,
/	Studies	Mean	SD	Total	Mean	SD	Total	Weight	Random, [95% CI]	Random, [95% CI]
8	Dechamps et al. (2008)	2.40 49.90	21.20	24	2.10 36.00	26.00	25	11.09 10.47	0.58 [0.01, 1.16]	
9	Gitlin et al. (2010)	2.20	0.50	102	2.10	0.50	107	12.39	0.2 [-0.07, 0.47]	- <b>-</b>
10	Ridder et al. (2013)	333.26	62.57 4 72	20 26	315.66	76.46	21	33.53	0.25 [-0.36, 0.87]	
11	Tanaka et al. (2017)	21.30	1.30	20	20.40	1.20	20	4.30 6.22	0.72 [0.08, 1.36]	
10	Novelli et al. (2018)	38.80	4.44	15	32.47	7.56	15	4.23	1.02 [0.26, 1.78]	
12	Joen et al. (2019) O'Connor et al. (2019)	74.44 66.90	17.10 20.36	9	71.88 46.00	19.70 21.49	9 11	9.20 8.57	0.14 [-0.79, 1.06]	
13	Total (95% CI)	00000	20100	-	10100	21119		100.00	0.45 [0.25, 0.64]	▲
14	Heterogeneity: Tau <sup>2</sup> = 0.01; Q-	alue =9.05, df	= 8, (p =0	.338); I <sup>2</sup> =	= 11.56%					-2.00 -1.00 0.00 1.00 2.00
15	Test for overal effect: $Z = 4.47$ (	p < 0.001)								Favours CG Favours IG
16										
17										
18										
10				26	52x81	mm	(300	x 30	( DPI )	
20							(000		o = : = )	
20										
21										
22										
23										
24										
25										
26										
20										
27										
28										
29										
30										
31										
32										
33										
34										
35										
36										
27										
3/										
38										
39										
40										
41										
42										
43										
44										
 /5										
45										
46										
4/										
48										
49										
50										
51										
52										
53										
JJ F 4										
54										
55										
56										
57										
58										
59										

Studies	Std. Mean Difference,	Weight	Std.	Mean Differen	nce,	
1 11:-1	Random, [95% CI]	(%)	Ra	indom, [95% C		
1. High						
Cohen-Mansfield (2006)	-0.53 [-0.95, -0.11]	15.13				
Cohen-Mansfield (2007)	-0.26 [-0.57, 0.04]	19.96	_	-		
Gitlin et al. (2008)	-0.67 [-1.21, -0.13]	11.18	-	_		
Gitlin et al. (2017)	-0.3 [-0.61, 0.02]	19.64				
Novelli et al. (2018)	-1.5 [-2.31, -0.69]	6.15	<	_		
O'Connor et al. (2019)	-0.47 [-1.36, 0.43]	5.25				
Prick et al. (2016)	-0.4 [-0.78, -0.02]	16.75		-		
Sakamoto et al. (2013)	-1.13 [-1.96, -0.3]	5.94	-	-		
Subtotal (95%CI)	-0.52 [-0.74, -0.29]	100.00				
Heterogeneity: $Tau^2 = 0.04$ ; Q-value Test for overal effect: Z = -4.53 (p <	e = 12.33, df= 7, (p =0.09); I <sup>2</sup> = 0.001)	43.204%				
2. Medium						
Cohen-Mansfield et al. (2012)	-1.09 [-1.5, -0.68]	18.17				
Dechamps et al. (2009)	-0.83 [-1.42, -0.25]	15.30		-		
Gitlin et al. (2010)	-0.13 [-0.4, 0.14]	20.24		- <b></b> -		
Kolanowski et al. (2011)(C+P)	0.17 [-0.32, 0.66]	16.84				
Ridder et al. (2013)	-0.2 [-0.82, 0.41]	14.78				
van der Ploeg et al. (2012)	-0.06 [-0.69, 0.56]	14.66	_			
Subtotal (95%CI)	-0.38 [-0.79, 0.03]	100.00				
Heterogeneity: $Tau^2 = 0.20$ ; Q-value = Test for overal effect: Z = -1.81 (p = 0.1)	= 22.85, df= 5, (p < 0.001); $I^2 = 7$ 071)	8.12%				
3. Low						
Davison et al. (2016)	-0.29 [-1.13, 0.55]	8.45				
Holthoff et al. (2015)	-1.16 [-1.93, -0.39]	9.53		-		
Kolanowski et al. (2011)(C)	0.04 [-0.45, 0.53]	16.60				
Kolanowski et al. (2011)(P)	0.26 [-0.23, 0.75]	16.53			-	
Lin et al. (2011)	-0.23 [-0.62, 0.16]	25.11				
Telenius et al. (2015)	-0.05 [-0.36, 0.26]	23.78				
Subtotal (95%CI)	-0.15 [-0.44, 0.14]	100.00				
Heterogeneity: $Tau^2 = 0.07$ ; Q-value Test for overal effect: Z = -1.17 (p = 0	= 11.28, df= 5, (p =0.046); $I^2 = 100000000000000000000000000000000000$	55.69%				
Total	-0.36 [-0.52, -0.20]			◆		
		-2.0	-1.00	0.00	1.00	2.00
Heterogeneity: $Tau^2 = 0.09$ ; Q-value Test for overall effect: $Z = -4.48$ (p <	e = 53.03, df= 19 (p <0.001); I < 0.001)	2 = 64.17%	Favours IG	Fav	ours CG	

171x159mm (300 x 300 DPI)

#### **BMJ** Open

Studies	Std. Mean Difference,		Std. M	Mean Diff	erence,	
	Random, [95% CI]	Weight	Ran	dom, [95%	% CI]	
1. High						
Gitlin et al. (2008)	0.66 [0.14, 1.18]	24.1				
Gitlin et al. (2010)	0.2 [-0.07, 0.47]	36.9		┼┻╌		
Joen et al. (2019)	0.14 [-0.79, 1.06]	11.8				
Novelli et al. (2018)	1.02 [0.26, 1.78]	15.6		—	-	_
O'Connor et al. (2019)	1 [0.06, 1.93]	11.7				
Subtotal (95%CI)	0.52 [0.16, 0.89]	100.0			•	
Heterogeneity: $Tau^2 = 0.08$ ; Q- Test for subtotal effect: $Z = 2.7$	value = 7.47, df= 4, (p = 0.113); $1^2$ 9 (p = 0.005)	2 = 46.48%				
2. Medium						
Bailey et al (2017)	0.37 [-0.19, 0.92]	36.4	-	┼╼	-	
Dechamps et al. (2009)	0.58 [0.01, 1.16]	34.1				
Ridder et al. (2013)	0.25 [-0.36, 0.87]	29.5	_	┼═──	-	
Subtotal (95%CI)	0.41 [0.07, 0.74]	100.0				
Heterogeneity: $Tau^2 = 0$ ; Q-value Test for subtotal effect: $Z = 2.39$	$e = 0.64, df = 2, (p = 0.728); I^2 = 0^{\circ}$ 2 (p = 0.017)	%				
3. Low						
Tanaka et al. (2017)	0.72 [0.08, 1.36]	100.0		■		
Subtotal (95%CI)						
Heterogeneity: $Tau^2 = 0$ ; Q-valu Test for subtotal effect: $Z = 2.20$	$he = 3.67, df = 0 (p = 1.000); I^2 = 00$ 05 (p = 0.027)	%			1.00	2.00
Total (95%CI)	0.49 [0.26, 0.73]	-	2.00 -1.00	0.00	T.00	2.00
Heterogeneity: $Tau^2 = 0.01$ ; Q- Test for overall effect: $Z = 4.19$ .	value = 9.05, df= 8, (p = 0.338); $I^2$ 5 (p < 0.001)	= 11.56%	r avours C	5	ravours	Ю

148x113mm (600 x 600 DPI)

For peer review only - http://bmjopen.bmj.com/site/about/guidelines.xhtml

60

Supplementary Table 1. Full search strategy

Database	Search strategy				
ProQuest	ab("Cognitive impairment" OR "cognitive disorder" OR "dementia" OR				
	"Alzheimer") AND ab("tailor*" OR "engage*" OR "individualized" OR				
	"individual-centered" OR "personalized" OR "personalized" OR "person-				
	centered") AND ab("activities" OR "program" OR "therapy" OR				
	"intervention" OR "treatment*")				
Web of Science	TS=("Cognitive impairment" OR "cognitive disorder" OR "dementia" OR				
	"Alzheimer") AND TS=("tailor*" OR "engage*" OR "individualized" OR				
	"individual-centered" OR "personalized" OR "personalized" OR "person-				
	centered") AND TS=("activities" OR "program*" OR "therapy" OR				
	"intervention" OR "treatment")				
PubMed	((("Cognitive impairment"[Title/Abstract] OR "cognitive				
	disorder"[Title/Abstract] OR "dementia"[Title/Abstract] OR				
	"Alzheimer"[Title/Abstract])) AND ("tailor*"[Title/Abstract] OR				
	"engage""[Title/Abstract] OR "individualized"[Title/Abstract] OR				
	"individual-centered"[Title/Abstract] OR "personalized"[Title/Abstract]				
	OR "personalized" [Title/Abstract] OR "person-centered" [Title/Abstract]))				
	AND ("activities" [Title/Abstract] OR "program" [Title/Abstract] OR				
	"therapy"[Title/Abstract] OR "intervention"[Title/Abstract] OR				
	"treatment"[Title/Abstract])				
Ovid	[Title and abstract search] (Cognitive impairment OR cognitive disorder OR				
	dementia OR Alzheimer) AND ("tailor*" OR "engage*" OR				
	"individualized" OR "individual-centered" OR "personalized" OR "person-				
	centered") AND ("activities" OR "program" OR "therapy" OR				
	"intervention" OR "treatment*")				
Cochrane	[Title and abstract search] (Cognitive impairment OR cognitive disorder OR				
Library	dementia OR Alzheimer) AND ("tailor*" OR "engage*" OR				
	"individualized" OR "individual-centered" OR "personalized" OR "person-				
	centered") AND ("activities" OR "program" OR "therapy" OR				
	"intervention" OR "treatment*")				
Cumulative	[Title and abstract search] (Cognitive impairment OR cognitive disorder OR				
Index to	dementia OR Alzheimer) AND ("tailor*" OR "engage*" OR				
Nursing and	"individualized" OR "individual-centered" OR "personalized" OR "person-				
<b>Allied Health</b>	centered") AND ("activities" OR "program" OR "therapy" OR				
Literature	"intervention" OR "treatment*")				
(CINAHL)					

Note: No limit on the publication date

1
2
3
4
5
6
7
8
9
10
11
12
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28
29
30 21
31 22
22 22
34
35
36
37
38
39
40
41
42
43
44
45
46
4/
48 40
49 50
50
52
53
54
55
56
57
58
59

<ul> <li>Pre-assessments for purpose of tailoring were not clearly stated.</li> <li>Activity design targeted only one domain of tailoring as listed below, including capabilities, preference, interests, life experience, and living environment;</li> <li>Interventionists had low flexibility and only minimal/marginal modifications were allowed.</li> <li>Middle</li> <li>Pre-assessments for purpose of tailoring were conducted by unstructure semi-structured interviews only;</li> <li>Activity design targeted two or more domains of tailoring systematical listed below, including capabilities, preference, interests, life experience external environment;</li> <li>Interventionists had some flexibility and some modifications could be based on their professional judgement to accommodate the spontaneous of PwD during the intervention</li> <li>High</li> <li>Pre-assessments for the purpose of systematic tailoring systematical listed below, including capabilities, preference, interests, life experience systematic interviews;</li> </ul>		Level Cr
<ul> <li>Middle</li> <li>Pre-assessments for purpose of tailoring were conducted by unstructure semi-structured interviews only;</li> <li>Activity design targeted two or more domains of tailoring systematical listed below, including capabilities, preference, interests, life experience external environment;</li> <li>Interventionists had some flexibility and some modifications could be based on their professional judgement to accommodate the spontaneous of PwD during the intervention</li> <li>High</li> <li>Pre-assessments for the purpose of systematic tailoring were conducted systematic interviews;</li> <li>Activity design targeted two or more domains of tailoring systematical listed below, including capabilities, preference, interests, life experience</li> </ul>	elow, living	.0W •
<ul> <li>High</li> <li>Pre-assessments for the purpose of systematic tailoring were conducted systematic interviews;</li> <li>Activity design targeted two or more domains of tailoring systematical listed below, including capabilities, preference, interests, life experience</li> </ul>	ructured, matically as perience, and ould be made taneous needs	Aiddle • •
<ul> <li>external environment;</li> <li>Interventionists had high flexibility and any modifications based on th professional judgement to accommodate the spontaneous needs of PwD the intervention</li> </ul>	ducted by matically as perience, and ed on their of PwD during	ligh • •

#	Author (Year)	Age	Dementia	Sample	Study design	Study setting
1	[Countries]	Mean(SD)	types/stage	size	0	
1	Orsulic-Jeras et al.	1: 88 (4.3)	Dementia	1: 16;	Quasi-	LIC facility
_	(2000) [USA]	C: 88 (4.3)	5	<u>C: 16</u>	experiment	T TO A 111 1
2	Cohen-Mansfield	I: 87.2 (6.6)	Dementia	1: 52;	RCT	LTC facility and
	(2006) [USA]	C: 87.3 (7.1)		C: 41		adult day centres
3	Garland et al.	I: 79.0 (66-93)	Dementia	I: 10;	RCT	LTC facility
	(2007) [Australia]	C: 79 (66-93)		C: 10		
4	Cohen-Mansfield	I: 88 (6.4)	Dementia	I: 89;	RCT	LTC facility
	(2007) [USA]	C: 85 (8.6)		C: 78		
5	Gitlin et al. (2008)	I: 78 (9.2)	Dementia	I: 30;	RCT	Home
	[USA]	C: 80.8 (9.5)		C: 30		
6	Dechamps et al.	I: 83.2 (8.3)	Dementia	I: 24:	RCT	Hospital
	(2009) [France]	C: 83.2.(8.3)		$C \cdot 25$		
7	Gitlin et al. (2010)	I: 83 1 (7.8)	Dementia	<u>I: 102:</u>	RCT	Community
'		C: 81.8(0.0)	Dementia	1.102, C:107	KCI	Community
0	$\frac{[05A]}{[05A]}$	1.921(6.0)	Domontio	L. 27.	DCT	I TC facility
0	Lani et al. (2010)	(0.7)	Dementia	1.37,	NC1	
0		$C: \delta 3.\delta(1)$	Demosti	<u>U: 37</u>	Orregi	
9	Sung et al. $(2010)$	1: /8.1 (7.2)	Dementia	1: 29;	Quasi-	LIC facility
	[Taiwan]	C: 82.7 (7.4)		C: 23	experiment	
10	Kolanowski et ak.	I: 86 (7.1)	Dementia	I: 31;	RCT	LTC facility
	(2011) [USA]	C: 85.9 (4.9)		C: 32		
11	Lin et al. (2011)	I: 81.5 (7.3)	Dementia	I: 49;	RCT	LTC facility
	[Taiwan]	C: 82.2 (6.3)		C: 51		
12	Cohen-Mansfield et	I: 85.9 (8.6)	Dementia	I: 89;	RCT	LTC facility
	al. (2012) [USA]	C: 85.3 (9.6)		C: 36		·
13	van der Ploeg et al.	I: 78.1 (9.8)	Dementia	I: 15;	Crossover	LTC facility
	(2012) [Australia]	C: 78.1 (9.8)		C: 29	RCT	5
14	Ridder et al. (2013)	I: 82.2 (8.8)	Dementia	I: 6:	RCT	LTC facility
	[Denmark and	$C \cdot 80.2 (8.7)$	201101111	$C \cdot 5$	1101	210 monity
	[Demnark and Norway]	C.00.2(0.7)		0.5		
15	Sakamoto et al	$I \cdot 80 \land (7 \land)$	Dementia	I. 13.	PCT	Hospital
15	(2012) [Lemon]	1.00.4(7.4)	Demenua	1.13,	KC1	Hospital
10	(2015) [Japan]	$C: \delta I.S(7.9)$	D	C: 15	DOT	
16	Van Haitsma et al.	1:8/./(8./)	Dementia	1: 44;	RCI	LIC facility
	(2013) [USA]	C: 89.2 (6.9)		<u>C:93</u>		
17	Yoon et al. (2013)	I: 77.9 (7.5)	Dementia	I: 11;	RCT	LTC facility
	[Korea]	C: 70.1 (12.2)		C: 9		
18	Toba et al. (2014)	I: 84.1 (7.1)	Dementia	I: 158;	Quasi-	Geriatric health
	[Japan]	C: 87.3 (7.1)		C: 54	experiment	service facilities
19	Holthoff et al.	I: 72.4 (4.3)	Early and	I: 15;	RCT	Home
	(2015) [Germany]	C: 70.7 (5.4)	moderate	C: 15		
			stage AD			
20	Telenius et al.	I: 86.9 (7)	mild or	I: 82;	RCT	LTC facility
	(2015) [Norway]	C: 86.4 (7.8)	moderate	C: 81	-	- ·····j
21	Davison et al	I: 86 (5 2)	Dementia	<u>I: 11:</u>	RCT	LTC facility
-1	(2016)	$C \cdot 86(5.2)$	Demontiu	$C \cdot 11$	NC1	
	(2010)	C. 00 (3.2)		0.11		
		1.76 (6.2)	NC11 's'	L 49	DCT	TT
22	Giuli et al. (2016)	1: 76 (6.3)	Mild cognitive	1:48;	RCT	Hospital
22	[Italy]	C: 76.5 (5.7)	1mpa1rment/D	C: 49		
			ementia			
22	Lu et al. (2016)	I: 71.2 (0.8)	Mild cognitive	I: 20;	RCT	Community
20		C: 76.5 (7.1)	impairment	C: 20		

Supplementary Table 3. Characteristics of included studies

Notes: I = Intervention group; C = control group; RCT = randomized clinical trial; LTC = long-term care
#	Author (Year)	Age	Dementia	Sample	Study	Study setting
"	[Countries]	Mean(SD)	types/stage	size	design	Study Setting
24	Prick et al. (2016)	I: 76 (7.6)	Dementia	I: 57;	RCT	Home
	[Netherlands]	C: 78 (7.2)		C: 54		
25	Bailey et al (2017)	I: 84.4 (7.7)	Mild to moderate	I: 26;	RCT	LTC facility
	[USA]	C: 83.9 (9.2)	cognitive impairment	C: 25		
26	Li et al. (2017)	I: 83.1 (4.1)	Dementia	I: 19;	Quasi-	LTC facility
	[China]	C: 81.1 (6.7)		C: 21	experiment	
27	Gitlin et al. (2017)	I: 80.4 (8.7)	Dementia	I: 51;	RCT	Come
	[USA]	C: 80.4 (8.7)		C: 60		
28	Tanaka et al. (2017)	I: 86 (7.4)	Dementia	I: 20;	RCT	Geriatric health
	[Japan]	C: 86.5 (8.3)		C: 20		service facility
29	Novelli et al. (2018)	I: 79.4 (7.7)	Dementia	I: 15;	RCT	Community
	[Brazil]	C: 83.5 (7.1)		C: 15		
30	Kwak et al. (2018)	I: 88.9 (5.4)	Dementia or	I: 30;	Crossover	LTC facility
	[USA]	C: 84.9 (8.6)	Alzheimer's disease	C: 29	RCT	
31	Joen et al. (2019)	I: 79.0 (N.A)	Mild cognitive	I: 9;	RCT	Home
	[Australia]	C: 81.0 (N.A)	impairment/Dementia	C: 9		
32	de Oliveira et al.	I: 79 (5.7)	Dementia	I: 11;	RCT	Community
	(2019) [Brazil]	C: 78.4 (6.2)		C: 10		medical centers
33	O'Connor et al.	I: 62.1 (N.A)	Dementia	I: 9;	RCT	Home
	(2019) [Australia]	C: 65.6 (N.A)		C: 11		
34	Weise et al. (2020)	I: 85.1 (5.9)	Moderate or severe	I: 10;	RCT	LTC facility
	[Germany]	C: 85.1 (5.9)	stages of Dementia	C: 10		
35	Huber et al. (2020)	I: 74-92	Moderate to severe	I: 10;	Quasi-	Community
	[Switzerland]	C: 74-92	stages of dementia	C: 13	experiment	

Supplementary Table 3. (	Continued)	Characteristics	of included	studies
--------------------------	------------	-----------------	-------------	---------

Notes: I = Intervention group; C = control group; RCT = randomized clinical trial; LTC = long-term care

#	Author (Year)	PWD's characteristics	Typ es	Content of tailored activities/intervention	Delivery	Compar ator	Outcomes	Findings
1	Orsulic- Jeras et al. (2000)	Preserved abilities	MP	Montessori-Based Activities included individual-based and group activities. In individual activities, various aesthetically pleasing materials taken from the everyday environment were used. Group activities include memory bingo and group sorting.	Mode: Mixed; Interventionist: Research assistant/activities therapist; Duration: 3 months. Follow- up: 6 months	usual care	Level of engagement	IG showed more engagement than CG at post-intervention.
2	Cohen- Mansfield (2006)	Salience of identity roles, the severity of the dementia, ability	MP	Role-identity-based treatment involved a 2-step procedure, including the determination of role- identity salience and the determination of the intervention. Chosen activities were tailored for the roles identified. For example, a participant with a great sense of professional accomplishment enjoyed looking at his awards.	Mode: Individual; Interventionist: Research assistants; Duration: 5 days.	usual care	BPSDs (Agitation), Engagement and Depression.	IG showed more increase in engagement and fewer BPSDs in the treatment than CG.
3	Garland et al. (2007)	Preferred songs, performers and titles.	MU	Preferred music selected based on family members' reports of participants' reference.	Mode: Individual; Interventionist: Researcher; Duration: 4 weeks.	usual care	BPSDs (Overall)	No significant difference in reducing BPSDs between IG and CG.
4	Cohen- Mansfield (2007)	Ability, past history and preference	MP	Nonpharmacologic individualized interventions based on TREA framework	Mode: Mixed; Interventionist: Research assistants; Duration: 10 days. No follow-up assessment.	placebo	BPSDs	IG showed decreases in overall BPSDs compared to CG at post- intervention.
5	Gitlin et al. (2008)	Capabilities, previous roles, habits and interests	MP	TAP is based on the environmental vulnerability/reduced stress-threshold model, including a three-stage intervention: (1) structural assessments, (2) activity prescriptions, chosen activities tailored to match the PWD's characteristics, providing training to and working with caregivers in the implementation, and (3) helping caregivers to generalize strategies for future care challenges.	Mode: Individual; Interventionist: Occupational therapists and caregivers; Duration: 4 months.	wait-list	BPSDs (overall), QoL, depression, and level of engagement	IG showed greater reduction in frequency of BPSDs and greater engagement than CG.
6	Dechamps et al. (2009)	Abilities and discourse	MP	The Cognition-Action method does not rely on the use of a specific exercise, but rather is a guidance method intended to enhance active living and social interaction using motor actions as incentives.	Mode: Individual; Interventionist: Research assistants; Duration: 12 weeks.	usual care	BPSDs (Overall), QoL, and depression	IG showed greater reduction in BPSDs, depression and improvement in QoL compared to CG.
7	Gitlin et al. (2010)	Home environment, Caregiver-identified concerns and patient capabilities, routines, previous and current roles, habits and interests	MP	Care of Persons with Dementia in their Environments (COPE) targeted modifiable environmental stressors to decrease sensorial, physical, and cognitive demands, align with patient capabilities, and re-engage patients in daily activities.	Mode: Individual; Interventionist: Occupational therapists; Duration: 4 months. Follow-up: 9 months	usual care	BPSDs, QoL and engagement	IG showed increases in the level of engagement compared to the CG at post-intervention.

