

Online Supplement 3. Examples of deviations of data reporting formats from the EFPIA standard “disclosure template”

Part 1: EFPIA “disclosure template”

ANNEX A (binding)
Standardised disclosure template

ANNEX A - STANDARDISED DISCLOSURE TEMPLATE											Date of publication:	
	Full Name <small>(Art. 1.01)</small>	HCPs: City of Principal Practice HCOs: city where registered <small>(Art. 3)</small>	Country of Principal Practice <small>(Schedule 1)</small>	Principal Practice Address <small>(Art. 3)</small>	Unique country identifier OPTIONAL <small>(Art. 3)</small>	Donations and Grants to HCOs (Art. 3.01.1.a)	Contribution to costs of Events <small>(Art. 3.01.1.b & 3.01.2.a)</small>			Fee for service and consultancy <small>(Art. 3.01.1.c & 3.01.2.a)</small>		TOTAL OPTIONAL
							Sponsorship agreements with HCOs / third parties appointed by HCOs to manage an Event	Registration Fees	Travel & Accommodation	Fees	Related expenses agreed in the fee for service or consultancy contract, including travel & accommodation relevant to the contract	
INDIVIDUAL NAMED DISCLOSURE - one line per HCP (i.e. all transfers of value during a year for an individual HCP will be summed up; itemization should be available for the individual Recipient or public authorities' consultation only, as appropriate)												
HCPs	Dr A					N/A	N/A	Yearly amount	Yearly amount	Yearly amount	Yearly amount	
	Dr B					N/A	N/A	Yearly amount	Yearly amount	Yearly amount	Yearly amount	
	etc.					N/A	N/A	Yearly amount	Yearly amount	Yearly amount	Yearly amount	
	OTHER, NOT INCLUDED ABOVE - where information cannot be disclosed on an individual basis for legal reasons											
Aggregate amount attributable to transfers of value to such Recipients - Art. 3.02						N/A	N/A	Aggregate HCPs number	Aggregate HCPs number	Aggregate HCPs number	Aggregate HCPs number	Optional
Number of Recipients in aggregate disclosure - Art. 3.02						N/A	N/A					Optional
% of the number of Recipients included in the aggregate disclosure in the total number, by category, of Recipients disclosed - Art. 3.02						N/A	N/A	%	%	%	%	N/A
INDIVIDUAL NAMED DISCLOSURE - one line per HCO (i.e. all transfers of value during a year for an individual HCO will be summed up; itemization should be available for the individual Recipient or public authorities' consultation only, as appropriate)												
HCOs	HCO 1					Yearly amount	Yearly amount	Yearly amount	Yearly amount	Yearly amount	Yearly amount	Optional
	HCO 2					Yearly amount	Yearly amount	Yearly amount	Yearly amount	Yearly amount	Yearly amount	Optional
	etc.					Yearly amount	Yearly amount	Yearly amount	Yearly amount	Yearly amount	Yearly amount	Optional
	OTHER, NOT INCLUDED ABOVE - where information cannot be disclosed on an individual basis for legal reasons											
Aggregate amount attributable to transfers of value to such Recipients - Art. 3.02						Aggregate HCOs number	Aggregate HCOs number	Aggregate HCOs number	Aggregate HCOs number	Aggregate HCOs number	Aggregate HCOs number	Optional
Number of Recipients in aggregate disclosure - Art. 3.02												Optional
% of the number of Recipients included in the aggregate disclosure in the total number, by category, of Recipients disclosed - Art. 3.02						%	%	%	%	%	%	N/A
AGGREGATE DISCLOSURE												
R&D	Transfers of Value re Research & Development as defined - Article 3.04 and Schedule 1										TOTAL AMOUNT	OPTIONAL

latest update: 27 June 2019

Note

The screenshot was taken from version the EFPIA Code which was in force the time of writing.¹

References

1. EFPIA. EFPIA Code of practice 2019 [Available from: https://www.efpia.eu/media/554677/efpia_codes_a5_v3-2021_sm.pdf].
2. Eurosfordocs.eu. Tech documentation, 2021 [Available from: eurosfordocs.eu/on-the-tech-side/tech-documentation/ accessed 4th January 2021].