Supplementary Table 4. Interventions and activities tailored for participants' characteristics

## Page 37 of 48

## BMJ Open

#	Author (Year)	PWD's characteristics	Type s	Content of tailored activities/intervention	Delivery	Compara tor	Outcomes	Findings
8	Lam et al. (2010)	Abilities, preference, needs	Р	Individualized functional training programme	Mode: Individual; Interventionist: Occupational therapists; Duration: 8 weeks. Follow-up: 4 months	Attention control	BPSD (Depression) and cognition	IG showed reduction in depression compared to CG only at 4-month follow up.
9	Sung et al. (2010)	Music preference	MU	Preferred music listening intervention	Mode: Individual; Interventionist: Trained nursing staff; Duration: 6 weeks.	usual care	BPSD (Depression/A nxiety)	IG had a lower anxiety score compared with CG.
10	Kolanowski et al. (2011)	Functional level, personality style of interest	MP	Activities derived from the Need driven Dementia- compromised Behavior model which were tailored to the resident's functional level (cognitive and physical) and personality style of interest 3-arm intervention group design: (1) Personality style of interest group (PI); (2) Functional level (FL); (3) PI + FL	Mode: Group ; Interventionist: Nursing staff; Duration: 3 weeks	Active control	BPSDs (Agitation) and Engagement	IG (PI) showed greater engagement than the other groups.
11	Lin et al. (2011)	Music Preference	MU	Group music intervention	Mode: Group; Interventionist: Researcher; Duration: 6 weeks. One-month follow up.	usual care	BPSDs (Agitation)	IG showed reduction in BPSDs compared to the CG at post- intervention and follow-up.
12	Cohen- Mansfield et al. (2012)	Past identity, ability and preferences	MP	The TREA decision tree protocol was used to identify the possible reasons for agitated behaviour, needs, and preferences of participants. The activities included simulated animal-assisted therapy, one-on- one interaction, simulated interaction, group activities, arts and crafts, physical activities, games and music based on participants' preference etc.	Mode: Mixed; Interventionist: Research assistants; Duration: 2 weeks.	placebo	BPSDs (Agitation)	IG showed reduction in total agitation compared to CG.
13	van der Ploeg et al. (2012)	preserved abilities and Interest	MP	Montessori-based activities	Mode: Mixed; Interventionist: Psychologists and higher degree psychology student; Duration: 4 weeks	usual care	BPSDs, engagement	IG showed more engagement than control group.
14	Ridder et al. (2013)	life- story/history	MU	Individual music therapy	Mode: Individual; Interventionist: Clinicians; Duration: 6 weeks. Follow- up: 7 weeks.	usual care	BPSDs (Agitation), QoL	IG showed reduction in total agitation compared to CG at post- intervention.

Supplementary Table 4. (Continued) Interventions and activities tailored for participants' characteristics

#	Author (Year)	PWD's characteristics	Types	Content of tailored activities/intervention	Delivery	Comparator	Outcomes	Findings
15	Sakamoto et al. (2013)	Music preference	MU	Individualized music interventions	Mode: Individual; Interventionist: Music facilitator; Duration: 10 weeks.	usual care	BPSDs (overall)	Greater long-term reduction in BPSD was observed in IG compared with CG.
16	Van Haitsma et al. (2013)	Interest and ability	MP	Individualized Positive Psychosocial Intervention based on participants' leisure interests that included physical exercise, music, ADLs, reminiscence and sensory stimulation.	Mode: Individual; Interventionist: Certified nursing assistants; Duration: 3 weeks	Attention control	BPSDs (overall)	IG experienced more pleasure, alertness, engagement, positive touch, and positive verbal behavior compared with CG.
17	Yoon et al. (2013)	Ability level	MP	Cognitive activity combined with physical exercise	Mode: Group ; Interventionist: Unspecified; Duration: 12 weeks	Attention control	Depression	IG showed improvement in cognition and reduction in depression compared to CG.
18	Toba et al. (2014)	Abilities and needs	MP	Intensive rehabilitation programme included reminiscence, reality orientation, memory rehabilitation, music therapy, physical exercise, occupational therapy, speech communication therapy and learning sessions	Mode: Individual; Interventionist: Physical, occupational or speech therapists; Duration: 3 months	usual care	BPSD, depression,	IG showed more reduction in BPSD and improvement in cognition compared to CG.
19	Holthoff et al. (2015)	Ability level	Р	Physical Activity Training. Patients in the intervention group trained their lower body on a movement trainer with individually preassigned training flow. Caregivers were asked to choose a familiar chair prior to commencement of study.	Mode: Unspecified; Interventionist: Caregivers/ computer; Duration: 12 weeks. 3-month follow up test.	usual care	BPSD	Intervention group experienced remained stable in BPSDs while control group experienced increases in BPSDs at follow-up.
20	Telenius et al. (2015)	Performance levels	Р	Individually fitted High-Intensity Exercise Program	Mode: Individual; Interventionist: Physiotherapist; Duration: 12 weeks	Attention control	BPSD, QoL, depression,	IG experienced more reduction in BPSD compared to CG.
21	Davison et al. (2016)	Interest	С	Using a personal computer to play favourite music and display photographs, movies and messages selected by participants and family members	Mode: Individual; Interventionist: Research staff; Duration: 4 weeks	usual care	BPSDs (Agitation), Depression, Anxiety	IG experienced reduction in depression and anxiety compared to CG.
22	Giuli et al. (2016)	cognitive function	Ċ	Nonpharmacological intervention consisting of comprehensive cognitive training	Mode: Individual; Interventionist: Experienced psychologists; Duration: 10 weeks	usual care	Depression and cognition	Compared to CG, IG with Alzheimer's disease experienced improvement in cognition. Improvement in cognition of IG with mild cognitive impairment was found.

## Supplementary Table 4. (Continued) Interventions and activities tailored for participants' characteristics

## Page 39 of 48

## BMJ Open

#	Autho r (Year)	PWD's characteristics	Typ es	Content of tailored activities/intervention	Delivery	Compara tor	Outcomes	Findings	
23	(2016)	Congruence in level of awareness of functional ability, types and frequencies of meaningful activity, perceived barriers to engaging in these activities	MP	Daily Engagement of Meaningful Activities using the principles of problem-solving therapy and, consistent with the overall goals of this intervention, providing autonomy support by helping patients identify and prioritize meaningful activities, identify needs and goals, generate manageable solutions, and engage in self-selected activities with family support, etc.	Mode: Group; Interventionist: Trained nurse; Duration: 2 weeks. Follow up: 3 months	Attention control	BPSD (Depression)	IG showed less improvement in depressive symptoms than CG at follow-up.	
24	Prick et al. (2016)	Physical capacities, information about pleasant activities for the dyad	MP	Multicomponent dyadic intervention comprising physical exercise training, psychoeducation, communication skills training, and pleasant activities training.	Mode: Individual; Interventionist: Personal coach; Duration: 3 months. 6 month follow up.	usual care	BPSDs, depression, health	Analyses showed no beneficial effects over time on any of the outcome measures.	
25	Bailey et al (2017)	participant's specific area of interest	MP	Multicomponent intervention including group activity sessions using question-asking- reading (QAR), reminiscence, cognitive- behavioural therapy techniques, environmental support and individualized behavioural activity programme.	Mode: Group; Interventionist: Two upper-level graduate students in clinical psychology and one PhD psychologist; Duration: 6 weeks	usual care	Depression, QoL and engagement	IG showed more improvement in depression than CG.	
26	Li et al. (2017)	Interest, capacities and culture background	MP	Folk recreation programme plus personalized training on daily life activities and individual activity programme according to participants' interest.	Mode: Mixed; Interventionist: Researcher; Duration: 16 weeks	usual care	BPSD	The folk recreation program has the potential to improve cognitive function, ability of daily living and behavioral and psychological symptoms of the elders with dementia.	
27	Gitlin et al. (2017)	Capabilities, functioning, interest, environment, caregivers	MP	Tailored activity programme	Mode: Individual; Interventionist: Occupational therapists; Duration: 4 months	Attention control	BPSDs	Intervention group showed reduction in BPSDs and functional dependence.	
28	Tanak a et al. (2017)	Meaningfulness, personal history	MP	Personal rehabilitation comprising cognitive rehabilitation and involving reminiscence therapy, reality orientation, and physical activity.	Mode: Mixed; Interventionist: Staff member ; Duration: 12 weeks	usual care	Depression & QoL	No statistically significant differences between IG and CG in interested outcomes.	
29	Novell i et al. (2018)	Capabilities, previous interests, frequency, and intensity of BPSD in PWD, daily care routines of the caregiver and home environment.	MP	Tailored activity programme	Mode: Individual; Interventionist: Occupational therapy, caregiver; Duration: 4 months	wait-list	BPSD and QoL	IG experienced reduced in BPSD and improvement in QoL compared to CG	

Supplementary Table 4. (Continued) Interventions and activities tailored for participants' characteristics

#	Author (Year)	PWD's characteristics	Types	Content of tailored activities/intervention	Delivery	Comparator	Outcomes	Findings
30	Kwak et al. (2018)	Music preference	MU	A passive music intervention using personalized music playlists delivered on digital music players.	Mode: Individual; Interventionist: Nursing home staff; Duration: 14 weeks	usual care	BPSD	No statistically significant differences between IG and CG in any of the outcomes measured.
31	Joen et al. (2019)	Capacities/needs, environment	MP	A multi- and interdisciplinary plan tailored to meet the client's needs to enhance self-care ability and using person-centred goal setting included cognitive rehabilitation techniques, energy conservation and task simplification strategies, balance and strength exercises, pain relief management, anxiety management, problem solving, and medication simplification.	Mode: Individual; Interventionist: Occupational therapists, registered nurse, neuropsychologist; Duration: 4 months. 12 month follow-up.	usual care	Depression and QoL	No statistically significant differences between IG and CG in any of the outcomes measured.
32	de Oliveira et al. (2019)	Cognitive and functional capacities, previous abilities, interests, and roles	MP	Tailored activity programme	Mode: Individual; Interventionist: Occupational therapists; Duration: 3 months	Attention control	BPSD	Compared to CG, IGS experienced reduction in BPSD.
33	O'Conn or et al. (2019)	Capabilities, functioning, interest, environment, caregivers	MP	Tailored activity programme	Mode: Individual; Interventionist: Occupational therapists; Duration: 4 months	usual care	BPSDs and Qol	IG showed an overall reduction of behavioral symptoms and maintenance of functional performance in the person with dementia, compared to CG.
34	Weise et al. (2020)	Preference for music	MU	Individualized recorded music	Mode: Individual; Interventionist: Social service staff and project staff: Duration: 4 weeks	wait-list	BPSD	No significant findings on reduction in BPSD between IG and CG.
35	Huber et al. (2020)	Preference, meaningfulness	MP	Individualized music listening	Mode: Individual; Interventionist: Caregivers/staff member; Duration: 4 weeks	usual care	BPSD, depression	Depression scores decreased significantly over time while agitated behavior showed a constant moderate level without any significant decreases.

## Supplementary Figure 1. Flowchart of included articles







BMJ Open



Supplementary Figure 3. Risk of Bias Graph for quasi-experimental studies (N=5)

Supplementary Figure 4. Effects of tailored interventions on depression at post-intervention (N=14)

Inte	rventior	a group	Contro	ol group			Std. Mean Difference	e,	Std. N	/lean Diff	ference,	
Mean	SD	Total	Mean	SD	Total	Weight	Random, [95% CI]		Ranc	lom, [95	% CI]	
1.31	0.48	52	1.67	0.79	41	5.92	-0.57 [-0.98, -0.15]					
9.00	4.60	30	8.70	4.70	30	9.40	-0.06 [-0.57, 0.44]		-		-	
3.27	2.89	37	2.69	2.88	37	3.06	-0.2 [-0.66, 0.26]			╶┲┼╌		
5.90	3.70	24	8.60	3.50	25	5.97	-0.75 [-1.33, -0.17]			_		
10.60	1.00	11	10.90	1.30	9	7.27	-0.26 [-1.15, 0.62]			╼┼─	_	
3.80	5.20	82	3.80	3.80	81	9.84	0 [-0.31, 0.31]					
3.50	2.50	11	5.40	2.20	11	9.95	-0.81 [-1.68, 0.06]					
9.78	6.00	48	10.38	5.10	49	2.74	-0.11 [-0.51, 0.29]		-			
9.96	6.90	48	9.89	6.10	47	8.37	-0.01 [-0.41, 0.39]					
2.37	3.85	20	2.91	3.67	20	5.37	-0.14 [-0.76, 0.48]				-	
7.71	4.78	57	5.87	4.71	54	10.65	-0.39 [-0.76, -0.01]					
6.92	4.88	26	11.75	4.71	25	5.35	-1.01 [-1.59, -0.42]	-		-		
2.10	0.40	20	2.20	0.50	20	13.14	-0.22 [-0.84, 0.4]			╼┼─		
1.67	2.35	9	1.38	1.06	9	2.97	-0.16 [-1.08, 0.77]					
		475			458	100.00	-0.26 [-0.40, -0.12]			•		
							-	-2.00	-1.00	0.00	1.00	2.0
-value = $1 p < 0.001$	8.72, df )	i= 13 (p =	=0.132);	$I^2 = 30.1$	55%			Fa	vours IG	Fa	avours C(	3
	Inter Mean 1.31 9.00 3.27 5.90 10.60 3.80 3.50 9.78 9.96 2.37 7.71 6.92 2.10 1.67 -value = 1 p < 0.001	Intervention   Mean SD   1.31 0.48   9.00 4.60   3.27 2.89   5.90 3.70   10.60 1.00   3.80 5.20   3.50 2.50   9.78 6.00   9.96 6.90   2.37 3.85   7.71 4.78   6.92 4.88   2.10 0.40   1.67 2.35	Intervention groupMeanSDTotal1.310.48529.004.60303.272.89375.903.702410.601.00113.805.20823.502.50119.786.00489.966.90482.373.85207.714.78576.924.88262.100.40201.672.359475	Intervention groupControlMeanSDTotalMean1.310.48521.679.004.60308.703.272.89372.695.903.70248.6010.601.001110.903.805.20823.803.502.50115.409.786.00489.892.373.85202.917.714.78575.876.924.882611.752.100.40202.201.672.3591.38475	Intervention groupControl groupMeanSDTotalMeanSD1.310.48521.670.799.004.60308.704.703.272.89372.692.885.903.70248.603.5010.601.001110.901.303.805.20823.803.803.502.50115.402.209.786.00489.896.102.373.85202.913.677.714.78575.874.716.924.882611.754.712.100.40202.200.501.672.3591.381.06475	InterventionControlgroupMeanSDTotalMeanSDTotal1.310.48521.670.79419.004.60308.704.70303.272.89372.692.88375.903.70248.603.502510.601.001110.901.3093.805.20823.803.80813.502.50115.402.20119.786.004810.385.10499.966.90489.896.10472.373.85202.913.67207.714.78575.874.71546.924.882611.754.71252.100.40202.200.50201.672.3591.381.069 $475$ $475$ $458$	InterventionControl groupMeanSDTotalMeanSDTotalWeight1.310.48521.670.79415.929.004.60308.704.70309.403.272.89372.692.88373.065.903.70248.603.50255.9710.601.001110.901.3097.273.805.20823.803.80819.843.502.50115.402.20119.959.786.004810.385.10492.749.966.90489.896.10478.372.373.85202.913.67205.377.714.78575.874.715410.656.924.882611.754.71255.352.100.40202.200.502013.141.672.3591.381.0692.97 $475$ $458$ 100.00	InterventionControl groupStd. Mean DifferenceMeanSDTotalMeanSDTotalWeightRandom, [95% CI]1.310.48521.670.79415.92 $-0.57$ [-0.98, -0.15]9.004.60308.704.70309.40 $-0.06$ [-0.57, 0.44]3.272.89372.692.88373.06 $-0.2$ [-0.66, 0.26]5.903.70248.603.50255.97 $-0.75$ [-1.33, -0.17]10.601.001110.901.3097.27 $-0.26$ [-1.15, 0.62]3.805.20823.803.80819.840 [-0.31, 0.31]3.502.50115.402.20119.95 $-0.81$ [-1.68, 0.06]9.786.004810.385.10492.74 $-0.11$ [-0.51, 0.29]9.966.90489.896.10478.37 $-0.01$ [-0.41, 0.39]2.373.85202.913.67205.37 $-0.14$ [-0.76, 0.48]7.714.78575.874.715410.65 $-0.39$ [-0.76, -0.01]6.924.882.611.754.71255.35 $-1.01$ [-1.59, -0.42]2.100.40202.200.502013.14 $-0.22$ [-0.84, 0.4]1.672.3591.381.0692.97 $-0.16$ [-1.08, 0.77] $e_{P} < 0.001$ $475$ $458$ 100.00<	InterventionControlgroupStd. Mean Difference,MeanSDTotalMeanSDTotalWeightRandom, [95% CI]1.310.48521.670.79415.92 $-0.57$ [-0.98, $-0.15$ ]9.004.60308.704.70309.40 $-0.06$ [ $-0.57$ , $0.44$ ]3.272.89372.692.88373.06 $-0.2$ [ $-0.66$ , 0.26]5.903.70248.603.50255.97 $-0.75$ [ $-1.33$ , $-0.17$ ]10.601.001110.901.3097.27 $-0.26$ [ $-1.15$ , $0.62$ ]3.805.20823.803.80819.840 [ $-0.31$ , $0.31$ ]3.502.50115.402.20119.95 $-0.81$ [ $-1.68$ , 0.06]9.786.004810.385.10492.74 $-0.11$ [ $-0.51$ , $0.29$ ]9.966.90489.896.10478.37 $-0.01$ [ $-0.41$ , $0.39$ ]2.373.85202.913.67205.37 $-0.14$ [ $-0.76$ , $0.48$ ]7.714.78575.874.715410.65 $-0.39$ [ $-0.64$ ] $-0.22$ [ $-0.84$ , $0.4$ ]1.672.3591.381.0692.97 $-0.16$ [ $-1.08$ , $0.77$ ] $-2.00$	Intervention Control group Std. Mean Difference, Std. Mean Mean Mean Mean Mean Mean Mean Mean	Intervention Gontrol group Std. Mean Difference, Std. Mean D	Interventor Form Control group Std. Mean Difference, Std. Mean Difference, Random, [95% CI] Random, [95% CI] Random, [95% CI]   1.31 0.48 52 1.67 0.79 41 5.92 -0.57 [-0.98, -0.15] -0.56 [-0.11, 0.03] -0.56 [-0.11, 0.31] -0.57 [-0.98, -0.15] -0.57 [-0.98, -0.15] -0.57 [-0.98, -0.15] -0.57 [-0.98, -0.16] -0.56 [-0.40, -0.22] <

**BMJ** Open

Supplementary Figure 5. Effects of tailored interventions on engagement at post-intervention (N =8)

	Inte	rventio	n group	Contro	ol group			Std. Mean Difference	e, Std. Mean Difference,	
Studies	Mean	SD	Total	Mean	SD	Total	Weight	Random, [95% CI]	Random, [95% CI]	
Cohen-Mansfield et al. (2006)	0.92	0.14	52	0.25	0.24	41	6.36	3.52 [2.87, 4.17]		>
Gitlin et al. (2008)	2.30	0.30	30	2.00	0.40	30	9.64	0.85 [0.32, 1.38]		
Gitlin et al. (2010)	2.00	0.40	102	1.90	0.50	107	36.37	0.22 [-0.05, 0.49]	⊦∎-	
Kolanowski et al. (2011)(C)	2.62	0.29	32	2.65	0.43	32	11.10	0.28 [-0.21, 0.78]	- <b></b>	
Kolanowski et al. (2011)(P)	2.86	0.43	32	2.65	0.43	32	10.87	0.5 [0, 1]	<b></b>	
Kolanowski et al. (2011)(C+P)	2.90	0.29	32	2.65	0.43	32	10.78	0.57 [0.07, 1.07]	<b></b>	
van der ploeg et al. (2012)	2.30	4.30	15	2.00	4.00	29	6.92	0.07 [-0.55, 0.7]		
Bailey et al (2017)	4.85	0.37	26	4.25	0.77	25	7.94	1 [0.42, 1.58]	<b></b>	
Fotal (95% CI)							100.00	0.86 [0.23, 1.48]		
									-2 -1 0 1	2

Heterogeneity:  $Tau^2 = 0.74$ ; Q-value =91.87, df= 7 (p<0.001); I<sup>2</sup> =92.38% Fa Test for overall effect: Z = 2.70 (p = 0.007) Fa

Favours CG

Favours IG

Supplementary Figure 6. Subgroup analysis: Effects of tailored interventions on depression at postintervention by level of tailoring (N=14)

7	Studies	Std. Mean Difference, Ran	ndom,	Std. Mean Difference,
8		[95% CI]	Weight (%)	Random, [95% CI]
9	1. High			
10	Cohen-Mansfield (2006)	-0.57 [-0.98, -0.15]	25.30	
11	Gitlin et al. (2008)	-0.06 [-0.57, 0.44]	17.20	
12	Joen et al. (2019)	-0.16 [-1.08, 0.77]	5.15	<b>_</b>
13	Lam et al. (2009)	-0.2 [-0.66, 0.26]	21.12	
14	Prick et al. (2016)	-0.39 [-0.76, -0.01]	31.23	<b></b>
15	Subtotal (95%CI)	-0.33 [-0.54, -0.12]	100.00	<u> </u>
16	Heterogeneity: $Tau^2 = 0$ : O	-value = 2.82 df = 4 (n = 0.58)	8): $I^2 = 0\%$	<b>~</b>
17	Test for subtotal effect: $Z =$	-3.045 (p <0.01)	0), 1 0/0	
18	2. Medium			
19	Bailev et al $(2017)$	-1 01 [-1 59 -0 42]	33.95	<b></b>
20	Dechamps et al $(2009)$	-0.75 [-1.33, -0.17]	34 14	
21	Luetal $(2016)$	-0.14 [-0.76 0.48]	31.91	
22	Subtotal $(95\%CI)$	-0.64 [-1.14, -0.15]	100.00	
24	Heterogeneity: $Tau^2 = 0.10$	O-value = 4 11 df= 2 (p=0)	$128)$ · $I^2 = 51.37\%$	
25	Test for subtotal effect: $Z =$	-2.57 (p = 0.01)	120), 1 01.0770	
26	3 Low			
27	Davison et al. $(2016)$	-0.81 [-1.68, 0.06]	4 68	<b>_</b>
28	Giuli et al. $(AD)$ (2016)	-0.01 [-0.41, 0.39]	21.86	- <u>-</u>
29	Giuli et al $(MCI)$ (2016)	-0.01 [-0.41, 0.39] 0.11 [ 0.51 0.20]	22.30	<b>_</b>
30	Tanaka et al. $(2017)$	-0.11 [-0.51, 0.25] 0.22 [ 0.84 0.4]	0.15	
31	Talanias et al. $(2017)$	0[0.31, 0.31]	37.51	
32	Voon at al. $(2013)$	0[-0.51, 0.51]	4.52	<b>_</b>
33 24	Subtotal $(05\% CI)$	-0.20 [-1.13, 0.02]	4.52	
34	Hotorogonaity: $Tau^2 = 0$ : (	-0.1 [-0.26, 0.09]	(100.00)	
36	Test for subtotal effect: Z =	z = 10.34, ui = 3, (p = 0.04)	(57), 1 = 0%	
37	Total (05% CD)	0.22 [0.27 0.10]		
38	Heterogeneity: $T_{2}u^2 = 0.03$	-0.25 [-0.57, -0.10] • O-value - 18 72 df- 13 (p -f	$132) \cdot 1^2 - 3055\%$	
39	Test for overall effect: $Z = -$	-3.48(p < 0.001)	-2.00	-1.00 0.00 1.00 2.00
40		Y /		
41				
42				
43				
44 4				
45 46				
40 47				
48				
49				
50				
51				
52				
53				
54				
55				
56 57				
57 58				
50 59				
60	Fo	r peer review only - http://b	omjopen.bmj.com/site/ab	pout/guidelines.xhtml

Supplementary Figure 7. Subgroup analysis: Effects of tailored interventions on engagement at post-

Studies	Std. Mean Difference, Random, [95% CI]	Weight	Std. Mean Difference, Random, [95% CI]
1. High			
Gitlin et al. (2008)	0.85 [0.32, 1.38]	100.00	<b></b>
Subtotal (95%CI)	0.85 [0.32, 1.38]	100.00	
Heterogeneity: $Tau^2 = 0$ ; Q-va Test for subtotal effect: $Z = 3.1$	lue =0, df= 0 (p = 1.000); $I^2$ = 48 (p < 0.01)	=0%	
2. Medium			
Bailey et al (2017)	1 [0.42, 1.58]	20.83	│ — <b>∎</b> —
Gitlin et al. (2010)	0.22 [-0.05, 0.49]	35.63	┼┳╌
Kolanowski et al. (2011)(C+P	) 0.57 [0.07, 1.07]	24.22	∎
van der ploeg et al. (2012)	0.07 [-0.55, 0.7]	19.32	<b>#</b>
Subtotal (95%CI)	0.44 [0.07, 0.8]	100.00	
Heterogeneity: $Tau^2 = 0.078$ ; G Test for subtotal effect: $Z = 2.3$	Q-value =7.112, df= 3 (p = 0 354 (p < 0.05)	.068); I <sup>2</sup> =57.829	6
3. Low			
Kolanowski et al. (2001)(P)	0.5 [0, 1]	49.48	<b>⊢-</b> ∎
Kolanowski et al. (2011)(C)	0.28 [-0.21, 0.78]	50.52	-+-₽
Subtotal (95%CI) Heterogeneity: $Tau^2 = 0$ ; Q-val Test for subtotal effect: Z = 2.18	0.39 [0.04, 0.74] ue =0.372, df= 1 (p = 0.543) 36 (p < 0.05)	100.00 ; I <sup>2</sup> =0%	
Total (95% CI)	0.49 [0.27, 0.72]	<u> </u>	•
Heterogeneity: $Tau^2 = 0.04$ ; Q I <sup>2</sup> =41.85%; Test for overall e	-value =10.32, df= 6 (p = 0.1 effect: $Z = 4.251$ (p < 0.001)	123); -2.	00 -1.00 0.00 1.00 Favours CG Favours IG
Note: One study was not incorder to reduce heterogeneity	luded in this meta-analys y.	is based on the	e findings from Supplementary

Note: One study was not included in this meta-analysis based on the findings from Supplementary Figure 5 in order to reduce heterogeneity.

**BMJ** Open

## Preferred Reporting Items for Systematic Reviews and Meta-Analyses (PRISMA) statement

Section/topic	#	Checklist item	Reported on page				
TITLE							
Title	1	Identify the report as a systematic review, meta-analysis, or both.	Page 1				
ABSTRACT							
Structured summary	2	Provide a structured summary including, as applicable: background; objectives; data sources; study eligibility criteria, participants, and interventions; study appraisal and synthesis methods; results; limitations; conclusions and implications of key findings; systematic review registration number.					
INTRODUCTION							
Rationale	3	Describe the rationale for the review in the context of what is already known.					
Objectives	4	Provide an explicit statement of questions being addressed with reference to participants, interventions, comparisons, outcomes, and study design (PICOS).					
METHODS							
Protocol and registration	5	Indicate if a review protocol exists, if and where it can be accessed (e.g., Web address), and, if available, provide registration information including registration number.	Page 2, PROSPERO: CRD42020168556.				
Eligibility criteria	6	Specify study characteristics (e.g., PICOS, length of follow-up) and report characteristics (e.g., years considered, language, publication status) used as criteria for eligibility, giving rationale.					
Information sources	7	Describe all information sources (e.g., databases with dates of coverage, contact with study authors to identify additional studies) in the search and date last searched.					
Search	8	Present full electronic search strategy for at least one database, including any limits used, such that it could be repeated.					
Study selection	9	State the process for selecting studies (i.e., screening, eligibility, included in systematic review, and, if applicable, included in the meta-analysis).	Page 6				
Data collection process	10	Describe method of data extraction from reports (e.g., piloted forms, independently, in duplicate) and any processes for obtaining and confirming data from investigators.					
Data items	11	List and define all variables for which data were sought (e.g., PICOS, funding sources) and any assumptions and simplifications made.	Page 6-8				
Risk of bias in individual studies	12	Describe methods used for assessing risk of bias of individual studies (including specification of whether this was done at the study or outcome level), and how this information is to be used in any data synthesis.	Page 8				

For peer review only - http://bmjopen.bmj.com/site/about/guidelines.xhtml

## Page 49 of 48

 **BMJ** Open

Section/topic	#	Checklist item	Page #
Summary measures	13	State the principal summary measures (e.g., risk ratio, difference in means).	Page 8
Synthesis of results		Describe the methods of handling data and combining results of studies, if done, including measures of consistency (e.g., I <sup>2</sup> ) for each meta-analysis.	Page 8
Risk of bias across studies	15	Specify any assessment of risk of bias that may affect the cumulative evidence (e.g., publication bias, selective reporting within studies).	Page 8
Additional analyses	16	Describe methods of additional analyses (e.g., sensitivity or subgroup analyses, meta-regression), if done, indicating which were pre-specified.	Page 8
RESULTS	•	·	
Study selection	17	Give numbers of studies screened, assessed for eligibility, and included in the review, with reasons for exclusions at each stage, ideally with a flow diagram.	Page 9 Supplen Figure 1
Study characteristics	18	For each study, present characteristics for which data were extracted (e.g., study size, PICOS, follow-up period) and provide the citations.	Page 9- Supplem table 3 a
Risk of bias within studies	19	Present data on risk of bias of each study and, if available, any outcome level assessment (see item 12).	Page 11 Supplen Figure 2
Results of individual studies	20	For all outcomes considered (benefits or harms), present, for each study: (a) simple summary data for each intervention group (b) effect estimates and confidence intervals, ideally with a forest plot.	Page 1 Supplem table 4
Synthesis of results	21	Present results of each meta-analysis done, including confidence intervals and measures of consistency.	Page 1
Risk of bias across studies	22	Present results of any assessment of risk of bias across studies (see Item 15).	Page 1
Additional analysis	23	Give results of additional analyses, if done (e.g., sensitivity or subgroup analyses, meta-regression [see Item 16]).	Page 13
DISCUSSION			-
Summary of evidence	24	Summarize the main findings including the strength of evidence for each main outcome; consider their relevance to key groups (e.g., healthcare providers, users, and policy makers).	Page 14
Limitations	25	Discuss limitations at study and outcome level (e.g., risk of bias), and at review-level (e.g., incomplete retrieval of identified research, reporting bias).	Page 1
Conclusions	26	Provide a general interpretation of the results in the context of other evidence, and implications for future research.	Page 1
FUNDING			
Funding		Describe sources of funding for the systematic review and other support (e.g., supply of data); role of funders for the systematic review.	Page 1

From: Moher D, Liberati A, Tetzlaff J, Altman DG, The PRISMA Group (2009). Preferred Reporting Items for Systematic Reviews and Meta-Analyses: The PRISMA Statement. PLoS Med 6(7): e1000097. doi:10.1371/journal.pmed1000097

**BMJ** Open

# **BMJ Open**

## Degree of personalisation in tailored activities and its effect on behavioural and psychological symptoms and quality of life among people with dementia: A systematic review and meta-analysis

Journal:	BMJ Open
Manuscript ID	bmjopen-2021-048917.R1
Article Type:	Original research
Date Submitted by the Author:	13-Sep-2021
Complete List of Authors:	Lu, Shiyu ; City University of Hong Kong, Department of Social and Behavioural Sciences Zhang, Anna Y.; University of Hong Kong, Department of Social Work and Social Administration Liu, Tianyin; University of Hong Kong, Department of Social Work and Social Administration Choy, Jacky CP ; University of Hong Kong, Department of Social Work and Social Administration Ma, Maggie S.L.; University of Hong Kong, Department of Social Work and Social Administration Wong, Gloria; University of Hong Kong, Department of Social Work and Social Administration Wong, Gloria; University of Hong Kong, Department of Social Work and Social Administration; Sau Po Centre on Ageing Lum, Terry; University of Hong Kong, Department of Social Work and Social Administration
<b>Primary Subject Heading</b> :	Global health
Secondary Subject Heading:	Public health, Mental health
Keywords:	Dementia < NEUROLOGY, MENTAL HEALTH, Old age psychiatry < PSYCHIATRY

## SCHOLARONE<sup>™</sup> Manuscripts



I, the Submitting Author has the right to grant and does grant on behalf of all authors of the Work (as defined in the below author licence), an exclusive licence and/or a non-exclusive licence for contributions from authors who are: i) UK Crown employees; ii) where BMJ has agreed a CC-BY licence shall apply, and/or iii) in accordance with the terms applicable for US Federal Government officers or employees acting as part of their official duties; on a worldwide, perpetual, irrevocable, royalty-free basis to BMJ Publishing Group Ltd ("BMJ") its licensees and where the relevant Journal is co-owned by BMJ to the co-owners of the Journal, to publish the Work in this journal and any other BMJ products and to exploit all rights, as set out in our <u>licence</u>.

The Submitting Author accepts and understands that any supply made under these terms is made by BMJ to the Submitting Author unless you are acting as an employee on behalf of your employer or a postgraduate student of an affiliated institution which is paying any applicable article publishing charge ("APC") for Open Access articles. Where the Submitting Author wishes to make the Work available on an Open Access basis (and intends to pay the relevant APC), the terms of reuse of such Open Access shall be governed by a Creative Commons licence – details of these licences and which <u>Creative Commons</u> licence will apply to this Work are set out in our licence referred to above.

Other than as permitted in any relevant BMJ Author's Self Archiving Policies, I confirm this Work has not been accepted for publication elsewhere, is not being considered for publication elsewhere and does not duplicate material already published. I confirm all authors consent to publication of this Work and authorise the granting of this licence.

review only

For peer review only - http://bmjopen.bmj.com/site/about/guidelines.xhtml

Title: Degree of personalisation in tailored activities and its effect on behavioural and psychological symptoms and quality of life among people with dementia: A systematic review and meta-analysis

Authors & Affiliations: Shiyu Lu,<sup>1, 3</sup> Anna Y. Zhang,<sup>2</sup> Tianyin Liu,<sup>2</sup> Jacky C. P. Choy,<sup>2</sup>

Maggie S. L. Ma,<sup>2</sup> Gloria H. Y. Wong,<sup>1, 2</sup> & Terry Y. S. Lum<sup>1,2</sup>

<sup>1</sup> Sau Po Centre on Ageing, The University of Hong Kong.

<sup>2</sup> Department of Social Work and Social Administration, The University of Hong Kong.

<sup>3</sup> Department of Social and Behavioural Sciences, City University of Hong Kong.

Correspondence to: Terry Y. S. Lum, Department of Social Work and Social Administration, The University of Hong Kong, Pok Fu Lam, Hong Kong (Email: tlum@hku.hk) Y.C

**Word count:** 4,717

Tables & Figures: 1 Table & 4 Figures

Supplementary Materials: 6 Supplementary Tables; 8 Supplementary Figures; 1 Appendix **Research Checklist:** 1 PRISMA checklist

## ABSTRACT

**Objectives** To understand and assess the degree of personalisation of tailored activities for people with dementia (PWD); and to estimate the magnitude of the effects of levels of personalisation on reducing behavioural and psychological symptoms of dementia (BPSD), improving Quality of life (QoL).

- **Design** Systematic review with meta-analysis.
- **Data Sources** ProQuest, PubMed, Ovid, Cochrane Library, Web of Science and CINAHL were searched from the start of indexing to May 2020.
  - **Eligibility Criteria** We included randomised controlled trials and quasi-experimental studies assessing the effects of tailored activities for people aged 60 years or older with dementia or cognitive impairment on the outcomes of BPSD, QoL, depression, and level of engagement with control groups.
    - **Data extraction and synthesis** Two researchers screened studies, extracted data and assessed risks of bias. A rating scheme to assess the degree of personalisation of tailored activities was developed to classify tailored activities into high/medium/low groups. Effect sizes were expressed using standardised mean differences at 95% confidence intervals. Subgroup analyses were conducted to assess whether the degree of personalisation of tailored activities affects outcomes of interest.
      - **Results** Thirty-five studies covering 2,390 participants from 16 countries/regions were identified. Studies with a high-level of personalisation interventions (n=8) had a significant and moderate effect on reducing BPSD (Standardized Mean Differences, SMD= -0.52, p <0.05), followed by medium (n=6; SMD= -0.38, p=0.071) and low-level personalisation interventions (n=4; SMD= -0.15, p=0.076). Tailored activities with a high-level of personalisation had a moderate effect size on improving QoL (n=5; SMD=0.52, p<0.05), followed by a medium level (n=3; SMD=0.41, p <0.05) of personalisation.

**Conclusions** To develop high-level tailored activities to reduce BPSD and improve QoL among PWD, we recommend applying comprehensive assessments to identify and address two or more PWD characteristics in designed tailored activities and allow modification of interventions to respond to changing PWD needs/circumstances.

## Strengths and limitations of this study

- The major contribution of this systematic review and meta-analyses is developing a rating scheme to assess the level of personalisation for interventions.
- To assess whether the degree of personalisation of the tailored activities affects reduction of behavioural and psychological symptoms of dementia and improves quality of life among people with dementia or cognitive impairment.
- Exclusion of papers not published in English may mean that important additional findings are missed.

## Degree of personalisation in tailored activities and its effect on behavioural and psychological symptoms and quality of life among people with dementia: A systematic review and meta-analysis

#### **INTRODUCTION**

 Dementia is particularly common among older adults, affecting 5-8% of people aged 60 and over at any given time worldwide.<sup>1</sup> Behavioural and psychological symptoms of dementia (BPSD) are common among people living with dementia (PWD), such as agitation, depression, and resistance to care,<sup>2</sup> which occur throughout the disease process, associated with decreased quality of life (QoL).<sup>3</sup>

Non-pharmacological interventions are recommended as first-line treatments over pharmacological approaches to treat BPSD and have less adverse effects.<sup>4</sup> Tailored activities for PWD are promising non-pharmacological approaches that reduce BPSD and increase QoL. Two recently-published National Institute for Health and Care Excellence (NICE) guidelines recommend that healthcare professionals offer activities to promote QoL that are tailored to personal preferences and consider using a structured tool to assess their likes, dislikes, routines and personal history.<sup>5, 6</sup>

To our knowledge, six systematic reviews and meta-analyses (summarised in Supplementary Table 1) have synthesised the effects of tailored activities on reducing BPSD and enhancing QoL among PWD, based on tailored strategies, activity types, personal characteristics, and frequency and duration of delivery.<sup>7-12</sup> The first of these, incorporating studies published between 2000 and 2011, focused on the effectiveness of various tailored strategies to foster activity engagement and reduce BPSD in PWD. <sup>7</sup> Changes to tools and materials used in activities were most common but yielded mixed outcomes of BSPD reduction; modifications to space and social demands were rarely tested but yielded consistently positive

Page 5 of 54

#### **BMJ** Open

outcomes.<sup>7</sup> In addition, a systematic review of studies published between 2000 and 2012 found that personalised pleasant activities yielded strong evidence for treating BPSD but limited evidence for physical and music activities. <sup>8</sup>Another meta-analysis found that individualised recreational activities were effective for reducing BPSD.<sup>9</sup> Recently, Mohler and colleagues conducted three meta-analyses regarding the effects of tailored activities among PWD living in care facilities, communities and home settings, respectively, and found that, compared with usual care, tailored activities slightly reduced BPSD.<sup>10-12</sup> However, no differences in other desired outcomes between intervention and control groups among different specific types of activity or duration of delivery were evident. Although different activity components (e.g., activity types, PWD characteristics, frequency, and duration of delivery) were discussed,<sup>7-12</sup> no review further investigated the degree of tailoring among the tailored activities and synthesised its associations with the desired outcomes.

Understanding the degree of personalisation of tailored activities is important. We define the degree of personalisation of tailored activities as the extent to which non-pharmacological interventions are tailored, individualised or personalised for PWD. The conceptualisation of the degree of personalisation echoes the rationales and principles of effective interventions working on BPSD, level of engagement and QoL, embedded in occupational therapy,<sup>13</sup> engagement in meaningful activities,<sup>14</sup> and person-centred care.<sup>15</sup> Occupational therapy emphasises the fit between PWD capabilities and the occupation (e.g., activities or roles) through task simplification and removing barriers in the physical and social environment.<sup>13</sup> Environmental docility theory suggests that both underloading and overloading of external stimulations (e.g., cognitive activities and social interactions) may lead to PWD disengagement or excessive disability.<sup>16</sup> Thus, maintaining PWD engagement in meaningful activities through tailored activities based on their physical strength, mental state, and psychosocial needs is essential.<sup>14</sup> The person-centred care approach stresses service providers' and caregivers'

#### **BMJ** Open

autonomy to determine specific ways of delivering care to maintain participants' engagement during the intervention.<sup>15</sup> These theories imply that the degree of personalisation can significantly influence the effectiveness of tailored activities for PWD. Thus, the degree of personalisation could depend on the assessment of PWD characteristics and their environment, the design of tailored activities based on PWD characteristics, and interventionists' autonomy to address PWD spontaneous needs.

Conceptualising and quantifying the levels of personalisation of existing tailored activities can advance our knowledge on developing a high level of personalisation of tailored activities for PWD, deciding on the appropriate "dose" of tailoring, and translating this cumulative evidence into clinical practice. However, existing literature provides little knowledge about assessing the degree of personalisation among tailored activities and their effectiveness on targeted outcomes.

#### **OBJECTIVES**

This systematic review and meta-analysis aimed to: (1) assess the degree of personalisation of existing tailored activities for PWD; (2) estimate the magnitude of the effects of existing tailored activities on reducing BPSD, improving QoL and the level of engagement among PWD; and (3) assess whether the degree of personalisation of tailored activities affects the outcomes of interest.

#### **METHODS AND ANALYSIS**

We conducted the review in accordance with the Preferred Reporting Items for Systematic Reviews and Meta-Analyses (PRISMA) procedure.<sup>17</sup> Eligibility criteria required studies to: (a) include participants with dementia or cognitive impairment and aged 60 years or older; (b) include activities tailored to at least one of the participants' characteristics (e.g., needs, physical or/and mental ability, present or previous preferences for particular activities or interests, habits, and physical living environment like housing conditions and caregiver management style); (c)

Page 7 of 54

#### **BMJ** Open

report BPSD (measured by multi-domain scales, such as the Neuropsychiatric Inventory, and scales specific to agitation and depression/anxiety, such as the Cohen-Mansfield Agitation Inventory and the Cornell Scale for Depression in Dementia),<sup>18-20</sup> QoL and level of engagement as outcomes; (d) include randomised controlled trials or quasi-experimental study design; and (e) apply a control group (e.g., usual care, wait-list, attention control etc.). The review included studies published in English from the start of indexing to May 2020.

We searched ProQuest (e.g., APA PsycInfo), PubMed, Ovid (e.g., Embase), Cochrane Library, Web of Science and CINAHL, using the search terms: (1) "cognitive impairment" OR "cognitive disorder" OR "dement\*" OR "Alzheimer"; (2) "tailor\*" OR "engag\*" OR "individual\*" OR "personal\*"; and (3) "activit\*" OR "program\*" OR "therap\*" OR "intervention\*" OR "treatment\*". The full search strategy is shown in Supplementary Table 2.

SYL and AYZ independently completed the title/abstract review and full-text review. We conducted title/abstract screening using Rayyan (https://www.rayyan.ai/) and full-text review using Endnote. The two researchers discussed disagreements in the title/abstract screening and full-text review to reach consensus. Data were extracted and checked by SYL and MSLM. Where there were disagreements, data were rechecked for relevance and accuracy. Where available, raw data (e.g., clinical interventions, strategies, outcomes and results) were extracted and entered into a spreadsheet.<sup>21</sup> For each intervention, we additionally extracted the following information: PWD characteristics taken into account, intervention delivery, and information about the tailoring process (The data extraction form is shown in Appendix 1).

#### PROSPERO registration number: CRD42020168556.

#### **Ethics approval statement**

This study does not involve human participants.

#### Patient and public involvement

No patient involved.

#### Developing the tailoring and classification scheme

The authors formed an expert panel to develop a scheme for the level of personalisation interventions based on the included studies, comprising AYZ (a licensed social worker in Hong Kong with two years clinical experience of dementia care and five years research experience focusing on the mechanisms of non-pharmacological interventions for PWD), TYL, JCPC and SYL (each of whom had over ten-year experience in psychology and elderly care).

Based on the theories and approaches mentioned above, we hypothesised that tailoring is embedded in the whole process at three interrelated phases: assessment, design and implementation, and the degree of personalisation is determined by these three dimensions: (a) how to assess PWD characteristics before designing the intervention; (b) the extent to which interventions are tailored according to PWD characteristics; and (c) the level of the interventionists' autonomy to address PWD needs, as suggested by occupational therapy, engagement in meaningful activities, and the person-centred care approach (Supplementary Figure 1).<sup>13-15</sup> To this end, we developed three corresponding criteria to rate levels of personalisation (Supplementary Table 3):

First, the level of assessment for tailoring refers to how comprehensive the PWD characteristics were considered and how systematically the assessment results were utilised for designing tailored activities. Operationally, we rated the level of assessment as "unclear/incomprehensive", "semi-structured", or "structured". "Unclear/incomprehensive" indicated that pre-assessment was missing/not clearly described, only a single domain of PWD characteristics was assessed, or no description of how the assessment results were utilised to inform the tailored activities design. "Semi-structured" referred to pre-assessments conducted by unstructured/semi-structured interviews, with some descriptions on how the assessment

#### **BMJ** Open

interviews with clear and detailed descriptions on how the assessment results were systematically utilised for the activities design.

Second, individualisation in intervention design refers to how the intervention design accounted for individuals' uniqueness and variations of their needs. To avoid counting the number or arbitrarily weighting specific PWD characteristics, we distinguished the degree of individualisation based on whether the protocol tailored for one versus two or more PWD characteristics.

Third, the degree of person-centred care in implementation refers to how the interventionists were able to adjust the intervention based on their clinical knowledge and observation of participants' performance in the intervention to maintain participants' engagement and respond to participants' spontaneous needs during the implementation. Intervention with a standardised protocol of tailored activities regardless of spontaneous needs of PWD were rated as low flexibility for pursuing person-centred care, and interventions encouraging and allowing great flexibility for interventionists to adjust the tailored activities based on clinical knowledge and observation of participants' performance were rated as high flexibility.

Based on the dimensions mentioned above, we rated the level of personalisation of tailored activities as high, medium, or low. A study was rated as high level only if it met all the following criteria: (a) structured assessments were utilised for systematically tailored activities plan; (b) interventions targeted two or more domains (e.g., capabilities, preferences, interests, life experience, and external environment); and (c) allowed the interventionists to exercise flexibility to adjust the intervention in accordance with PWD spontaneous needs. A study was rated as medium if: (a) unstructured/semi-structured assessments on participants' characteristics were performed; (b) interventions targeted two or more domains targeted two or more domains; and (c) some flexibility and modifications were allowed for adjusting the intervention in response to PWD

#### **BMJ** Open

needs. A study was rated as low if: (a) assessment was unclear/incomprehensive, or there was no clear description on how assessment results informed tailoring; (b) interventions targeted only one domain of participants' characteristics; and (c) low/marginal flexibility to pursue person-centred care for interventionists was allowed. AYZ and SYL independently rated the level of personalisation for the included tailored activities. The inter-rater reliability was 88.8% in the initial stage of rating. Conflicting ratings were resolved through discussion.

#### Data synthesis and analysis

Given that outcomes in our review were continuous, effect sizes were expressed using standardised mean differences (SMD) at 95% confidence intervals (CI),<sup>20</sup> interpreted as Cohen's d.<sup>22</sup> Specifically, the values of 0.2, 0.5, and 0.8 reflected small, moderate and large effect sizes, respectively.<sup>22</sup> Due to differences in settings and methods, we used the random-effects model to pool the results. Heterogeneity was determined by Chi<sup>2</sup> and I<sup>2</sup> statistics.<sup>23, 24</sup> We classified subgroup analyses of the effectiveness of tailored activities according to the levels of tailoring of the interventions. All meta-analyses were conducted using Comprehensive Meta-Analysis Software. Where raw data are not provided, summary results are given in the text but not the forest plots. The meta-analyses included results from randomised controlled studies (RCTs) only because the findings from quasi-experimental studies were not comparable to those from RCTs. Sensitivity analyses were conducted to check the robustness of the findings.

#### **Quality** Appraisal

SYL and MSLM independently assessed the risk of bias for the studies using a revised Cochrane risk of bias tool for randomised trials,<sup>23, 25</sup> including: (a) bias arising from the randomisation process; (b) deviations from intended interventions; (c) bias due to missing outcome data; (d) bias in measurement of the outcome; and (e) bias in selection of the reported

#### **BMJ** Open

results. Risk of Bias in Non-randomised Studies of Interventions (ROBINS) was used to categorise the risk of bias as "low," "high", or "some concerns" for non-RCT studies.<sup>22</sup> Conflicting results were resolved through discussions.

#### RESULTS

#### Summary of Search Results

The search and study selection process are summarised in the PRISMA flow diagram (Supplementary Figure 2). In the identification phase, 14,238 abstracts were identified and imported into Endnote; 7,471 duplicate articles were removed. In the screening phase, the titles and abstracts of 6,767 articles were screened, and 6,476 irrelevant articles were excluded. In the eligibility phase, full-text screening was conducted for 291 articles according to the inclusion and exclusion criteria, and 35 studies were finally included in this review.

Included studies were conducted in 16 countries/regions: Australia, Brazil, Mainland China, Denmark, France, Germany, Hong Kong, Italy, Japan, Korea, the Netherlands, Norway, Switzerland, Taiwan, the United Kingdom, and the United States, published between 2000 and 2020. The average age of participants ranged from 62.1 to 89.2 years. Twenty-nine studies included participants with dementia only, and the remaining studies included participants with mild to moderate levels of cognitive impairment. The total size of the intervention groups (IG) was 1,248 (range = 6-158), and the total size of the control groups (CG) was 1,142 (range = 5-107). Fourteen studies (40%) had no more than 20 participants for each arm. Thirty studies were RCTs. Five applied a quasi-experimental study design. Twenty-two applied usual care as the comparison, and the remaining applied placebo control, active control or wait-list control. Twenty-four studies were conducted in care facilities (such as a nursing home, geriatric health service facility, or hospital), and the remaining studies were conducted in community settings or home-based settings (Supplementary Table 4).

#### **Description of the interventions**

The components of activities can be categorized into four groups: physical (n=3),<sup>26-28</sup> cognitive (n=2),<sup>29,30</sup> music (n=7),<sup>31-37</sup> and multiple activities (n=23).<sup>16,38-59</sup> Twenty-three studies reported their interventions as individual mode, five reported group-based mode, and six reported mixed modes, while the remaining studies did not provide details. Intervention was provided by specialists (e.g., occupational therapists, clinicians, psychologists, physical therapists, and speech therapists), researchers and trained nursing home caregivers and staff. A detailed description of interventions is shown in Supplementary Table 5.

## Level of personalisation

Based on the three-dimension rating scheme for the personalisation of tailored activities, we identified 12 studies as high level, <sup>16, 26, 35, 39, 40, 46, 49, 51, 53-56</sup> 11 as medium, <sup>34, 36, 38, 42, 44, 45, 47, 52, <sup>58, 59</sup> and 11 as low.<sup>27-33, 37, 43, 48, 50</sup> One was rated as mixed because it had 3-arm intervention groups with one medium and two low levels of tailoring activities for comparison.<sup>41</sup> Table 1 shows the level of personalisation among the interventions reported in the reviewed studies.</sup>

*Level of assessment for tailoring.* Sixteen studies assessed the full picture of PWD characteristics using structural assessments.<sup>16, 26, 35, 38-42, 46, 49, 51, 53-56, 59</sup> For instance, five studies followed the protocol of the Tailored Activity Program (TAP) incorporating the Progressive Lowered Stress Threshold Model.<sup>60</sup> This posits that with disease progression, dementia patients become increasingly vulnerable to their environment and experience lower thresholds for tolerating stimuli that can result in behavioural disturbances. TAP applied systematic approaches to discern PWD and their caregivers' daily routines, identify previous and current activity interests and collect information about dyadic communication and home environmental features to design activities for participants.

*Degree of individualisation in design*. Activities tailored according to PWD characteristics included cognitive or/and physical capacities (n = 22),<sup>26-28, 30, 38, 39, 41-47, 49, 51, 53-59</sup> personal experience and history (n=2),<sup>34, 48</sup> role identity (n=3),<sup>39, 51, 55</sup> preferences and interests (n=20)

#### **BMJ** Open

<sup>26, 29, 31-33, 35-37, 40-42, 46, 47, 50, 53-57, 59</sup> habits (n=2),<sup>51, 54</sup> cultural backgrounds (n=1),<sup>47</sup> and living environment (n=5).<sup>49, 51, 53, 54, 56</sup> Five studies also considered caregivers' characteristics.<sup>46, 51, 53, 54, 56</sup> Twelve studies tailored the intervention for a single aspect of PWD characteristics only, while the remainder tailored the activities for at least two. One study used a 4-arm study design (3 intervention groups plus one control group), with one tailoring both for PWD capacity and interests, the second only tailoring for the capacities yet opposite to PWD preference, and the third only tailoring for the interests yet challenging to PWD' capacity in the three intervention groups.<sup>41</sup>

*Degree of person-centred care in delivery*. Twenty-six studies indicated the level of flexibility for modification of activities during the intervention. Sixteen studies explicitly permitted the interventionists to review and modify the intervention according to participants' spontaneous needs and circumstances, <sup>16, 26, 35, 36, 39-42, 46, 49, 51-56</sup> thus were rated as offering a high degree of person-centred care. Five allowed some flexibility for adjusting interventions during implementation, <sup>34, 47, 57-59</sup> thus were rated as offering some flexibility. Five studies enabled relatively limited adjustment of intervention to take account of changed PWD needs or circumstances.<sup>27, 32, 34, 37, 50</sup> The remaining studies provided insufficient information to judge the extent of flexibility allowed during the intervention.

<Insert Table 1>

#### Quality appraisal

The risk bias of ten RCT studies was judged as low, while that of 12 was rated as high, and the remainder were judged as giving some concern (Supplementary Figure 3). Nineteen RCT studies reported the method of random sequence generation (e.g., computer-generated programmes, random list generator, random allocation by an external researchers and block randomisation).<sup>16, 28-30, 33, 34, 37, 41-43, 46, 49, 51, 53-56, 58, 59</sup> Eleven were rated as high risk of deviation from intended intervention as they were judged as high risk of blinding participants, personnel

and appropriate analysis used to estimate the effect of assignment to intervention.<sup>27-30, 33, 36, 40,</sup> <sup>42, 43, 48, 52</sup> Five quasi-experimental studies were excluded from the meta-analysis since none were rated at low risk of bias and thus comparable to RCTs (Supplementary Figure 4).

#### Meta-analysis: The effects of tailored interventions

Twenty-six studies reported the outcomes of BPSD measured by multi-dimension or specific scales of agitation (Figure 1).<sup>16, 27-29, 31, 33-37, 39-42, 44, 46, 47, 50, 51, 53-59</sup> The measurements used for BPSD included the Neuropsychiatric Inventory (NPI), the Agitation Behavior Mapping Instrument (AMI), the Cohen-Mansfield Agitation Inventory (CMAI), the Agitated Behaviors in Dementia Scale, the Behavioral Pathology in Alzheimer's Disease (BEHAVE-AD) Rating Scale, and the short version of the Dementia Behavior Disturbance Scale.<sup>18, 20, 61-64</sup> A higher score indicates more BPSD. According to our meta-analysis, 18 RCTs with 20 tailored activities had an overall small effect on BPSD at post-intervention (SMD <sub>pooled</sub> = -0.38; 95% CI: -0.54 to -0.23, p < 0.001), although significant heterogeneity was found (I<sup>2</sup> = 64.17%, p< 0.001). Eight studies were excluded from the meta-analysis either because of their quasi-experimental design or for not reporting the raw data, <sup>31, 36, 37, 44, 47, 50, 55, 57</sup>. Four of these identified no differences in reducing BPSD between IG and CG.<sup>31, 36, 37, 50</sup>

#### <Insert Figure 1>

Nine studies reported the outcome of QoL (Figure 2).<sup>16, 34, 48, 49, 51, 52, 54, 56, 58</sup> The measurements used for Qol included Quality of Life-Alzheimer's Disease, the 3-Level version of the EuroQol five dimensions (EQ5D-3L), the EuroQol 5-D, and the Health-related Quality of Life Questionnaire for the Elderly with Dementia.<sup>65-67</sup> A higher score indicates higher QoL. Tailored interventions had an overall small effect on QoL at post-intervention (SMD <sub>pooled</sub> = 0.45; 95% CI: 0.25 to 0.64, p < 0.001), and no significant heterogeneity was found (I<sup>2</sup>=11.56%, p > 0.05).

<Insert Figure 2>

Page 15 of 54

#### **BMJ** Open

Sixteen studies reported the outcome of depression,<sup>16, 26, 28-30, 32, 39, 43-46, 48-50, 52, 58</sup> measured by the Cornell Scale for Depression in Dementia, the Geriatric Depression Scale, the Multidimensional Observation Scale for Elderly Subjects, the Geriatric Depression Scale, the Neuropsychiatric Inventory subscale for depression, or Patient Health Questionnaire-9.<sup>18, 19, 68-<sup>70</sup> A higher score indicates more depression. Thirteen RCT studies with 14 tailored activities indicated those activities had a small overall effect on depression at post-intervention (SMD pooled = -0.26; 95% CI: -0.40 to -0.12, p < 0.001), and no significant heterogeneity was found (Supplementary Figure 5). The remaining three studies were excluded from the meta-analysis because of their quasi-experimental design or lack of comparable data,<sup>32, 44, 50</sup> and only one study found no difference in reducing depression between IG and CG.<sup>44</sup></sup>

Seven studies with nine interventions reported the outcome of engagement.<sup>16, 38, 39, 41, 42, 51, 52</sup> The measurements of engagement included one item on the ABMI, the Menorah Park Engagement Scale (MPES), direct observation or caregiver report.<sup>61, 71</sup> A higher score indicates a higher level of engagement. The meta-analysis indicated that tailored interventions of eight matched IGs and CGs in six studies had an overall large effect on the level of engagement at post-intervention (SMD <sub>pooled</sub> = 0.86; 95% CI: 0.23 to 1.48, p < 0.001) (Supplementary Figure 6). Significant heterogeneity was found, primarily generated by the outlier study whose intervention specifically targeted participants' self-identity roles and which reported large effects on engagement (SMD <sub>pooled</sub> = 3.52; 95% CI: 2.87 to 4.17, p < 0.001).<sup>39</sup> Removal of this study resulted in lower and non-significant heterogeneity with a significant small effect size (SMD <sub>adjusted pooled</sub> = 0.47; 95% CI: 0.23 to 0.60, p < 0.001). One study with a quasi-experimental design reported increased engagement post-intervention.<sup>38</sup>

#### Subgroup analysis

Subgroup analysis was performed to test the difference of the effects of tailored activities with different levels of personalisation on outcomes (Figures 3 & 4). Studies with a high level of

#### **BMJ** Open

personalisation tailored activities had a significant and the largest effect size regarding the reduction of BPSD (SMD <sub>pooled</sub> = -0.52, 95% CI: -0.74 to -0.29, p < 0.001) with non-significant heterogeneity, followed by medium (SMD <sub>pooled</sub> = -0.38, 95% CI: -0.79 to 0.03, p = 0.071) and low groups (SMD <sub>pooled</sub> = -0.15, 95% CI: -0.44 to 0.14, p =0.076), although both the latter two groups had marginally significant effect sizes and significant heterogeneity. The high group had a moderate effect size on improvement in QoL (SMD <sub>pooled</sub> = 0.52, 95% CI: 0.16 to 0.89, p < 0.01), followed by the medium group (SMD <sub>pooled</sub> = 0.41, 95% CI: 0.07 to 0.74, p < 0.05). Only one study with a low level of personalisation tailored activities reported the outcome of QoL with moderate effect size (SMD = 0.72, 95% CI: 0.08 to 1.36, p < 0.05).

## <Insert Figure 3>

## <Insert Figure 4>

Subgroup analysis was performed to test the difference of the effects of the level of personalisation on depression and engagement (Supplementary Figures 7 & 8). The medium group had a moderate effect size regarding reduction in depression (SMD <sub>pooled</sub> = -0.64, 95% CI: -1.14 to -0.15, p < 0.05), followed by the high group (SMD <sub>pooled</sub> = -0.33, 95% CI: -0.54 to -0.12, p < 0.01). The three studies with a medium level of personalisation of tailored activities all involved social or group interaction components that have beneficial effects on PWD mental health. Only one study rated high on tailoring had a large effect on improving engagement level post-intervention (SMD = 0.85, 95% CI: 0.32 to 1.38, p < 0.01). The medium group had a small effect size (SMD <sub>pooled</sub> = 0.44, 95% CI: 0.07 to 0.80, p < 0.05), followed by the low group (SMD <sub>pooled</sub> = 0.39, 95% CI: 0.04 to 0.74, p < 0.05).

#### Sensitivity analysis

We conducted a series of sensitivity analyses that excluded studies that combined participants with dementia and those with cognitive impairment. No substantial differences were found between the findings of studies focussing exclusively on people with dementia and studies that

#### **BMJ** Open

included participants with dementia and participants with cognitive impairment (Supplementary Table 6). Sensitivity analyses were also conducted to examine whether the effect sizes of tailored activities on the outcomes of interest were associated with each study's sample size. The only significant association was found between sample size and effect size on QoL. We also tested whether a study's intervention mode (individual, group and mixed with mixed mode set as the reference group) would be associated with its findings. No significant associations were found between intervention mode and the outcomes.

#### Discussion

Our systematic review aimed to assess the degree of personalisation of tailored activities and estimate the effect of levels of personalisation of tailored activities on reducing BPSD, improving QoL and other relevant outcomes among PWD. Thirty-five studies met our inclusion criteria, covering a total of 2,390 participants from 16 countries/regions. The activities included in the interventions comprised physical, cognitive, music and multiple activities.

We employed meta-analysis to estimate the overall effects of tailored activities on the outcomes of BPSD, QoL, depression and engagement. Our findings on the effect sizes of tailored activities of the outcomes of interests differ from previous review studies. First, we found that tailored activities slightly reduced BPSD, consistent with previous meta-analyses targeting facilities, communities, and PWD living in their own home.<sup>10-12</sup> Second, we found that tailored activities had a small effect on improving QoL, compared with previous reviews that found inconclusive evidence regarding QoL: no effect in facilities, and a slight improvement in both community- and home-based settings.<sup>10-12</sup> Third, our findings showed that tailored activities had small effects on depression, and large effects on engagement, contradicting previous reviews reporting little or no effect on these outcomes.<sup>11, 12</sup>

#### **BMJ** Open

Unlike previous review studies, we further developed the rating scheme of tailoring level based on three essential components: assessment for tailoring, individualisation in intervention design and person-centred care in implementation. Based on our rating scheme, the activities with optimal tailoring conditions possess the following characteristics. In the assessment stage, systematic interviews on individuals' characteristics were conducted. In the design stage, two or more domains of individuals' characteristics were targeted in the activity plan, including capabilities, preferences, interests, life experience, and external environment. In the implementation stage, interventionists were allowed high flexibility and any modifications based on their professional judgement to accommodate the spontaneous needs of PWD during the intervention. Overall, we rated only 12 studies as high level of personalisation of tailored activities, 11 as medium, 11 as low, and one study was rated as mixed because it had 3-arm intervention groups with one medium and two low levels of tailoring activities for comparison.

Based on our rating scheme, we extended previous review studies to investigate how the degree of tailoring influenced intervention effectiveness on the outcomes of interest. Interventions with a high level of personalisation of tailored activities had a significant and moderate effect, followed by medium (small) and low groups (trivial); the latter two groups had significant heterogeneity and marginally significant effect sizes. Interventions rated as having a high level of personalisation had a moderate effect size on improving QoL, followed by the medium group. Only one study with a low level of personalisation of tailored activities reported the outcome of QoL with moderate effect size. These findings support our rating scheme as the overall goals of tailoring activities are to reduce BPSD and improve QoL.<sup>54, 56</sup> A similar pattern was found in the level of engagement. However, because the degree of personalisation was rated high in one study only, this should be interpreted with caution.

This systematic review has several limitations. The generalizability of our results may be limited since we included English-language studies only. The included studies had risks of bias

#### **BMJ** Open

that may undermine the quality of evidence. Furthermore, noticeable heterogeneity was found among studies with outcomes of BPSD and engagement, which may affect the conclusions synthesised from these studies. Thus, these results must be interpreted with caution. In addition, the rating scheme for the level of personalisation was subjective regarding the level of assessments for tailoring and the degree of person-centred care in implementation.

This review has implications for clinical practice. It provides new insights into nonpharmacological tailored activities by developing a rating scheme for the level of personalisation and tested its validity by investigating the effectiveness of interventions with different levels of tailoring on BPSD and QoL. Healthcare professionals and practitioners can use our findings to tailor interventions to benefit patients' outcomes. We recommend the application of structural and comprehensive assessment approaches to identify and address two or more PWD characteristics (capacities, preferences, habits and living environment etc.) in designing tailored activities, and allow interventionists to use their professional judgment to modify the interventions to respond to spontaneous needs of PWD to develop tailored activities with a high level of personalisation.

Our systematic review has implications for future intervention research. Fourteen studies had no more than 20 participants for each arm, and only ten RCTs were judged as low risk. Evaluation studies should adhere to current methodological standards, e.g., a randomised and concealed allocation, adequate blinding (at least participants and outcome assessors), and recruitment of adequate samples.<sup>23</sup>

#### CONCLUSION

This systematic review shows that tailored activities slightly reduced BPSD and depression, had a small effect on improving QoL, and had large effects on facilitating the level of engagement among PWD. Additionally, we advanced existing literature by proposing and testing the validity of a rating scheme for the level of personalisation. Additional high-quality tailored intervention studies with sufficient samples are needed.

. IR
**Contributors** SYL wrote the systematic review, performed the preliminary searches and data extraction, conducted quality assessments and drafted the systematic review paper. SYL, AYZ, TYL and JCPC designed the rating scheme for the level of personalisation. MSLM cross-checked data extraction and performed quality ratings independently. GHYW and TYSL made substantial contributions to the conception and design of the systematic review and assisted SYL, AYZ, TYL and JCPC to resolve any discrepancies regarding study inclusion, data extraction and quality ratings. All authors offered critical revisions for the systematic review manuscript.

**Funding** This work was supported by a donation from Mr Tin Hing-Sin Sam to promote nonpharmacological interventions for people with dementia and their caregivers in the community.

Competing interests none.

**Provenance and peer review** Not commissioned; externally peer reviewed.

Data sharing statement No additional data are available.

## References

1. World Health Organization. Dementia 2019 [Available from: <u>https://www.who.int/news-room/fact-sheets/detail/dementia</u>.

2. Kales HC, Gitlin LN, Lyketsos CG. Assessment and management of behavioral and psychological symptoms of dementia. *BMJ*. 2015;350.

3. Gitlin LN, Kales HC, Lyketsos CG. Nonpharmacologic management of behavioral symptoms in dementia. *JAMA*. 2012;308(19):2020-9.

4. de Oliveira AM, Radanovic M, de Mello PCH, Buchain PC, Vizzotto ADB, Celestino DL, et al. Nonpharmacological interventions to reduce behavioral and psychological symptoms of dementia: a systematic review. *Biomed Res Int.* 2015; 218980.

5. NICE. Dementia: Assessment, management and support for people living with dementia and their carers [NG97] 2018 [updated June 2018. Available from:

https://www.nice.org.uk/guidance/ng97.

6. NICE. Dementia: Quality standard [QS184. 2019.

7. Trahan MA, Kuo J, Carlson MC, Gitlin LN. A systematic review of strategies to foster activity engagement in persons with dementia. *Health Educ Behav.* 2014;41(1 Suppl):70S-83S.

8. Testad I, Corbett A, Aarsland D, Lexow KO, Fossey J, Woods B, et al. The value of personalized psychosocial interventions to address behavioral and psychological symptoms in people with dementia living in care home settings: a systematic review. *Int Psychogeriatr.* 2014;26(7):1083-98.

9. Travers C, Brooks D, Hines S, O'Reilly M, McMaster M, He W, et al. Effectiveness of meaningful occupation interventions for people living with dementia in residential aged care: A systematic review. *JBI Database System Rev Implement Rep.* 2016;14(12):163-225.

Mohler R, Renom A, Renom H, Meyer G. Personally tailored activities for improving psychosocial outcomes for people with dementia in long-term care. *Cochrane Db Syst Rev.* 2018(2).
Mohler R, Renom A, Renom H, Meyer G. Personally tailored activities for improving psychosocial outcomes for people with dementia in community settings. *Cochrane Db Syst Rev.*

2020(8).

12. Möhler R, Renom A, Renom H, Meyer G. Personally tailored activities for people with dementia living in their own homes. *Cochrane Db Syst Rev 2020*. 2020.

13. Bennett S, Laver K, Voigt-Radloff S, Letts L, Clemson L, Graff M, et al. Occupational therapy for people with dementia and their family carers provided at home: a systematic review and meta-analysis. *BMJ Open*. 2019;9(11).

14. Macaulay S. The broken lens of BPSD: Why we need to rethink the way we label the behavior of people who live with Alzheimer disease. *J Am Med Dir Assoc*. 2018;19(2):177-80.

15. Chenoweth L, King MT, Jeon Y-H, Brodaty H, Stein-Parbury J, Norman R, et al. Caring for Aged Dementia Care Resident Study (CADRES) of person-centred care, dementia-care mapping, and usual care in dementia: a cluster-randomized trial. *Lancet Neurol*. 2009;8(4):317-25.

16. Gitlin LNP, Winter LP, Burke JPOTRLF, Chernett NMPH, Dennis MPP, Hauck WWP. Tailored activities to manage neuropsychiatric behaviors in persons with dementia and reduce caregiver burden: a randomised pilot study. *Am J Geriatr Psychiatry*. 2008;16(3):229-39.

 Page MJ, McKenzie JE, Bossuyt PM, Boutron I, Hoffmann TC, Mulrow CD, et al. The PRISMA 2020 statement: an updated guideline for reporting systematic reviews. *BMJ*. 2021;372:n71.
Cummings JL, Mega M, Gray K, Rosenbergthompson S, Carusi DA, Gornbein J. The

neuropsychiatric inventory - Comprehensive assessment of psychopathology in dementia. *Neurology*. 1994;44(12):2308-14.

19. Alexopoulos GS, Abrams RC, Young RC, Shamoian CA. Cornell Scale for Depression in Dementia. *Biol Psychiat*. 1988;23(3):271-84.

20. Cohen-Mansfield J, Billig N. Agitated behaviors in the elderly. I. A conceptual review. *J Am Geriatr Soc.* 1986;34(10):711-21.

21. Cochrane Effective Practice and Organisation of Care (EPOC). Describing interventions in EPOC reviews 2017 [Available from: <u>https://epoc.cochrane.org/resources/epoc-resources-review-authors</u>.

1	
2	
3	22. Cohen J. Statistical power analysis for the behavioral sciences: Academic Press; 2013.
4	23. Higgins JP. Green S. Cochrane handbook for systematic reviews of interventions. Chichester:
5	John Wiley & Sons: 2011
6	24 Higgins IP LiT Deeks II Choosing effect measures and computing estimates of effect. The
7	Cochrane Collaboration: 2019 [Available from: www.training.cochrane.org/handbook
8	25 Sterne IAC Sayovic I Page MI Elbers RG Blencowe NS Boutron L et al RoB 2: A revised
9	tool for assassing risk of bigs in randomized trials <i>BML</i> 2010:266
10	1001 101 assessing fisk of blas in fandonnized trials. <i>BMJ</i> . 2019,500.
11	20. Lam CWL, Lui WCV, Luk NYD, Chau R, So C, Poon V, et al. Effectiveness of an individualized functional training and creation of fractional disturbances and functional shills in mild and
12	individualized functional training program on affective disturbances and functional skills in mild and
13	moderate dementia - a randomized control trial. <i>I J Geriatr Psychiatry</i> . 2009;25(2):133-41.
14	27. Holthoff VA, Marschner K, Scharf M, Steding J, Meyer S, Koch R, et al. Effects of physical
15	activity training in patients with Alzheimer's Dementia: results of a pilot RCT study. <i>Plos One</i> .
16	2015;10(4).
17	28. Telenius EW, Engedal K, Bergl, A. Effect of a high-intensity exercise program on physical
18	function and mental health in nursing home residents with dementia: an assessor blinded randomized
19	controlled trial. Plos One. 2015;10(5).
20	29. Davison TED, Nayer KBID, Coxon SP, de Bono AP, Eppingstall BMA, Jeon Y-HP, et al. A
21	personalized multimedia device to treat agitated behavior and improve mood in people with dementia:
22	a pilot study. Geriatr Nurs. 2016;37(1):25.
23	30. Giuli C, Papa R, Lattanzio F, Postacchini D. The effects of cognitive training for elderly:
24	results from My Mind Project. Rejuvenation Res. 2016;19(6):485-494.
25	31. Garland K, Beer E, Eppingstall B, O'Connor DW. A comparison of two treatments of
26	agitated behavior in nursing home residents with dementia: simulated family presence and preferred
27	music. Am J Geriatr Psychiatry, 2007:15(6):514-21.
28	32. Sung H-C, Chang AM, Lee W-L, A preferred music listening intervention to reduce anxiety
29	in older adults with dementia in nursing homes. <i>J Clin Nurs</i> , 2009;19(7):1056-64.
30	33 Lin Y Chu H Yang C-Y Chen C-H Chen S-G Chang H-I et al Effectiveness of group
31	music intervention against agitated behavior in elderly persons with dementia <i>LLGeriatr Psychiatry</i>
3Z	2011:26(7):670-8
22	34 Ridder HMO Stige B Oyale I G Gold C Individual music therapy for agitation in dementia:
34 25	an exploratory randomized controlled trial Aging Ment Health 2013:17(6):667-78
36	35 Sakamoto M Ando H Tsutou A Comparing the effects of different individualized music
37	interventions for elderly individuals with severe dementia Int Psychogeriatr 2013:25(5):775-84
38	36 Kwak I Anderson K O'Connell Valuch K Findings From a prospective randomized
39	son trailed trial of an individualized music listening program for persons with dementia. <i>I Annl</i>
40	Corontol. 2019:722464919779001
41	<i>Geroniol.</i> 2016./55404616//6991.
42	for people with demontion a pilot PCT study. New die UMusic Then 2020;20(1):20.56
43	101 people with dementia. a phot RCT study. <i>Norale J Music Ther</i> . 2020,29(1).59-50.
44	58. Ofsuite-Jefas S, Judge KS, Camp CJ. Montesson-based activities for long-term care residents
45	with advanced dementia: effects on engagement and affect. <i>Gerontologist.</i> 2000;40(1):10/-11.
46	59. Conen-Mansheid J, Parpura-Gill A, Gol, er H. Utilization of self-identity roles for designing
47	interventions for persons with dementia. J Gerontol B Psychol Sci Soc Sci. 2006;61(4):P202-P12.
48	40. Cohen-Mansfield J, Libin A, Marx MS. Nonpharmacological treatment of agitation: a
49	controlled trial of systematic individualized intervention. J Gerontol A Biol Sci Med Sci.
50	2007;62(8):908-16.
51	41. Kolanowski A, Litaker M, Buettner L, Moeller J, Costa PT, Jr. A randomized clinical trial of
52	theory-based activities for the behavioral symptoms of dementia in nursing home residents. $JAm$
53	<i>Geriatr Soc.</i> 2011;59(6):1032-41.
54	42. van der Ploeg ES, Eppingstall B, Camp CJ, Runci SJ, Taffe J, O'Connor DW. A randomized
55	crossover trial to study the effect of personalized, one-to-one interaction using Montessori-based
56	activities on agitation, affect, and engagement in nursing home residents with dementia. Int
57	Psychogeriatr. 2013;25(4):565-75.
58	43. Yoon JE, Lee SM, Lim HS, Kim TH, Jeon JKN, Mun MH. The effects of cognitive activity
59	combined with active extremity exercise on balance, walking activity, memory level and quality of
60	life of an older adult sample with dementia. J Phys Ther Sci. 2013;25(12):1601-4.

44. Toba K, Nakamura Y, Endo H, Okochi J, Tanaka Y, Inaniwa C, et al. Intensive rehabilitation for dementia improved cognitive function and reduced behavioral disturbance in geriatric health service facilities in Japan. *Geriatr Gerontol Int*. 2014;14(1):206-11.

45. Lu YYF, Bakas T, Yang ZY, Weaver MT, Austrom MG, Haase JE. Feasibility and effect sizes of the revised daily engagement of meaningful activities intervention for individuals with mild cognitive impairment and their caregivers. *J Gerontol Nurs*. 2016;42(3):45-58.

46. Prick AE, de Lange J, Scherder E, Twisk J, Pot AM. The effects of a multicomponent dyadic intervention on the mood, behavior, and physical health of people with dementia: a randomized controlled trial. *Clin Interv Aging*. 2016;11:383-95.

47. Li DM, Li XX. The effect of folk recreation program in improving symptoms: a study of Chinese elder dementia patients. *I J Geriatr Psychiatry*. 2016;32(8):901-8.

48. Tanaka S, Honda S, Nakano H, Sato Y, Araya K, Yamaguchi H. Comparison between group and personal rehabilitation for dementia in a geriatric health service facility: single-blinded randomized controlled study. *Psychogeriatrics*. 2017;17(3):177-85.

49. Jeon Y-H, Krein L, Simpson JM, Szanton SL, Clemson L, Naismith SL, et al. Feasibility and potential effects of interdisciplinary home-based reablement program (I-HARP) for people with cognitive and functional decline: a pilot trial. *Aging Ment Health*. 2019.

50. Huber A, Oppikofer S, Meister L, Langensteiner F, Meier N, et al. Music and memory: the impact of individualized music listening on depression, agitation, and positive emotions in persons with dementia. *Act Adapt Aging*. 2021;45(1).

51. Gitlin LNP, Winter LP, Dennis MPPE, Hodgson NPRN, Hauck WWP. A biobehavioral home-based intervention and the well-being of patients with dementia and their caregivers: the COPE Randomized Trial. *JAMA*. 2010;304(9):983-91.

52. Bailey EM, Stevens AB, LaRocca MA, Scogin F. A randomized controlled trial of a therapeutic intervention for nursing home residents with dementia and depressive symptoms. *J Appl Gerontol*. 2017;36(7):895-908.

53. Gitlin LN, Arthur P, Piersol C, Hessels V, Wu SS, Dai YF, et al. Targeting behavioral symptoms and functional decline in dementia: a randomized clinical trial. *J Am Geriatr Soc*. 2017;66(2):339-45.

54. Novelli M, Machado SCB, Lima GB, Cantatore L, Sena BP, Rodrigues RS, et al. Effects of the Tailored Activity Program in Brazil (TAP-BR) for persons with dementia: a randomized pilot trial. *Alzheimer Dis Assoc Disord*. 2018;32(4):339-45.

55. Oliveira A, Martini R, Radanovic M, Homem de Mello PC, Buchain PC, Dias Vizzotto A, et al. An intervention to reduce neuropsychiatric symptoms and caregiver burden in dementia: preliminary results from a randomized trial of the Tailored Activity Program–Outpatient Version. *I J Geriatr Psychiatry*. 2018.

56. O'Connor CM, Clemson L, Brodaty H, Low LF, Jeon YH, Gitlin LN, et al. The Tailored Activity Program (TAP) to address behavioral disturbances in frontotemporal dementia: a feasibility and pilot study. *Disabil Rehabil*. 2019;41(3):299-310.

57. Van Haitsma KS, Curyto K, Abbott KM, Towsley GL, Spector A, Kleban M. A randomized controlled trial for an individualized positive psychosocial intervention for the affective and behavioral symptoms of dementia in nursing home residents. *J Gerontol B Psychol Sci Soc Sci.* 2013;70(1):35-45.

58. Dechamps A, Alban R, Jen J, Decamps A, Traissac T, Dehail P. Individualized cognitionaction intervention to prevent behavioral disturbances and functional decline in institutionalized older adults: a randomized pilot trial. *I J Geriatr Psychiatry*. 2009;25(8):850-60.

59. Cohen-Mansfield J, Thein K, Marx MS, Dakheel-Ali M, Freedman L. Efficacy of nonpharmacologic interventions for agitation in advanced dementia: a randomized, placebo-controlled trial. *J Clin Psychiatry*. 2012;73(9):1255-61.

60. Hall GR, Buckwalter KC. Progressively lowered stress threshold: a conceptual model for care of adults with Alzheimer's disease. *Arch Psychiatr Nurs*. 1987;1(6):399-406.

61. Cohen-Mansfield J, Werner P, Marx MS. An observational study of agitation in agitated nursing home residents. *Int Psychogeriatr*. 1989;1(2):153-65.

62. Logsdon RG, Teri L, Weiner MF, Gibbons LE, Raskind M, Peskind E, et al. Assessment of agitation in Alzheimer's disease: the Agitated Behavior in Dementia Scale. *J Am Geriatr Soc*. 1999;47(11):1354-8.

63. Reisberg B, Borenstein J, Salob SP, Ferris SH, Franssen E, Georgotas A. Behavioral symptoms in Alzheimer's disease: phenomenology and treatment. *J Clin Psychiatry*. 1987;48 Suppl:9-15.

64. Machida A. [Estimation of the reliability and validity of the short version of the 28-item Dementia Behavior Disturbance Scale]. *Nihon Ronen Igakkai Zasshi*. 2012;49(4):463-7.

65. Logsdon RG, Gibbons LE, McCurry SM, Teri L. Quality of life in Alzheimer's disease: patient and caregiver reports. *J Ment Health Aging*. 1999;5(1):21-32.

66. Williams A. Euroqol - a new facility for the measurement of health-related quality-of-life. *Health Policy*. 1990;16(3):199-208.

67. Terada S, Ishizu H, Fujisawa Y, Fujita D, Yokota O, Nakashima H, et al. Development and evaluation of a health-related quality of life questionnaire for the elderly with dementia in Japan. *IJ Geriatr Psychiatry*. 2002;17(9):851-8.

Yesavage JA. Geriatric Depression Scale. *Psychopharmacol Bull*. 1988;24(4):709-11.
Helmes E, Csapo KG, Short JA. Standardization and validation of the Multidimensional

Observation Scale for Elderly Subjects (Moses). J Gerontol. 1987;42(4):395-405.

70. Kroenke K, Spitzer RL, Williams JBW. The PHQ-9 - Validity of a brief depression severity measure. *J Gen Intern Med.* 2001;16(9):606-13.

71. Skrajner MJ, Camp CJ. Resident-assisted Montessori Programming (RAMP<sup>TM</sup>): use of a small group reading activity run by persons with dementia in adult day health care and long-term care settings. *Am J Alzheimers Dis Other Dement*. 2007;22(1):27-36.

Terez oni

## Table 1. Level of personalisation of tailored activities

#	Author (Year)	Level of assessment for tailoring	Degree of individualisation in design	Degree of person-centred care in intervention delivery	Level of personalisation
1	Orsulic-Jeras et al. (2000)	Structured assessments of participants' preferences using the Montessori-Based Assessment System developed by the authors for selecting appropriate activities for participants	Preserved abilities and preference (Two and above)	No description	Medium
2	Cohen Mansfield (2006)	Structured assessments for tailoring relating to participants' medical history, self-identity, and social functioning	Identity roles, the severity of dementia and ability (Two and above)	High flexibility. The choice of intervention was affected by availability of materials, family members' cooperation and the practicability of the intervention.	High
3	Garland et al. (2007)	No pre-assessments for tailoring	Music preference. (One)	No description	Low
4	Cohen- Mansfield et al. (2007)	Structured assessments for tailoring regarding participants' medical history, self-identity, and social functioning	Ability, past history and preference (Two and above)	High flexibility. The study clearly indicated that flexibility was essential element of intervention	High
5	Gitlin et al. (2008)	Semi structured interviews to discern daily routines, and the Pleasant Event Schedule to identify previous/current activity interests. Interventionists observed dyadic communication and home environmental features and assessed dementia patients.	Capabilities, previous roles, habits, interests, home environment and dyadic communication (Two and above)	High flexibility. Activity prescriptions were reviewed and modified if necessary, during the implementation.	High
6	Lam et al. (2009)	Structured assessments for tailoring. Individual functional profiles were mapped with personal selection.	Abilities, preference, &needs. (Two and above)	High flexibility. Training content was dynamic and adjusted to the changing needs of PWD	High
7	Dechamps et al. (2009)	Semi-structured assessments on physical/psychological functions	Abilities (One)	Some flexibility.	Medium
8	Gitlin et al. (2010)	Structured assessments of PWD capabilities, medical testing, home environment, caregiver communication, and caregiver-identified concerns. Interventionists interviewed caregivers to identify patient's routines, previous/current roles, habits and interest.	Home environment, Caregiver- identified concerns and capabilities, routines, previous /current roles, habits & interests (Two and above)	High flexibility	High
9	Sung et al. (2010)	Semi-structured assessments of participants' preferences and information on the importance of music to life	Music preference (One)	Low	Low
10	Kolanowski et al. (2011)	Structured assessments of capacities and personality of interest	Capacity and Preference (Two and above)	High flexibility. Great flexibility was allowed to use staff's own clinical judgment and knowledge to implement individualised activities.	Medium
a			Capacity (One)	No description	Low
b			Preference (One)	No description	Low
11	Lin et al. (2011)	Semi-structured pre-assessment of participants' music preference	Music Preference (One)	No description	Low
12	Cohen-Mansfield et al. (2012)	Structured assessments of participants' medical history, self- identity, and social functioning.	Past identity, ability and preferences (Two and above)	Some flexibility. Interventionists were allowed to seek approval for possible adjustment if needed.	Medium
13	van der Ploeg et al. (2012)	Structured assessments (Myers Menorah Park/Montessori-Based Assessment System) for tailoring	Preserved abilities and Interest (Two and above)	High flexibility. Flexibility to respond to patients' perceived level of interest was allowed	Medium
14	Ridder et al. (2013)	Semi-structured interviews to elicit life-story information either from journal or relatives.	Life-story/history, psychosocial needs (Two and above)	Low/some flexibility. No specific description.	Medium
15	Sakamoto et al. (2013)	Structural assessments for tailoring to analyse participants' personal life history, and interview with each participant and family member	Music preference, special memories (Two and above)	High flexibility.	High
16	Van Haitsma et al. (2013)	Incomprehensive pre-assessments	Interest and ability (Two and above)	Some flexibility. The intervention was adjusted according to the time when residents need stimulation.	Medium
17	Yoon et al. (2013)	Incomprehensive pre-assessments	Ability (One)	Low flexibility	Low
18	Toba et al. (2014)	Pre-assessment of individuals' abilities and disabilities to evaluate how to enhance abilities and compensate for disabilities	Abilities (One)	No description	Medium

#	Author (Year)	Level of assessment for tailoring	Degree of individualisation in design	Degree of person-centred care in delivery	Level o	
19	Holthoff et al. (2015)	Incomprehensive pre-assessments	Ability (One)	Low flexibility	Low	
20	Telenius et al. (2015)	Incomprehensive pre-assessments	Ability (One)	No description.	Low	
21	Davison et al. (2016)	Pre-assessment. The researchers met with participants and their families to determine the preferred materials.	Interest only (One)	Low flexibility	Low	
22	Giuli et al. (2016)	Incomprehensive pre-assessments on patients' cognitive status	Cognition (One)	No description	Low	
23	Lu et al. (2016)	Pre-assessments on PWD functional ability, types and frequencies of meaningful activity, perceived barriers to engaging in activities frequencies of meaningful activity (Two and above)				
24	Prick et al. (2016)	Structured assessments for tailoring	Physical capacities, information about pleasant activities for the dyad (Two and above)	Medium to High	High	
25	Bailey et al (2017)	No pre-assessments for tailoring.	Interest and past history (Two and above)	High flexibility. The group leaders had the flexibility to develop and tailor the individualised behavioural activity programmes during implementation	Medium	
26	Li et al. (2017)	The preliminary survey was implemented to investigate Interest and capacities (Two and abilities and abilities Interest and capacities (Two and above) Int		Medium		
27	Gitlin et al. (2017)	Structured assessments of participants' capacities, fall risk, daily routines, interests, caregivers (routines, employment, readiness), and environments (lighting, seating, clutter, noise)	Capabilities, functioning, interest, environment, caregivers (Two and above)	High flexibility (prescriptions were reviewed and modified if necessary during implementation)	High	
28	Tanaka et al. (2017)	Incomprehensive pre-assessments	Personal history (One)	No description.	Low	
29	Novelli et al. (2018)	Structured assessments to identify preserved capacities, previous interests, frequency/intensity of BPSD in the PWD, daily care routines of caregivers and home environment features.	Capabilities, previous interests, frequency, and intensity of BPSD in PWD, daily care routines of the caregiver and home environment. (Two and above)	High flexibility. Interventionists are allowed to tailor and adjust the chosen activities to match participants' capabilities during implementation.	High	
30	Kwak et al. (2018)	Unstructured interviews with participants and their family members as the best sources for identifying an individual's music preferences	Music preference and songs significant to PWD life experience (Two and above)	High flexibility. The intervention allowed flexibility for facility staff to use their own clinical judgment and knowledge to tailor and implement the intervention.	Medium	
31	Joen et al. (2019)	Comprehensive individual assessment (physical, medical and psychosocial) and their environment, medication review and adherence, a review of communication with health service providers and cognitive needs and existing strategies.	Capacities/needs, environment (Two and above)	High flexibility. A multi- and interdisciplinary plan tailored to meet the client's needs to enhance self-care ability using person-centred goal setting.	High	
32	Oliveira et al. (2019)	Structured assessments. Semi structured investigator-developed interview to identify daily routines, and the Pleasant Event Schedule to identify previous and current activity interests.	Cognitive and functional capacities, previous abilities, interests, and roles (Two and above)	High flexibility (prescriptions were reviewed and modified if necessary during the implementation)	High	
33	O'Connor et al. (2019)	Structured assessments of participants' capacities, fall risk, daily routines, interests, caregivers (routines, employment, readiness), and environments (lighting, seating, clutter, noise)	Capabilities, functioning, interest, environment, caregivers (Two and above)	High flexibility (prescriptions were reviewed and modified if necessary during implementation)	High	
34	Weise et al. (2020)	Pre-assessment of participants' personal music preference from family members, nursing staff and directly from participants	Preference for music (One)	Low flexibility	Low	
35 N cł	Huber et al. (2020) otes: One = The interve naracteristics	Incomprehensive pre-assessments ntion design was tailored for only one aspect of PWD characte	Preference (One) pristics; Two and above = The interven	Low flexibility ntion design was tailored for two and above aspects of	Low PWD	

#### FIGURE LEGENDS

Figure 1. Effects of tailored interventions on challenging behaviour at post-intervention (N=20). Notes: SD=Standard Deviation, CI= Confidence Interval, C=activities tailored for capacities of participants only, P = activities tailored for preference of participants only, C+P= activities tailored for capacities and preference of participants. IG = Intervention Group, CG=Control Group.

Notes: Fixed effect: SMD  $_{pooled} = -0.32$ , 95% CI = -0.42 to -0.22, p < 0.001

Figure 2. Effects of tailored interventions on quality of life at post-intervention (N=9). Notes: SD=Standard Deviation, CI= Confidence Interval. IG = Intervention Group, CG=Control Group.

Notes: Fixed effect: SMD  $_{pooled} = 0.42, 95\%$  CI = 0.24 - 0.59, p < 0.001

Figure 3. Subgroup analysis: Effects of tailored interventions on challenging behaviour at post-intervention by level of personalisation (N=20). Notes: SD=Standard Deviation, CI= Confidence Interval, C=activities tailored for capacities of participants only, P = activities tailored for preference of participants only, C+P= activities tailored for capacities and preference of participants. IG = Intervention Group, CG=Control Group. Notes: (1) High group. Fixed effect: SMD <sub>pooled</sub> = -0.46, 95% CI = -0.62 to -0.30, p < 0.001; Middle group. Fixed effect: SMD <sub>pooled</sub> = -0.34, 95% CI = -0.51 to -0.16, p < 0.001; Low group. Fixed effect: SMD <sub>pooled</sub> = -0.30 to 0.08, p = 0.254. (2) Test for the difference across three subgroups: Q-value = 7.78, df (Q) = 2, p-value = 0.02.

Figure 4. Subgroup analysis: Effects of tailored interventions on quality of life at postintervention by level of personalisation (N=9). Notes: SD=Standard Deviation, CI= Confidence Interval. IG = Intervention Group, CG=Control Group. Notes: High group, fixed effect: SMD <sub>pooled</sub> = 0.39, 95% CI = 0.17 to 0.60, p < 0.001; Middle group, fixed effect: SMD <sub>pooled</sub> = 0.41, 95% CI = 0.07 to 0.74, p = 0.017; Low group, fixed effect: SMD <sub>pooled</sub> = 0.72, 95% CI = 0.08 to 1.36, p = 0.027. (2) Test for the difference across three subgroups: Q-value = 0.94, df (Q) = 2, p-value = 0.626.

	Inte	a vention	group	Control	rgroup			Std. Mean Difference,		Std. Mean Difference,
Studies	Mean	SD	Total	Mean	SD	Total	Weight	Random, [95% CI]		Random, [95% CI]
Cohen-Mansfield (2006)	1.13	2.28	52	2.78	3.93	41	5.85	-0.53 [-0.95, -0.11]		<b>₽</b> _
Cohen-Mansfield (2007)	3.23	3.16	89	4.10	3.47	78	6.88	-0.26 [-0.57, 0.04]		
Cohen-Mansfield et al. (2012)	2.08	2.68	89	7.92	9.09	36	5.91	-1.09 [-1.5, -0.68]	_ <b>-</b>	
Davison et al. (2016)	37.30	9.90	11	40.10	9.20	11	2.93	-0.29 [-1.13, 0.55]		-
Dechamps et al. (2009)	16.20	13.30	24	29.60	18.30	25	4.45	-0.83 [-1.42, -0.25]		_
Gitlin et al. (2008)	18.80	17.60	30	60.80	85.30	30	4.80	-0.67 [-1.21, -0.13]		<b>⊢</b> ∣
Gitlin et al. (2010)	6.70	10.60	102	5.50	8.00	107	7.19	-0.13 [-0.4, 0.14]		-8-
Gitlin et al. (2017)	88.10	87.20	51	108.50	115.20	60	6.82	-0.3 [-0.61, 0.02]		
Holthoff et al. (2015)	10.05	4.88	15	15.71	4.88	15	3.26	-1.16 [-1.93, -0.39]		-
Kolanowski et al. (2011)(C)	1.16	2.36	32	1.10	2.31	32	5.20	0.04 [-0.45, 0.53]		
Kolanowski et al. (2011)(P)	1.71	2.26	33	1.10	2.31	32	5.20	0.17 [-0.32, 0.66]		_ <b></b>
Kolanowski et al. (2011)(C+P)	1.46	2.32	31	1.10	2.31	32	5.18	0.26 [-0.23, 0.75]		- <b>+</b>
Lin et al. (2011)	36.37	10.64	49	38.55	10.27	51	6.06	-0.23 [-0.62, 0.16]		
Novelli et al. (2018)	13.20	9.57	15	37.27	20.51	15	3.07	-1.5 [-2.31, -0.69]	←∎──	
O'Connor et al. (2019)	5.90	1.50	9	6.60	1.56	11	2.70	-0.47 [-1.36, 0.43]		<b>.</b>
Prick et al. (2016)	30.87	12.54	57	26.32	10.01	54	6.22	-0.4 [-0.78, -0.02]	_	
Ridder et al. (2013)	29.05	15.98	6	32.12	13.98	5	4.22	-0.3 [-0.92, 0.32]	_	
Sakamoto et al. (2013)	0.70	0.60	13	1.50	0.80	13	2.99	-1.13 [-1.96, -0.3]		_
Telenius et al. (2015)	5.10	6.00	82	5.40	6.50	81	6.87	-0.05 [-0.36, 0.26]		_ <b>_</b>
van der Ploeg et al. (2012)	17.60	10.30	15	17.00	9.40	29	4.17	-0.06 [-0.69, 0.56]		_
Fotal (95% CI)							100.00	-0.38 [-0.54, -0.22]	-	•
Heterogeneitus $Tau^2 = 0.00; O.u$	alua = 52	02 46 10	0 (n <0.00	1), 12 - 6	4 170/				-2 -1	0 1 2
Test for everyll offects 7 = 4.48	anc = 55.	), ui= 19	p <0.00	$(1); 1^{*} = 0$	1.1770				Eavours IC	Eavours CG

Figure 1. Effects of tailored interventions on challenging behaviour at post-intervention (N=20).

Figure 1. Effects of tailored interventions on challenging behaviour at post-intervention (N=20).

267x140mm (300 x 300 DPI)

	Inte	rvention	group	Contro	l group			Std. Mean Difference	, Std. Mean Difference,
Studies	Mean	SD	Total	Mean	SD	Total	Weight	Random, [95% CI]	Random, [95% CI]
Gitlin et al. (2008)	2.40	0.40	30	2.10	0.50	30	11.09	0.66 [0.14, 1.18]	_ <b></b>
Dechamps et al. (2009)	49.90	21.20	24	36.00	26.00	25	10.47	0.58 [0.01, 1.16]	<b></b>
Gitlin et al. (2010)	2.20	0.50	102	2.10	0.50	107	12.39	0.2 [-0.07, 0.47]	+ <b>B</b> -
Ridder et al. (2013)	333.26	62.57	20	315.66	76.46	21	33.53	0.25 [-0.36, 0.87]	
Bailey et al (2017)	31.84	4.72	26	30.29	3.59	25	4.30	0.37 [-0.19, 0.92]	
Tanaka et al. (2017)	21.30	1.30	20	20.40	1.20	20	6.22	0.72 [0.08, 1.36]	<b></b>
Novelli et al. (2018)	38.80	4.44	15	32.47	7.56	15	4.23	1.02 [0.26, 1.78]	<b></b>
Joen et al. (2019)	74.44	17.10	9	71.88	19.70	9	9.20	0.14 [-0.79, 1.06]	<b>_</b>
O'Connor et al. (2019)	66.90	20.36	9	46.00	21.49	11	8.57	1 [0.06, 1.93]	<b>_</b>
Total (95% CI)							100.00	0.45 [0.25, 0.64]	-
$ \begin{array}{l} \mbox{Heterogeneity: Tau^2 = 0.01; Q-value = 9.05, df= 8, \ (p=0.338); l^2 = 11.56\% \\ \mbox{Test for overal effect: } Z = 4.47 \ (p<0.001) \\ \mbox{Favours IG} \\ \end{array} \begin{array}{l} \mbox{Favours IG} \\ Favo$									

Figure 2. Effects of tailored interventions on quality of life at post-intervention (N=9)

Figure 2. Effects of tailored interventions on quality of life at post-intervention (N=9).

272x94mm (300 x 300 DPI)

#### **BMJ** Open

3					
4					
5					
6					
7	Studies	Std. Mean Difference,	Weight	Std. Mean Difference,	
8	1. High	Kandom, [95% CI]	(70)	Kandoni, [95% CI]	
9	Cohen-Mansfield (2006)	-0.53 [-0.95, -0.11]	15.13	— <b>—</b> ——	
10	Cohen-Mansfield (2007)	-0.26 [-0.57, 0.04]	19.96		
10	Gitlin et al. (2008)	-0.67 [-1.21, -0.13]	11.18	<b>_</b> _	
11	Gitlin et al. (2017)	-0.3 [-0.61, 0.02]	19.64	<_ <b>■</b>	
12	Novelli et al. (2018)	-1.5 [-2.31, -0.69]	6.15 5.25	·	
13	Prick et al. $(2019)$	-0.4 [-0.78, -0.02]	16.75		
14	Sakamoto et al. (2013)	-1.13 [-1.96, -0.3]	5.94	<b>e</b>	
15	Subtotal (95%CI)	-0.52 [-0.74, -0.29]	100.00	•	
16	Heterogeneity: $Tau^2 = 0.04$ ; Q-value	$f = 12.33, df = 7, (p = 0.09); I^2 = 4$	43.204%		
17	lest for overal effect: $Z = -4.53$ (p <	0.001)			
18	2. Meanum Cohon Monsfield et al. (2012)	-1.09[-1.50.68]	18 17	_ <b></b>	
10	Dechamps et al. $(2002)$	-0.83 [-1.42, -0.25]	15.30	<b>e</b>	
20	Gitlin et al. (2010)	-0.13 [-0.4, 0.14]	20.24	- <b></b>	
20	Kolanowski et al. (2011)(C+P)	0.17 [-0.32, 0.66]	16.84	<b>_</b>	
21	Ridder et al. (2013)	-0.2 [-0.82, 0.41]	14.78		
22	van der Ploeg et al. (2012)	-0.06 [-0.69, 0.56]	14.66		
23	Subtotal (95%CI) Hotomogeneity Tay $^2 = 0.20$ , O value =	-0.38 [-0.79, 0.03]	100.00		
24	Test for overal effect: $Z = -1.81$ (p =0.0	$(22.85, di = 5, (p < 0.001); i^2 = 70)$	5.1270		
25	3. Low				
26	Davison et al. (2016)	-0.29 [-1.13, 0.55]	8.45		
27	Holthoff et al. (2015)	-1.16 [-1.93, -0.39]	9.53		
27	Kolanowski et al. (2011)(C)	0.04 [-0.45, 0.53]	16.60		
20	Kolanowski et al. (2011)(P)	0.26 [-0.23, 0.75]	25.11	_ <b>_</b>	
29	Telenius et al. $(2015)$	-0.05 [-0.36, 0.26]	23.78	_ <b>_</b>	
30	Subtotal (95%CI)	-0.15 [-0.44, 0.14]	100.00	-	
31	Heterogeneity: Tau <sup>2</sup> = 0.07; Q-value =	= 11.28, df= 5, (p = 0.046); $I^2 = 5$	5.69%		
32	Test for overal effect: $Z = -1.17$ (p =0.	076)			
33	Total	-0.36 [-0.52, -0.20]			
34	Heterogeneity: $Tau^2 = 0.09$ ; Q-value	e = 53.03, df= 19 (p < 0.001); I <sup>2</sup>	$^{-2}$	2.00 -1.00 0.00 1.00 2.00	
35	Test for overall effect: $Z = -4.48$ (p <	0.001)		Favours IO Favours CO	
36		<b>T</b> 22 <b>.</b>			
37	Figure 3. Subgroup analysi	s: Effects of tailored i	ntervention	is on challenging behaviour at	
20	post-intervention by level of	of personalisation (N=	20)		
20					
39	Figure 3. Subgroup analysis: Effect	ts of tailored interv	entions o	on challenging behaviour at post-inte	ervention
40	5 5 1 ,	by the level of pers	sonalisatio	on (N=20).	
41		, .			
42		172x177mm (	300 x 300	D DPI)	
43					
44					
45					
46					
47					
ч/ 40					
48					
49					
50					
51					
52					
53					
54					
55					
)) [(					
50					

Studies	Std. Mean Difference,		Std. Mean Difference,
	Random, [95% CI]	Weight	Random, [95% CI]
1. High			
Gitlin et al. (2008)	0.66 [0.14, 1.18]	24.1	₩
Gitlin et al. (2010)	0.2 [-0.07, 0.47]	36.9	┼┻╌
Joen et al. (2019)	0.14 [-0.79, 1.06]	11.8	
Novelli et al. (2018)	1.02 [0.26, 1.78]	15.6	∎
O'Connor et al. (2019)	1 [0.06, 1.93]	11.7	<b>_</b>
Subtotal (95%CI)	0.52 [0.16, 0.89]	100.0	
Heterogeneity: $Tau^2 = 0.08$ ; Q- Test for subtotal effect: $Z = 2.79$	value = 7.47, df= 4, (p = 0.113); $I^2$ Q (p = 0.005)	2 = 46.48%	
2. Medium			
Bailey et al (2017)	0.37 [-0.19, 0.92]	36.4	- <b>-</b>
Dechamps et al. (2009)	0.58 [0.01, 1.16]	34.1	∎
Ridder et al. (2013)	0.25 [-0.36, 0.87]	29.5	
Subtotal (95%CI)	0.41 [0.07, 0.74]	100.0	
Heterogeneity: $Tau^2 = 0$ ; Q-value Test for subtotal effect: $Z = 2.392$	e = 0.64, df= 2, (p = 0.728); I <sup>2</sup> = 0 2 (p = 0.017)	%	
3. Low			
Tanaka et al. (2017)	0.72 [0.08, 1.36]	100.0	∎
Subtotal (95%CI)			
Heterogeneity: $Tau^2 = 0$ ; Q-valu Test for subtotal effect: $Z = 2.20$	$e = 3.67, df = 0 (p = 1.000); I^2 = 0$ 5 (p = 0.027)	%	
Total (95%CI)	0.49 [0.26, 0.73]	-2	
Heterogeneity: $Tau^2 = 0.01$ ; Q-v Test for overall effect: $Z = 4.19$	= 11.56%		

Figure 4. Subgroup analysis: Effects of tailored interventions on quality of life at post-intervention by level of personalisation (N=9).

# Figure 4. Subgroup analysis: Effects of tailored interventions on quality of life at post-intervention by level of personalisation (N=9).

151x125mm (300 x 300 DPI)

For peer review only - http://bmjopen.bmj.com/site/about/guidelines.xhtml

Author (Year)	Study aim	Range of Years & # of studies included	Study Design	Targeted Group	Settings	Targeted Outcomes	Main Findings
1.Trahan et al. (2014)	To identify different ways of engaging persons living with dementia effectively to enhance their quality of life and reduce BPSD	2000-2011 (N=28)	RCT, crossover, single-subject, etc.	Older adults aged 60 or above	Community or residential care	Patient engagement, behavioural disturbance, psychological symptoms, another patient-oriented behavioural outcome	Compared with the consistent effect of changes to space and social demands on engagemen and BPSD, changes to objects more common but the impact mixed.
2.Testad et al. (2014)	To review the benefits of personalised psychosocial interventions for BPSD	2000-2012 (N=40)	RCT, quasi- experimental design	People with dementia	Care home and nursing home	Depression, anxiety, agitation, and psychotic symptoms	Pleasant activities with or wit social interactions and reminiscence therapy showed strong effect on reducing agits and improving mood respecti The tailoring of care package according to the symptoms a person is experiencing is prot one of the explanations for the differential effects of the interventions
3.Travers et al (2016)	To review the effectiveness of meaningful occupational interventions on persons living with dementia	2004-2015 (N=34)	RCT, quasi- experimental design, pre- post-test design, cohort study, case study, cross- sectional study	People with dementia	Nursing home	Depression, anxiety, agitation, wandering, apathy, quality of life, mood, function, cognition, sleep	Individualised activities/recreational interventions work well on a range of BPSD; preferred mu shows effectiveness on agitat depression and anxiety.

Supplementary Table 1. Summary of existing reviews on tailored activities for people with dementia/cognitive impairment

Supplementary Table 1 (Continued). Summary of existing reviews on tailored activities for people with dementia/cognitive impairment

Author (Year)	Study aim	Range of Years & # of studies included	Study Design	Targeted Group	Settings	Targeted Outcomes	Main Findings
4.Möhler et al (2018)	To assess the effects of personally tailored activities on psychosocial outcomes of persons living with dementia in long-term care	Up to 2017 (N=7)	RCT, quasi- experimental design	People with dementia	Long-term care facilities	Challenging behaviours, quality of life	As the effect of personally tailored activities on challenging behaviours of persons living with dementia is slight, recommendations on how to modify the factors (e.g., delivery, duration, frequency) for enhancing the intervention effectiveness cannot be made.
5.Möhler et al (2020)	To assess the effects of activities tailored to personal interests on psychosocial outcomes of persons living with dementia in the community	Up to 2019 (N=5)	RCT, quasi- experimental design	People with mild to moderate dementia	Community or home	Challenging behaviours, quality of life	Personally tailored activities may improve challenging behaviours and quality of life but have no effect on depression, affect, passivity, and engagement.
6.Möhler et al (2020)	To assess the effects of offering people with dementia living in their own homes activities tailored to their personal interests.	Up to 2019 (N=5)	RCT	People with dementia	Home only	challenging behaviour, quality of life, depression, and engagement, etc.	Personally tailored activities may improve challenging behaviour and slightly improve quality of life of people with dementia living in their own homes, but may have little or no effect on depression and engagement

Note: The full references for six reviews summarized in this table can be found in the Reference section #7-12.

Database	Search strategy				
<b>ProQuest</b> (APA PsycArticles, APA PsycInfo, Applied Social Sciences Index & Abstracts, Sociological Abstracts, Medical Database, PAIS Index)	ab("Cognitive impairment" OR "cognitive disorder" OR "dementia" OR "Alzheimer") AND ab("tailor*" OR "engage*" OR "individualized" OR "individual-centered" OR "personalized" OR "personalized" OR "person-centered") AND ab("activities" OR "program" OR "therapy" OR "intervention" OR "treatment*")				
Web of Science	TS=("Cognitive impairment" OR "cognitive disorder" OR "dementi OR "Alzheimer") AND TS=("tailor*" OR "engage*" OR "individualized" OR "individual-centered" OR "personalized" OR "personalized" OR "person-centered") AND TS=("activities" OR "program*" OR "therapy" OR "intervention" OR "treatment")				
PubMed	((("Cognitive impairment"[Title/Abstract] OR "cognitive disorder"[Title/Abstract] OR "dementia"[Title/Abstract] OR "Alzheimer"[Title/Abstract])) AND ("tailor""[Title/Abstract] OR "engage*"[Title/Abstract] OR "individualized"[Title/Abstract] OR "individual-centered"[Title/Abstract] OR "personalized"[Title/Abstract] OR "personalized"[Title/Abstract] O "person-centered"[Title/Abstract])) AND ("activities"[Title/Abstract] OR "intervention"[Title/Abstract] OR "therapy"[Title/Abstract] OR "intervention"[Title/Abstract] OR "treatment"[Title/Abstract]])				
<b>Ovid</b> (Global health, Embase, Social Work abstract)	[Title and abstract search] (Cognitive impairment OR cognitive disor OR dementia OR Alzheimer) AND ("tailor*" OR "engage*" "individualized" OR "individual-centered" OR "personalized" "person-centered") AND ("activities" OR "program" OR "therapy" "intervention" OR "treatment*")				
Cochrane Library	[Title and abstract search] (Cognitive impairment OR cognitive disor OR dementia OR Alzheimer) AND ("tailor*" OR "engage*" "individualized" OR "individual-centered" OR "personalized" "person-centered") AND ("activities" OR "program" OR "therapy" "intervention" OR "treatment*")				
Cumulative Index to Nursing and Allied Health Literature (CINAHL)	[Title and abstract search] (Cognitive impairment OR cognitive disor OR dementia OR Alzheimer) AND ("tailor*" OR "engage*" "individualized" OR "individual-centered" OR "personalized" "person-centered") AND ("activities" OR "program" OR "therapy" "intervention" OR "treatment*")				

Note: No limit on the publication date

r
2
3
1
-
5
6
7
/
8
0
9
10
11
11
12
12
15
14
15
15
16
17
17
18
19
~~
20
21
22
23
24
24
25
26
20
27
20
20
29
30
50
31
32
52
33
34
25
35
36
27
37
38
20
29
40
⊿1
42
43
ر. م م
44
45
10
46
47
10
4ŏ
49
50
20
51
52
52
53
54
55
56
5/
58
50
59

1

Supplementary Table 3. Rating scheme for assessing the degree of personalisation in tailored activities

Level	Criteria
Low	• Unclear/incomprehensive: No pre-assessment / Pre-assessments were not
	clearly described / Pre-assessments on one PWD characteristic only, without
	describing how the assessment results were utilised to inform the tailored
	activities design;
	• Activity design targeted <b>only one domain</b> of tailoring as listed below,
	including capabilities, preferences, interests, life experience, and living
	environment;
	Interventionists had low flexibility and only minimal/marginal
	modifications were allowed.
Middle	• Semi-structured: Pre-assessments were conducted by unstructured or semi-
	structured interviews, with some description on how the assessment results
	were utilised to inform the tailored activities design;
	• Activity design targeted <b>two or more domains</b> of tailoring systematically as
	listed below, including capabilities, preferences, interests, life experience, and
	external environment;
	• Interventionists had <b>some flexibility and some modifications</b> could be made
	based on their clinical knowledge and observation to accommodate the
	spontaneous needs of PWD during the intervention
High	• Structured: Pre-assessments were conducted by structured interviews, with
	clear and detailed description on how the assessment results were utilised to
	systematically inform the tailored activities design;
	• Activity design targeted <b>two or more domains</b> of tailoring systematically as
	listed below, including capabilities, preferences, interests, life experience, and
	external environment;
	• Interventionists had high flexibility and any modifications based on their
	clinical knowledge and observation to accommodate the spontaneous needs of
	PWD during the intervention.

#	Author (Year)	Age	Dementia	Sample	Study	Study setting
	[Countries]	Mean(SD)	types/stage	size	design	LTC C 11
I	Orsulic-Jeras et al.	1:88 (4.3)	Dementia	I: 16;	Quasi-	LTC facility
	(2000) [USA]	$\frac{C:88(4.3)}{L^{07}2(6.6)}$	D	<u>C: 16</u>	experiment	
2	Cohen-Mansfield	1:87.2 (6.6)	Dementia	I: 52;	RCT	LTC facility and
	(2006) [USA]	<u>C: 87.3 (7.1)</u>	D i	C: 41	DOT	adult day centre
3	Garland et al.	1: 79.0 (66-93)	Dementia	I: 10;	RCT	LTC facility
	(2007) [Australia]	<u>C: 79 (66-93)</u>	D i	<u>C: 10</u>	DOT	
4	Cohen-Mansfield	1: 88 (6.4)	Dementia	1: 89;	RCT	LTC facility
_	(2007) [USA]	<u>C: 85 (8.6)</u>	<b>D</b>	<u>C: 78</u>	DOT	
5	Gitlin et al. (2008)	1: 78 (9.2)	Dementia	1:30;	RCT	Home
~	[USA]	C: 80.8 (9.5)	D i	<u>C: 30</u>	DOT	XX 1
6	Dechamps et al.	1: 83.2 (8.3)	Dementia	I: 24;	RCT	Hospital
_	(2009) [France]	C: 83.2 (8.3)	<b>D</b>	<u>C: 25</u>	DOT	
7	Gitlin et al. (2010)	1: 83.1 (7.8)	Dementia	I: 102;	RCT	Community
_	[USA]	C: 81.8 (9.9)		<u>C: 107</u>		
8	Lam et al. (2010)	1: 83.1 (6.9)	Dementia	1:37;	RCT	LTC facility
_	[Hong Kong]	C: 83.8 (7)	<b>D</b>	<u>C: 37</u>		1000
9	Sung et al. (2010)	I: 78.1 (7.2)	Dementia	I: 29;	Quasi-	LTC facility
	['l'aiwan]	<u>C: 82.7 (7.4)</u>		C: 23	experiment	
10	Kolanowski et al.	1: 86 (7.1)	Dementia	I: 31;	RCT	LTC facility
	(2011) [USA]	C: 85.9 (4.9)		C: 32		
11	Lin et al. (2011)	I: 81.5 (7.3)	Dementia	I: 49;	RCT	LTC facility
	[Taiwan]	C: 82.2 (6.3)		C: 51		
12	Cohen-Mansfield et	I: 85.9 (8.6)	Dementia	I: 89;	RCT	LTC facility
	al. (2012) [USA]	C: 85.3 (9.6)		C: 36		
13	van der Ploeg et al.	I: 78.1 (9.8)	Dementia	I: 15;	Crossover	LTC facility
	(2012) [Australia]	C: 78.1 (9.8)		C: 29	RCT	
14	Ridder et al. (2013)	I: 82.2 (8.8)	Dementia	I: 20;	RCT	LTC facility
	[Denmark and	C: 80.2 (8.7)		C: 21		
	Norway]					
15	Sakamoto et al.	I: 80.4 (7.4)	Dementia	I: 13;	RCT	Hospital
	(2013) [Japan]	C: 81.5 (7.9)		C: 13		
16	Van Haitsma et al.	I: 87.7 (8.7)	Dementia	I: 44;	RCT	LTC facility
	(2013) [USA]	C: 89.2 (6.9)		C: 93		
17	Yoon et al. (2013)	I: 77.9 (7.5)	Dementia	I: 11;	RCT	LTC facility
	[Korea]	C: 70.1 (12.2)		C: 9		
18	Toba et al. (2014)	I: 84.1 (7.1)	Dementia	I: 158;	Quasi-	Geriatric health
	[Japan]	C: 87.3 (7.1)		C: 54	experiment	service facilities
19	Holthoff et al.	I: 72.4 (4.3)	Early and moderate	I: 15;	RCT	Home
	(2015) [Germany]	C: 70.7 (5.4)	stage AD	C: 15		
20	Telenius et al.	I: 86.9 (7)	Mild or moderate	I: 82;	RCT	LTC facility
	(2015) [Norway]	C: 86.4 (7.8)	dementia	C: 81		
21	Davison et al.	I: 86 (5.2)	Dementia	I: 11;	RCT	LTC facility
	(2016)	C: 86 (5.2)		C: 11		
	[Australia]					
	Giuli et al. (2016)	I: 76 (6.3)	Mild cognitive	I: 48;	RCT	Hospital
22	[Italy]	C: 76.5 (5.7)	impairment/	C: 49		-
	-	× ,	Dementia			
	Lu et al. (2016)	I: 71.2 (0.8)	Mild cognitive	I: 20;	RCT	Community
12				· · ·		2

Supplementary Table 4. Characteristics of included studies

oup; v Sup; ai; Li g gı ıg.

2	
З	
1	
4	
5	
6	
7	
8	
0	
9	
10	
11	
12	
13	
14	
14	
15	
16	
17	
18	
10	
19	
20	
21	
22	
23	
23	
24	
25	
26	
27	
28	
20	
29	
30	
31	
32	
22	
27	
54	
35	
36	
37	
38	
20	
39	
40	
41	
42	
43	
11	
44	
45	
46	
47	
48	
10	
49	
50	
51	
52	
53	
51	
54 	
55	
56	
57	
58	
50	

60

1

Supplementary Table 4.	(Continued)	Characteristics	of included	studies
------------------------	-------------	-----------------	-------------	---------

	#	Author (Year)	Age	Dementia	Sample	Study	Study setting
		[Countries]	Mean(SD)	types/stage	size	design	
	24	Prick et al. (2016)	I: 76 (7.6)	Dementia	I: 57;	RCT	Home
_		[Netherlands]	C: 78 (7.2)		C: 54		
	25	Bailey et al (2017)	I: 84.4 (7.7)	Mild to moderate	I: 26;	RCT	LTC facility
_		[USA]	C: 83.9 (9.2)	cognitive impairment	C: 25		
	26	Li et al. (2017)	I: 83.1 (4.1)	Dementia	I: 19;	Quasi-	LTC facility
_		[China]	C: 81.1 (6.7)		C: 21	experiment	
	27	Gitlin et al. (2017)	I: 80.4 (8.7)	Dementia	I: 51;	RCT	Come
_		[USA]	C: 80.4 (8.7)		C: 60		
	28	Tanaka et al. (2017)	I: 86 (7.4)	Dementia	I: 20;	RCT	Geriatric health
_		[Japan]	C: 86.5 (8.3)		C: 20		service facility
	29	Novelli et al. (2018)	I: 79.4 (7.7)	Dementia	I: 15;	RCT	Community
_		[Brazil]	C: 83.5 (7.1)		C: 15		
	30	Kwak et al. (2018)	I: 88.9 (5.4)	Dementia or	I: 30;	Crossover	LTC facility
_		[USA]	C: 84.9 (8.6)	Alzheimer's disease	C: 29	RCT	
	31	Joen et al. (2019)	I: 79.0 (N.A)	Mild cognitive	I: 9;	RCT	Home
_		[Australia]	C: 81.0 (N.A)	impairment/Dementia	C: 9		
	32	de Oliveira et al.	I: 79 (5.7)	Dementia	I: 11;	RCT	Community
_		(2019) [Brazil]	C: 78.4 (6.2)		C: 10		medical centers
	33	O'Connor et al.	I: 62.1 (N.A)	Dementia	I: 9;	RCT	Home
_		(2019) [Australia]	C: 65.6 (N.A)		C: 11		
	34	Weise et al. (2020)	I: 85.1 (5.9)	Moderate or severe	I: 10;	RCT	LTC facility
_		[Germany]	C: 85.1 (5.9)	stages of Dementia	C: 10		
	35	Huber et al. (2020)	I: 74-92	Moderate to severe	I: 10;	Quasi-	Community
		[Switzerland]	C: 74-92	stages of dementia	C: 13	experiment	

Notes: I = Intervention group; C = control group; RCT = randomized clinical trial; LTC = long-term care

#### Page 39 of 54

#### BMJ Open

	Author (Year)	PWD characteristics	Typ es	Content of tailored activities/intervention	Delivery	Compar ator	Outcomes	Findings
1	Orsulic- Jeras et al. (2000)	Preserved abilities	MP	Montessori-Based Activities included individual-based and group activities. In individual activities, various aesthetically pleasing materials taken from the everyday environment were used. Group activities included memory bingo and group sorting.	Mode: Mixed; Interventionist: Research assistant/activities therapist; Duration: 3 months. Follow- up: 6 months	usual care	Level of engagement	IG showed more engagement than CG at post-intervention.
2	Cohen- Mansfield (2006)	Salience of identity roles, the severity of the dementia, ability	MP	Role-identity-based treatment involved a 2-step procedure, including the determination of role- identity salience and the determination of the intervention. Chosen activities were tailored for the roles identified. For example, a participant with a great sense of professional accomplishment enjoyed looking at his awards.	Mode: Individual; Interventionist: Research assistants; Duration: 5 days.	usual care	BPSD (Agitation), Engagement and Depression.	IG showed increased engagement and fewer BPSD in the treatment than CG.
3	Garland et al. (2007)	Preferred songs, performers and titles.	MU	Preferred music selected based on family members' reports of participants' preference.	Mode: Individual; Interventionist: Researcher; Duration: 4 weeks.	usual care	BPSD (Overall)	No significant difference in reducing BPSD between IG and CG.
4	Cohen- Mansfield (2007)	Ability, past history and preference	MP	Non-pharmacologic individualised interventions based on TREA framework	Mode: Mixed; Interventionist: Research assistants; Duration: 10 days. No follow-up assessment.	placebo	BPSD	IG showed decreases in overall BPSD compared to CG at post- intervention.
5	Gitlin et al. (2008)	Capabilities, previous roles, habits and interests	MP	TAP is based on the environmental vulnerability/reduced stress-threshold model, including a three-stage intervention: (1) structural assessments, (2) activity prescriptions, chosen activities tailored to match PWD characteristics, providing training to and working with caregivers in the implementation, and (3) helping caregivers to generalise strategies for future care challenges.	Mode: Individual; Interventionist: Occupational therapists and caregivers; Duration: 4 months.	wait-list	BPSD (overall), QoL, depression, and level of engagement	IG showed greater reduction in frequency of BPSD and greater engagement than CG.
6	Dechamps et al. (2009)	Abilities and discourse	MP	The Cognition-Action method does not rely on the use of a specific exercise, but rather is a guidance method intended to enhance active living and social interaction using motor actions as incentives.	Mode: Individual; Interventionist: Research assistants; Duration: 12 weeks.	usual care	BPSD (Overall), QoL, and depression	IG showed greater reduction in BPSD, depression and improvement in QoL compared to CG.
7	Gitlin et al. (2010)	Home environment, Caregiver-identified concerns and patient capabilities, routines, previous and current roles, habits and intersect	MP	Care of Persons with Dementia in their Environments (COPE) targeted modifiable environmental stressors to decrease sensory, physical, and cognitive demands, align with patient capabilities, and re-engage patients in daily activities.	Mode: Individual; Interventionist: Occupational therapists; Duration: 4 months. Follow-up: 9 months	usual care	BPSD, QoL and engagement	IG showed increases in the level of engagement compared to the CG at post-intervention.

Supplementary Table 5. Interventions and activities tailored for participants' characteristics

#	Author (Year)	PWD characteristics	Types	Content of tailored activities/intervention	Delivery	Compara tor	Outcomes	Findings
8	Lam et al. (2010)	Abilities, preference, needs	Р	Individualised functional training programme	Mode: Individual; Interventionist: Occupational therapists; Duration: 8 weeks. Follow-up: 4 months	Attention control	BPSD (Depression) and cognition	IG showed reduction in depression compared to CG only at 4-month follow up.
9	Sung et al. (2010)	Music preference	MU	Preferred music listening intervention	Mode: Individual; Interventionist: Trained nursing staff; Duration: 6 weeks.	usual care	BPSD (Depression/A nxiety)	IG had a lower anxiety score compared with CG.
10	Kolanowski et al. (2011)	Functional level, personality style of interest	MP	Activities derived from the Need driven Dementia- compromised Behavior model tailored to the resident's functional level (cognitive and physical) and personality style of interest 3-arm intervention group design: (1) Personality style of interest group (PI); (2) Functional level (FL); (3) PI + FL	Mode: Group ; Interventionist: Nursing staff; Duration: 3 weeks	Active control	BPSD (Agitation) and Engagement	IG (PI) showed greater engagement than the other groups.
11	Lin et al. (2011)	Music Preference	MU	Group music intervention	Mode: Group; Interventionist: Researcher; Duration: 6 weeks. One-month follow up.	usual care	BPSD (Agitation)	IG showed reduction in BPSD compared to CG at post-intervention and follow-up.
12	Cohen- Mansfield et al. (2012)	Past identity, ability and preferences	MP	The TREA decision tree protocol was used to identify the possible reasons for agitated behaviour, needs, and preferences of participants. The activities included simulated animal-assisted therapy, one-on-one interaction, simulated interaction, group activities, arts and crafts, physical activities, games and music based on participants' preferences etc.	Mode: Mixed; Interventionist: Research assistants; Duration: 2 weeks.	placebo	BPSD (Agitation)	IG showed reduction in total agitation compared to CG.
13	van der Ploeg et al. (2012)	preserved abilities and Interest	MP	Montessori-based activities	Mode: Mixed; Interventionist: Psychologists and higher degree psychology student; Duration: 4 weeks	usual care	BPSD, engagement	IG showed more engagement than CG.
14	Ridder et al. (2013)	life- story/history	MU	Individual music therapy	Mode: Individual; Interventionist: Clinicians; Duration: 6 weeks. Follow- up: 7 weeks.	usual care	BPSD (Agitation), QoL	IG showed reduction in total agitation compared to CG at post-

## Supplementary Table 5. (Continued) Interventions and activities tailored for participants' characteristics

 For peer review only - http://bmjopen.bmj.com/site/about/guidelines.xhtml

#### BMJ Open

#	Author (Year)	PWD characteristics	Types	Content of tailored activities/intervention	Delivery	Comparator	Outcomes	Findings
15	Sakamoto et al. (2013)	Music preference	MU	Individualised music interventions	Mode: Individual; Interventionist: Music facilitator; Duration: 10 weeks.	usual care	BPSD (overall)	Greater long-term reduction in BPSD was observed in IG compared with CG.
16	Van Haitsma et al. (2013)	Interest and ability	MP	Individualised Positive Psychosocial Intervention based on participants' leisure interests that included physical exercise, music, ADLs, reminiscence and sensory stimulation.	Mode: Individual; Interventionist: Certified nursing assistants; Duration: 3 weeks	Attention control	BPSD (overall)	IG experienced more pleasure, alertness, engagement, positive touch, and positive verbal behavior compared with CG.
17	Yoon et al. (2013)	Ability level	MP	Cognitive activity combined with physical exercise	Mode: Group; Interventionist: Unspecified; Duration: 12 weeks	Attention control	Depression	IG showed improvement in cognition and reduction in depression compared to CG.
18	Toba et al. (2014)	Abilities and needs	MP	Intensive rehabilitation programme included reminiscence, reality orientation, memory rehabilitation, music therapy, physical exercise, occupational therapy, speech communication therapy and learning sessions	Mode: Individual; Interventionist: Physical, occupational or speech therapists; Duration: 3 months	usual care	BPSD, depression,	IG showed more reductior in BPSD and improvemen in cognition compared to CG.
19	Holthoff et al. (2015)	Ability level	Р	Physical activity training. Patients in the intervention group trained their lower body on a movement trainer with individually preassigned training flow. Caregivers were asked to choose a familiar chair prior to commencement of study.	Mode: Unspecified; Interventionist: Caregivers/ computer; Duration: 12 weeks. 3-month follow up test.	usual care	BPSD	IG experienced stable BPSD and CG experienced increases in BPSDs at follow-up.
20	Telenius et al. (2015)	Performance levels	Р	Individually fitted High-Intensity Exercise Program	Mode: Individual; Interventionist: Physiotherapist; Duration: 12 weeks	Attention control	BPSD, QoL, depression,	IG experienced more reduction in BPSD compared to CG.
21	Davison et al. (2016)	Interest	С	Using a personal computer to play favourite music and display photographs, movies and messages selected by participants and family members	Mode: Individual; Interventionist: Research staff; Duration: 4 weeks	usual care	BPSD (Agitation), Depression, Anxiety	IG experienced reduction in depression and anxiety compared to CG.
22	Giuli et al. (2016)	cognitive function	C	Non-pharmacological intervention consisting of comprehensive cognitive training	Mode: Individual; Interventionist: Experienced psychologists; Duration: 10 weeks	usual care	Depression and cognition	Compared to CG, IG with Alzheimer's disease experienced improvement in cognition. IG with mild cognitive impairment experienced improvement in cognition.

Supplementary Table 5. (Continued) Interventions and activities tailored for participants' characteristics

For peer review only - http://bmjopen.bmj.com/site/about/guidelines.xhtml

#	Autho r (Year)	PWD characteristics	Typ es	Content of tailored activities/intervention	Delivery	Compa rator	Outcomes	Findings
23	Lu et al. (2016)	Congruence in level of awareness of functional ability, types and frequencies of meaningful activity, perceived barriers to engaging in these activities	MP	Daily Engagement of Meaningful Activities using the principles of problem-solving therapy and, consistent with the overall goals of this intervention, providing autonomy support by helping patients identify and prioritise meaningful activities, identify needs and goals, generate manageable solutions, and engage in self- selected activities with family support, etc.	Mode: Group; Interventionist: Trained nurse; Duration: 2 weeks. Follow up: 3 months	Attentio n control	BPSD (Depression )	IG showed less improvement in depressive symptoms than CG at follow-up.
24	Prick et al. (2016)	Physical capacities, information about pleasant activities for the dyad	MP	Multicomponent dyadic intervention comprising physical exercise training, psychoeducation, communication skills training, and pleasant activities training.	Mode: Individual; Interventionist: Personal coach; Duration: 3 months. 6 month follow up.	usual care	BPSD, depression, health	Analyses showed no beneficial effects over time on any of the outcome measures.
25	Bailey et al (2017)	participant's specific area of interest	MP	Multicomponent intervention including group activity sessions using question- asking-reading (QAR), reminiscence, cognitive-behavioural therapy techniques, environmental support and individualised behavioural activity programme.	Mode: Group; Interventionist: Two upper- level graduate students in clinical psychology and one PhD psychologist; Duration: 6 weeks	usual care	Depression, QoL and engagement	IG showed more improvement in depression than CG.
26	Li et al. (2017)	Interest, capacities and culture background	MP	Folk recreation programme plus personalised training on daily life activities and individual activity programme according to participants' interest.	Mode: Mixed; Interventionist: Researcher; Duration: 16 weeks	usual care	BPSD	The folk recreation programme has the potential to improve cognitive function, ability of daily living and behavioural and psychological symptoms of older people with dementia.
27	Gitlin et al. (2017)	Capabilities, functioning, interest, environment, caregivers	MP	Tailored activity programme	Mode: Individual; Interventionist: Occupational therapists; Duration: 4 months	Attentio n control	BPSD	Intervention group showed reduction in BPSDs and functional dependence.
28	Tanak a et al. (2017)	Meaningfulness, personal history	MP	Personal rehabilitation comprising cognitive rehabilitation and involving reminiscence therapy, reality orientation, and physical activity.	Mode: Mixed; Interventionist: Staff member; Duration: 12 weeks	usual care	Depression & QoL	No statistically significant differences between IG and CG in interested outcomes.
29	Novell i et al. (2018)	Capabilities, previous interests, frequency, and intensity of BPSD in PWD, daily care routines of the caregiver and home environment.	MP	Tailored activity programme	Mode: Individual; Interventionist: Occupational therapy, caregiver; Duration: 4 months	wait-list	BPSD and QoL	IG experienced reduced BPSD and improvement in QoL compared to CG

For peer review only - http://bmjopen.bmj.com/site/about/guidelines.xhtml

Supplementary Table 5. (Continued) Interventions and activities tailored for participants' character
--

#	Author (Year)	PWD characteristics	Types	Content of tailored activities/intervention	Delivery	Comparator	Outcomes	Findings
30	Kwak et al. (2018)	Music preference	MU	A passive music intervention using personalised music playlists delivered on digital music players.	Mode: Individual; Interventionist: Nursing home staff; Duration: 14 weeks	usual care	BPSD	No statistically significant differences between IG and CG in any of the outcomes measured.
31	Joen et al. (2019)	Capacities/needs, environment	MP	A multi- and interdisciplinary plan tailored to meet the client's needs to enhance self-care ability and using person-centred goal setting included cognitive rehabilitation techniques, energy conservation and task simplification strategies, balance and strength exercises, pain relief management, anxiety management, problem solving, and medication simplification.	Mode: Individual; Interventionist: Occupational therapists, registered nurse, neuropsychologist; Duration: 4 months. 12 month follow-up.	usual care	Depression and QoL	No statistically significant differences between IG and CG in any of the outcomes measured.
32	de Oliveira et al. (2019)	Cognitive and functional capacities, previous abilities, interests, and roles	MP	Tailored activity programme	Mode: Individual; Interventionist: Occupational therapists; Duration: 3 months	Attention control	BPSD	Compared to CG, IG experienced reduction in BPSD.
33	O'Conn or et al. (2019)	Capabilities, functioning, interest, environment, caregivers	MP	Tailored activity programme	Mode: Individual; Interventionist: Occupational therapists; Duration: 4 months	usual care	BPSD and Qol	IG showed an overall reduction of behavioura symptoms and maintenance of functional performance in the person with dementia, compared to CG.
34	Weise et al. (2020)	Preference for music	MU	Individualised recorded music	Mode: Individual; Interventionist: Social service staff and project staff; Duration: 4 weeks	wait-list	BPSD	No significant findings on reduction in BPSD between IG and CG.
35	Huber et al. (2020)	Preference, meaningfulness	MP	Individualised music listening	Mode: Individual; Interventionist: Caregivers/staff member; Duration: 4 weeks	usual care	BPSD, depression	Depression scores decreased significantly over time while agitated behaviour showed a constant moderate level without any significant decrease.

Supplementary Table 5. (Continued) Interventions and activities tailored for participants' characteristics

For peer review only - http://bmjopen.bmj.com/site/about/guidelines.xhtml

Outcome	Fixed effect models		Random effect models	Random effect models				
	SMD (95% CI)	p-value	SMD (95% CI)	p-value				
Main effects								
BPSD	-0.34 (-0.44 to -0.23)	< 0.001	-0.38 (-0.56 to -0.19)	<0.001				
Quality of life	0.43 (0.25 - 0.62)	< 0.001	0.52 (0.27 - 0.77)	<0.001				
Depression	-0.38 (-0.57 to -0.20)	< 0.001	-0.38 (-0.57 to -0.20)	<0.001				
Engagement	0.58 (0.41 - 0.75)	< 0.001	0.84 (0.14 - 1.54)	0.019				
Subgroup Analysis BPSD								
High	-0.46 (-0.62 to -0.3)	<0.001	-0.524 (-0.752 to -0.296)	<0.001				
Medium	-0.34 (-0.51 to -0.16)	0.000	-0.363 (-0.774 to 0.048)	0.083				
Low	-0.04 (-0.29 to 0.21)	0.750	-0.04 (-0.289 to 0.208)	0.750				
Quality of life								
High	0.4 (0.18 to 0.62)	<0.001	0.6 (0.17 to 1.04)	0.010				
Medium	0.43 (0.01 to 0.85)	0.027	0.43 (0.01 to 0.85)	0.040				
Low	0.72 (0.08 to 1.36)	0.044	0.72 (0.08 to 1.36)	0.030				
Depression								
High	-0.34 (-0.55 to -0.12)	0.002	-0.34 (-0.55 to -0.12)	0.002				
Medium	-0.75 (-1.33 to -0.17)	0.011	-0.75 (-1.33 to -0.17)	0.011				
Low	-0.38 (-0.82 to 0.06)	0.089	-0.38 (-0.82 to 0.06)	0.089				
Engagement								
High	0.85 (0.32 to 1.38)	0.002	0.85 (0.32 to 1.38)	0.002				
Medium	0.27 (0.05 to 0.49)	0.018	0.27 (0.05 to 0.49)	0.018				
Low	0.39 (0.04 to 0.74)	0.029	0.39 (0.04 to 0.74)	0.029				

Supplementary Table 6. Sensitivity analyses: effect sizes when including studies with people with dementia only in their samples

Notes: Excluded studies that included patients with dementia and patients with cognitive impairment in the samples. BPSD: Holthoff et al. (2015) & Telenius et al. (2015); Quality of life: Bailey et al (2017) & Jeon et al. (2019); Depression: Bailey et al(2017) & Jeon et al. (2019) & Lu et al (2016) & Giuli et al (2016); Engagement: Bailey et al (2017)



## Supplementary Figure 2. Flowchart of included articles



59

60

2										
3	Supplementary Figure 3. Risk of Bias Gra	aph fe	or RO	CT st	udies	s (N=	30)			
4		-p		01.00		(1)	20)			
5			SUG							
6			ontic							
7			erve		0	alt				
8			d int		ome	rest				
9		ess	ndee	ta	outc	rted				
10		roc	inte	e dai	the	repo				
12		l uo	rom	come	it of	the				
12		izati	ns f	outo	mer	n of				
13		mob	iatio	sing	sure	ction	rall			
15	Study	Ran	Dev	Miss	Mea	Sele	Ove			
16	Cohen Mansfield (2006)	?	?	+	?	?		-	Low risk	
17	Cohen Malisheld (2000)	2	2			2		-	LOW HISK	
18	Garland et al. (2007)					-			Some concerr	ns
19	Cohen-Mansfield (2007)	?	-	+	-	+		-	High risk	
20	Gitlin et al. (2008)	+	+	+	•	+	+			
21	Dechamps et al. (2009)	+	+	+	+	+	+			
22	Denamps et al. (2007)		Ā		Ā					
23	Gitlin et al. (2010)									
24	Lam et al. (2010)	+	•	+	•	+	+			
25	Kolanowski et ak. (2011)	+	+	+	•	+	+			
20	Lin et al. (2011)	+	•	+	•	?	•			
28	Color Marsfold et al. (2012)	+	+	+	+	+	+			
29	Cohen-Mansfield et al. (2012)									
30	van der Ploeg et al. (2012)	-			-	-				
31	Ridder et al. (2013)	+	?	+	?	?	<u>!</u>			
32	Sakamoto et al. (2013)	?	?	+	•	+				
33	Van Haitsma et al. (2013)	+	?	+	+	+				
34	van Hattshia et al. (2015)		Ă		Ă	Ā				
35	Yoon et al. (2013)									
37	Holthoff et al. (2015)	+		+		?				
38	Telenius et al. (2015)	+		+	+	?				
39	Davison et al. (2016)	+	•	+	+	?				
40		2	Ă							
41	Giuli et al. (2016)									
42	Lu et al. (2016)	•	-	•	•	•				
43	Prick et al. (2016)	+	+	+	+	+	+			
44	Bailey et al (2017)	+	•	+	•	+				
45		+	+	+	+	+	+			
46	Gittin et al. (2017)									
47	Tanaka et al. (2017)	-	-			-				
40 49	Novelli et al. (2018)	+	?	+	+	+	<u> </u>			
50	Kwak et al. (2018)	+	•	•	•	+	-			
51	Loop et al. (2010)	+	+	+	+	+	+			
52	Joen et al. (2019)	2	2		Ă					
53	de Oliveira et al. (2019)									
54	O'Connor et al. (2019)	+	?	•	•	+				
55	Weise et al. (2020)	+	+	?	?	+				
56										
5/			4 -							
20			15							

For peer review only - http://bmjopen.bmj.com/site/about/guidelines.xhtml

3	
4	
5	
6	
7	
, R	
0	
9	
10	
11	
12	
13	
14	
15	
16	
17	
18	
10	
20	
20	
21	
22	
23	
24	
25	
26	
27	
28	
20	
29	
30	
31	
32	
33	
34	
35	
36	
37	
38	
30	
40	
40	
41	
42	
43	
44	
45	
46	
47	
48	
 ۲۵	
50	
50	
51	
52	
53	
54	

Supplementary Figure 4.	Risk of Bias Graph fo	r quasi-experimenta	l studies (N=5)
~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~			

			Risk of bias domains						
		D1	D2	D3	D4	D5	D6	D7	Overall
	Toba et al. (2014)	+	+	+	+	+	-	+	-
	Li et al. (2017)	+	+	+	+	+	-	+	-
Study	Sung et al. (2010)	+	+	+	+	?	-	+	X
	Huber et al. (2020)	+	?	+	+	+	-	+	X
	Orsulic-Jeras et al. (2000)	+	+	?	-	?	-	+	X
		Domains D1: Bias D2: Bias D3: Bias D4: Bias D5: Bias D6: Bias	: due to con due to sel in classific due to de due to mis in measur	nfounding. lection of p cation of in viations fro ssing data rement of o	participants itervention om intende outcomes.	s. s. d interven	tions.	Judgem Se - Mo + Lov	ent rious oderate w

D7: Bias in selection of the reported result.

? No information

1	
2	
3	
4	
5	
6	
7	
/ 0	
0	
9	
10	
11	
12	
13	
14	
15	
16	
17	
18	
19	
20	
21	
22	
23	
24	
25	
26	
27	
28	
29	
30	
31	
32	
33	
34	
35	
36	
37	
38	
39	
40	
41	
42	
43	
44	
45	

46 47



	Teste			Contra	.1			Std. Mean				
	Inte	rventio	i group	Contro	of group	•		Difference,	Std. N	Mean Dif	ference,	
Studies	Mean	SD	Total	Mean	SD	Total	Weight	Random, [95% CI]	Ran	dom, [95	5% CI]	
Cohen-Mansfield (2006)	1.31	0.48	52	1.67	0.79	41	5.92	-0.57 [-0.98, -0.15]	_			
Gitlin et al. (2008)	9.00	4.60	30	8.70	4.70	30	9.40	-0.06 [-0.57, 0.44]			-	
Lam et al. (2009)	3.27	2.89	37	2.69	2.88	37	3.06	-0.2 [-0.66, 0.26]	-	∎		
Dechamps et al. (2009)	5.90	3.70	24	8.60	3.50	25	5.97	-0.75 [-1.33, -0.17]				
Yoon et al. (2013)	10.60	1.00	11	10.90	1.30	9	7.27	-0.26 [-1.15, 0.62]				
Telenius et al. (2015)	3.80	5.20	82	3.80	3.80	81	9.84	0 [-0.31, 0.31]				
Davison et al. (2016)	3.50	2.50	11	5.40	2.20	11	9.95	-0.81 [-1.68, 0.06]				
Giuli et al.(MCI) (2016)	9.78	6.00	48	10.38	5.10	49	2.74	-0.11 [-0.51, 0.29]				
Giuli et al. (AD) (2016)	9.96	6.90	48	9.89	6.10	47	8.37	-0.01 [-0.41, 0.39]			-	
Lu et al. (2016)	2.37	3.85	20	2.91	3.67	20	5.37	-0.14 [-0.76, 0.48]	_		_	
Prick et al. (2016)	7.71	4.78	57	5.87	4.71	54	10.65	-0.39 [-0.76, -0.01]	_			
Bailey et al (2017)	6.92	4.88	26	11.75	4.71	25	5.35	-1.01 [-1.59, -0.42]		_		
Tanaka et al. (2017)	2.10	0.40	20	2.20	0.50	20	13.14	-0.22 [-0.84, 0.4]		_∎	-	
Joen et al. (2019)	1.67	2.35	9	1.38	1.06	9	2.97	-0.16 [-1.08, 0.77]				
Fotal			475			458	100.00	-0.29 [-0.45, -0.13]		•		
								-2.5	00 -1.00	0.00	1.00	2.00
Heterogeneity: $Tau^2 = 0.03$ ; Test for overall effect: $T = -3$	Q-value = 1 48 (n < 0)	18.72, df 001)	= 13 (p =	0.132); I	<sup>2</sup> =30.55	%			Favours IG	F	avours C	G
	о.чо (р < 0.	.001)										
Notes: Fixed effect: SMD	$p_{\text{pooled}} = -0$	).26, 95	% CI =	-0.39 to	o -0.13,	p < 0.0	01					

17

For peer review only - http://bmjopen.bmj.com/site/about/guidelines.xhtml

Supplementary Figure 6. Effects of tailored interventions on engagement at post-intervention (N = 8)

	Inte	rventio	n group	Contro	ol group			Std. Mean Difference	e,	Std.	Mean Dif	ference,	
Studies	Mean	SD	Total	Mean	SD	Total	Weight	Random, [95% CI]		Rai	dom, [95	% CI]	
Cohen-Mansfield et al. (2006)	0.92	0.14	52	0.25	0.24	41	6.36	3.52 [2.87, 4.17]					>
Gitlin et al. (2008)	2.30	0.30	30	2.00	0.40	30	9.64	0.85 [0.32, 1.38]			-		
Gitlin et al. (2010)	2.00	0.40	102	1.90	0.50	107	36.37	0.22 [-0.05, 0.49]			-∎-		
Kolanowski et al. (2011)(C)	2.62	0.29	32	2.65	0.43	32	11.10	0.28 [-0.21, 0.78]			_∔∎-		
Kolanowski et al. (2011)(P)	2.86	0.43	32	2.65	0.43	32	10.87	0.5 [0, 1]				<b>I</b>	
Kolanowski et al. (2011)(C+P)	2.90	0.29	32	2.65	0.43	32	10.78	0.57 [0.07, 1.07]				<b></b>	
van der ploeg et al. (2012)	2.30	4.30	15	2.00	4.00	29	6.92	0.07 [-0.55, 0.7]			<b> </b>	_	
Bailey et al (2017)	4.85	0.37	26	4.25	0.77	25	7.94	1 [0.42, 1.58]			-		
Total (95% CI)							100.00	0.86 [0.23, 1.48]					-
2									-2	-1	0	1	2
Heterogeneity: $Tau^2 = 0.74$ ; Q- Test for overall effect: Z = 2.70 (p	value $=9$ = 0.007)	1.87, df=	= 7 (p<0	.001); I <sup>2</sup>	=92.389	%			F	Favours CC	Fav	ours IG	

= υ.ο∠, 95 % CI: (0.45 – 0.78), p < 0.001. Notes: Fixed effects: SMD  $_{pooled} = 0.62, 95 \%$  CI: (0.45 - 0.78), p < 0.001.

#### BMJ Open

Supplementary Figure 7. Subgroup analysis: Effects of tailored interventions on depression at postintervention by level of personalisation (N=14)

Studies	Std. Mean Difference, Ran	ıdom,	Std. Mean Difference,
	[95% CI]	Weight (%)	Random, [95% CI]
1. High			
Cohen-Mansfield (2006)	-0.57 [-0.98, -0.15]	25.30	
Gitlin et al. (2008)	-0.06 [-0.57, 0.44]	17.20	
Joen et al. (2019)	-0.16 [-1.08, 0.77]	5.15	<b>_</b>
Lam et al. (2009)	-0.2 [-0.66, 0.26]	21.12	<b></b>
Prick et al. (2016)	-0.39 [-0.76, -0.01]	31.23	
Subtotal (95%CI)	-0.33 [-0.54, -0.12]	100.00	•
Heterogeneity: $Tau^2 = 0$ ; C Test for subtotal effect: Z =	Q-value = 2.82, df= 4, (p =0.588 = -3.045 (p <0.01)	3); $I^2 = 0\%$	
2. Medium	O,		
Bailey et al (2017)	-1.01 [-1.59, -0.42]	33.95	<b>B</b>
Dechamps et al. (2009)	-0.75 [-1.33, -0.17]	34.14	<b></b>
Lu et al. (2016)	-0.14 [-0.76, 0.48]	31.91	
Subtotal (95%CI)	-0.64 [-1.14, -0.15]	100.00	
Heterogeneity: $Tau^2 = 0.10$ Test for subtotal effect: Z =	P; Q-value = 4.11, df = 2, (p = 0.1) = -2.57 (p = 0.01)	28); $I^2 = 51.37\%$	
3. Low			
Davison et al. (2016)	-0.81 [-1.68, 0.06]	4.68	<b>B</b>
Giuli et al. (AD) (2016)	-0.01 [-0.41, 0.39]	21.86	<b>#</b>
Giuli et al.(MCI) (2016)	-0.11 [-0.51, 0.29]	22.29	<b></b>
Tanaka et al. (2017)	-0.22 [-0.84, 0.4]	9.15	
Telenius et al. (2015)	0 [-0.31, 0.31]	37.51	
Yoon et al. (2013)	-0.26 [-1.15, 0.62]	4.52	<b></b>
Subtotal (95%CI)	-0.1 [-0.28, 0.09]	100.00	-
Heterogeneity: $Tau^2 = 0$ ; Test for subtotal effect: Z	Q-value = 10.34, df= 5, (p = $0.6$ = -1.00 (p > 0.05)	37); $I^2 = 0\%$	
Total (95%CI)	-0.23 [-0.37, -0.10]		▲
Heterogeneity: $Tau^2 = 0.03$ Test for overall effect: Z =	3; Q-value = 18.72, df = 13 (p = $0$ -3.48(p < 0.001)	.132); $I^2 = 30.55\% - 2.00$	-1.00 0.00 1.00 2.00 Favours IG Favours CG
Notes: (1) High gro	up. Fixed effect: SMD	$r_{\text{pooled}} = -0.33, 95\%$ CI	= -0.54 to $-0.12$ , p = 0.002; Middle
group Fixed effect.	$SMD_{pooled} = -0.65_{-95\%}$	6  CI = -1.00  to  -0.31	p < 0.001: Low group Fixed effect:
$SMD \rightarrow 1 = 0.100$	5%  CI = -0.28  to  0.00, 95%	-0.316 (2) Test for t	he difference across three subgroups:
O welve $0.272 + 10$	(0) = 2 - 0.20  to  0.09,  p	-0.510.(2) 1001 l	ne unicience across unice subgroups.
Q-value = $8.3/3$ , df	$(\mathbf{Q}) = 2, p = 0.015.$		

2.00

1.00

Favours IG

intervention by level of personalisation (N=7) Studies Std. Mean Difference, Weight Std. Mean Difference, Random, [95% CI] Random, [95% CI] 1. High Gitlin et al. (2008) 0.85 [0.32, 1.38] 100.00 Subtotal (95%CI) 0.85 [0.32, 1.38] 100.00 Heterogeneity:  $Tau^2 = 0$ ; Q-value =0, df= 0 (p = 1.000); I<sup>2</sup> =0% Test for subtotal effect: Z = 3.148 (p < 0.01) 2. Medium Bailey et al (2017) 1 [0.42, 1.58] 20.83 Gitlin et al. (2010) 0.22 [-0.05, 0.49] 35.63 24.22 Kolanowski et al. (2011)(C+P) 0.57 [0.07, 1.07] van der ploeg et al. (2012) 0.07 [-0.55, 0.7] 19.32 Subtotal (95%CI) 0.44 [0.07, 0.8] 100.00 Heterogeneity:  $Tau^2 = 0.078$ ; Q-value =7.112, df= 3 (p = 0.068); I<sup>2</sup> =57.82%

Supplementary Figure 8. Subgroup analysis: Effects of tailored interventions on engagement at post-

2 1 ....

1

2

3 4

5

6 7

8

9

10

11

12

13

14

15

16 17

18

19

20

21

31

32 33

34

35

36 37

38

5. LOW					
Kolanowski et al. (2001)(P)	0.5 [0, 1]	49.48		⊢	—
Kolanowski et al. (2011)(C)	0.28 [-0.21, 0.78]	50.52		╶┼╋╌	_
Subtotal (95%CI)	0.39 [0.04, 0.74]	100.00			
Heterogeneity: $Tau^2 = 0$ ; Q-value	ue = 0.372, df = 1 (p = 0.372)	0.543); I <sup>2</sup> =0%			
Test for subtotal effect: $Z = 2.18$	36 (p < 0.05)				
	•				
Total (95% CI)	0.49 [0.27, 0.72]				•
Heterogeneity: $Tau^2 = 0.04$ ; O	-value = $10.32$ , df= 6 (r	= 0.1123; $-2.00$	-1.00	0.00	1.00

Heterogeneity:  $Tau^2 = 0.04$ ; Q-value =10.32, df= 6 (p = 0.1123);  $I^2 = 41.85\%$ ; Test for overall effect: Z = 4.251 (p < 0.001)

Test for subtotal effect: Z = 2.354 (p < 0.05)

Note: (1) One study was not included in this meta-analysis based on the findings from Supplementary Figure 5 in order to reduce heterogeneity. (2) Fixed effects for three groups. High group. SMD  $_{pooled} = 0.85, 95\%$ CI = 0.32 to 1.38, p = 0.002; Middle group: SMD pooled = 0.36, 95% CI = 0.16 to 0.57, p = 0.001; Low group: SMD  $_{pooled} = 0.39, 95\%$  CI = 0.04 to 0.74, p = 0.029. (3) Test for the difference across three

Favours CG

subgroups: Q-value = 2.836, df (Q) = 2, p = 0.242.

1	
2	
3	
4	
5	
6	
7	
8	
9	
10	
11	
12	
13	
14	
15	
16	
17	
18	
19	
20	
21	
22	
23	
24	
25	
26	
27	
28	
29	
30	
31	
32	
33	
34	
35	
36	
37	
38	
39	
40	
41	
42	
43	
44	
45	
46	
47	
48	
49	
50	
51	
52	
53	
54	
55	
56	
57	

59

60

Appendix 1. Data extraction form

#	Information	Instruction
1	Author (Year)	n/a
2	Countries	n/a
3	Age, Mean(SD)	n/a
4	Dementia/Cognitive impairment or mixed	n/a
5	Sample size [Intervention and control group)	Separate the sample size for the intervention and control groups
6	Study design	RCT/Quasi-experimental design
7	Study setting	Home/Community/long-term care facilities, etc.
8	Tailored for PWD characteristics	Capacity, interest/preferences, habits, roles, personal history, living environment, etc.
9	Activity Type	Physical, cognitive, musical, multiple activities
10	Content of tailored activities/intervention	Document the content of tailored activities in detail
11	Delivery mode	Individual, group or mixed
12	Interventionist	Document type of interventionist
13	Duration of the intervention	Document duration of the intervention
14	Comparator	Control group
15	Outcomes	Identify reported outcome(s) of interest in the study
16	Statistics	Pre and Post Mean and SD
17	Findings	Summarise the findings
18	Level of assessment for tailoring	Describe how the studies assessed participants' characteristics for the purpose of tailoring
19	Degree of individualization in design	Document the aspects of participants' characteristics targeted in the tailored activities
20	Degree of person-centred care in intervention delivery	Document the extent to which interventionists had the autonomy to adjust the intervention to respond to participants' needs

## Preferred Reporting Items for Systematic Reviews and Meta-Analyses (PRISMA) statement

Section/topic	#	Checklist item	Reported on page
TITLE			
Title	1	Identify the report as a systematic review, meta-analysis, or both.	Page 2
ABSTRACT			
Structured summary	2	Provide a structured summary including, as applicable: background; objectives; data sources; study eligibility criteria, participants, and interventions; study appraisal and synthesis methods; results; limitations; conclusions and implications of key findings; systematic review registration number.	Page 3
INTRODUCTION	1		
Rationale	3	Describe the rationale for the review in the context of what is already known.	Page 4-5
Objectives	4	Provide an explicit statement of questions being addressed with reference to participants, interventions, comparisons, outcomes, and study design (PICOS).	Page 6
METHODS			
Protocol and registration	5	Indicate if a review protocol exists, if and where it can be accessed (e.g., Web address), and, if available, provide registration information including registration number.	Page 7, PROSPERO: CRD42020168556.
Eligibility criteria	6	Specify study characteristics (e.g., PICOS, length of follow-up) and report characteristics (e.g., years considered, language, publication status) used as criteria for eligibility, giving rationale.	Page 6-7
Information sources	7	Describe all information sources (e.g., databases with dates of coverage, contact with study authors to identify additional studies) in the search and date last searched.	Page 7
Search	8	Present full electronic search strategy for at least one database, including any limits used, such that it could be repeated.	Page 7 & Supplementary Table 2.
Study selection	9	State the process for selecting studies (i.e., screening, eligibility, included in systematic review, and, if applicable, included in the meta-analysis).	Page 7
Data collection process	10	Describe method of data extraction from reports (e.g., piloted forms, independently, in duplicate) and any processes for obtaining and confirming data from investigators.	Page 7
Data items	11	List and define all variables for which data were sought (e.g., PICOS, funding sources) and any assumptions and simplifications made.	Page 7 (Appendix 1)
Risk of bias in individual studies	12	Describe methods used for assessing risk of bias of individual studies (including specification of whether this was done at the study or outcome level), and how this information is to be used in any data synthesis.	Page 10

#### Page 55 of 54

 **BMJ** Open

Section/topic	#	Checklist item	Page #
Summary measures	13	State the principal summary measures (e.g., risk ratio, difference in means).	Page 10
Synthesis of results	14	Describe the methods of handling data and combining results of studies, if done, including measures of consistency (e.g., $I^2$ ) for each meta-analysis.	Page 10
Risk of bias across studies	15	Specify any assessment of risk of bias that may affect the cumulative evidence (e.g., publication bias, selective reporting within studies).	Page 10
Additional analyses	16	Describe methods of additional analyses (e.g., sensitivity or subgroup analyses, meta-regression), if done, indicating which were pre-specified.	Page 10
RESULTS			
Study selection	17	Give numbers of studies screened, assessed for eligibility, and included in the review, with reasons for exclusions at each stage, ideally with a flow diagram.	Page 11 Supplen Figure 2
Study characteristics	18	For each study, present characteristics for which data were extracted (e.g., study size, PICOS, follow-up period) and provide the citations.	Page 1 Supplem table 4
Risk of bias within studies	19	Present data on risk of bias of each study and, if available, any outcome level assessment (see item 12).	Page 13 Suppler Figure 3
Results of individual studies	20	For all outcomes considered (benefits or harms), present, for each study: (a) simple summary data for each intervention group (b) effect estimates and confidence intervals, ideally with a forest plot.	Page 14 Supplem table 5
Synthesis of results	21	Present results of each meta-analysis done, including confidence intervals and measures of consistency.	Page 14
Risk of bias across studies	22	Present results of any assessment of risk of bias across studies (see Item 15).	Page 12
Additional analysis	23	Give results of additional analyses, if done (e.g., sensitivity or subgroup analyses, meta-regression [see Item 16]).	Page 15
DISCUSSION			
Summary of evidence	24	Summarize the main findings including the strength of evidence for each main outcome; consider their relevance to key groups (e.g., healthcare providers, users, and policy makers).	Page 17
Limitations	25	Discuss limitations at study and outcome level (e.g., risk of bias), and at review-level (e.g., incomplete retrieval of identified research, reporting bias).	Page 19
Conclusions	26	Provide a general interpretation of the results in the context of other evidence, and implications for future research.	Page 19
FUNDING			
Funding	27	Describe sources of funding for the systematic review and other support (e.g., supply of data); role of funders for the systematic review.	Page 2

From: Moher D, Liberati A, Tetzlaff J, Altman DG, The PRISMA Group (2009). Preferred Reporting Items for Systematic Reviews and Meta-Analyses: The PRISMA Statement. PLoS Med 6(7): e1000097. doi:10.1371/journal.pmed1000097